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# Critical steps to remove the experimental of Filesystem-DAX

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- Introduction of NVDIMM
- Critical steps
- Summary

# Introduction of NVDIMM

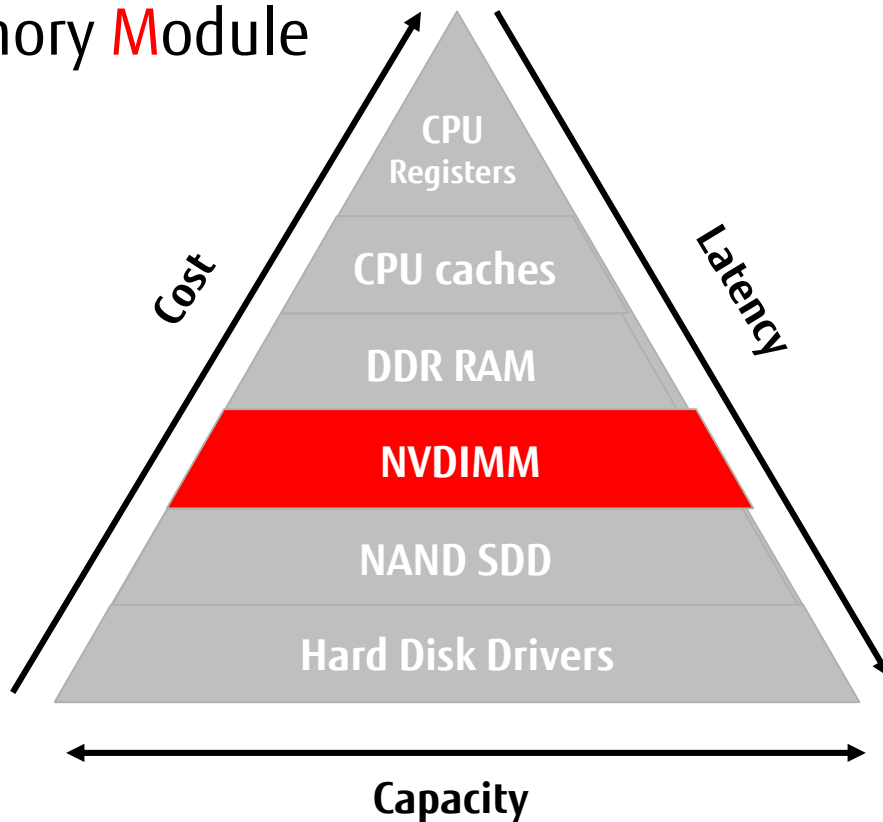
# NVDIMM Overview

## ■ Non-Volatile Dual In-line Memory Module

- a type of random-access memory
- NVDIMM retains its data even if electrical power is removed

## ■ Use case

- In-Memory Database, etc.



## ■ Interleave set

- Two or more NVDIMMs create an N-Way interleave set to provide stripes read/write operations for increased throughput

## ■ Namespace

- Defines a contiguously-addressed range of Non-Volatile Memory

## ■ Region

- A group of one or more NVDIMMs, or an interleaved set, that can be divided up into one or more Namespaces

[1] <https://docs.pmem.io/ndctl-users-guide/concepts>

## ■ Type

- Defines the way in which the persistent memory associated with a Namespace or Region can be accessed
- PMEM: Direct access to the media via load/store operations. (DAX supported)
- BLK: Direct access to the media via Apertures. (DAX is not supported)

## ■ Mode

- Defines which NVDIMM software feature are enabled for a given Namespace.
- Namespace Modes include fsdax, devdax, sector, and raw.

[1] <https://docs.pmem.io/ndctl-users-guide/concepts>

## ■ Filesystem-DAX

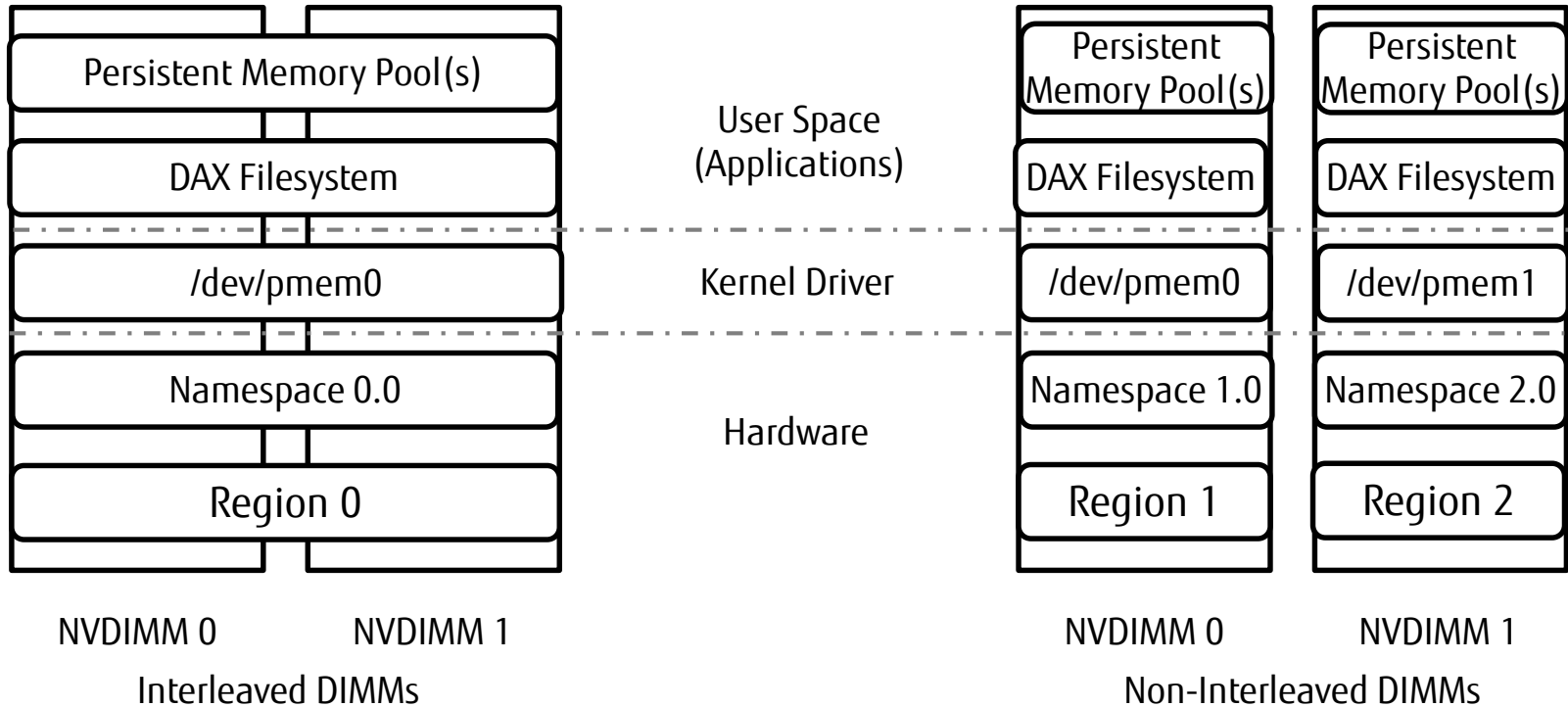
- creates a block device (/dev/pmemX[.Y])
- removes the page cache from the I/O path
- allows mmap() to establish direct mappings to persistent memory media

