

2. FY2013 Nine-Month Consolidated Income Statements and Consolidated Statements of Comprehensive Income

[Nine-Month Consolidated Income Statements]

	Yen (Millions)	
	9 Months FY2012 (4/1/12~12/31/12)	9 Months FY2013 (4/1/13~12/31/13)
Net sales	Y 3,120,064	3,352,337
Cost of sales	2,288,185	2,476,395
Gross profit	831,879	875,942
Selling, general and administrative expenses	833,406	838,933
Operating income (loss)	(1,527)	37,009
Other income:		
Interest income	1,405	1,489
Dividend income	2,062	3,138
Equity in earnings of affiliates, net	2,151	3,371
Gain on foreign exchange, net	4,201	5,454
Gain on sales of investment securities	-	*1 3,504
Gain on sales of property, plant and equipment and intangible assets	-	*2 2,132
Gain on negative goodwill	199	-
Others	5,593	5,347
Total other income	15,611	24,435
Other expenses:		
Interest charges	5,310	4,852
Loss on disposal of plant and equipment and intangible assets	1,452	2,207
Loss on reversal of foreign currency translation adjustments	-	*3 20,599
Restructuring charges	*4 59,138	*4 5,580
Impairment loss	*5 28,049	85
Others	6,710	5,964
Total other expenses	100,659	39,287
Income (loss) before income taxes and minority interests	(86,575)	22,157
Income taxes:		
Current	10,675	14,885
Deferred	(3,926)	(599)
Total income taxes	6,749	14,286
Income (loss) before minority interests	(93,324)	7,871
Minority interests in income of consolidated subsidiaries	1,897	5,475
Net income (loss)	Y (95,221)	2,396

* Please refer to page 40 "Presentation of Consolidated Income Statements"

[Nine-Month Consolidated Statements of Comprehensive Income]

	Yen (Millions)	
	9 Months FY2012 (4/1/12~12/31/12)	9 Months FY2013 (4/1/13~12/31/13)
Income (loss) before minority interests	Y (93,324)	7,871
Other comprehensive income:		
Unrealized gain and loss on securities, net of taxes	1,736	16,492
Deferred gains or losses on hedges, net of taxes	(314)	(37)
Foreign currency translation adjustments	7,917	63,161
Remeasurements of defined benefit plans, net of taxes	2,182	(12,717)
Share of other comprehensive income of affiliates accounted for using the equity method	(60)	2,352
Total other comprehensive income	11,461	69,251
Comprehensive income:	Y (81,863)	77,122
Attributable to:		
Owners of the parent	(84,464)	69,595
Minority interests	Y 2,601	7,527

[Third-Quarter Consolidated Income Statements]

	Yen (Millions)	
	3Q FY2012	3Q FY2013
	(10/1/12~12/31/12)	(10/1/13~12/31/13)
Net sales	Y 1,048,251	1,200,736
Cost of sales	776,540	894,923
Gross profit	271,711	305,813
Selling, general and administrative expenses	277,574	279,625
Operating income (loss)	(5,863)	26,188
Other income:		
Interest income	475	508
Dividend income	582	1,032
Equity in earnings of affiliates, net	888	1,564
Gain on foreign exchange, net	6,209	4,539
Gain on sales of property, plant and equipment and intangible assets	-	2,132
Gain on sales of investment securities	-	1,677
Others	2,460	1,866
Total other income	10,614	13,318
Other expenses:		
Interest charges	1,579	1,661
Loss on disposal of property, plant and equipment and intangible assets	439	1,232
Loss on reversal of foreign currency translation adjustments	-	20,599
Restructuring charges	59,138	1,812
Impairment loss	28,049	-
Others	1,888	2,122
Total other expenses	91,093	27,426
Income (loss) before income taxes and minority interests	(86,342)	12,080
Income taxes:		
Current	1,374	1,677
Deferred	(7,194)	(2,903)
Total income taxes	(5,820)	(1,226)
Income (loss) before minority interests	(80,522)	13,306
Minority interests in income of consolidated subsidiaries	286	1,284
Net income (loss)	Y (80,808)	12,022

[Third-Quarter Consolidated Statements of Comprehensive Income]

	Yen (Millions)	
	3Q FY2012	3Q FY2013
	<u>(10/1/12~12/31/12)</u>	<u>(10/1/13~12/31/13)</u>
Income (loss) before minority interests	Y (80,522)	13,306
Other comprehensive income:		
Unrealized gain and loss on securities, net of taxes	6,376	6,725
Deferred gains or losses on hedges, net of taxes	(288)	(119)
Foreign currency translation adjustments	17,535	44,498
Remeasurements of defined benefit plans, net of taxes	(7,853)	(10,288)
Share of other comprehensive income of affiliates accounted for using the equity method	1,216	523
Total other comprehensive income	<u>16,986</u>	<u>41,339</u>
Comprehensive income:	Y <u>(63,536)</u>	<u>54,645</u>
Attributable to:		
Owners of the parent	(65,573)	52,052
Minority interests	Y 2,037	2,593