

#### 4. Third-Quarter Consolidated Statements of Operations (Unaudited)

(Three months ended December 31)

		Yen (millions)		
		<u>2004</u>	<u>2003</u>	Change (%)
<b>Net sales</b>	Y	<b>1,043,648</b>	<b>1,068,202</b>	-2.3
<b>Operating costs and expenses:</b>				
Cost of goods sold		775,785	781,634	-0.7
Selling, general and administrative expenses		<u>263,036</u>	<u>276,382</u>	-4.8
		<u><b>1,038,821</b></u>	<u><b>1,058,016</b></u>	
<b>Operating income</b>		<b>4,827</b>	<b>10,186</b>	-52.6
<b>Other income (expenses):</b>				
Net interest*		(2,295)	(3,824)	
Equity in earnings of affiliated companies, net		665	(2,877)	
Amortization of unrecognized obligation for retirement benefits		(9,792)	(14,375)	
Gain on sales of marketable securities		1,006	90,985	
Restructuring charges**		(2,244)	(2,735)	
Other, net		<u>(7,667)</u>	<u>(5,705)</u>	
		<u><b>(20,327)</b></u>	<u><b>61,469</b></u>	-
<b>Income (loss) before income taxes and minority interests</b>		<b>(15,500)</b>	<b>71,655</b>	-
<b>Income taxes</b>		<b>(4,513)</b>	<b>63,689</b>	
<b>Minority interests</b>		<b>1,417</b>	<b>(314)</b>	
<b>Net income (loss)</b>	Y	<u><b>(9,570)</b></u>	<u><b>7,652</b></u>	-

Note: \*Net interest consists of interest income, dividend income and interest charges.

\*\*Restructuring charges are related to expenses for workforce reductions, realignment, and disposal of assets at subsidiaries.