

Technologies that Differentiate Fujitsu in the IA Server Market

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Outline

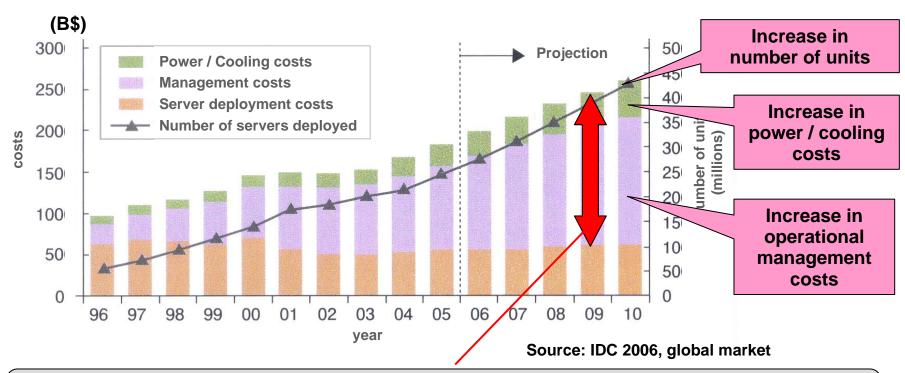


- Server Market Trends
- Future Trends in IA Servers
- Points of Differentiation
- Initiatives at Fujitsu Laboratories
 - High-Speed Interconnect Technologies
 - Technologies that Simplify Operational Management
 - Energy-Saving Technologies
- Summary

Server Market Trends



- Higher-performance CPUs, lower-cost servers
- Unit increase of low-cost IA servers
- Higher operational costs
- Power consumption is a major issue at large-scale data centers



Number of IA servers will continue to grow; challenge is to reduce power consumption and operational management costs

Future Trends in IA Servers



User Needs

- Enterprises (simple blade servers that do not require expertise to use)
- Large-scale data centers (servers that deliver the ultimate in scalability and power savings)

Present

In-house data center (large enterprises)

Server consolidation

SMB (small & medium businesses)

Data centers

serving

general consumers

Cloud computing

Scalability
Simplicity
Power savings

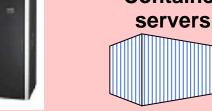
Future

Simple, high-performance blade servers



Enterprises (channel sales)

Rack servers
Container
servers



Large-scale data centers

IA servers will evolve into two categories

Points of Differentiation



- Even if components become commoditized, there are still many points of differentiation
- Blade servers are "mini data centers"
- Current data center problems will be future blade server problems

System-wide perspective Consolidate operations System performance to conserve resources Tasks, services monitoring Simplified settings -**Operational management Troubleshooting** (Server, Network, Storage) **Issues relating** VM-OS Commoditized to the system CPU, chipset, I/O as a whole High-efficiency power supply, Power supply, cooling, direct current supply chassis, facility **Heat recycling** fan, quiet operation, Weight, Density **Hydrocooling**

From a system-wide perspective, taking a top-down approach to identifying issues and developing technologies to address them

Initiatives at Fujitsu Laboratories





1) High-Speed Interconnect Technologies

Ability to handle higher-speed CPUs and larger-scale systems



2) Technologies that Simplify Operational Management

- Can be used even by non-experts
- Simplifying and accelerating the completion of daily operational work (easier and quicker system operation)
- Identifying problems when they occur (visualization)

3) Energy-Saving Technologies

- Processing tasks with minimal cost and minimal power
- Applying power-saving technologies for notebook PCs to servers



1) High-Speed Interconnect Technologies



Connecting all IT equipment with 10G Ethernet (All-IP strategy)

Increasing performance, lowering costs, simplifying operational management

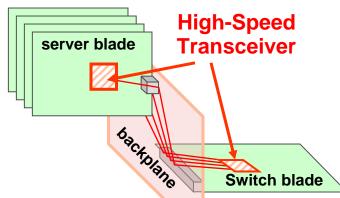
- R&D in switch LSI devices
 - Already applied to Fujitsu products (switches, blade servers)
- The latest version: MB86C69 (code name: AXEL-X2)
 - 10G Ethernet with 26 ports (top in industry)
 - Low latency at 300ns (top in industry)
 - **Direct-drive 10G-serial lines of backplane (industry first)**
 - Developed high-speed transceiver circuit running at 40G (10Gbps x 4)
 - Cut power use by half
 - Presented at ISSCC 2009:



http://www.fujitsu.com/global/news/pr/archives/ month/2009/20090212-02.html

Fujitsu Laboratories Develops Multi-Channel High-Speed Transceiver Circuit for High-Speed Blade Server Performance

- Features 4-channel x 10Gbps superior performance; is energy-efficient and compact -



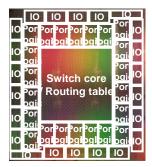
(Internal configuration of blade server)

Ethernet

Conventional data center configuration



Fujitsu products



MB86C69 "AXEL-X2"

Demo Exhibit



(2) Technologies that Simplify Operational Management

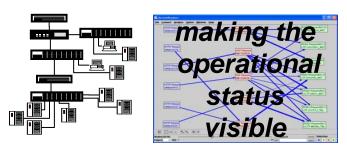
1)Simplifying Storage Management

Automatic recovery / capacity management (re-organization)



data center

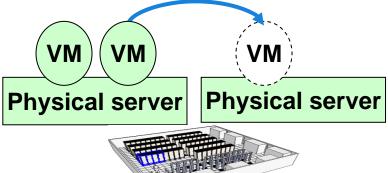
Organic Storage Service (launched as services product) **2**System Visualization



EVOLUO TransactionEye (launched as solutions product)

Each of these technologies have been made into products. Now the emphasis is integrating them as a system.

③Policy-based Dynamic VM` **Allocation to Virtual Machines**



Features:

Virtual machines are automatically allocated to physical servers based on operational policies, such as high-reliability or power-savings.

Demo exhibit

Summary and Conclusion



- IA servers will hereafter be divided into two categories
 - Blade servers for enterprises, servers for large-scale data centers
- Even if components become commoditized, there are still many points of differentiation
 - Blade servers are "mini data centers"
 - From a system-wide perspective, taking a top-own approach to developing technologies
- Initiatives at Fujitsu Laboratories
 - High-Speed Interconnect Technologies
 - Technologies that Simplify Operational Management
 - Energy-Saving Technologies
- Now focusing on integrating operational management know-how into server systems

Starting with blade servers, Fujitsu Laboratories is integrating its technologies into Fujitsu servers, aiming to create a new server platform



THE POSSIBILITIES ARE INFINITE

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