

Part IV. Financial Tables

1. Consolidated Statements of Financial Position

(Millions of yen)

| | Note | IFRS Transition Date (As of April 1, 2013) | FY2013 (As of March 31, 2014) | FY2014 (As of March 31, 2015) |
|---|------|--|----------------------------------|----------------------------------|
| Assets | | | | |
| Current Assets | | | | |
| Cash and cash equivalents | | 286,602 | 301,162 | 362,028 |
| Receivables, trade | | 883,905 | 980,247 | 1,029,822 |
| Other receivables | | 70,906 | 105,427 | 99,930 |
| Inventories | | 323,092 | 330,202 | 313,882 |
| Others | | 77,520 | 68,121 | 82,009 |
| Total current assets | | 1,642,025 | 1,785,159 | 1,887,671 |
| Non-current assets | | | | |
| Property, plant and equipment, net of accumulated depreciation | | 622,181 | 622,480 | 635,489 |
| Goodwill | | 32,607 | 37,533 | 37,616 |
| Intangible assets | | 157,749 | 158,854 | 167,560 |
| Investments accounted for using the equity method | | 33,716 | 37,271 | 92,839 |
| Other investments | | 152,724 | 166,931 | 178,645 |
| Deferred tax assets | | 204,547 | 183,401 | 139,254 |
| Others | | 103,634 | 114,308 | 132,047 |
| Total non-current assets | | 1,307,158 | 1,320,778 | 1,383,450 |
| Total Assets | | 2,949,183 | 3,105,937 | 3,271,121 |
| Liabilities and Equity | | | | |
| Liabilities | | | | |
| Current liabilities | | | | |
| Payables, trade | | 566,757 | 641,211 | 661,710 |
| Other payables | | 385,894 | 396,375 | 419,214 |
| Short-term borrowings, current portion of long-term debt and lease obligations | | 304,095 | 142,608 | 172,403 |
| Accrued income taxes | | 23,316 | 20,263 | 18,415 |
| Provisions | | 132,426 | 111,196 | 77,502 |
| Others | | 182,584 | 171,807 | 174,089 |
| Total current liabilities | | 1,595,072 | 1,483,460 | 1,523,333 |
| Non-current liabilities | | | | |
| Long-term debt and lease obligations | | 271,582 | 417,635 | 406,089 |
| Net defined benefit liability | | 474,367 | 412,632 | 321,977 |
| Provisions | | 43,657 | 45,058 | 34,810 |
| Deferred tax liabilities | | 5,784 | 6,544 | 8,075 |
| Others | | 31,122 | 42,657 | 42,440 |
| Total non-current liabilities | | 826,512 | 924,526 | 813,391 |
| Total Liabilities | | 2,421,584 | 2,407,986 | 2,336,724 |
| Equity | | | | |
| Share capital | | 324,625 | 324,625 | 324,625 |
| Capital surplus | | 236,509 | 233,510 | 233,432 |
| Treasury stock, at cost | | -340 | -422 | -547 |
| Retained earnings | | -195,876 | -54,341 | 130,741 |
| Other components of equity | 5-3 | 43,055 | 63,143 | 101,838 |
| Total equity attributable to owners of the parent | | 407,973 | 566,515 | 790,089 |
| Non-controlling interests | | 119,626 | 131,436 | 144,308 |
| Total Equity | | 527,599 | 697,951 | 934,397 |
| Total Liabilities and Equity | | 2,949,183 | 3,105,937 | 3,271,121 |