

9. FY2009 Nine-Month Consolidated Statements of Cash Flows

	Yen	
	(Millions)	
	FY 2009 <u>(4/1/09~12/31/09)</u>	FY 2008 <u>(4/1/08~12/31/08)</u>
1. Cash flows from operating activities:		
Income (loss) before income taxes and minority interests	Y 51,489	(25,385)
Depreciation and amortization	177,275	202,991
Impairment loss	-	7,466
Goodwill amortization	17,592	12,612
Increase (decrease) in provisions	(48,002)	(15,168)
Interest and dividend income	(6,811)	(18,268)
Interest charges	12,115	13,815
Equity in earnings of affiliates, net	(2,161)	7,270
Disposal of non-current assets	4,726	6,253
Gain (loss) on sale of investment securities	(89,573)	(2,998)
Valuation loss on investment securities	-	6,401
(Increase) decrease in receivables, trade	163,057	195,621
(Increase) decrease in inventories	(57,900)	(53,913)
Increase (decrease) in payables, trade	(65,334)	(206,367)
Other, net	9,938	(47,538)
Cash generated from operations	166,411	82,792
Interest and dividends received	7,597	22,978
Interest paid	(13,340)	(16,065)
Income taxes paid	(21,589)	(27,519)
Net cash provided by operating activities	139,079	62,186
2. Cash flows from investing activities:		
Purchases of property, plant and equipment	(79,452)	(144,291)
Proceeds from sales of property, plant and equipment	5,091	7,887
Purchases of intangible assets	(39,018)	(45,198)
Purchases of investment securities	(18,071)	(15,788)
Proceeds from sales of investment securities	106,474	12,816
Proceeds from purchase of investments in subsidiaries resulting in change in scope of consolidation	50,416	-
Proceeds from transfer of business	15,489	-
Other, net	776	(2,684)
Net cash provided by (used in) investing activities	41,705	(187,258)
1+2 [Free Cash Flow]	180,784	(125,072)
3. Cash flows from financing activities:		
Increase (decrease) in short-term borrowings	30,222	171,562
Proceeds from long-term debt	69,829	20,983
Repayment of long-term debt	(10,626)	(871)
Proceeds from issuance of bonds	12,218	66,925
Repayment of bonds	(309,281)	(146,662)
Proceeds from sales of treasury stock	23	-
Purchase of treasury stock	(22,276)	-
Dividends paid	(13,842)	(24,460)
Other, net	(33,052)	(31,843)
Net cash provided by (used in) financing activities	(276,785)	55,634
4. Effect of exchange rate changes on cash and cash equivalents	3,434	(5,347)
5. Net decrease in cash and cash equivalents	(92,567)	(74,785)
6. Cash and cash equivalents at beginning of period	528,174	547,844
7. Cash and cash equivalents of newly consolidated subsidiaries	1,876	8,772
8. Cash and cash equivalents at end of period	Y 437,483	481,831