2. Summary of FY 2003 Fourth Quarter Consolidated Results (Three months ended March 31)

a. Summary of Consolidated Statements of Operations

	Yen			U.S. Dollars
	(millions)			(millions)
	FY 2003	FY 2002	Change (%)	FY 2003
Net Sales	Y 1,556,752	Y 1,449,580	+7.4	\$14,686
Operating Income	158,146	136,847	+15.6	1,492
Income Before Income Taxes				
and Minority Interests	136,445	107,480	+26.9	1,287
Net Income	Y 100,614	Y 50,285	+100.1	<i>\$949</i>

b. Net Sales by Business Segment

	Yen			U.S. Dollars
	(millions)			(millions)
	FY 2003	FY 2002	Change (%)	FY 2003
Software & Services	Y 748,745	Y 687,892	+8.8	<i>\$7,063</i>
Platforms	510,516	489,454	+4.3	4,816
Electronic Devices	208,367	173,081	+20.4	1,966
Financing	•	35,615	-	-
Other Operations	89,124	63,538	+40.3	841
Total	Y 1,556,752	Y 1,449,580	+7.4	\$14,686

3. Consolidated Earnings Forecast for FY 2004 (April 1, 2004 - March 31, 2005)

		Yen		
		(billions)	Change (%)	
		FY 2004 (Forecast)	FY 03 to FY 04	
a. 1st Half FY 2004	Net Sales	Y 2,250.0	+5.0	
(April 1, 2004 - September 30, 2004)	Operating Income	10.0	-	
	Net Loss	Y (25.0)	-	
b. Full Year FY 2004	Net Sales	Y 4,950.0	+3.8	
(April 1, 2004 - March 31, 2005)	Operating Income	200.0	+33.0	
	Net Income	Y 70.0	+40.8	