

9. Nine-Month Consolidated Business Segment Information (Unaudited)
(Nine months ended December 31)

a. Sales to Unaffiliated Customers

		Yen (millions)		Change (%)
		2004	2003	
Software & Services	Japan	Y 967,003	979,306	-1.3
	Overseas	385,416	366,210	+5.2
	Total	Y 1,352,419	1,345,516	+0.5
Platforms	Japan	793,601	760,442	+4.4
	Overseas	369,669	337,220	+9.6
	Total	1,163,270	1,097,662	+6.0
Electronic Devices	Japan	320,837	265,122	+21.0
	Overseas	242,826	260,831	-6.9
	Total	563,663	525,953	+7.2
Financing	Japan	-	50,391	-
	Overseas	-	-	-
	Total	-	50,391	-
Other Operations	Japan	149,175	156,901	-4.9
	Overseas	35,180	33,713	+4.4
	Total	184,355	190,614	-3.3
Total	Japan	Y 2,230,616	2,212,162	+0.8
	Overseas	1,033,091	997,974	+3.5
	Total	Y 3,263,707	3,210,136	+1.7

b. Sales to Unaffiliated Customers by Products and Services

		Yen (billions)		Change (%)
		2004	2003	
Software & Services	Solutions/SI	Y 567.8	595.3	-4.6
	Infrastructure Services	784.6	750.2	+4.6
	Total	Y 1,352.4	1,345.5	+0.5
Platforms	Server-related	Y 254.8	238.6	+6.8
	Mobile / IP Networks	142.8	127.5	+12.0
	Transmission Systems	123.7	119.5	+3.5
	PCs & Mobile Phones	479.3	474.2	+1.1
	HDD-related	162.6	137.8	+18.0
	Total	Y 1,163.2	1,097.6	+6.0
Electronic Devices	Semiconductors	Y 316.3	286.3	+10.5
	Others	247.3	239.6	+3.2
	Total	Y 563.6	525.9	+7.2

c. Net Sales including Intersegment Sales

		Yen (millions)		Change (%)
		2004	2003	
Software & Services	Unaffiliated customers	Y 1,352,419	1,345,516	+0.5
	Intersegment	26,295	40,506	-35.1
	Total	Y 1,378,714	1,386,022	-0.5
Platforms	Unaffiliated customers	1,163,270	1,097,662	+6.0
	Intersegment	109,214	150,251	-27.3
	Total	1,272,484	1,247,913	+2.0
Electronic Devices	Unaffiliated customers	563,663	525,953	+7.2
	Intersegment	45,352	50,914	-10.9
	Total	609,015	576,867	+5.6
Financing	Unaffiliated customers	-	50,391	-
	Intersegment	-	4,027	-
	Total	-	54,418	-
Other Operations	Unaffiliated customers	184,355	190,614	-3.3
	Intersegment	73,833	100,153	-26.3
	Total	258,188	290,767	-11.2
Elimination		(254,694)	(345,851)	-
Total		Y 3,263,707	3,210,136	+1.7

d. Operating Income (Loss) including Intersegment Transactions

[Operating Margin (%)]

		Yen (millions)		Change (Million Yen)
		2004	2003	
Software & Services		Y 29,835	36,548	-6,713
		2.2%	2.6%	-0.4%
Platforms		5,603	(20,600)	+26,203
		0.4%	(1.7%)	+2.1%
Electronic Devices		34,924	14,365	+20,559
		5.7%	2.5%	+3.2%
Financing		-	2,007	-2,007
		-%	3.7%	-%
Other Operations		9,689	6,971	+2,718
		3.8%	2.4%	+1.4%
Elimination		(41,939)	(47,095)	+5,156
Total		Y 38,112	(7,804)	+45,916
		1.2%	(0.2%)	+1.4%