

2. Condensed Consolidated Statements of Profit or Loss and Condensed Consolidated Statements of Comprehensive Income

【Nine-Month Condensed Consolidated Statements of Profit or Loss】 (Millions of yen, except per share data)

	Note	9 Months FY2013 (For the nine-month period ended Dec. 31, 2013)	9 Months FY2014 (For the nine-month period ended Dec. 31, 2014)
Revenue	5-2	3,352,337	3,364,427
Cost of sales		-2,475,816	-2,481,736
Gross profit		876,521	882,691
Selling, general and administrative expenses		-817,360	-818,729
Other income (expenses)		7,468	1,468
Operating Profit		66,629	65,430
Financial income		12,393	19,372
Financial expenses		-5,797	-6,830
Income from investments accounted for using the equity method, net		5,223	5,429
Profit before Income Taxes		78,448	83,401
Income tax expenses		-15,046	-29,301
Profit for the Period		63,402	54,100
Profit for the period attributable to:			
Owners of the parent		58,472	51,708
Non-controlling interests		4,930	2,392
Total		63,402	54,100
Earning per share			
Basic earnings per share (Yen)	28.26	24.99	
Diluted earnings per share (Yen)	28.23	24.99	

【Nine-Month Condensed Consolidated Statements of Comprehensive Income】 (Millions of yen)

	Note	9 Months FY2013 (For the nine-month period ended Dec. 31, 2013)	9 Months FY2014 (For the nine-month period ended Dec. 31, 2014)
Profit for the Period		63,402	54,100
Other Comprehensive Income			
Items that will not be reclassified to profit or loss			
Remeasurement of defined benefit plans		75,405	50,795
Items that may be reclassified subsequently to profit or loss			
Foreign currency translation adjustments		7,508	22,311
Cash flow hedges		-37	-28
Available-for-sale financial assets		17,806	10,204
Share of other comprehensive income of investments accounted for using the equity method		2,348	2,217
		27,625	34,704
Total Other Comprehensive Income for the Period, Net of Taxes		103,030	85,499
Total Comprehensive Income for the Period		166,432	139,599
Total comprehensive income attributable to:			
Owners of the parent		154,764	132,969
Non-controlling interests		11,668	6,630
Total		166,432	139,599

【Third-Quarter Condensed Consolidated Statements of Profit or Loss】 (Millions of yen, except per share data)

	Note	3Q FY2013 (For the three-month period ended Dec. 31, 2013)	3Q FY2014 (For the three-month period ended Dec. 31, 2014)
Revenue	5-2	1,200,736	1,171,570
Cost of sales		-895,048	-869,629
Gross profit		305,688	301,941
Selling, general and administrative expenses		-272,516	-270,261
Other income (expenses)		3,075	1,477
Operating Profit		36,247	33,157
Financial income		6,578	7,900
Financial expenses		-2,131	-2,325
Income from investments accounted for using the equity method, net		3,072	2,056
Profit before Income Taxes		43,766	40,788
Income tax expenses		780	-11,475
Profit for the Period		44,546	29,313
Profit for the period attributable to:			
Owners of the parent		43,821	27,601
Non-controlling interests		725	1,712
Total	44,546	29,313	
Earning per share			
Basic earnings per share (Yen)	21.18	13.34	
Diluted earnings per share (Yen)	21.16	13.34	

【Third-Quarter Condensed Consolidated Statements of Comprehensive Income】 (Millions of yen)

	Note	3Q FY2013 (For the three-month period ended Dec. 31, 2013)	3Q FY2014 (For the three-month period ended Dec. 31, 2014)
Profit for the Period		44,546	29,313
Other Comprehensive Income			
Items that will not be reclassified to profit or loss			
Remeasurement of defined benefit plans		51,316	14,878
Items that may be reclassified subsequently to profit or loss			
Foreign currency translation adjustments		4,405	13,247
Cash flow hedges		-119	-5
Available-for-sale financial assets		6,751	1,214
Share of other comprehensive income of investments accounted for using the equity method		593	2,119
		11,630	16,575
Total Other Comprehensive Income for the Period, Net of Taxes		62,946	31,453
Total Comprehensive Income for the Period		107,492	60,766
Total comprehensive income attributable to:			
Owners of the parent		103,205	57,269
Non-controlling interests		4,287	3,497
Total		107,492	60,766