## ■ Device-DAX

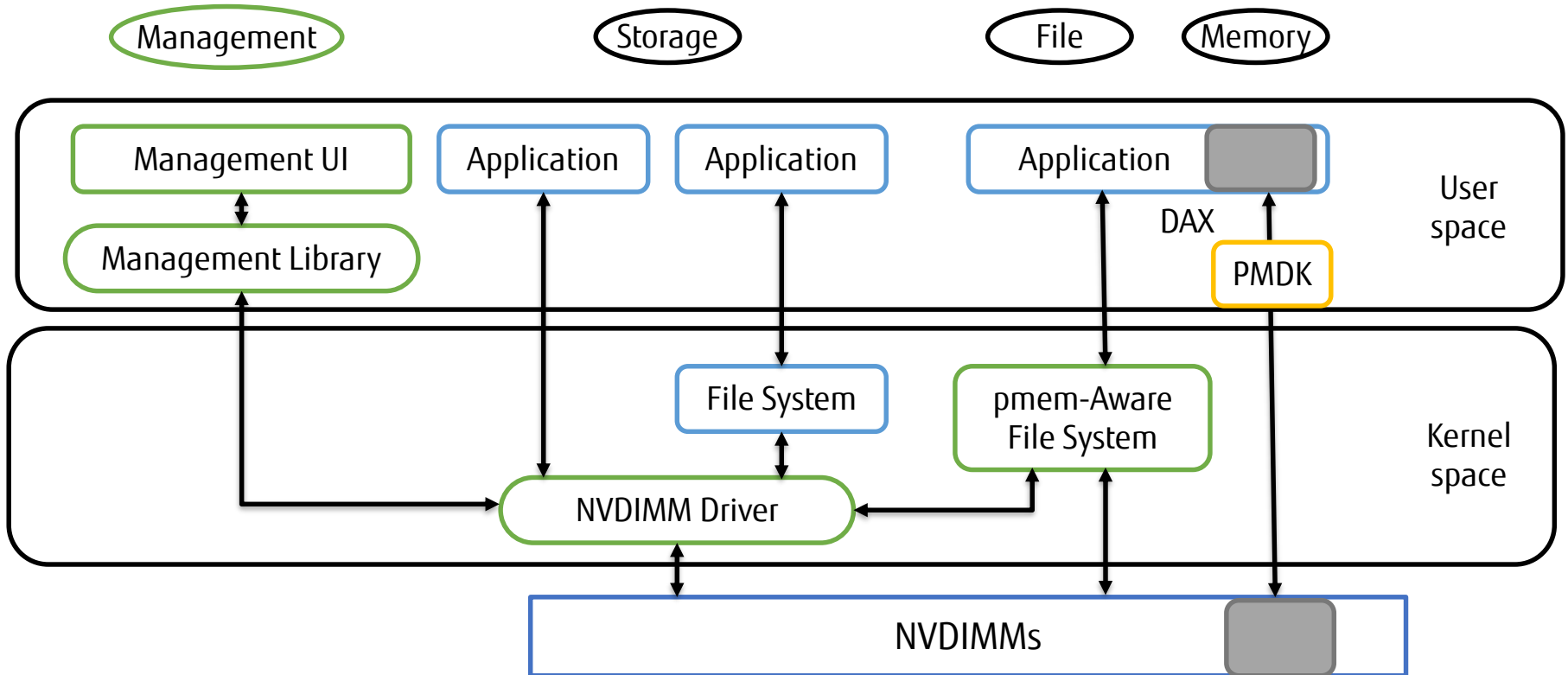
- intended for applications that mmap() the entire capacity
- creates a character device (/dev/daxX.Y) instead of a block device



# Configuration options



# NVM Programming Model



# Non-Volatile Device Control (NDCTL)



- A utility for managing the Linux LIBNVDIMM Kernel subsystem
- Working with various NVDIMMs from different vendors
- Operations supported by ndctl
  - Provisioning capacity
  - Enumerating Devices
  - Enabling and Disabling NVDIMMs, Regions, and Namespaces
  - Managing NVDIMM Labels

# Sample of using filesystem-dax

```
# ndctl create-namespace -e "namespace0.0" -m fsdax -f
{"dev":"namespace0.0",
 "mode":"fsdax",
 "map":"dev",
 "size":"7.87 GiB (8.45 GB)",
 "uuid":"0b10e1bb-b6ae-4600-bec3-4bc40f7b8f07",
 "sector_size":512,
 "align":2097152,
 "blockdev":"pmem0"}
# ls /dev | grep pmem
pmem0
```



