

7. Third-Quarter Consolidated Statements of Cash Flows

	Yen (millions)		
	3Q FY 2005	3Q FY 2004	Change
	(10/1/05~12/31/05)	(10/1/04~12/31/04)	(Million Yen)
1. Cash flows from operating activities:			
Income (loss) before income taxes and minority interests	Y (5,013)	(15,500)	+10,487
Depreciation and amortization	62,467	56,299	+6,168
Increase (decrease) in provisions	752	(655)	+1,407
Equity in earnings of affiliates, net	(552)	(665)	+113
Disposal of property, plant and equipment	3,602	2,228	+1,374
(Increase) decrease in receivables, trade	(69,148)	62,402	-131,550
(Increase) decrease in inventories	(31,851)	(45,719)	+13,868
Increase (decrease) in payables, trade	54,380	12,285	+42,095
Other, net	(8,048)	(37,564)	+29,516
Net cash provided by (used in) operating activities	<u>6,589</u>	<u>33,111</u>	<u>-26,522</u>
2. Cash flows from investing activities:			
Purchase of property, plant and equipment	(39,728)	(41,357)	+1,629
(Increase) decrease in investments	165	4,094	-3,929
Other, net	893	(4,867)	+5,760
Net cash provided by (used in) investing activities	<u>(38,670)</u>	<u>(42,130)</u>	<u>+3,460</u>
1+2 [Free Cash Flow]	<u>(32,081)</u>	<u>(9,019)</u>	<u>-23,062</u>
3. Cash flows from financing activities:			
Increase (decrease) in bonds, notes, short-term borrowings and long-term debt	(56,986)	25,365	-82,351
Dividends paid	(6,204)	(6,001)	-203
Other, net	(9,785)	(6,890)	-2,895
Net cash provided by (used in) financing activities	<u>(72,975)</u>	<u>12,474</u>	<u>-85,449</u>
4. Effect of exchange rate changes on cash and cash equivalents	<u>1,830</u>	<u>(988)</u>	<u>+2,818</u>
5. Net increase (decrease) in cash and cash equivalents	<u>(103,226)</u>	<u>2,467</u>	<u>-105,693</u>
6. Cash and cash equivalents at beginning of period	<u>478,719</u>	<u>212,860</u>	<u>+265,859</u>
7. Cash and cash equivalents at end of period	Y <u>375,493</u>	<u>215,327</u>	<u>+160,166</u>