

## 6. Third-Quarter Consolidated Balance Sheets (Unaudited)

		Yen (millions)		Change (Million Yen)
		December 31 2004	September 30 2004	
<b>Assets</b>				
<b>Current assets:</b>				
Cash and cash equivalents and short-term investments	Y	220,617	216,938	+3,679
Receivables, trade		619,731	686,865	-67,134
Inventories		618,814	575,854	+42,960
Other current assets		232,656	247,780	-15,124
<b>Total current assets</b>		<b>1,691,818</b>	<b>1,727,437</b>	<b>-35,619</b>
<b>Investments and long-term loans</b>		<b>874,722</b>	<b>840,303</b>	<b>+34,419</b>
<b>Property, plant and equipment less accumulated depreciation</b>		<b>774,535</b>	<b>781,015</b>	<b>-6,480</b>
<b>Intangible assets</b>		<b>233,611</b>	<b>212,671</b>	<b>+20,940</b>
<b>Total assets</b>	Y	<b>3,574,686</b>	<b>3,561,426</b>	<b>+13,260</b>
<b>Liabilities, minority interests and shareholders' equity</b>				
<b>Current liabilities:</b>				
Short-term borrowings and current portion of long-term debt	Y	258,557	274,633	-16,076
Payables, trade		686,339	679,273	+7,066
Other current liabilities		506,088	542,247	-36,159
<b>Total current liabilities</b>		<b>1,450,984</b>	<b>1,496,153</b>	<b>-45,169</b>
<b>Long-term liabilities:</b>				
Long-term debt		888,604	850,285	+38,319
Other long-term liabilities		223,425	226,224	-2,799
<b>Total long-term liabilities</b>		<b>1,112,029</b>	<b>1,076,509</b>	<b>+35,520</b>
<b>Minority interests</b>		<b>158,632</b>	<b>185,720</b>	<b>-27,088</b>
<b>Shareholders' equity:</b>				
Common stock		324,625	324,625	-
Capital surplus		506,130	455,970	+50,160
Retained earnings (Deficit)		(66,517)	(50,895)	-15,622
Unrealized gains on securities and revaluation surplus on land		154,386	134,278	+20,108
Foreign currency translation adjustments		(64,431)	(59,956)	-4,475
Treasury stock		(1,152)	(978)	-174
<b>Total shareholders' equity</b>		<b>853,041</b>	<b>803,044</b>	<b>+49,997</b>
<b>Total liabilities, minority interests and shareholders' equity</b>	Y	<b>3,574,686</b>	<b>3,561,426</b>	<b>+13,260</b>
<b>Ending balance of interest-bearing loans</b>	Y	<b>1,147,161</b>	<b>1,124,918</b>	<b>+22,243</b>
<b>D/E ratio</b>		<b>1.34</b>	<b>1.40</b>	<b>-0.06</b>

## Supplementary Information

	Yen (billions)		
	<b>FY2004 (Forecast)</b>	<b>FY2003 (Actual)</b>	<b>Change (%)</b>
Capital expenditure	<b>Y 225.0</b>	Y 159.7	+40.8
Depreciation	<b>185.0</b>	200.0	-7.5