4. Consolidated Earnings Forecast for FY 2009

Yen
(Billions)
(Except per share data)

| | | (Enterprise since and) | | |
|------------|-------------------------|------------------------|------------|------------|
| | | FY 2008 | FY 2009 | |
| | | (Actual) | (Forecast) | Change (%) |
| First half | Net sales Y | 2,453.7 | 2,200.0 | -10.3 |
| | Operating income (loss) | 38.5 | (50.0) | - |
| | Net income (loss) | 4.6 | (65.0) | - |
| | Net income (loss) | | | |
| | per common share | 2.24 | (31.44) | |
| Full-year | Net sales | 4,692.9 | 4,800.0 | 2.3 |
| • | Operating income (loss) | 68.7 | 80.0 | 16.3 |
| | Net income (loss) | (112.3) | 20.0 | - |
| | Net income (loss) | , , | | |
| | per common share Y | (54.35) | 9.67 | |

(Reference information) Summary of FY2008 Full-Year Unconsolidated Results

a. Summary of Unconsolidated Statements of Operations

| | | Ye (Mill | | |
|-------------------------------------|---|----------------------------|-----------------------------|-----------|
| | - | FY2008 (4/1/08~3/31/09) | FY 2007 (4/1/07~3/31/08) | Change(%) |
| Net sales | Y | 2,423,503 | 2,979,069 | -18.6 |
| Operating income (loss) | | 40,747 | 59,023 | -31.0 |
| Income (Loss) before income taxes | | | | |
| and minority interests | | 39,644 | 48,643 | -18.5 |
| Net income (loss) | | 47,881 | 61,415 | -22.0 |
| Net income (loss) per common share: | | | | |
| Basic | | 23.16 | 29.80 | |
| Diluted | Y | 21.04 | 25.11 | |

b. Summary of Unconsolidated Financial Condition

(Millions)

| | | (Except per share) | | |
|----------------------|---|--------------------|-----------|--|
| | | March 31 | March 31 | |
| | | 2009 | 2008 | |
| Total assets | Y | 2,302,358 | 2,536,561 | |
| Net assets | | 629,030 | 636,852 | |
| Net assets per share | Y | 304.29 | 307.82 | |
| Owners' equity ratio | | 27.3% | 25.1% | |