2. Summary of FY 2004 Fourth-Quarter Consolidated Results

a. Summary of Consolidated Statements of Operations

		Ye (mill		
	-	4Q FY 2004 (1/1/05-3/31/05)	4Q FY 2003 (1/1/04-3/31/04)	Change (%)
Net sales	Y	1,499,052	1,556,752	-3.7
Operating income		122,079	158,146	-22.8
Income before income taxes and minority interests		237,113	136,445	+73.8
Net income		49,638	100,614	-50.7

b. Net Sales to Unaffiliated Customers by Business Segment

		Y		
	_	(millions)		
	_	4Q FY 2004	4Q FY 2003	
	-	(1/1/05-3/31/05)	(1/1/04-3/31/04)	Change (%)
Software & Services	Y	718,025	748,745	-4.1
Platforms		541,854	510,516	+6.1
Electronic Devices		170,203	208,367	-18.3
Other Operations		68,970	89,124	-22.6
Total	Y	1,499,052	1,556,752	-3.7