

Consolidated Financial Results for the First-Half Ended September 30, 2014
[Prepared on the basis of International Financial Reporting Standards]

October 30, 2014

Fujitsu Limited	
Stock exchange listings:	Tokyo, Nagoya
Code number:	6702
URL:	http://jp.fujitsu.com/
Representative:	Masami Yamamoto, President and Representative Director
Contact person:	Isamu Yamamori
	Vice President, Public and Investor Relations Division
	Tel. +81 3 6252 2175
Scheduled dividend payment date:	November 26, 2014
Scheduled filing date of statutory financial report:	November 14, 2014
Supplementary material:	None
Financial results meeting:	Yes (for media and analysts)

1. Consolidated Results for the First-Half Ended September 30, 2014

(Monetary amounts are rounded to the nearest million yen)

(1) Consolidated Financial Results

(The percentage figures represent the percentage of increase or decrease against the same period of the previous year.)

(Millions of yen)

	Revenue		Operating Profit		Profit before Income Taxes	
		Change (%)		Change (%)		Change (%)
1H FY 2014 (4/1/14-9/30/14)	2,192,857	1.9	32,273	6.2	42,613	22.9
1H FY 2013 (4/1/13-9/30/13)	2,151,601	-	30,382	-	34,682	-

	Profit for the Period		Profit for the Period Attributable to Owners of the Parent		Total Comprehensive Income for the Period	
		Change (%)		Change (%)		Change (%)
1H FY 2014 (4/1/14-9/30/14)	24,787	31.5	24,107	64.5	78,833	33.8
1H FY 2013 (4/1/13-9/30/13)	18,856	-	14,651	-	58,940	-

(Yen)

	Earnings per Share	
	Basic	Diluted
1H FY 2014 (4/1/14-9/30/14)	11.65	11.65
1H FY 2013 (4/1/13-9/30/13)	7.08	7.07

(2) Consolidated Financial Position

(Millions of yen)

	Total Assets	Total Equity	Equity Attributable to Owners of the Parent	Equity Attributable to Owners of the Parent Ratio (%)
September 30, 2014	3,020,210	766,650	633,831	21.0
March 31, 2014	3,105,937	697,951	566,515	18.2

2. Dividends per Share of Common Stock

(Yen)

	Dividends per Share				
	1Q	2Q	3Q	Year-End	Full Year
FY 2013	-	0.00	-	4.00	4.00
FY 2014	-	4.00			
FY 2014 (Forecast)			-	4.00	8.00

Note: Revision of the latest dividends forecast: None

3. Consolidated Earnings Forecast for FY2014

(The percentage figures represent the percentage of increase or decrease against the same period of the previous year.)

(Millions of yen, except per share data)

	Revenue	Change (%)	Operating Profit	Change (%)	Profit Attributable to Owners of the Parent	Change (%)	Basic Earnings per Share
	FY 2014	4,800,000	0.8	185,000	25.6	125,000	

Note: Revision of the latest consolidated earnings forecast: None

4. Other Information

- (1) Significant Changes to Subsidiaries in the Current Reporting Period
(Changes to specified subsidiaries resulting from changes in scope of consolidation): None
- (2) Changes in accounting policies and accounting estimates
 1. Changes in accounting policies required by IFRS: None
 2. Changes arising from factors other than 1: None
 3. Changes in accounting estimates: None

(3) Number of Issued Shares (Ordinary shares)

1. Number of issued shares at end of period	As of September 30, 2014	2,070,018,213	shares
	As of March 31, 2014	2,070,018,213	shares
2. Treasury stock held at end of period	As of September 30, 2014	984,182	shares
	As of March 31, 2014	894,411	shares
3. Average number of shares during period	1H FY 2014	2,069,076,706	shares
	1H FY 2013	2,069,254,358	shares

Notes:

1. Compliance with Quarterly Review Procedures

These materials fall outside the jurisdiction of the quarterly review procedures of the Financial Instruments and Exchange Act. Therefore, at the time of disclosure, a portion of the review has not yet been completed.

Upon completion of the review, a statutory quarterly report will be submitted on November 14, 2014.

2. Precautions on Usage of Earnings Projections

From the first quarter of fiscal 2014, the Fujitsu Group has adopted International Financial Reporting Standards (IFRS). In addition, consolidated financial statements for the previous fiscal year's first half, second quarter and for the full 2013 fiscal year are presented in accordance with IFRS.

These materials may contain forward-looking statements that are based on management's current information, views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results may differ materially from those projected or implied in the forward-looking statements due to, without limitation, the following factors listed below. For information regarding the assumptions used to prepare these projections, please refer to "Part I: Financial Results, 3. FY2014 Earnings Projections" on page 25.

- General economic and market conditions in key markets
(Particularly in Japan, Europe, North America, and Asia, including China)
- Rapid changes in the high-technology market (particularly semiconductors, PCs, etc.)
- Fluctuations in exchange rates or interest rates
- Fluctuations in capital markets
- Intensifying price competition
- Changes in market positioning due to competition in R&D
- Changes in the environment for the procurement of parts and components
- Changes in competitive relationships relating to collaborations, alliances and technical provisions
- Risks related to public regulations, public policy and tax matters
- Risks related to product or services defects
- Potential emergence of unprofitable projects
- Risks related to R&D investments, capital expenditures, business acquisitions, business restructuring, etc.
- Risks related to natural disasters and unforeseen events
- Changes in accounting policies