

2. Miscellaneous Forecasts for FY 2010

a. R&D Expenses

	Yen (Billions)		Yen (Billions)		Yen (Billions)
	FY 2009		FY 2010		Change vs. previous forecast*
	1H (Actual)	Full-year (Actual)	1H (Actual)	Full-year (Forecast)	
As % of sales	116.8	224.9	113.5	235.0	-
	5.3%	4.8%	5.3%	5.0%	0.1%

b. Capital Expenditures, Depreciation**

	Yen (Billions)		Yen (Billions)		Yen (Billions)
	FY 2009		FY 2010		Change vs. previous forecast*
	1H (Actual)	Full-year (Actual)	1H (Actual)	Full-year (Forecast)	
Capital Expenditures					
Technology Solutions	Y 38.7	74.0	29.6	100.0	-
Ubiquitous Solutions	5.1	11.0	7.3	20.0	-
Device Solutions	10.8	31.9	18.6	40.0	-
Other/Corporate***	3.8	9.3	3.5	10.0	-
Total	58.6	126.4	59.2	170.0	-
Depreciation	Y 83.3	164.8	69.8	155.0	-

c. Cash Flows

	Yen (Billions)		Yen (Billions)		Yen (Billions)
	FY 2009		FY 2010		Change vs. previous forecast*
	1H (Actual)	Full-year (Actual)	1H (Actual)	Full-year (Forecast)	
(A) Cash flows from operating activities	Y 128.1	295.3	84.1	360.0	-
[Net income]	[43.2]	[93.0]	[19.0]	[95.0]	-
[Depreciation & goodwill amortization]	[132.8]	[255.0]	[109.5]	[240.0]	-
[Others]	[(48.0)]	[(52.7)]	[(44.4)]	[25.0]	-
(B) Cash flows from investing activities	62.3	1.0	(56.3)	(210.0)	-
(C) Free cash flow (A)+(B)	190.4	296.4	27.8	150.0	-
(D) Cash flows from financing activities	(307.4)	(405.3)	(124.9)	(160.0)	-
(E) Total (C)+(D)	Y (116.9)	(108.9)	(97.0)	(10.0)	-

Notes:

* Previous forecast as of July 29, 2010.

** Beginning with the first quarter of fiscal 2010, Fujitsu changed its business segmentation, as explained in the press release, "Notice Regarding Change in Business Segments," issued July 26, 2010. Among the major changes, although the car audio and navigation systems business had been included in the Other segment, this business is now included in the Ubiquitous Solutions segment.

For comparison purposes, figures for fiscal year 2009 have been reclassified under the new segments.

*** The figures in "Other/Corporate" for fiscal year 2009 include the hard disk drive (HDD) business, the transfer of which was completed October 1, 2009.

d. Exchange Rates

Average rates:

	Yen		Yen		Yen
	FY 2009		FY 2010		Change vs. previous forecast*
	1H (Actual)	2H (Actual)	1H (Actual)	2H (Forecast)	
1 U.S. dollar	95	90	89	85	-5
1 euro	133	129	114	105	-10
1 British pound	152	144	135	130	-5

Reference information: A 1 yen fluctuation (depreciation/appreciation) is expected to have the following effect on operating income in FY 2010.

	Yen (Billions)		Yen (Billions)	
	FY 2009		FY 2010	
	1H (Actual)	2H (Actual)	1H (Actual)	2H (Forecast)
U.S. dollar	0.4	0.4	0.7	0.5
euro	-	0.1	0.1	0.2
British pound	-	0.1	-	0.1

e. Employees

	(Thousands)		
	2010	2010	2010
	March	June	September
Japan	31	30	30
Outside Japan	107	108	107
Total	65	65	65
	172	173	172

f. PC Shipments

	(Million Units)		(Million Units)		(Million Units)
	FY 2009		FY 2010		Change vs. previous forecast*
	1H (Actual)	Full-year (Actual)	1H (Actual)	Full-year (Forecast)	
	2.47	5.63	2.48	5.80	-

g. Mobile Phone Shipments

	(Million Units)		(Million Units)		(Million Units)
	FY 2009		FY 2010		Change vs. previous forecast*
	1H (Actual)	Full-year (Actual)	1H (Actual)	Full-year (Forecast)	
	2.81	5.18	3.00	6.20	0.10

Notes:

* Previous forecast as of July 29, 2010.