

4. Consolidated Earnings Forecast for FY 2012

| | | Yen | | |
|-------------------|---|-----------------------------------|----------------|------------|
| | | (Billions, except per share data) | | |
| | | FY2011 | FY2012 | Change (%) |
| | | (Actual) | (Forecast) | |
| First half | Net sales | Y 2,092.3 | 2,100.0 | +0.4 |
| | Operating income | 7.0 | 5.0 | -29.1 |
| | Net income (loss) | 5.7 | (10.0) | - |
| | Net income (loss) per common share | 2.79 | (4.83) | |
| Full year | Net sales | 4,467.5 | 4,550.0 | +1.8 |
| | Operating income | 105.3 | 135.0 | +28.2 |
| | Net income | 42.7 | 60.0 | +40.5 |
| | Net income per common share | Y 20.64 | 28.99 | |

(Reference information)

Summary of FY2011 Full-Year Unconsolidated Results

a. Summary of Unconsolidated Statements of Operations

| | | Yen | | |
|-------------------------------------|---|-----------------------------------|------------------|-----------|
| | | (Millions, except per share data) | | |
| | | FY2011 | FY2010 | Change(%) |
| | | (4/1/11~3/31/12) | (4/1/10~3/31/11) | |
| Net sales | Y | 2,124,276 | 2,092,928 | +1.5 |
| Operating income | | 28,313 | 35,289 | -19.8 |
| Net income | | 54,808 | 44,765 | +22.4 |
| Net income per common share: | | | | |
| Basic | | 26.48 | 21.63 | |
| Diluted | Y | 26.36 | 21.09 | |

b. Summary of Unconsolidated Financial Condition

| | | Yen | |
|-----------------------------|---|-----------------------------------|-----------|
| | | (Millions, except per share data) | |
| | | March 31 | March 31 |
| | | 2012 | 2011 |
| Total assets | Y | 2,021,325 | 2,027,433 |
| Net assets | | 758,703 | 724,404 |
| Net assets per share | Y | 366.64 | 350.02 |
| Owners' equity ratio | | 37.5% | 35.7% |