2. Summary of FY 2006 Fourth-Quarter Consolidated Results

a. Summary of Consolidated Statements of Operations

		(mill		
	_	4Q FY 2006 (1/1/07-3/31/07)	4Q FY 2005 (1/1/06-3/31/06)	Change (%)
Net sales	Y	1,540,223	1,477,642	+4.2
Operating income		124,330	121,322	+2.5
Income before income taxes and minority interests		165,142	93,263	+77.1
Net income	Y	86,406	57,512	+50.2

b. Net Sales by Business Segment (including intersegment sales)

		Ye		
		(milli		
	-	4Q FY 2006 (1/1/07-3/31/07)	4Q FY 2005 (1/1/06-3/31/06)	Change (%)
Technology Solutions	Y	1,011,583	970,558	+4.2
Ubiquitous Product Solutions		316,271	306,519	+3.2
Device Solutions		198,101	188,856	+4.9
Other Operations		130,019	127,757	+1.8
Elimination		(115,751)	(116,048)	-
Total	Y	1,540,223	1,477,642	+4.2

3. Consolidated Earnings Forecast for FY 2007 (April 1, 2007 - March 31, 2008)

a. First Half and Full Year

	(billions)				
	_	(except per s	(except per share data)		
		FY 2007	FY 2006	Change (%)	
	<u>-</u>	(Forecast)	(Actual)	(FY06 to FY07)	
First half	Net sales Y	2,450.0	2,362.3	+3.7	
	Operating income	20.0	50.6	-60.5	
	Net income	0.0	14.8	-100.0	
Full year	Net sales	5,400.0	5,100.1	+5.9	
	Operating income	190.0	182.0	+4.3	
	Net income	75.0	102.4	-26.8	
Net income per common share	Y	36.28	49.54		

Yen

Yen

b. First and Second Quarters

		(billio		
	_	FY 2007	FY 2006	Change (%)
	_	(Forecast)	(Actual)	FY06 to FY07
First quarter	Net sales Y	1,150.0	1,102.8	+4.3
	Operating income	0.0	14.5	-100.0
Second quarter	Net sales	1,300.0	1,259.4	+3.2
	Operating income Y	20.0	36.0	-44.5