

9. First-Half Consolidated Business Segment Information

(Six months ended September 30)

a. Sales to Unaffiliated Customers

		Yen (millions)		Change (%)
		1st Half 2004	1st Half 2003	
Software & Services	Japan	Y 667,781	671,462	-0.5
	Overseas	248,731	237,863	+4.6
	Total	Y 916,512	909,325	+0.8
Platforms	Japan	552,373	505,019	+9.4
	Overseas	235,565	218,802	+7.7
	Total	787,938	723,821	+8.9
Electronic Devices	Japan	219,960	164,652	+33.6
	Overseas	173,540	170,094	+2.0
	Total	393,500	334,746	+17.6
Financing	Japan	-	50,391	-
	Overseas	-	-	-
	Total	-	50,391	-
Other Operations	Japan	97,946	100,982	-3.0
	Overseas	24,163	22,669	+6.6
	Total	122,109	123,651	-1.2
Total	Japan	Y 1,538,060	1,492,506	+3.1
	Overseas	681,999	649,428	+5.0
	Total	Y 2,220,059	2,141,934	+3.6

b. Sales to Unaffiliated Customers by Products and Services

		Yen (billions)		Change (%)
		1st Half 2004	1st Half 2003	
Software & Services	Solutions/SI	Y 392.8	413.7	-5.1
	Infrastructure Services	523.7	495.6	+5.7
	Total	Y 916.5	909.3	+0.8
Platforms	Server-related	Y 174.0	154.0	+13.0
	Mobile / IP Networks	103.0	80.9	+27.3
	Transmission Systems	81.1	80.6	+0.6
	PCs & Mobile Phones	326.0	322.0	+1.2
	HDD-related	103.8	86.3	+20.3
	Total	Y 787.9	723.8	+8.9
Electronic Devices	Semiconductors	Y 219.9	182.3	+20.6
	Others	173.6	152.4	+13.9
	Total	Y 393.5	334.7	+17.6

c. Net Sales including Intersegment Sales

		Yen (millions)		Change (%)
		1st Half 2004	1st Half 2003	
Software & Services	Unaffiliated customers	Y 916,512	909,325	+0.8
	Intersegment	17,795	31,867	-44.2
	Total	Y 934,307	941,192	-0.7
Platforms	Unaffiliated customers	787,938	723,821	+8.9
	Intersegment	75,305	104,178	-27.7
	Total	863,243	827,999	+4.3
Electronic Devices	Unaffiliated customers	393,500	334,746	+17.6
	Intersegment	32,691	33,000	-0.9
	Total	426,191	367,746	+15.9
Financing	Unaffiliated customers	-	50,391	-
	Intersegment	-	4,027	-
	Total	-	54,418	-
Other Operations	Unaffiliated customers	122,109	123,651	-1.2
	Intersegment	51,232	66,346	-22.8
	Total	173,341	189,997	-8.8
Elimination		(177,023)	(239,418)	-
Total		Y 2,220,059	2,141,934	+3.6

d. Operating Income (Loss) including Intersegment Transactions [Operating Margin]

		Yen (millions)		Change (Million Yen)
		1st Half 2004	1st Half 2003	
Software & Services		Y 15,541	28,890	-13,349
		[1.7%]	[3.1%]	[-1.4%]
Platforms		3,781	(20,715)	+24,496
		[0.4%]	[(2.5%)]	[+2.9%]
Electronic Devices		34,577	(1,218)	+35,795
		[8.1%]	[(0.3%)]	[+8.4%]
Financing		-	2,007	-2,007
		[-]	[3.7%]	[-]
Other Operations		6,754	5,031	+1,723
		[3.9%]	[2.6%]	[+1.3%]
Elimination		(27,368)	(31,985)	+4,617
Total		Y 33,285	(17,990)	+51,275
		[1.5%]	[(0.8%)]	[+2.3%]