

7. Third-Quarter Consolidated Statements of Cash Flows

	Yen (millions)		Change (Million Yen)
	3Q FY 2006 (10/1/06~12/31/06)	3Q FY 2005 (10/1/05~12/31/05)	
1. Cash flows from operating activities:			
Income (loss) before income taxes and minority interests	Y 11,676	(5,013)	+16,689
Depreciation and amortization	69,838	62,467	+7,371
Increase (decrease) in provisions	(1,543)	752	-2,295
Equity in earnings of affiliates, net	(3,299)	(552)	-2,747
Disposal of property, plant and equipment	2,113	3,602	-1,489
(Increase) decrease in receivables, trade	(66,921)	(69,148)	+2,227
(Increase) decrease in inventories	(26,730)	(31,851)	+5,121
Increase (decrease) in payables, trade	(36,404)	54,380	-90,784
Other, net	(28,522)	(8,048)	-20,474
Net cash provided by (used in) operating activities	<u>(79,792)</u>	<u>6,589</u>	<u>-86,381</u>
2. Cash flows from investing activities:			
Purchase of property, plant and equipment	(67,445)	(39,728)	-27,717
(Increase) decrease in investments	27,298	165	+27,133
Other, net	(12,777)	893	-13,670
Net cash provided by (used in) investing activities	<u>(52,924)</u>	<u>(38,670)</u>	<u>-14,254</u>
1+2 [Free Cash Flow]	<u>(132,716)</u>	<u>(32,081)</u>	<u>-100,635</u>
3. Cash flows from financing activities:			
Increase (decrease) in bonds, notes, short-term borrowings and long-term debt	(29,022)	(56,986)	+27,964
Dividends paid	(7,993)	(6,204)	-1,789
Other, net	(4,203)	(9,785)	+5,582
Net cash provided by (used in) financing activities	<u>(41,218)</u>	<u>(72,975)</u>	<u>+31,757</u>
4. Effect of exchange rate changes on cash and cash equivalents	<u>1,792</u>	<u>1,830</u>	<u>-38</u>
5. Net increase (decrease) in cash and cash equivalents	<u>(172,142)</u>	<u>(103,226)</u>	<u>-68,916</u>
6. Cash and cash equivalents at beginning of period	<u>415,553</u>	<u>478,719</u>	<u>-63,166</u>
7. Cash and cash equivalents at end of period	Y <u><u>243,411</u></u>	<u><u>375,493</u></u>	<u><u>-132,082</u></u>