

3. FY2013 Nine-Month Consolidated Statements of Cash Flows

	Yen (Millions)	
	9 Months FY2012 (4/1/12~12/31/12)	9 Months FY2013 (4/1/13~12/31/13)
1. Cash flows from operating activities:		
Income (loss) before income taxes and minority interests	Y (86,575)	22,157
Depreciation and amortization	132,151	128,213
Impairment loss	28,049	242
Amortization of goodwill	11,368	7,296
Increase (decrease) in provisions	10,273	(42,745)
Retirement benefit expenses, net of contribution	1,218	5,941
Interest and dividend income	(3,467)	(4,627)
Interest charges	5,310	4,852
Equity in earnings of affiliates, net	(2,151)	(3,371)
Loss on disposal of non-current assets	2,480	2,615
Gain on sales of investment securities	-	(3,504)
(Increase) decrease in receivables, trade	136,395	20,922
(Increase) decrease in inventories	(64,342)	(85,314)
Increase (decrease) in payables, trade	(83,211)	20,502
Other, net	(47,450)	(30,296)
Cash generated from operations	40,048	42,883
Interest and dividends received	3,981	5,893
Interest paid	(5,292)	(4,919)
Income taxes paid	(18,102)	(36,679)
Net cash provided by operating activities	20,635	7,178
2. Cash flows from investing activities:		
Purchases of property, plant and equipment	(80,037)	(82,414)
Proceeds from sales of property, plant and equipment	3,601	7,005
Purchases of intangible assets	(43,726)	(46,380)
Purchases of investment securities	(3,713)	(7,236)
Proceeds from sales of investment securities	1,185	16,084
Proceeds from transfer of business	*1 10,203	*1 10,807
Other, net	(10,348)	15,545
Net cash used in investing activities	(122,835)	(86,589)
1+2 [Free Cash Flow]	(102,200)	(79,411)
3. Cash flows from financing activities:		
Increase (decrease) in short-term borrowings	161,044	(20,684)
Proceeds from long-term debt	11,500	161,553
Repayment of long-term debt	(16,903)	(50,784)
Proceeds from issuance of bonds	67,798	80,000
Repayment of bonds	(62,678)	(20,000)
Proceeds from sales of treasury stock	6	-
Purchase of treasury stock	(21)	(55)
Dividends paid	(23,006)	(2,639)
Other, net	(13,356)	(12,018)
Net cash provided by financing activities	124,384	135,373
4. Effect of exchange rate changes on cash and cash equivalents	3,508	16,959
5. Net increase (decrease) in cash and cash equivalents	25,692	72,921
6. Cash and cash equivalents at beginning of period	266,698	284,548
7. Cash and cash equivalents of newly consolidated subsidiaries	528	-
8. Cash and cash equivalents resulting from exclusion of subsidiaries	-	(532)
9. Cash and cash equivalents at end of period	Y 292,918	356,937

* Please refer to page 41 "Presentation of Consolidated Statements of Cash Flows"