-m fsdax,  
define the namespace mode fsdax

# Sample of using filesystem-dax



```
# parted /dev/pmem0
GNU Parted 3.2
Using /dev/pmem0
Welcome to GNU Parted! Type 'help' to view a list of commands.
(parted) mklabel gpt
(parted) mkpart
Partition name? []? nvdim
File system type? [ext2]? xfs
Start? 1M
End? 8G
# ls /dev | grep pmem
pmem0
pmem0p1
```

# Sample of using filesystem-dax

```
# sudo mkfs.xfs /dev/pmem0p1
meta-data=/dev/pmem0p1          isize=512    agcount=4, agsize=515840 blks
      =                               sectsz=4096  attr=2, projid32bit=1
      =                               crc=1       finobt=1, sparse=1, rmapbt=0
      =                               reflink=0
data      =                               bsize=4096  blocks=2063360, imaxpct=25
      =                               sunit=0     swidth=0 blks
naming    =version 2              bsize=4096  ascii-ci=0, ftype=1
log       =internal log          bsize=4096  blocks=2560, version=2
      =                               sectsz=4096  sunit=1 blks, lazy-count=1
realtime  =none                  extsz=4096  blocks=0, rtextents=0
# mkdir /mnt/fsdax
# mount -o dax /dev/pmem0p1 /mnt/fsdax
```

**-o dax, /mnt/fsdax/ can be directly accessed**

# Critical steps

## ■ Index

- Support reflink for fsdax
- Memory map for fsdax
- The "dax" semantics

## ■ Start from XFS

- A widely used filesystem, used as default filesystem in RHEL and CentOS.
- Ext4 doesn't support reflink.
- Btrfs is in progress.



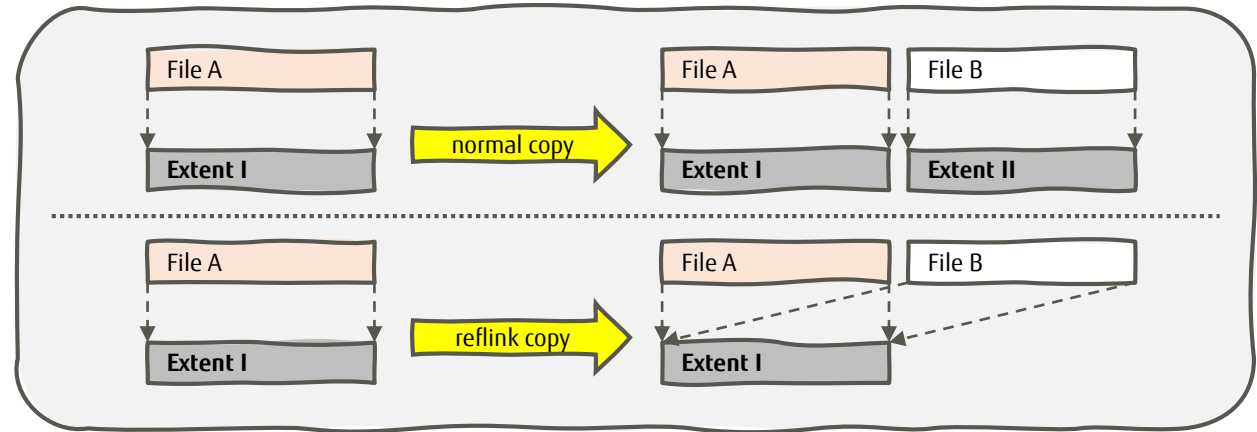
# Critical steps

- Support reflink for fsdax
- Memory unmap for fsdax
- The "dax" semantics

# Reflink supported

## ■ What is reflink?

- Files share extents for same data



## ■ Advantages

Fast copy

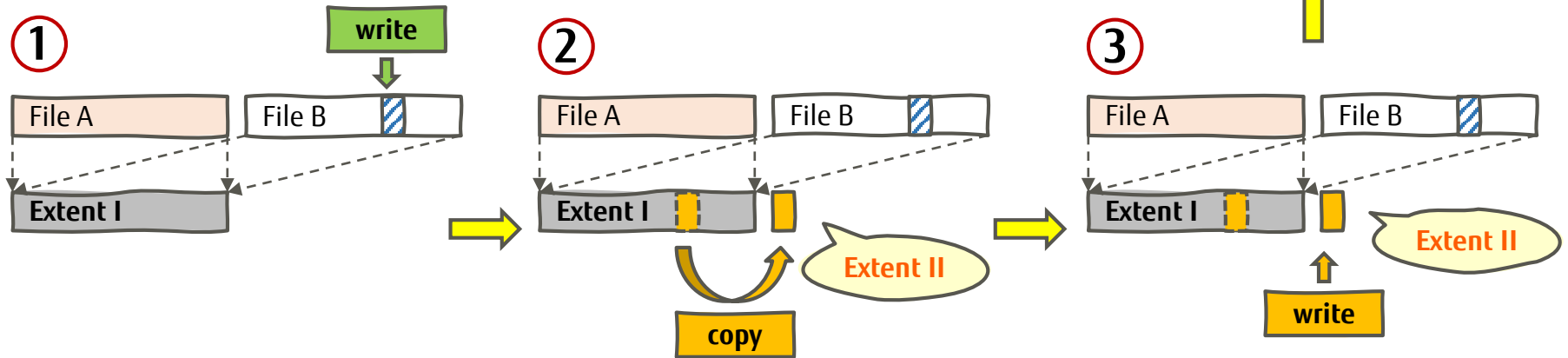
Save storage

# Reflink supported

## ■ What is reflink?

- Copy on Write mechanism (COW)

Copy the shared extents before writing data.

