

#### 4. Summary of Full-Year Unconsolidated Results

##### a. Summary of Unconsolidated Statements of Operations

		Yen (millions) (except per share data)		
		FY 2004 (4/1/04-3/31/05)	FY 2003 (4/1/03-3/31/04)	Change (%)
Net sales	Y	2,846,256	2,788,526	+2.1
Operating income		30,631	32,962	-7.1
Income before income taxes		109,984	80,085	+37.3
Net income (loss)	Y	(39,856)	17,067	-
<b>Amounts per share of common stock:</b>				
Net income (loss)	Y	(19.59)	8.49	
Cash dividends		6	3	

##### b. Net Sales by Business Segment

		Yen (millions)		
		FY 2004 (4/1/04-3/31/05)	FY 2003 (4/1/03-3/31/04)	Change (%)
Software & Services	Y	1,051,313	1,063,883	-1.2
Platforms		1,463,069	1,424,453	+2.7
Electronic Devices		331,874	300,190	+10.6
<b>Total</b>	Y	<b>2,846,256</b>	<b>2,788,526</b>	<b>+2.1</b>

##### b. Summary of Unconsolidated Financial Condition

		Yen (millions) (except per share data)	
		March 31 2005	March 31 2004
Total assets	Y	2,944,291	3,022,975
Shareholders' equity		854,328	934,603
Shareholders' equity ratio		29.0 %	30.9 %
Shareholders' equity per share	Y	413.15	467.18

#### 5. Unconsolidated Earnings Forecast for FY 2005

(April 1, 2005 - March 31, 2006)

		Yen (billions) (except per share data)		
		FY2005 (Forecast)	FY 2004 (Actual)	Change (%) FY04 to FY05
a. First half ending Sep. 30, 2005	Net sales	Y 1,265.0	1,295.7	-2.4
	Operating income (loss)	(25.0)	(23.6)	-
	Net income (loss)	Y (5.0)	(12.1)	-
b. Full year ending Mar. 31, 2006	Net sales	Y 2,830.0	2,846.2	-0.6
	Operating income	45.0	30.6	+46.9
	Net income (loss)	30.0	(39.8)	-
	Net income (loss) per common share	Y 14.51	(19.59)	-