

2. Miscellaneous Forecasts for FY 2010

a. R&D Expenses

	Yen (Billions)			Yen (Billions)	
	FY 2010 (Forecast)		Change	FY2009	FY 2008
	Previous*	Current**		(Actual)	(Actual)
As % of sales	235.0	235.0	-	224.9	249.9
	4.9%	4.9%	-	4.8%	5.3%

b. Capital Expenditures, Depreciation***

		Yen (Billions)		Change	Yen (Billions)	
		FY 2010 (Forecast)			FY2009	FY 2008
		Previous*	Current**	(Actual)	(Actual)	
Capital Expenditures						
Technology Solutions	Y	100.0	100.0	-	74.0	86.9
Ubiquitous Solutions		20.0	20.0	-	11.0	17.7
Device Solutions		40.0	40.0	-	31.9	42.8
Other/Corporate****		10.0	10.0	-	9.3	20.2
Total		<u>170.0</u>	<u>170.0</u>	-	<u>126.4</u>	<u>167.6</u>
Depreciation	Y	155.0	155.0		164.8	223.9

c. Cash Flows

		Yen (Billions)		Change	Yen (Billions)	
		FY 2010 (Forecast)			FY 2009	FY 2008
		Previous*	Current**	(Actual)	(Actual)	
(A) Cash flows from operating activities	Y	360.0	360.0	-	295.3	248.0
[Net income]		[95.0]	[95.0]	-	[93.0]	[(112.3)]
[Depreciation & goodwill amortization]		[240.0]	[240.0]	-	[255.0]	[298.4]
[Others]		[25.0]	[25.0]	-	[(52.7)]	[62.0]
(B) Cash flows from investing activities		(210.0)	(210.0)	-	1.0	(224.6)
(C) Free cash flow (A)+(B)		150.0	150.0	-	296.4	23.4
(D) Cash flows from financing activities		(160.0)	(160.0)	-	(405.3)	(47.8)
(E) Total (C)+(D)	Y	<u>(10.0)</u>	<u>(10.0)</u>	-	<u>(108.9)</u>	<u>(24.4)</u>

Notes:

* Previous forecast as of April 30, 2010.

** Current forecast as of July 29, 2010.

*** On page 10, "Change in Business Segments," it is explained that the business segments have changed from the current reporting period. In addition, the figures for fiscal years 2008 and 2009 and the forecast for the current year made in April have been reclassified for comparison purposes.

**** The figures in "Other/Corporate" for fiscal years 2008 and 2009 include the hard disk drive (HDD) business, the transfer of which was completed October 1, 2009.

d. Exchange Rates

Average rate:

	(Yen)			(Yen)	
	FY 2010 (Forecast)		Change	FY 2009	FY 2008
	Previous*	Current**		(Actual)	(Actual)
US Dollar	90	90	-	93	101
Euro	125	115	-10	131	144
Pound	140	135	-5	148	174

Reference information: A 1 yen fluctuation (depreciation/appreciation) is expected to have the following effect on operating income in FY 2010.

	(Yen) Billions			(Yen) Billions	
	FY 2010 (Forecast)		Change	FY 2009	FY 2008
	Previous*	Current**		(Actual)	(Actual)
US Dollar	1.5	1.5	-	0.8	0.6
Euro	0.2	0.2	-	0.1	0.1
Pound	0.1	0.1	-	0.1	0.2

e. Employees

	(Thousands)			
	2009	2010	2010	Change
	March 31	March 31	June 30	
Japan	107	107	108	+1
Outside Japan	59	65	65	-
Total	166	172	173	+1
By segment***:				
Technology Solutions	108	119	120	+1
Ubiquitous Solutions	16	16	16	-
Device Solutions	26	30	30	-
Other/Corporate****	16	7	7	-
Total	166	172	173	+1

f. PC Shipments*****

	(Million Units)			(Million Units)	
	FY 2010 (Forecast)		Change	FY 2009	FY 2008
	Previous*	Current**		(Actual)	(Actual)
	5.80	5.80	-	5.63	7.36

g. Mobile Phone Shipments

	(Million Units)			(Million Units)	
	FY 2010 (Forecast)		Change	FY 2009	FY 2008
	Previous*	Current**		(Actual)	(Actual)
	5.20	6.10	+0.9	5.18	4.70

Notes:

* Previous forecast as of April 30, 2010.

** Current forecast as of July 29, 2010.

*** On page 10, "Change in Business Segments," it is explained that the business segments have changed from the current reporting period. In addition, the figures for fiscal years 2008 and 2009 and the forecast for the current year made in April have been reclassified for comparison purposes.

**** "Other/Corporate" includes employees of subsidiaries which provide services to Fujitsu Group companies.

The end of fiscal 2008 figures for this category also include employees from the hard disk drive (HDD) business, the transfer of which was completed on October 1, 2009.

***** The figures for fiscal 2008 include shipments of Fujitsu Technology Solutions (Holding) B.V. (previously Fujitsu Siemens Computers (Holding) B.V.; company name changed upon conversion into a consolidated subsidiary on April 1, 2009).