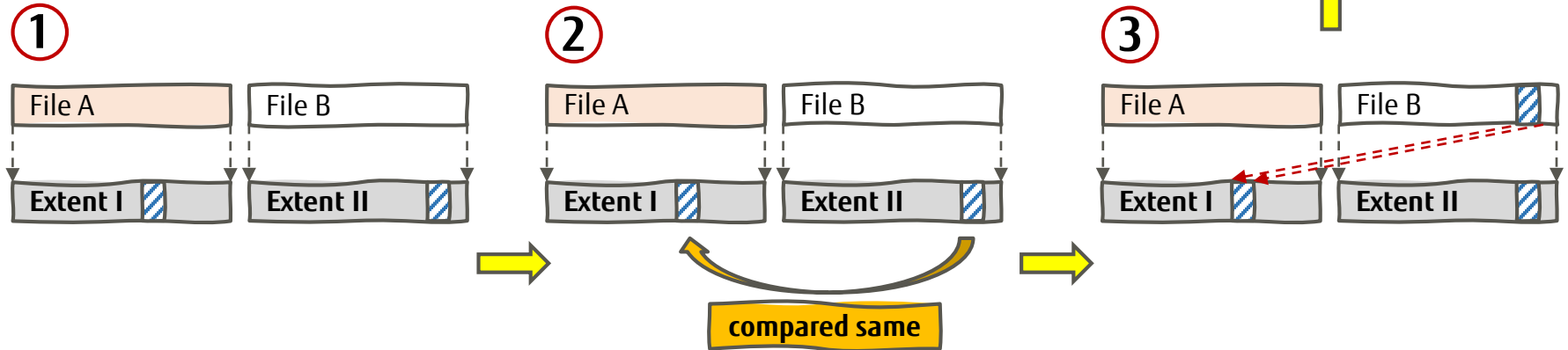


# Reflink supported

## ■ What is reflink?

### ■ Dedupe

Share extents for files who have same data.



# Reflink supported

## ■ How to enable reflink?

- Add '**-m reflink=1**' when making a filesystem

```
$ mkfs.xfs -m reflink=1 /path/to/device
```

- Use reflink feature when copying

```
$ cp --reflink=always fileA fileB
```

# Reflink supported

## ■ Time cost

```
$ time cp file1G.bin file1G.1.bin
real    0m4.498s
user    0m0.014s
sys     0m3.942s
```

```
$ time cp --reflink=always file1G.bin file1G.2.bin
real    0m0.008s
user    0m0.001s
sys     0m0.006s
```

Very fast

## ■ Disk usage

```
$ ll -h
total 2.0G
-rw-rw-r--. 1 ryan ryan 1.0G Oct 18 19:26 file1G.1.bin
-rw-rw-r--. 1 ryan ryan 1.0G Oct 18 19:26 file1G.2.bin
-rw-rw-r--. 1 ryan ryan 1.0G Oct 18 19:20 file1G.bin
$ df -h /mnt
Filesystem      Size  Used Avail Use% Mounted on
/dev/pmem0      4.0G  2.1G  1.9G  53% /mnt
```

Not occupied

# Fsdax supported.

## ■ What is fsdax?

- A mode of a NVDIMM namespace

Create a filesystem on pmem and access data through VFS.

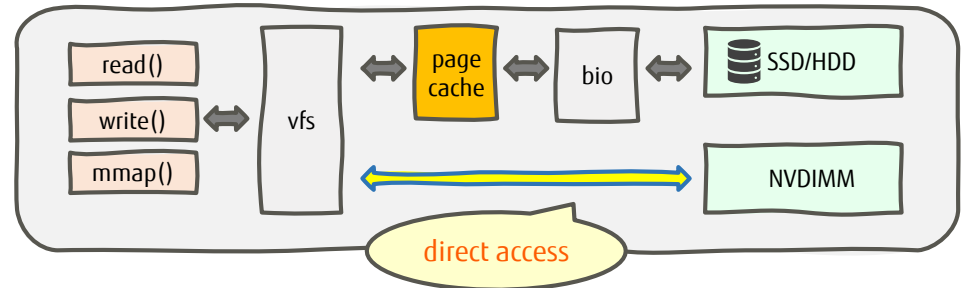
No need to change apps' code.

- Bypass page cache

Copy data directly between pmem device and apps.

No block io.

No page cache.



# Fsdax supported.

## ■ How to enable fsdax?

- add '**-o dax**' when mounting a pmem device

```
$ mount -o dax /path/to/pmem /path/to/mountpoint
```

- Enables DAX flag for all files. \*

\* Will talk in section: The "dax" semantics.



# Didn't support both reflink & fsdax

## ■ Try to enable them together

- make a reflink featured XFS and mount it with dax option

```
$ mkfs.xfs -m reflink=1 [...] && mount -o dax [...]
```

- then error occurs

```
mount: /mnt: wrong fs type, bad option, bad superblock on /dev/pmem0,  
missing codepage or helper program, or other error.
```

- dmesg shows

```
XFS (pmem0): DAX enabled. Warning: EXPERIMENTAL, use at your own risk  
XFS (pmem0): DAX and reflink cannot be used together!
```

# Didn't support both reflink & fsdax

## ■ Reason

- There are some restriction code in XFS to **avoid** enabling these two feature together since they are unfinished for now.

Unexpected error will happen, and it may damage your data. It's dangerous.

# Force enable them

## ■ What will happen?

- The '**copy --reflink=always**' command works.

```
$ cp --reflink=always fileA fileB
```

fileA and fileB do share same extents.

```
$ xfs_io -c "fiemap" /mnt/*  
fileA:  
    0: [0..55]: 160..215  
fileB:  
    0: [0..55]: 160..215
```

physical bno

logic bno

# Force enable them

## ■ What will happen?

- When writing data to one of these files, no one changed.

New extent did be allocated.

Metadata did not be updated.

