Welcome



shaping tomorrow with you

Who we are



shaping tomorrow with you

C

Our Vision

A safer, more prosperous and sustainable world, enabled by the power of connected IT

Human Centric Intelligent Society





Human Centric

Human Empowerment

Better Experience
 Creative work
 Decision support
 Acquisition of
 knowledge & skill





Sensors
 Smart Home
 Smart Cars
 Smart Factory

Smart AgricultureSmart Healthcare

Smart City

S Robots

Creative Intelligence

Information from people and things

ulill

Information from

Information Analysis
 Algorithms

business and society Security & Privacy

Human Centric Innovation – Driving a Trusted Future Fuirsu



© FUJITSU 2019

Digital Co-Creation

- Blending business expertise and digital technology
- Creating new value together with eco system partners and customers to shape a different future
- How we help you in your digital transformation and journey towards a trusted future
 - Application Services & Integration
 - IoT
 - Network
 - AI & Analytics
 - Digital Workplace
 - Hybrid IT & Multi-Cloud
 - IT Infrastructure
 - Security



Trust – we've never needed it more





1. Rebuilding Trust in a Chaotic World

From the trustworthiness of information, to privacy of personal data, to ethics around new technologies like AI, to huge transformation of society, trust is under pressure



2. Co-creating a Trusted Business

The shift from supply centric business in the industrial era to Human Centric Business in digital era – what should businesses do to respond?



3. Technology for a Trusted Future

What role can technology play? Create value from data using digital technology and drive trusted business

Fujitsu: Who we are



- We have been in the business for 80 years and do everything in ICT
- We use our experience and the power of ICT to shape the future of society with our customers
- Japan's largest IT services provider and no. 7 in the world
- 132,000 Fujitsu people support customers in 100 countries
- Over 18,500 employees are engaged in R&D within the Fujitsu Group and 1,400 researchers in the Fujitsu Laboratories Group

Trusted partner

FUĴITSU

Using the power of technology to shape the future of business and society.



8

© FUJITSU 2019

Research and Development

- Over 18,500 employees are engaged in R&D within the Fujitsu Group.
- We have approximately 1,400 researchers in Fujitsu Laboratories Group conducting leading-edge R&D at 4 global R&D sites.
- In addition to in-house efforts, Fujitsu engages in collaborative R&D with renowned universities, independent research institutes and other organizations worldwide.





Working with world class customers





Financial Services AIG **BBVA** <u>X Caix</u>aBank Belfius LINDORFF ING SOMPO SEGUROS POST OFFICE ROBECO Manufacturing AUOI 🗊 BOSCH Canon RRIDGESTORE D

kai group

Ð

ΤΟΥΟΤΑ

SIEMENS

HYUNDAI

ASML

SHARP

سایک

sabia



Communications
中国电信
📐 formwize
Sunrise <i>Telefonica</i>



²gether

Internet State

Working with world class partners





Partner Awards





Global social challenges



The United Nations set out 17 Sustainable Development Goals(SDGs)



Fujitsu in the Netherlands



Fujitsu in the Netherlands





An one-stop-shop for customers and partners which is **Ambitious**, **Responsive** and **Genuine**

- Culture: Invest in long-term relationships and technological innovation
- Management: Involved, autonomous and locally responsible
- Approach: Adding value for the customer through sincere interest
- Method: International standards, tailored to local specific customer needs, supported by a global organization

Organization chart NL





Bas de Reus Managing Director NL



Director of Human Resources



Director of Finance, Legal, BA

Head of

Louis Hensen **Product Sales**



Frits-Jan Groenewold Head of Pre-Sales & Bid Management



Dennis Hielkema Head of Service Sales



Coen van der Zanden Head of Customer Service Management

Own experience center 'the Bridge'





17



Customer Case

shaping tomorrow with you

https://bit.ly/FJSH2018



Customer engaging activities





Fujitsu World Tour (NL)



Fujitsu Forum (Munich)



Events @Bridge



CxO program / CIODAY

NL websites

- www.fujitsu.com/nl
- www.fujitsu-nieuws.nl
- www.fujitsu.com/nl/about/events

Follow us:

- linkedin.com/company/fujitsu-nederland/
- twitter.com/Fujitsu_NL
- youtube.com/NLFujitsu

Computable ICT Media / CIO Magazine

Workplace Anywhere



shaping tomorrow with you

The way we work has changed Organisations need to radically transform their workforces to remain relevant and prosper.

Previously

We Went to Work

Command & Control

Technophobes Knowledge is King

Fixed Contracts

Now

Work is Anywhere

Leaders Everywhere

Tech-Natives

Creativity is King

Gig Economy

Successful Organisations

. Deliver great employee experiences

2. Grow leaders everywhere

3. Are boundary-less

4. Have a culture of exploration & adaptability

Our Vision

Connect

Your people connected seamlessly, leveraging the leading workplace technologies to be truly empowered, engaged and productive everywhere

Collaborate

Your employee experiences made intelligent, personalised & effective, by unleashing the power of collaboration and Al.

