

2. Miscellaneous Forecasts for FY 2009

a. R&D Expenses

	Yen (Billions)		Yen (Billions)		Yen (Billions)
	FY 2008		FY 2009		Change vs. previous forecast*
	1H (Actual)	Full-year (Actual)	1H (Actual)	Full-year (Forecast)	
	133.1	249.9	116.8	245.0	-
As % of sales	5.4%	5.3%	5.3%	5.1%	-%

b. Capital Expenditures, Depreciation

		Yen (Billions)		Yen (Billions)		Yen (Billions)
		FY 2008		FY 2009		Change vs. previous forecast*
		1H (Actual)	Full-year (Actual)	1H (Actual)	Full-year (Forecast)	
Capital Expenditures						
Technology Solutions	Y	35.2	87.7	38.9	100.0	-
Ubiquitous Product Solutions		10.2	18.7	4.8	10.0	-
Device Solutions		19.1	39.6	10.0	35.0	-
Corporate and others		8.7	21.5	4.7	15.0	-
Total		<u>73.3</u>	<u>167.6</u>	<u>58.6</u>	<u>160.0</u>	-
Depreciation						
	Y	109.2	223.9	83.3	180.0	-

c. Cash Flows

		Yen (Billions)		Yen (Billions)		Yen (Billions)
		FY 2008		FY 2009		Change vs. previous forecast*
		1H (Actual)	Full-year (Actual)	1H (Actual)	Full-year (Forecast)	
(A) Cash flows from operating activities	Y	122.1	248.0	128.1	210.0	-
[Net income]		[4.6]	[(112.3)]	[43.2]	[95.0]	+70.0
[Depreciation & amortization]		[144.9]	[298.4]	[132.8]	[270.0]	-
[Others]		[(27.4)]	[62.0]	[(48.0)]	[-155.0]	-70.0
(B) Cash flows from investing activities		<u>(114.2)</u>	<u>(224.6)</u>	<u>62.3</u>	<u>(50.0)</u>	+90.0
(C) Free cash flow (A)+(B)		7.9	23.4	190.4	160.0	+90.0
(D) Cash flows from financing activities		<u>(9.6)</u>	<u>(47.8)</u>	<u>(307.4)</u>	<u>(300.0)</u>	-120.0
(E) Total (C)+(D)	Y	<u><u>(1.7)</u></u>	<u><u>24.4</u></u>	<u><u>(116.9)</u></u>	<u><u>(140.0)</u></u>	-30.0

Note:

* Previous forecast as of July 30, 2009.

d. Exchange Rates

	FY 2008		FY 2009		Yen
	1H (Actual)	2H (Actual)	1H (Actual)	2H (Forecast)	Change vs. previous forecast*
Average rates for	\$1=106 yen	\$1= 95 yen	\$1= 95 yen	\$1= 90 yen	-5
	€1=163 yen	€1=124 yen	€1=133 yen	€1=125 yen	-
	£1=205 yen	£1=143 yen	£1=152 yen	£1=140 yen	-

Reference information : A 1 yen fluctuation (depreciation/appreciation) is expected to have the following effect on operating income in the second half of FY 2009.

US Dollar : Increase/decrease by approximately 0.4 billion yen

Euro : Increase/decrease by approximately 0.1 billion yen

Pound : Increase/decrease by approximately 0.1 billion yen.

e. Employees

	(Thousands)		
	2009 March 31	2009 June 30	2009 September 30
Japan	107	111	110
Overseas	59	75	74
Total	166	186	184

f. PC Shipments**

(Million Units)		(Million Units)		(Million Units)
FY 2008		FY 2009		Change vs. previous forecast*
1H (Actual)	Full-year (Actual)	1H (Actual)	Full-year (Forecast)	
3.68	7.36	2.47	6.10	-0.40

g. Mobile Phone Shipments

(Million Units)		(Million Units)		(Million Units)
FY 2008		FY 2009		Change vs. previous forecast*
1H (Actual)	Full-year (Actual)	1H (Actual)	Full-year (Forecast)	
2.50	4.60	2.70	5.00	0.40

h. HDD Production***

(Million Units)		(Million Units)	
FY 2008		FY 2009	
1H (Actual)	Full-year (Actual)	1H (Actual)	Full-year (Actual)
19.50	33.46	12.03	12.03

Notes:

* Previous forecast as of July 30, 2009.

** The figures for fiscal 2008 include shipments of Fujitsu Technology Solutions (Holding) B.V. (previously Fujitsu Siemens Computers (Holding) B.V.; company name changed upon conversion into a wholly owned subsidiary on April 1, 2009).

***The HDD drive business was transferred to Toshiba Corporation on October 1, 2009, and therefore, the production figures for the first half of FY 2009 represent the figures for the entire fiscal year.