COW not work correctly.

```
$ xfs_io -c "pwrite -S 0xAB 4k 1k" fileA
```

```
$ xfs_io -c "fiemap" /mnt/*
```

```
fileA:
```

```
0: [0..55]: 160..215
```

physical bno

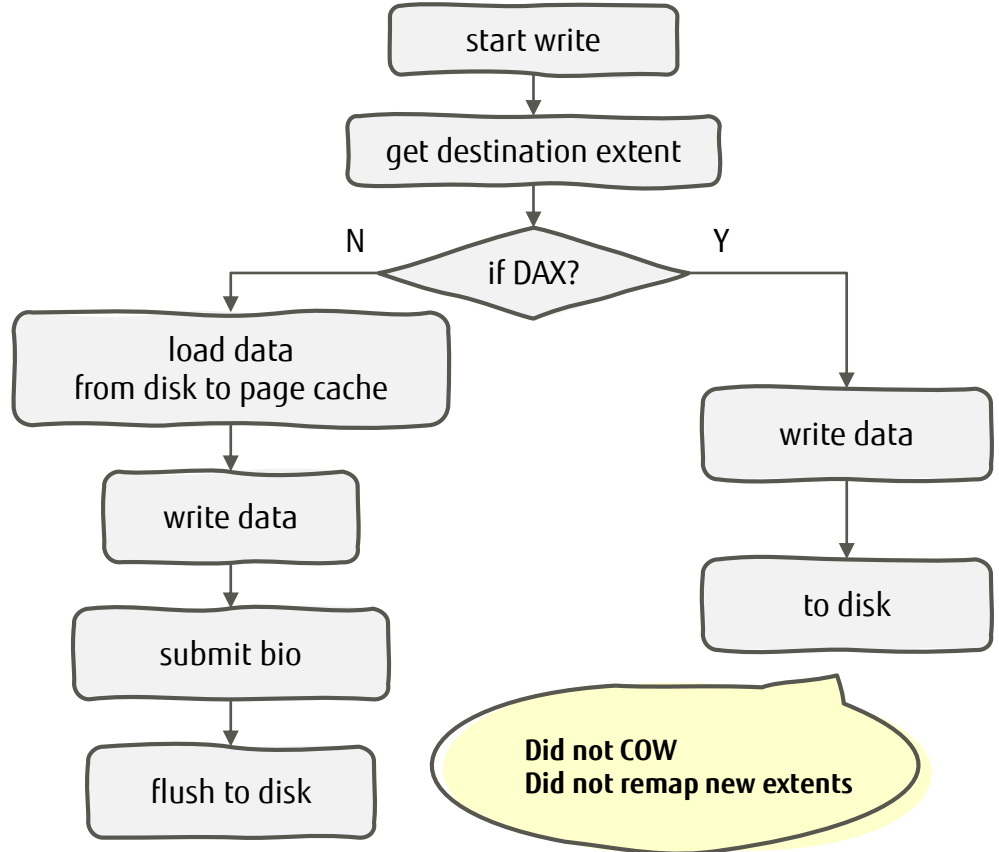
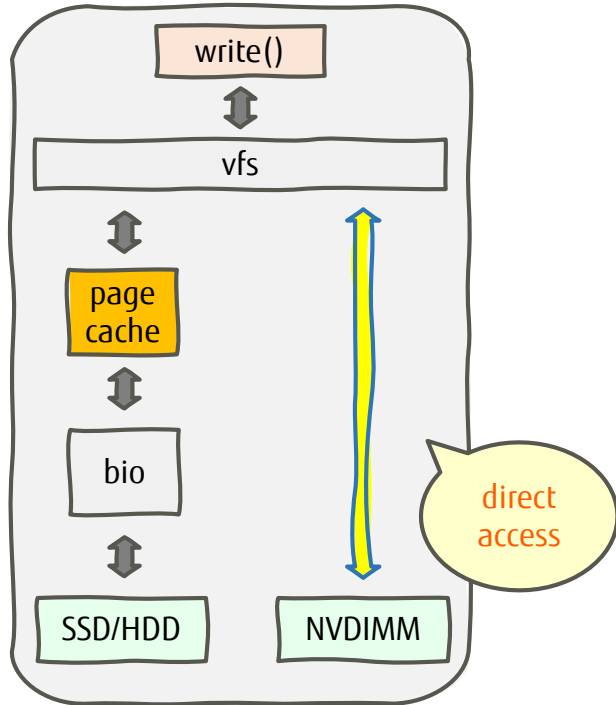
```
fileB:
```

```
0: [0..55]: 160..215
```

logic bno

# Force enable them

## ■ Why that happened?



- XFS uses **iomap model** to handle write operation.

```
-> iomap_apply()      /* start write operation */
-> iomap_begin()     /* get the disk offset where write at */
-> actor()           /* perform the write operation */
-> iomap_end()       /* commit and/or unreserve space previous allocated */
```

## Handler functions

xfs\_file\_iomap\_begin()

add **ALLOCATE** new extents for **COW**

dax\_iomap\_actor()

add **COPY** source data to new allocated extents, and then, **WRITE** new data

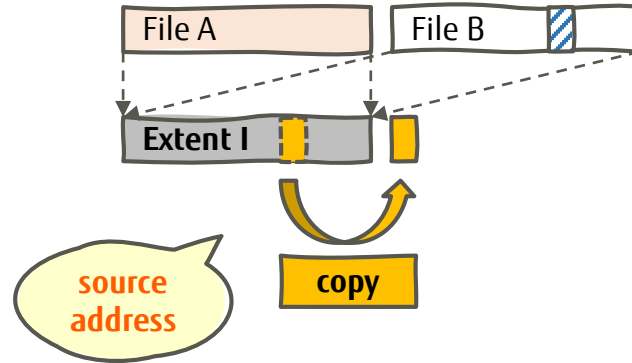
xfs\_file\_iomap\_end()

add **UPDATE** the extent list of this file

# Add a "srcmap"

## ■ The source address for COW

- COW operation executed in `->actor()` needs to know where to copy from.
- Get source address in `->iomap_begin()`.



