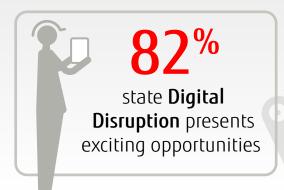
## Digital Disruption

in the Manufacturing sector

Manufacturers are confident they can thrive in a digital world but not without dramatic change and more innovation









want their organisation to move faster when it comes to **Digital Disruption** 



believe their sector will fundamentally change by 2021

**n** 2

**40**%

believe their business will not exist in its current form by 2021

## Challenges to Digital Disruption



Ageing technology and infrastructure



Lack of investment in innovation



Fear of change

## Effects of Digital Disruption



The sector recognises
the power of Strategic
Collaboration and Co-creation
with technology partners







Customers and competitors drive response to **Digital Disruption** 



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