

## 2. Summary of FY 2004 Second-Quarter Consolidated Results

(Three months ended September 30)

### a. Summary of Consolidated Statements of Operations

	Yen (millions) (except per share data)		
	2nd Quarter 2004	2nd Quarter 2003	Change (%)
Net sales	Y 1,211,911	Y 1,203,196	+0.7
Operating income	37,666	19,896	+89.3
Income (loss) before income taxes and minority interests	17,716	(18,229)	-
Net income (loss)	Y 3,680	Y (18,754)	-

### b. Net Sales to Unaffiliated Customers by Business Segment

	Yen (millions)		
	2nd Quarter 2004	2nd Quarter 2003	Change (%)
Software & Services	Y 531,965	Y 525,979	+1.1
Platforms	428,450	411,572	+4.1
Electronic Devices	189,590	172,100	+10.2
Financing	-	29,596	-
Other Operations	61,906	63,949	-3.2
Total	Y 1,211,911	Y 1,203,196	+0.7

## 3. Consolidated Earnings Forecast for FY 2004

(April 1, 2004 - March 31, 2005)

	Yen (billions) (except per share data)	
	FY 2004 Full Year (Forecast)	Change (%) FY03 to FY04
Net sales	Y 4,900.0	+2.8
Operating income	200.0	+33.0
Net income	70.0	+40.8
Net income per common share	Y 34.41	+40.2