# Add a "srcmap"

## ■ How?

- At first, we added a field '**src\_addr**' in struct iomap to remember the source address. And It worked.
- After discussion, community decided to add another iomap called '**srcmap**' to do this job.
- And add a new type called '**IOMAP\_COW**' for **->actor()** to distinguish COW operation with others.

```
+ #define IOMAP_COW 0x06 /* copy data from srcmap before writing */  
  
int (*iomap_begin)(struct inode *inode, loff_t pos, loff_t length,  
- unsigned flags, struct iomap *iomap);  
+ unsigned flags, struct iomap *iomap,  
+ struct iomap *srcmap);
```



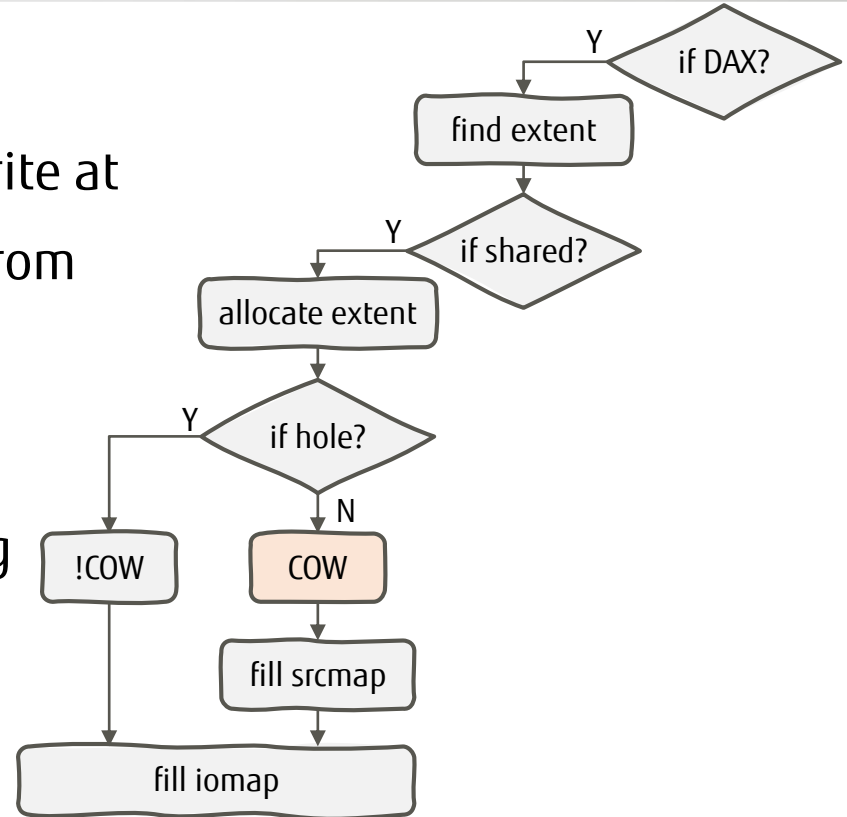
# Fill "srcmap"

## ■ Fill "srcmap"

- iomap: the destination extent to write at
- srcmap: the source extent to copy from
- Filled in `->iomap_begin()`

## ■ How?

- Add handle for file who has dax flag and shared extents.



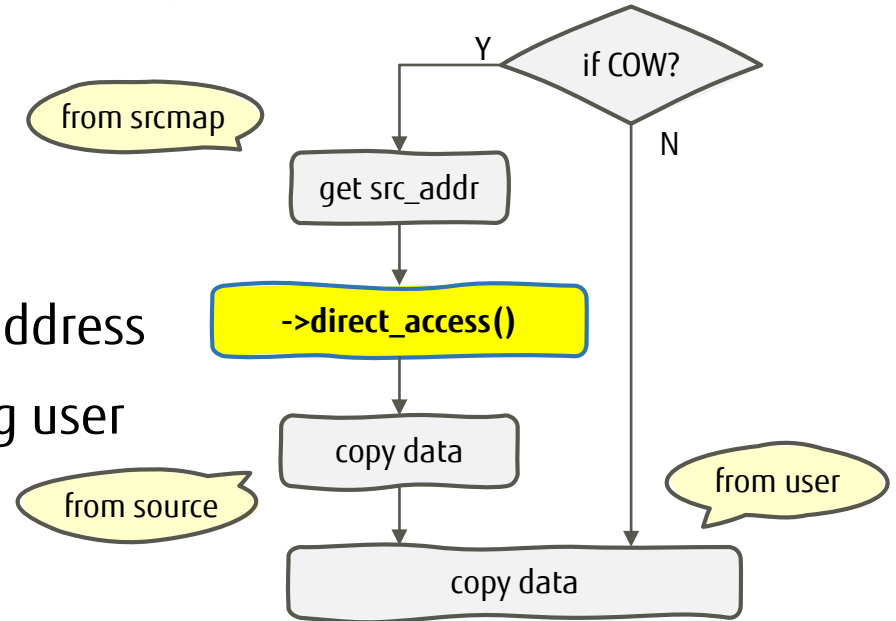
# Add COW for write()

## ■ Perform COW in **write()** path

- The dax driver provides **->direct\_access()** to get physical memory address in pmem
- Data is being written in **->actor()**

## ■ How?

- Copy source data safely from source address to destination address before copying user data to destination address.



# Add COW for mmap()

## ■ Perform COW in **mmap()** path

- Access to the virtual memory address that **mmap()** gave calls page fault, which is handled by **dax\_iomap\_pte\_fault()**, or by **dax\_iomap\_pmd\_fault()** in case of huge pages.

Normal page	Huge page
dax_iomap_pte_fault()	dax_iomap_pmd_fault()

- This also uses iomap model, but data is not being written here. Just allocate the virtual memory address.

## ■ How?

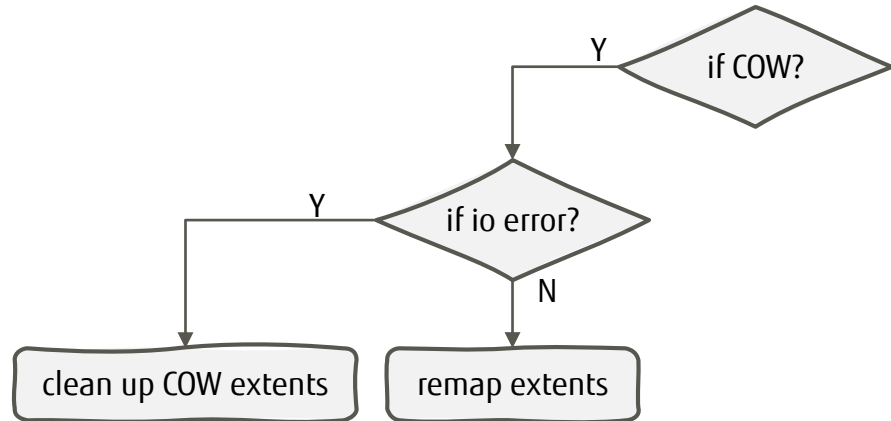
- Familiar with **write()** path, copy data before virtual address is associated.

