

5. FY2012 First-Half Consolidated Income Statements and Consolidated Statements of Comprehensive Income

[Consolidated Income Statements]

	Yen (Millions)	
	1H FY 2012 (4/1/12~9/30/12)	1H FY 2011 (4/1/11~9/30/11)
Net sales	Y 2,071,813	2,092,317
Cost of sales	1,511,645	1,518,416
Gross profit	560,168	573,901
Selling, general and administrative expenses	552,478	566,850
Operating income	7,690	7,051
Other income:		
Interest income	930	1,430
Dividend income	1,480	2,439
Equity in earnings of affiliates, net	1,263	2,128
Gain on negative goodwill	199	-
Others	3,133	2,951
Total other income	7,005	8,948
Other expenses:		
Interest expense	3,731	4,845
Loss on foreign exchange, net	2,008	6,703
Loss on disposal of property, plant and equipment and intangible assets	1,013	705
Loss on disaster	-	7,529
Loss on changes in retirement benefit plan	-	717
Others	4,822	5,777
Total other expenses	11,574	26,276
Income (loss) before income taxes and minority interests	3,121	(10,277)
Income taxes:		
Current	9,301	11,319
Deferred	3,268	(23,402)
Total income taxes	12,569	(12,083)
Income (loss) before minority interests	(9,448)	1,806
Minority interests in income (loss) of consolidated subsidiaries	1,611	(3,968)
Net income (loss)	Y (11,059)	5,774

[Consolidated Statements of Comprehensive Income]

	Yen (Millions)	
	<u>1H FY 2012</u> <u>(4/1/12~9/30/12)</u>	<u>1H FY 2011</u> <u>(4/1/11~9/30/11)</u>
Income (loss) before minority interests	Y (9,448)	1,806
Other comprehensive income:		
Unrealized gain and loss on securities, net of taxes	(4,640)	(3,813)
Deferred gains or losses on hedges	(26)	(16)
Foreign currency translation adjustments	(9,614)	(18,579)
Share of other comprehensive income of associates accounted for using equity method	<u>(1,276)</u>	<u>(2,491)</u>
Total other comprehensive income	<u>(15,556)</u>	<u>(24,899)</u>
Comprehensive income:	<u>(25,004)</u>	<u>(23,093)</u>
Attributable to:		
Owners of the parent	(25,568)	(17,712)
Minority interests	Y 564	(5,381)