

### 3. FY2013 First-Half Consolidated Statements of Cash Flows

		Yen (Millions)	
		1H FY2012	1H FY2013
		(4/1/12~9/30/12)	(4/1/13~9/30/13)
<b>1. Cash flows from operating activities:</b>			
	Income (loss) before income taxes and minority interests	Y (233)	10,077
	Depreciation and amortization	88,032	85,804
	Impairment loss	-	85
	Amortization of goodwill	7,406	4,913
	Increase (decrease) in provisions	(15,865)	(34,353)
	Retirement benefit expenses, net of contribution	52	(1,375)
	Interest and dividend income	(2,410)	(3,087)
	Interest charges	3,731	3,191
	Equity in earnings of affiliates, net	(1,263)	(1,807)
	Loss on disposal of non-current assets	1,816	1,250
	(Increase) decrease in receivables, trade	148,953	115,027
	(Increase) decrease in inventories	(32,139)	(49,896)
	Increase (decrease) in payables, trade	(79,155)	(38,397)
	Other, net	(49,617)	(63,094)
	<b>Cash generated from operations</b>	<b>69,308</b>	<b>28,338</b>
	Interest and dividends received	2,945	3,971
	Interest paid	(3,764)	(3,338)
	Income taxes paid	(8,271)	(24,868)
	<b>Net cash provided by operating activities</b>	<b>60,218</b>	<b>4,103</b>
<b>2. Cash flows from investing activities:</b>			
	Purchases of property, plant and equipment	(53,149)	(55,802)
	Proceeds from sales of property, plant and equipment	3,650	3,312
	Purchases of intangible assets	(28,002)	(31,023)
	Purchases of investment securities	(2,272)	(4,922)
	Proceeds from sales of investment securities	248	10,631
	Proceeds from transfer of business	-	* 10,807
	Other, net	1,745	7,778
	<b>Net cash used in investing activities</b>	<b>(77,780)</b>	<b>(59,219)</b>
<b>1+2 [ Free Cash Flow ]</b>		<b>(17,562)</b>	<b>(55,116)</b>
<b>3. Cash flows from financing activities:</b>			
	Increase (decrease) in short-term borrowings	110,869	(4,227)
	Proceeds from long-term debt	11,500	151,477
	Repayment of long-term debt	(16,217)	(46,107)
	Proceeds from issuance of bonds	5,767	-
	Repayment of bonds	(62,678)	-
	Proceeds from sales of treasury stock	5	-
	Purchase of treasury stock	(14)	(27)
	Dividends paid	(11,583)	(1,550)
	Other, net	(9,207)	(7,842)
	<b>Net cash provided by financing activities</b>	<b>28,442</b>	<b>91,724</b>
<b>4. Effect of exchange rate changes on cash and cash equivalents</b>		<b>(3,928)</b>	<b>11,103</b>
<b>5. Net increase (decrease) in cash and cash equivalents</b>		<b>6,952</b>	<b>47,711</b>
<b>6. Cash and cash equivalents at beginning of period</b>		<b>266,698</b>	<b>284,548</b>
<b>7. Cash and cash equivalents of newly consolidated subsidiaries</b>		<b>528</b>	<b>-</b>
<b>8. Cash and cash equivalents resulting from exclusion of subsidiaries</b>		<b>-</b>	<b>(532)</b>
<b>9. Cash and cash equivalents at end of period</b>		<b>Y 274,178</b>	<b>331,727</b>

\* Please refer to page 40 "Presentation of Consolidated Statements of Cash Flows"