10. Nine-Month Consolidated Statements of Cash Flows (Unaudited)

(Nine months ended December 31)

		Yen (millions)		Change (Million Yen)
		2004	2003	
1. Cash flows from operating activities:				
Income (loss) before income taxes and minority interests	Y	**(13,587)**	20,573	-34,160
Depreciation and amortization		**169,806**	202,091	-32,285
Increase (decrease) in provisions		**(4,546)**	7,867	-12,413
Equity in earnings of affiliates, net		**(5,189)**	2,459	-7,648
Disposal of property, plant and equipment		**12,822**	11,722	+1,100
(Increase) decrease in receivables, trade		**175,832**	57,808	+118,024
(Increase) decrease in inventories		**(102,174)**	(118,250)	+16,076
Increase (decrease) in payables, trade		**(101,343)**	54,579	-155,922
Other, net		**(48,314)**	(194,621)	+146,307
Net cash provided by (used in) operating activities		**83,307**	44,228	+39,079
2. Cash flows from investing activities:				
Purchase of property, plant and equipment		**(102,277)**	(93,905)	-8,372
(Increase) decrease in investments and long-term loans		**15,186**	217,693	-202,507
Other, net		**(10,714)**	(29,230)	+18,516
Net cash provided by (used in) investing activities		**(97,805)**	94,558	-192,363
1+2 [Free Cash Flow]		**(14,498)**	138,786	-153,284
3. Cash flows from financing activities:				
Increase (decrease) in bonds, notes, short-term borrowings and long-term debt		**(131,241)**	(106,234)	-25,007
Dividends paid		**(12,001)**	-	-12,001
Other, net		**(29,094)**	(23,567)	-5,527
Net cash provided by (used in) financing activities		**(172,336)**	(129,801)	-42,535
4. Effect of exchange rate changes on cash and cash equivalents		**322**	(2,938)	+3,260
5. Net increase (decrease) in cash and cash equivalents		**(186,512)**	6,047	-192,559
6. Cash and cash equivalents at beginning of period		**413,826**	282,333	+131,493
7. Cash and cash equivalents of deconsolidated subsidiaries		**(11,987)**	-	-11,987
8. Cash and cash equivalents at end of period	Y	**215,327**	288,380	-73,053