

2. Summary of Nine-Month Consolidated Results

a. Summary of Consolidated Statements of Operations

(Nine months ended December 31)

		Yen (millions) (except per share data)		Change (%)
		2004	2003	
Net sales	Y	3,263,707	3,210,136	+1.7
Operating income		38,112	(7,804)	-
Income (loss) before income taxes and minority interests		(13,587)	20,573	-
Net income (loss)		(17,731)	(50,910)	-
Net income (loss) per common share	Y	(8.77)	(25.45)	-

b. Net Sales to Unaffiliated Customers by Business Segment

(Nine months ended December 31)

		Yen (millions)		Change (%)
		2004	2003	
Software & Services	Y	1,352,419	1,345,516	+0.5
Platforms		1,163,270	1,097,662	+6.0
Electronic Devices		563,663	525,953	+7.2
Financing		-	50,391	-
Other Operations		184,355	190,614	-3.3
Total	Y	3,263,707	3,210,136	+1.7

c. Summary of Consolidated Statements of Cash Flows

(Nine months ended December 31)

		Yen (millions)	
		2004	2003
Cash flows from operating activities	Y	83,307	44,228
Cash flows from investing activities		(97,805)	94,558
Cash flows from financing activities		(172,336)	(129,801)
Cash and cash equivalents at end of period		215,327	288,380