

4. Summary of FY 2004 First-Half Unconsolidated Results

(Six months ended September 30)

a. Summary of Unconsolidated Statements of Operations

	Yen (millions) (except per share data)		
	1st Half 2004	1st Half 2003	Change (%)
Net sales	Y 1,295,790	Y 1,207,551	+7.3
Operating income (loss)	(23,636)	(44,021)	-
Income (loss) before income taxes	(26,471)	17,346	-
Net income (loss)	Y (12,126)	Y 18,708	-
Amounts per share of common stock:			
Net income (loss)	Y (6.06)	Y 9.35	
Interim cash dividends	Y 3.00	Y 0.00	

b. Net Sales by Business Segment

	Yen (millions)		
	1st Half 2004	1st Half 2003	Change (%)
Software & Services	Y 445,624	Y 458,841	-2.9
Platforms	671,563	625,533	+7.4
Electronic Devices	178,603	123,177	+45.0
Total	Y 1,295,790	Y 1,207,551	+7.3

b. Summary of Unconsolidated Financial Condition

	Yen (millions)		
	September 30 2004	March 31 2004	September 30 2003
Total assets	Y 2,815,794	Y 3,022,975	Y 2,820,007
Shareholders' equity	897,598	934,603	801,768
Shareholders' equity ratio	31.9%	30.9%	28.4%
Shareholders' equity per share	Y 448.76	Y 467.18	Y 400.81

5. Unconsolidated Earnings Forecast for FY 2004

(April 1, 2004 - March 31, 2005)

	Yen (billions) (except per share data)	
	FY 2004 Full Year (Forecast)	Change (%) FY03 to FY04
Net sales	Y 2,880.0	+3.3
Operating income	70.0	+112.4
Net income	40.0	+134.4
Net income per common share	Y 19.66	+131.6