

10. Nine-Month Consolidated Statements of Cash Flows
(For nine months ended December 31)

	Yen (millions)		Change (Million Yen)
	2005 (4/1/05~12/31/05)	2004 (4/1/04~12/31/04)	
1. Cash flows from operating activities:			
Income (loss) before income taxes and minority interests	Y 24,821	(13,587)	+38,408
Depreciation and amortization	175,061	169,806	+5,255
Increase (decrease) in provisions	(12,188)	(4,546)	-7,642
Equity in earnings of affiliates, net	4,260	(5,189)	+9,449
Disposal of property, plant and equipment	13,536	12,822	+714
(Increase) decrease in receivables, trade	124,395	175,832	-51,437
(Increase) decrease in inventories	(70,903)	(102,174)	+31,271
Increase (decrease) in payables, trade	(60,275)	(101,343)	+41,068
Other, net	(49,079)	(48,314)	-765
Net cash provided by (used in) operating activities	<u>149,628</u>	<u>83,307</u>	<u>+66,321</u>
2. Cash flows from investing activities:			
Purchase of property, plant and equipment	(167,432)	(102,277)	-65,155
(Increase) decrease in investments	(24,672)	15,186	-39,858
Other, net	49,241	(10,714)	+59,955
Net cash provided by (used in) investing activities	<u>(142,863)</u>	<u>(97,805)</u>	<u>-45,058</u>
1+2 [Free Cash Flow]	<u>6,765</u>	<u>(14,498)</u>	<u>+21,263</u>
3. Cash flows from financing activities:			
Increase (decrease) in bonds, notes, short-term borrowings and long-term debt	(51,994)	(131,241)	+79,247
Dividends paid	(12,408)	(12,001)	-407
Other, net	(23,752)	(29,094)	+5,342
Net cash provided by (used in) financing activities	<u>(88,154)</u>	<u>(172,336)</u>	<u>+84,182</u>
4. Effect of exchange rate changes on cash and cash equivalents	<u>2,366</u>	<u>322</u>	<u>+2,044</u>
5. Net increase (decrease) in cash and cash equivalents	<u>(79,023)</u>	<u>(186,512)</u>	<u>+107,489</u>
6. Cash and cash equivalents at beginning of period	<u>454,516</u>	<u>413,826</u>	<u>+40,690</u>
7. Cash and cash equivalents of deconsolidated subsidiaries	<u>-</u>	<u>(11,987)</u>	<u>+11,987</u>
8. Cash and cash equivalents at end of period	<u>375,493</u>	<u>215,327</u>	<u>+160,166</u>
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