

## 2. FY2013 First-Half Consolidated Income Statements and Consolidated Statements of Comprehensive Income

### [First-Half Consolidated Income Statements]

		Yen (Millions)	
		1H FY2012	1H FY2013
		(4/1/12~9/30/12)	(4/1/13~9/30/13)
Net sales	Y	2,071,813	2,151,601
Cost of sales		1,511,645	1,581,472
Gross profit		560,168	570,129
Selling, general and administrative expenses		555,832	559,308
Operating income		4,336	10,821
<b>Other income:</b>			
Interest income		930	981
Dividend income		1,480	2,106
Equity in earnings of affiliates, net		1,263	1,807
Gain on foreign exchange, net		-	915
Gain on sales of investment securities		241	1,829
Gain on negative goodwill		199	-
Others		2,892	3,479
<b>Total other income</b>		<b>7,005</b>	<b>11,117</b>
<b>Other expenses:</b>			
Interest charges		3,731	3,191
Loss on foreign exchange, net		2,008	-
Loss on disposal of property, plant and equipment and intangible assets		1,013	975
Restructuring charges		-	* 3,768
Impairment loss		-	85
Others		4,822	3,842
<b>Total other expenses</b>		<b>11,574</b>	<b>11,861</b>
<b>Income (loss) before income taxes and minority interests</b>		<b>(233)</b>	<b>10,077</b>
<b>Income taxes:</b>			
Current		9,301	13,208
Deferred		3,268	2,304
<b>Total income taxes</b>		<b>12,569</b>	<b>15,512</b>
<b>Income (loss) before minority interests</b>		<b>(12,802)</b>	<b>(5,435)</b>
<b>Minority interests in income of consolidated subsidiaries</b>		<b>1,611</b>	<b>4,191</b>
<b>Net income (loss)</b>	Y	<b>(14,413)</b>	<b>(9,626)</b>

\* Please refer to page 40 "Presentation of Consolidated Income Statements"

**[First-Half Consolidated Statements of Comprehensive Income]**

		Yen (Millions)	
		1H FY2012	1H FY2013
		(4/1/12~9/30/12)	(4/1/13~9/30/13)
<b>Income (loss) before minority interests</b>	<b>Y</b>	(12,802)	(5,435)
<b>Other comprehensive income:</b>			
Unrealized gain and loss on securities, net of taxes		(4,640)	9,767
Deferred gains or losses on hedges, net of taxes		(26)	82
Foreign currency translation adjustments		(9,618)	18,663
Remeasurements of defined benefit plans, net of taxes		10,035	(2,429)
Share of other comprehensive income of affiliates accounted for using the equity method		(1,276)	1,829
Total other comprehensive income		(5,525)	27,912
<b>Comprehensive income:</b>	<b>Y</b>	(18,327)	22,477
Attributable to:			
Owners of the parent		(18,891)	17,543
Minority interests	<b>Y</b>	564	4,934

## [Second Quarter Consolidated Income Statements]

		Yen (Millions)	
		2Q FY2012	2Q FY2013
		(7/1/12~9/30/12)	(7/1/13~9/30/13)
<b>Net sales</b>	<b>Y</b>	<b>1,114,443</b>	<b>1,152,368</b>
<b>Cost of sales</b>		<b>804,892</b>	<b>841,852</b>
<b>Gross profit</b>		<b>309,551</b>	<b>310,516</b>
<b>Selling, general and administrative expenses</b>		<b>278,476</b>	<b>276,859</b>
<b>Operating income</b>		<b>31,075</b>	<b>33,657</b>
<b>Other income:</b>			
Interest income		446	490
Dividend income		261	124
Equity in earnings of affiliates, net		-	841
Gain on sales of investment securities		226	78
Others		1,319	1,786
<b>Total other income</b>		<b>2,252</b>	<b>3,319</b>
<b>Other expenses:</b>			
Interest charges		1,877	1,592
Equity in losses of affiliates, net		570	-
Loss on foreign exchange, net		551	5
Loss on disposal of property, plant and equipment and intangible assets		615	555
Restructuring charges		-	3,768
Impairment loss		-	85
Others		3,316	2,159
<b>Total other expenses</b>		<b>6,929</b>	<b>8,164</b>
<b>Income before income taxes and minority interests</b>		<b>26,398</b>	<b>28,812</b>
<b>Income taxes:</b>			
Current		6,947	10,279
Deferred		7,518	4,006
<b>Total income taxes</b>		<b>14,465</b>	<b>14,285</b>
<b>Income before minority interests</b>		<b>11,933</b>	<b>14,527</b>
<b>Minority interests in income of consolidated subsidiaries</b>		<b>854</b>	<b>2,170</b>
<b>Net income</b>	<b>Y</b>	<b>11,079</b>	<b>12,357</b>

**[Second Quarter Consolidated Statements of Comprehensive Income]**

		Yen (Millions)	
		2Q FY2012	2Q FY2013
		(7/1/12~9/30/12)	(7/1/13~9/30/13)
<b>Income before minority interests</b>	<b>Y</b>	11,933	14,527
<b>Other comprehensive income:</b>			
Unrealized gain and loss on securities, net of taxes		(1,330)	3,822
Deferred gains or losses on hedges, net of taxes		3	80
Foreign currency translation adjustments		712	8,189
Remeasurements of defined benefit plans, net of taxes		385	(2,880)
Share of other comprehensive income of affiliates accounted for using the equity method		(463)	640
Total other comprehensive income		(693)	9,851
<b>Comprehensive income:</b>	<b>Y</b>	11,240	24,378
Attributable to:			
Owners of the parent		10,482	22,298
Minority interests	<b>Y</b>	758	2,080