Innovate

Your workforce and ways of working transformed, enabling your organisation to truly prosper and disrupt.

Our Strategy **Consultancy Led Cloud First** 2. Multi-Vendor Secure by Defaul

Workplace Modernisation

• - 1 - •

Enabling Employees to work productively anywhere, anytime using the latest technologies of their choice Improving Experience & Wellbeing

Improves Employee Experience & Wellbeing through the use of analytics & wearables Productivity & Collaboration Enablement

Drives workforce productivity & creativity, providing the latest productivity applications, analytics, automation & Al Customer Experience

Enables customers to drive growth and relevancy by delivering improved experiences for their customers

Transformed Workspaces

Improves sustainability and talent retention by providing smart working environments

Connect · Collaborate · Innovate

Why Fujitsu

4.

5.

Leaders in innovation and ability to execute

Unique consultancy methods
Partner ecosystem
Reputation as a trusted partner
Proven ability to deliver complex workplace transformations

Customer Case: Robeco

Fujitsu came out on top with its 'small enough to care; big enough to deliver' message and its clear ability to support our global operations while giving us the attention we needed at head office.

Ton Ligtvoet, Executive Director IT Sourcing Architecture and Portfolio Management



Challenges

- Attracting the best talent available
- Reducing costs
- Finding a global partner that felt local



Solution

- Deployed an integrated, Microsoft-Enabled Digital Workplace
- Introduced integrated Windows10, Skype for Business, Office365 and OneDrive for Business globally
- Allowed employees to choose own devices, self-enroll. Data is secure
- Provided onsite support and a 24/7 global service desk

Benefits

- Increased productivity in the field
- Reduced costs through self-service
- Evergreen: Latest technologies available now
- Increased employee satisfaction and advocacy
- → Download full customer case at <u>www.fujitsu.com/nl/</u> | <u>bit.ly/FJ-ROB</u>



ROBECO

The Investment Engineers

Gartner recognizes Fujitsu as a Leader for Managed Workplace Services in Europe



Magic Quadrant for Managed Workplace Services, 2020, Europe



Within the Gartner Magic Quadrant for Managed Workplace Services, Europe, Fujitsu are once again positioned in the 'Leaders' quadrant. Best of all, we continue to maintain the highest placement for our ability to execute.

According to Gartner

- Leaders deliver their service solutions skillfully, have a clear vision of the direction of the service market, and are actively building and improving their competencies to sustain their leadership positions. The Leaders Quadrant indicates the direction of the MWS market. However, most digital workplace offerings still have low adoption rates
- Leaders have demonstrated their experience in delivering MWS and understand the requirements to successfully deliver these services. They have proved their ability to execute and their strategic visions

_The full report is available until 31th January 2021 on <u>bit.ly/FJ_MQMWS2020</u>

MANDATORY DISCLAIMER FOR INCLUSION WHEN USING THIS GRAPHIC:

Magic Quadrant Disclaimer

Gartner Magic Quadrant for Managed Workplace Services, Europe, David Groombridge, Claudio Da Rold, Tobi Bet, Stephanie Stoudt-Hansen, 25 February 2020

Gartner does not endorse any vendor, product or service depicted in its research publications, and does not advise technology users to select only those vendors with the highest ratings or other designation. Gartner research publications consist of the opinions of Gartner's research organization and should not be construed as statements of fact. Gartner disclaims all warranties, express or implied, with respect to this research, including any warranties of merchantability or fitness for a particular purpose.

Source: Gartner (February 2020)



Workplace Anywhere - New Joiner Experience

shaping tomorrow with you

https://bit.ly/FJWPA2018



Your Multi-Cloud Connected Intelligent

Transformed

© 2019 FUJITSU

FUJITSU

Our vision for Hybrid IT Services



Expose

Modernization and exploitation of existing investments for new value securely to the outside world



Exploit

Platforms to develop new business models using APIs, AI, IoT and Analytics

Extend

The traditional enterprise; integrating and managing multiple cloud services together seamlessly

Our Hybrid IT and Multi-Cloud Strategy

Control Con



Fujitsu are the leading multi-cloud service integrator now operating in partnership with the leading hyper-scale Cloud providers and Enterprise Application partners to transform and modernize even the most complex of enterprises.



Fujitsu investment in MetaArc and its digital portfolio including AI, IoT, BlockChain and industry platform services accelerate digitalization.



Our customer obsessed approach focusses on delivering a consistently good and enterprise class customer experience, regardless off the underlying platform – by focusing on addressing the key challenges in cloud migration



Our co-creation approach to innovation makes us the favored partner to take advantage of the opportunities presented by digital disruption.

