

2. Miscellaneous Forecasts for FY 2010

a. R&D Expenses

	Yen (Billions)		Yen (Billions)		Yen (Billions)
	FY 2009		FY 2010		Change vs.
	9 months (Actual)	Full-year (Actual)	9 months (Actual)	Full-year (Forecast)	previous forecast*
As % of sales	173.7	224.9	172.5	235.0	-
	5.2%	4.8%	5.3%	5.1%	0.1%

b. Capital Expenditures, Depreciation**

	Yen (Billions)		Yen (Billions)		Yen (Billions)
	FY 2009		FY 2010		Change vs.
	9 months (Actual)	Full-year (Actual)	9 months (Actual)	Full-year (Forecast)	previous forecast*
Capital Expenditures					
Technology Solutions	Y 55.8	74.0	49.5	90.0	-10.0
Ubiquitous Solutions	8.1	11.0	10.6	20.0	-
Device Solutions	20.0	31.9	27.7	40.0	-
Other/Corporate***	5.8	9.3	5.4	10.0	-
Total	89.8	126.4	93.3	160.0	-10.0
Depreciation	Y 123.2	164.8	105.0	155.0	-

c. Cash Flows

	Yen (Billions)		Yen (Billions)		Yen (Billions)
	FY 2009		FY 2010		Change vs.
	9 months (Actual)	Full-year (Actual)	9 months (Actual)	Full-year (Forecast)	previous forecast*
(A) Cash flows from operating activities	Y 139.0	295.3	71.0	320.0	-40.0
[Net income]	[47.3]	[93.0]	[35.6]	[75.0]	-20.0
[Depreciation & goodwill amortization]	[194.8]	[255.0]	[164.6]	[240.0]	-
[Others]	[(103.1)]	[(52.7)]	[(129.2)]	[5.0]	-20.0
(B) Cash flows from investing activities	41.7	1.0	(93.3)	(200.0)	10.0
(C) Free cash flow (A)+(B)	180.7	296.4	(22.3)	120.0	-30.0
(D) Cash flows from financing activities	(276.7)	(405.3)	(53.0)	(130.0)	30.0
(E) Total (C)+(D)	Y (96.0)	(108.9)	(75.4)	(10.0)	-

Notes:

* Previous forecast as of October 27, 2010.

** Beginning with the first quarter of fiscal 2010, Fujitsu changed its business segmentation, as explained in the press release, "Notice Regarding Change in Business Segments," issued July 26, 2010. Among the major changes, although the car audio and navigation systems business had been included in the Other segment, this business is now included in the Ubiquitous Solutions segment. For comparison purposes, figures for fiscal year 2009 have been reclassified under the new segments.

*** The figures in "Other/Corporate" for fiscal year 2009 include the hard disk drive (HDD) business, the transfer of which was completed October 1, 2009.

d. Exchange Rates

Average rates:

	Yen		Yen		Yen
	FY 2009		FY 2010		Change vs. previous forecast*
	9 months (Actual)	4Q (Actual)	9 months (Actual)	4Q (Forecast)	
1 U.S. dollar	94 [90]	91	87 [83]	80	-5
1 euro	133 [133]	126	113 [112]	105	-
1 British pound	150 [147]	142	134 [131]	130	-

Figures in [] are average exchange rates for the third quarter (October 1- December 31).

Reference information:

A 1 yen fluctuation (depreciation/appreciation) is expected to have the following effect on operating income in the fourth quarter of FY 2010.

U.S. dollar : Increase/decrease by approximately 0.1 billion yen.

euro : Increase/decrease by approximately 0.1 billion yen.

British pound : Increase/decrease by approximately 0 billion yen.

e. Employees

	(Thousands)		
	2010	2010	2010
	March	September	December
	31	30	31
Japan	107	107	107
Outside Japan	65	65	65
Total	172	172	172

f. PC Shipments

(Million Units)		
FY 2009	FY 2010	Change vs.
Full-year	Full-year	previous
(Actual)	(Forecast)	forecast*
5.63	5.80	-

g. Mobile Phone Shipments

(Million Units)		
FY 2009	FY 2010	Change vs.
Full-year	Full-year	previous
(Actual)	(Forecast)	forecast*
5.18	6.60	0.40

Notes:

* Previous forecast as of October 27, 2010.