

1. Summary of FY 2004 First-Half Consolidated Results

(Six months ended September 30)

a. Summary of Consolidated Statements of Operations

	Yen (millions) (except per share data)		
	1st Half 2004	1st Half 2003	Change (%)
Net sales	Y 2,220,059	Y 2,141,934	+3.6
Operating income (loss)	33,285	(17,990)	-
Income (loss) before income taxes and minority interests	1,913	(51,082)	-
Net income (loss)	(8,161)	(58,562)	-
Net income (loss) per common share	Y (4.08)	Y (29.28)	-
Average number of shares outstanding	2,000,252,806	2,000,381,605	

b. Net Sales to Unaffiliated Customers by Business Segment

	Yen (millions)		
	1st Half 2004	1st Half 2003	Change (%)
Software & Services	Y 916,512	Y 909,325	+0.8
Platforms	787,938	723,821	+8.9
Electronic Devices	393,500	334,746	+17.6
Financing	-	50,391	-
Other Operations	122,109	123,651	-1.2
Total	Y 2,220,059	Y 2,141,934	+3.6

c. Summary of Consolidated Financial Condition

	Yen (millions)		
	September 30 2004	March 31 2004	September 30 2003
Total assets	Y 3,561,426	Y 3,865,589	Y 3,740,469
Shareholders' equity	803,044	827,177	649,866
Shareholders' equity ratio	22.5 %	21.4 %	17.4 %
Shareholders' equity per share	Y 401.49	Y 413.22	Y 324.87
Number of shares issued	2,000,171,543	2,000,332,760	2,000,388,006

d. Summary of Consolidated Statements of Cash Flows

	Yen (millions)		
	1st Half 2004	1st Half 2003	FY 2003 Full Year
Cash flows from operating activities	Y 50,196	Y 37,424	Y 304,045
Cash flows from investing activities	(55,675)	(30,352)	67,389
Cash flows from financing activities	(184,810)	(50,637)	(239,902)
Cash and cash equivalents at end of period	212,860	Y 236,658	413,826