FUITSU Gartner - Only one supporting all three worlds MODERN TRADITIONAL HYBRID (Fast IT) (Robust IT) Amazon Web Service BT Interoute Microsoft IBM Rackspace HPE ES IDXC LeaseWeb Claranel Capper Systems HCL Technologie PlusServer (Google Tata Consultancy Services CSC (DXC) Vodafone Alibaba Cloud Virtustream Sopra Steria NTT Communications Cognizant CenturyLink Sungard Availability Services Tech Mahindra TO EXECUTI TO EXECUTE ILITY TO EXECUTE Oracle NTT Communication As of June 2017 COMPLETENESS OF VISION As of June 2017 As of June 2017 COMPLETENESS OF VISION COMPLETENESS OF VISION DCO Hybrid Hosting **Cloud IAAS** Source: Gartner (June 2017) Source: Gartner (June 2017)

Gartner DCO HIMS MQ Europe – 2019

Magic Quadrant for Data Center Outsourcing and Hybrid Infrastructure Managed Services, Europe



Source: Gartner (June 2019)

Full report: https://bit.ly/FJ_GartnerMQMCS

FUITSU

Digital Business Solutions






DBS in Digital



Backoffice Integration











Private Blockchain

Invoice Fraud

MVP in 5 Days





Robotic Process Automation (RPA) met LeasePlan



Manager Finance LeasePlan





Bret Baas IT Manager/Innovation Manager RAI Amsterdam



Customer Case: IOT / Sensing Clinic Program

With the Sensing Clinic program, we can monitor our patients 24/7, intervene sooner and use our bed capacity and personnel better. That is good news for the patients and for the hospital.

Chrit van Ewijk, CEO, Slingeland Hospital



Challenge

Understand how best to adopt sensing technology to support medical staff with real-time information on a patient's vital signs



Solution

- Fujitsu and Slingeland Hospital cocreated an innovative sensor solution to capture the health status of patients 24/7
- Allowing nurses to remotely monitor conditions and reducing the need for bedside visits, thus improving the patient experience

Benefits

Improved staff satisfaction by reducing manual measurement, allowing more time to spend on patient care

Slingeland Ziekenhuis

- Enables healthcare professionals to make informed decisions on treatment
- Early detection of deterioration ensures better quality of care
- → Download full customer case at www.fujitsu.com/nl/ | bit.ly/FJ-SH-Sense

41

Our Technology Stack

RPA

Chatbot

A

NLP

Image & Video AnalyticsBig Data & Machine Learning

Blockchain

Asset Management and IoTQuantum Inspired Computing



Digital Annealer opens up new possibilities



New digital circuit architecture inspired by quantum phenomena



More practical than quantum computer

Quantum Annealing

An approach for combinatorial optimization : Annealing

Classical approach :

Blocks are placed in sequence, starting over if it doesn't work. Repeated until a solution is found

Annealing : Blocks are placed randomly, then the entire system is "shaken", and the shaking is gradually reduced







Quantum Annealing vs Digital Annealing

Commercially available Quantum Annealing computers requires a quantum state

Escapes the local minimum energy state through the feature of Quantum tunneling



Quantum-inspired technology available on digital circuit based technology

Escapes the local minimum energy state by offset created with DA hardware architecture

Maintaining quantum coherence requires expensive shielding and is nonetheless hard to sustain.



Parallel evaluation of candidate states across 1024bit leads to multiplicative speed up & high precision

Needs a cryogenic environment operating at a few milli-kelvin degrees thereby increasing complexity and costs



Traditional digital bit-based energy efficient architecture working at room temperature that fits in a rack

Limitation in solving large scale problems due to limited number of connections between qubits



Architecture with full-connectivity with 16-bit precision and 26-bit biases, precision computation

fujitsu.com/global/digitalannealer

Get your services up to speed

Enterprise *Changing* Service Management solutions



shaping tomorrow with you

servicenow



Fujitsu ServiceNow



Delivering excellent customer satisfaction 2019 2019

over 8,000 Service Desk Agents supporting 2,700 Managed Service Desk Customers globally with over a year Delivered over 8000 ServiceNow projects across Europe

Customer examples



Marine ingenuity



ServiceNow | What we do





Our customers in EMEIA

FUJITSU



Enterprise & Cyber Security





Customer Case Security: Van Oord

Headquartered in Rotterdam in the Netherlands, Van Oord, which specializes in dredging, land reclamation and building offshore windfarms, is strengthening its all-round cyber-resilience as a key part of its business continuity planning.



Challenge

X

- Cyber-attacks and data breaches are now among the top 10 global threats to business and society (World Economic Forum).
- Van Oord wants to improve cyber security posture to unlock their potential through compliancy.
- Cybersecurity regulations for the maritime industry (IMO) by 2021.
- To build enhanced security measures into its global business.



- Implementing a cybersecurity control framework to gain control
- and visibility.
 A comprehensive portfolio of security solutions embracing security consulting and managed security solutions.
- Creating a CISO dashboard, with the use of ServiceNow SecOps and GRC modules to deliver response capabilities.

Benefits

- Achieving higher levels of security maturity and protection.
- Allowing Van Oord to bid for large international contracts where a certified or proven IT security is a requirement.
- → Read press release at <u>www.fujitsu.com/nl</u> <u>https://bit.ly/FJ_VanOord</u>

FUJITSU

shaping tomorrow with you