

2. Condensed Consolidated Statements of Profit or Loss and Condensed Consolidated Statements of Comprehensive Income

【First-Half Condensed Consolidated Statements of Profit or Loss】 (Millions of yen, except per share data)

	Note	1H FY2013 (For the six-month period ended Sept. 30, 2013)	1H FY2014 (For the six-month period ended Sept. 30, 2014)
Revenue	5-2	2,151,601	2,192,857
Cost of sales		-1,580,768	-1,612,107
Gross profit		570,833	580,750
Selling, general and administrative expenses		-544,844	-548,468
Other income (expenses)		4,393	-9
Operating Profit	5-2	30,382	32,273
Financial income		5,815	11,472
Financial expenses		-3,666	-4,505
Income from investments accounted for using the equity method, net		2,151	3,373
Profit before Income Taxes		34,682	42,613
Income tax expenses		-15,826	-17,826
Profit for the Period		18,856	24,787
Profit for the period attributable to:			
Owners of the parent		14,651	24,107
Non-controlling interests		4,205	680
Total		18,856	24,787
Earning per share	5-4		
Basic earnings per share (Yen)		7.08	11.65
Diluted earnings per share (Yen)		7.07	11.65

【First-Half Condensed Consolidated Statements of Comprehensive Income】 (Millions of yen)

	Note	1H FY2013 (For the six-month period ended Sept. 30, 2013)	1H FY2014 (For the six-month period ended Sept. 30, 2014)
Profit for the Period		18,856	24,787
Other Comprehensive Income			
Items that will not be reclassified to profit or loss			
Remeasurement of defined benefit plans		24,089	35,917
Items that may be reclassified subsequently to profit or loss			
Foreign currency translation adjustments		3,103	9,064
Cash flow hedges		82	-23
Available-for-sale financial assets		11,055	8,990
Share of other comprehensive income of investments accounted for using the equity method		1,755	98
		15,995	18,129
Total Other Comprehensive Income for the Period, Net of Taxes		40,084	54,046
Total Comprehensive Income for the Period		58,940	78,833
Total comprehensive income attributable to:			
Owners of the parent		51,559	75,700
Non-controlling interests		7,381	3,133
Total		58,940	78,833

【Second-Quarter Condensed Consolidated Statements of Profit or Loss】 (Millions of yen, except per share data)

	Note	2Q FY2013 (For the three-month period ended Sept. 30, 2013)	2Q FY2014 (For the three-month period ended Sept. 30, 2014)
Revenue	5-2	1,152,368	1,124,186
Cost of sales		-841,396	-824,346
Gross profit		310,972	299,840
Selling, general and administrative expenses		-271,768	-274,019
Other income (expenses)		1,902	-847
Operating Profit	5-2	41,106	24,974
Financial income		692	8,551
Financial expenses		-1,888	-2,668
Income from investments accounted for using the equity method, net		1,010	1,318
Profit before Income Taxes		40,920	32,175
Income tax expenses		-14,153	-13,514
Profit for the Period		26,767	18,661
Profit for the period attributable to:			
Owners of the parent		23,802	17,217
Non-controlling interests		2,965	1,444
Total		26,767	18,661
Earning per share	5-4		
Basic earnings per share (Yen)		11.50	8.32
Diluted earnings per share (Yen)		11.50	8.32

【Second-Quarter Condensed Consolidated Statements of Comprehensive Income】 (Millions of yen)

	Note	2Q FY2013 (For the three-month period ended Sept. 30, 2013)	2Q FY2014 (For the three-month period ended Sept. 30, 2014)
Profit for the Period		26,767	18,661
Other Comprehensive Income			
Items that will not be reclassified to profit or loss			
Remeasurement of defined benefit plans		-17,847	21,174
Items that may be reclassified subsequently to profit or loss			
Foreign currency translation adjustments		433	9,129
Cash flow hedges		80	-2
Available-for-sale financial assets		3,821	4,732
Share of other comprehensive income of investments accounted for using the equity method		570	1,046
		4,904	14,905
Total Other Comprehensive Income for the Period, Net of Taxes		-12,943	36,079
Total Comprehensive Income for the Period		13,824	54,740
Total comprehensive income attributable to:			
Owners of the parent		11,518	51,321
Non-controlling interests		2,306	3,419
Total		13,824	54,740