## ■ Update extent list

Since new extent allocated, the file need to remap it.

## ■ How?

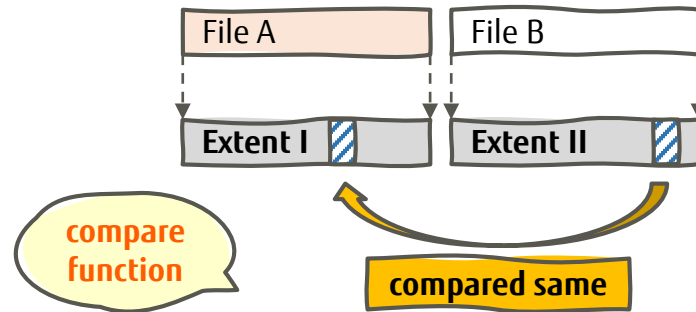
Execute `xfs_reflink_end_cow()` in `->iomap_end()` if it is a COW operation.



# Add a "dax" dedupe

## ■ Handle dedupe

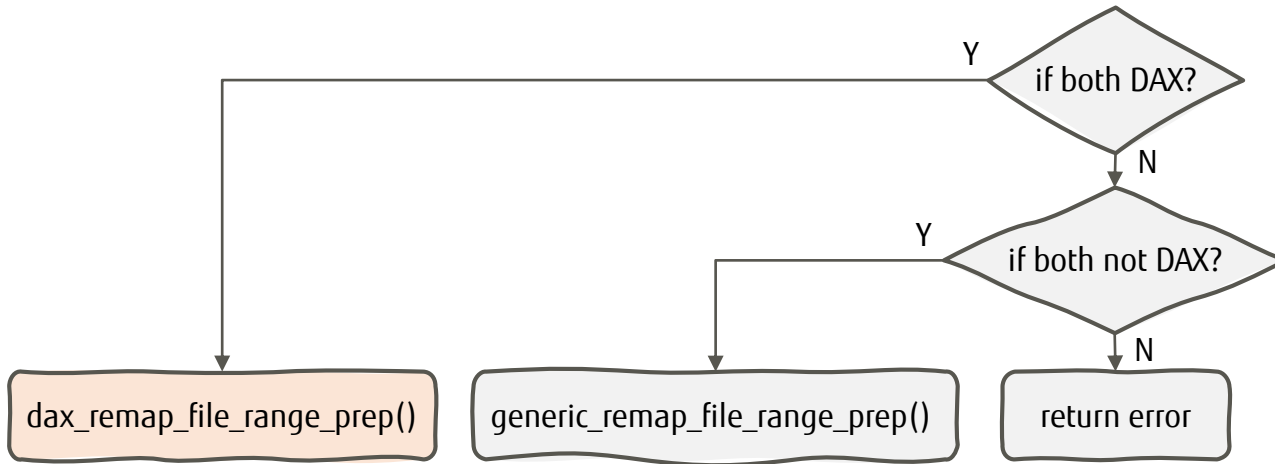
- Dedupe uses **generic\_remap\_file\_range\_prep()** to compare two extents byte-by-byte to tell if they are same.
- However, that function is for general usage. It compares extents cached in memory (page cache). Not suitable to fsdax.



# Add a "dax" dedupe

## ■ How?

- Add a fsdax specific compare function and call it if files both have DAX flag.
- Don't share extents between a DAX file with a non-DAX file.



# Support reflink for fsdax

- Features of XFS
  - Reflink supported
  - Fsdax supported
  - But didn't support both reflink & fsdax yet
- What to do to support them together?
  - lommap model
  - Add a "srcmap"
  - Fill "srcmap"
  - Add COW for write()
  - Add COW for mmap()
  - After COW
  - Add a "dax" dedupe

# Critical steps

- Support reflink for fsdax
- Memory unmap for fsdax
- The "dax" semantics



# Memory unmap for fsdax

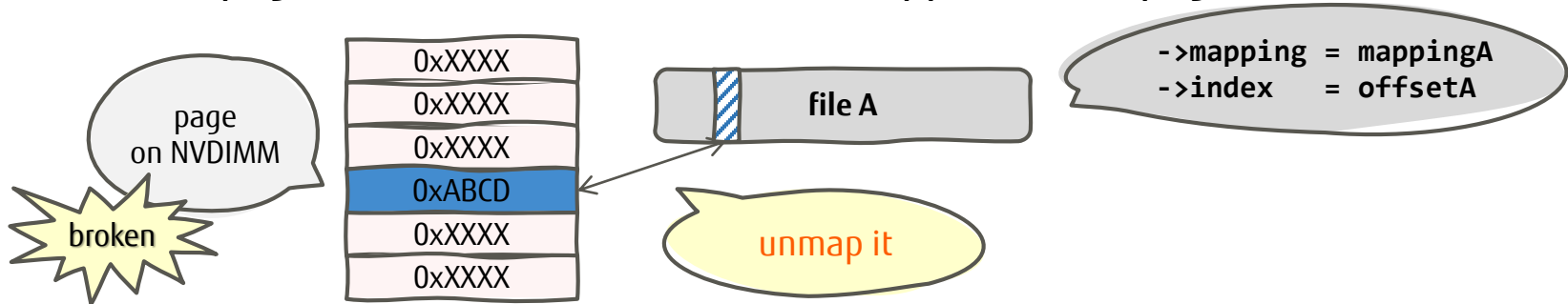
## ■ Munmap

- Appears in pair with **mmap()**.

