

7. Third-Quarter Consolidated Statements of Cash Flows (Unaudited)

(Three months ended December 31)

		Yen (millions)		Change (Million Yen)
		2004	2003	
1. Cash flows from operating activities:				
Income (loss) before income taxes and minority interests	Y	(15,500)	71,655	-87,155
Depreciation and amortization		56,299	64,775	-8,476
Increase (decrease) in provisions		(655)	5,548	-6,203
Equity in earnings of affiliates, net		(665)	2,877	-3,542
Disposal of property, plant and equipment		2,228	2,191	+37
(Increase) decrease in receivables, trade		62,402	(21,339)	+83,741
(Increase) decrease in inventories		(45,719)	(57,956)	+12,237
Increase (decrease) in payables, trade		12,285	65,886	-53,601
Other, net		(37,564)	(126,833)	+89,269
Net cash provided by (used in) operating activities		33,111	6,804	+26,307
2. Cash flows from investing activities:				
Purchase of property, plant and equipment		(41,357)	(25,139)	-16,218
(Increase) decrease in investments and long-term loans		4,094	158,441	-154,347
Other, net		(4,867)	(8,392)	+3,525
Net cash provided by (used in) investing activities		(42,130)	124,910	-167,040
1+2 [Free Cash Flow]		(9,019)	131,714	-140,733
3. Cash flows from financing activities:				
Increase (decrease) in bonds, notes, short-term borrowings and long-term debt		25,365	(66,800)	+92,165
Dividends paid		(6,001)	-	-6,001
Other, net		(6,890)	(12,364)	+5,474
Net cash provided by (used in) financing activities		12,474	(79,164)	+91,638
4. Effect of exchange rate changes on cash and cash equivalents		(988)	(828)	-160
5. Net increase (decrease) in cash and cash equivalents		2,467	51,722	-49,255
6. Cash and cash equivalents at beginning of period		212,860	236,658	-23,798
7. Cash and cash equivalents at end of period	Y	215,327	288,380	-73,053