

10. First-Half Consolidated Balance Sheets

	Yen (Millions)		Change (Million Yen)	(For reference) March 31 2007
	September 30 2007	September 30 2006		
Assets				
Current assets:				
Cash and cash equivalents and short-term investments	Y 787,359	417,580	+369,779	449,425
Receivables, trade	944,735	791,464	+153,271	1,054,048
Inventories	431,921	466,517	-34,596	412,387
Other current assets	233,369	213,379	+19,990	216,163
Total current assets	2,397,384	1,888,940	+508,444	2,132,023
Non-current assets:				
Property, plant and equipment less accumulated depreciation	884,956	848,699	+36,257	842,489
Intangible assets	231,236	232,566	-1,330	234,940
Investments and long-term loans	686,536	798,014	-111,478	734,272
Total non-current assets	1,802,728	1,879,279	-76,551	1,811,701
Total assets	4,200,112	3,768,219	+431,893	3,943,724
Liabilities and net assets				
Liabilities				
Current liabilities:				
Payables, trade	776,075	749,327	+26,748	824,825
Short-term borrowings and current portion of long-term debt	342,382	215,940	+126,442	226,250
Other current liabilities	734,635	653,310	+81,325	756,490
Total current liabilities	1,853,092	1,618,577	+234,515	1,807,565
Long-term liabilities:				
Long-term debt	774,697	666,427	+108,270	519,567
Other long-term liabilities	446,426	406,029	+40,397	455,873
Total long-term liabilities	1,221,123	1,072,456	+148,667	975,440
Total liabilities	3,074,215	2,691,033	+383,182	2,783,005
Net assets				
Shareholders' equity:				
Common stock	324,625	324,625	-	324,625
Capital surplus	249,041	498,024	-248,983	498,029
Retained earnings (deficit)	285,509	(31,875)	+317,384	54,319
Treasury stock	(722)	(1,676)	+954	(1,969)
Total shareholders' equity	858,453	789,098	+69,355	875,004
Valuation and translation adjustments:				
Valuation difference on available-for-sale securities	118,919	151,292	-32,373	125,383
Foreign currency translation adjustments	(25,903)	(40,979)	+15,076	(30,865)
Total valuation and translation adjustments	93,016	110,313	-17,297	94,518
Minority interests	174,428	177,775	-3,347	191,197
Total net assets	1,125,897	1,077,186	+48,711	1,160,719
Total liabilities and net assets	4,200,112	3,768,219	+431,893	3,943,724
Cash and cash equivalents at end of period	785,738	415,553	+370,185	448,705
Ending balance of interest-bearing loans	1,117,079	882,367	+234,712	745,817
Ending balance of net interest-bearing loans*	331,341	466,814	-135,473	297,112
Owners' equity	951,469	899,411	+52,058	969,522
D/E ratio**	1.17	0.98	0.19	0.77
Net D/E ratio***	0.35	0.52	-0.17	0.31
Shareholders' equity ratio	20.4%	20.9%	-0.5%	22.2%
Owners' equity ratio	22.7%	23.9%	-1.2%	24.6%

Notes:

- * Balance of net interest-bearing loans is calculated by subtracting balance of cash and cash equivalents from interest-bearing loans. Previously, cash deposits were deducted from interest-bearing loans, but the calculation method was changed based on the revision of accounting guidelines. For comparison, figures for previous years are restated using the revised calculation method.
- ** D/E ratio is ending balance of interest-bearing loans/owners' equity.
- *** Net D/E ratio equals (ending balance of interest-bearing loans - cash and cash equivalents at end of period)/owners' equity.