In general case, page remembers which file belongs to by **->mapping**, and which offset locates in by **->index**.

- Also called when Memory Failure.

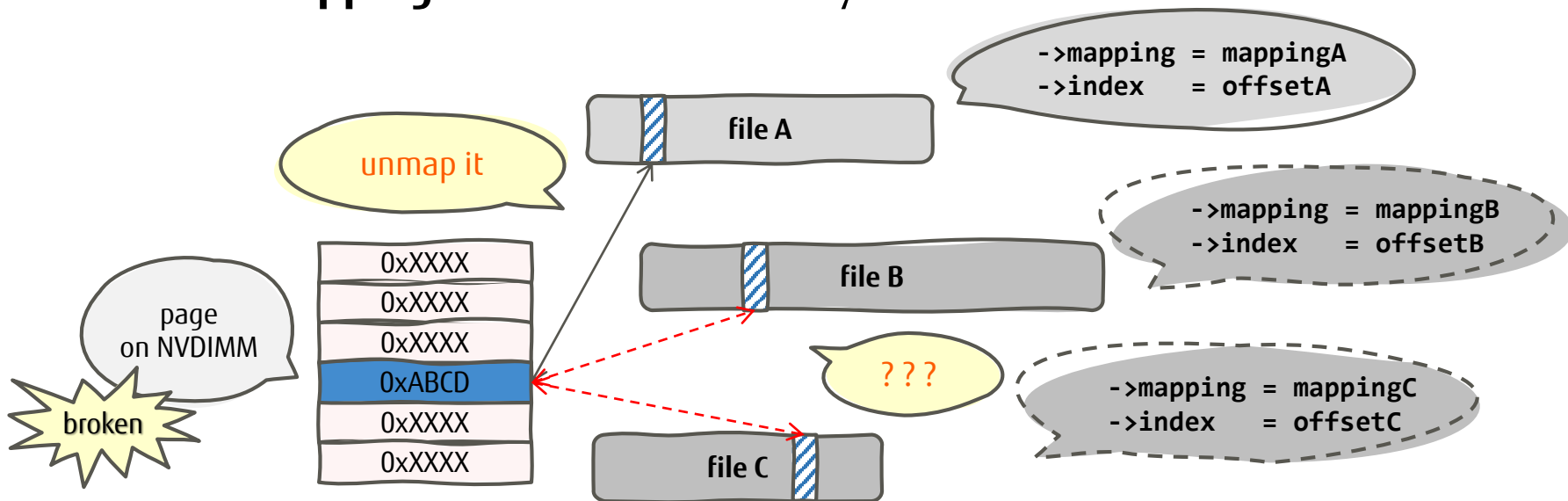
When a page broken, files whose extent mapped to this page need to be unmapped.



# Memory unmap for fsdax

## ■ Reblink case

- One page on NVDIMM may belongs to multi files.
- But the `->mapping` and `->index` can only save for one file.



# Critical steps

- Support reflink for fsdax
- Memory unmap for fsdax
- The "dax" semantics

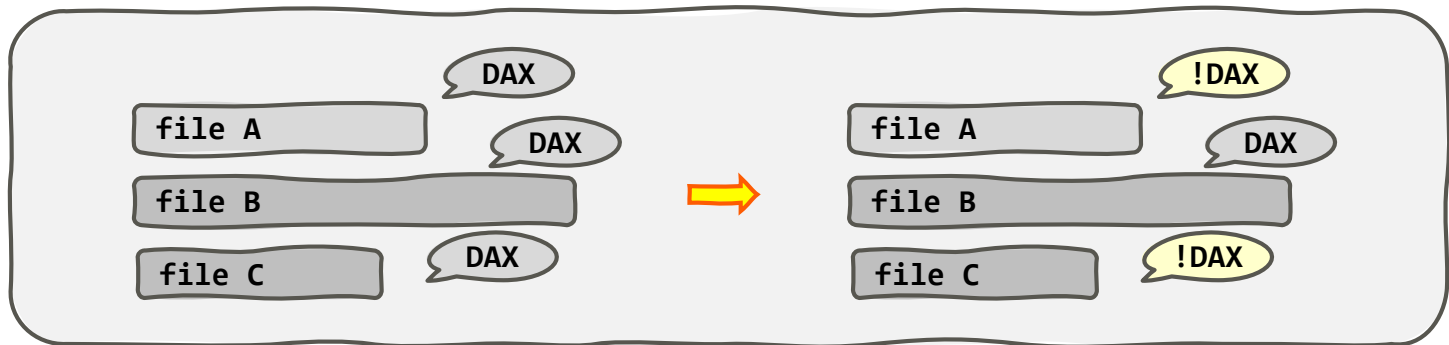
# The "dax" semantics

## ■ After mount with option `'-o dax'`

- ALL files have dax flag set.
- Users only want to set dax flag on some specific files.

Write operation on NVDIMM is a bit slower than on RAM.

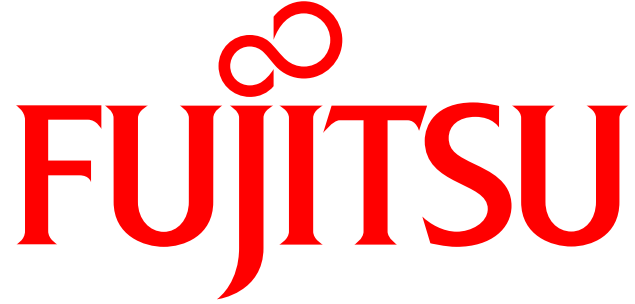
In another word, fsdax write may slower than buffered write in some case.



# The "dax" semantics

- Still under discussion...
- Remove “-o dax”?
  - Auto enable DAX flag on dax capable device. Drop “-o **dax**”.
- How to enable the functionality at a finer granularity than a mount option?
  - Change file’s attribute to determine if enable dax or not.
- How to set DAX flag?
  - Initial set when a new file created.
  - Change the flag of files already created.

- What is NVDIMM
- How to use it
- How to support reflink for fsdax
- The Memory unmap problem
- The “dax” semantic problem



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