INVESTMENT OPPORTUNITIES IN HARYANA

Tarun Bajaj
Managing Director
Haryana State Industrial & Infrastructure Development Corporation Limited

Government of Haryana
Agenda for today’s discussion...

- Haryana - Economic & Industry Growth Engine
- Haryana - Investor Success Stories
- Haryana - Industrial & Investment Enablers
- Haryana – Business Opportunities
HARYANA: Economic & Industry Growth Engine
Gurgaon, Faridabad, Rohtak, Sonipat, Jhajjar, Karnal, Ambala, Panipat and Kurukshetra are some of the key districts of the state.

The state has three major seasons, viz., hot weather (April-June), rainy season (July-September) and cold weather (October-March).

Haryana is surrounded by Uttar Pradesh in the East, Punjab in the West, Himachal Pradesh in the North and Rajasthan in the South. The state surrounds the national capital city, New Delhi, from three sides.

The most commonly spoken languages are Hindi and Punjabi. English is the medium of education in most schools.

**Haryana Fact file**

<table>
<thead>
<tr>
<th>Parameters</th>
<th>Haryana</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capital</td>
<td>Chandigarh</td>
</tr>
<tr>
<td>Geographical area (sq km)</td>
<td>44,212</td>
</tr>
<tr>
<td>Administrative Districts (No)</td>
<td>21</td>
</tr>
<tr>
<td>Population density (persons per sq km)*</td>
<td>573</td>
</tr>
<tr>
<td>Total population (million)*</td>
<td>25.3</td>
</tr>
<tr>
<td>Male population (million)*</td>
<td>13.5</td>
</tr>
<tr>
<td>Female population (million)*</td>
<td>11.8</td>
</tr>
<tr>
<td>Sex ratio (females per 1,000 males)*</td>
<td>877</td>
</tr>
<tr>
<td>Literacy rate (%)</td>
<td>76.6</td>
</tr>
</tbody>
</table>

*Sources: Government of Haryana Website www.haryana.gov.in, Census 2011*
Haryana

Economic Snapshot – GSDP

- Leading contributor of foodgrains to the central pool
- Gurgaon employs 4% of the world’s IT-BPO workforce

- Contributes to 3.4% of India’s Economy
- GSDP (2011-12): Rs.3,07,605 crore (US$ 50 bn)
- GSDP CAGR (2006-12): 9.3% (All India – 8.5%)

<table>
<thead>
<tr>
<th>Year</th>
<th>Haryana</th>
<th>India</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-13</td>
<td>7.7%</td>
<td>5.0%</td>
</tr>
<tr>
<td>2011-12</td>
<td>7.9%</td>
<td>6.2%</td>
</tr>
<tr>
<td>2009-10</td>
<td>11.7%</td>
<td>8.6%</td>
</tr>
</tbody>
</table>

Highest Per Capita Income in India amongst the major States
Highest Per Capita Expenditure in the country

Source: Economic Survey of Haryana 2012-13
HARYANA: Investor Success Stories
Haryana

the Competitive Advantage...

Haryana

Pragmatic Governance

Fast Growing and Enduring Economy

Strategic Location

Access to NCR Markets

Thriving Industrial State

World Class Infrastructure

Quality of Life

Workforce that delivers
Our Partners in Progress

Haryana has considerable presence of multinational and domestic corporates, which reinforces its position as an ideal investment destination. Some of these include:

- Honda
- YKK
- Yakult
- Asian Paints
- Gütermann
- Mitsubishi
- Hero
- Asahi
- Duracell
- Denso
- HMT
- Hero
- Nestle
- Amtek
- Perfetti
- Hollister
- Posco
- Stanley
- Danone
- RICO
- Yokohama
- Amul
- BD
- Baxter
- JCB
- Suzuki
- Pricol
- Harley-Davidson
- Muscle
- Osram
- Agilent Technologies
- Samsung
- Benetton
- Liberty
- Motorola
- Escorts
- Whirlpool
- Orient Craft Limited
- Airtel
- MTS
- OSRAM
- Mesut Ozil Signet

Japanese investments more than 30% of the total investments received in the State
Japanese Presence in Haryana

Kicking off with the coming of Suzuki to Haryana in the early 1980s, it has emerged as a second home for the Japanese.

These investments have come through 192 technical & financial collaborations.

Japanese Companies have considerable presence in Haryana.

Today Japanese Companies have invested about Rs.4200 crore (US$ 1 billion) in the State, accounting for nearly 33% of the total foreign direct investment in the State.

Major Companies in Haryana – Honda, Suzuki, Aisin, Panasonic, Mitsubishi, YKK, Toyota, Denso, Stanley, Panasonic, Mitsui, Musashi, Kansai, NHK, Asahi & many more...
HARYANA: Industrial & Investment Enablers
What has been achieved is good but not good enough. We recognize the importance of the New investment drivers...
Expressways
• Delhi-Gurgaon Expressway

National Highways Converging to Delhi
• NH-1: Delhi - Ambala
• NH-8: Delhi - Jaipur
• NH-10: Delhi - Hisar
• NH-2: Delhi - Mathura

Other National Highways in NCR
• NH-71: Rohtak – Jhajjar - Bawal
• NH-71A: Rohtak - Gohana - Panipat
• NH-71B: Rewari - Palwal
• NH-236: Mehrauli - Gurgaon

→ Important Towns on NH1 – Sonipat, Panipat, Karnal, Kurukshetra
→ Important Towns on NH2 – Faridabad & Palwal
→ Important Towns on NH8 – Gurgaon, Manesar, Dharuhera, Rewari, Bawal
→ Important Towns on NH10 – Bahadurgarh, Rohtak, Hissar, Sirsa
Haryana

Existing Rail Network:

Rail Network

• Well developed rail network within the State;
• Total length – 1540 kilometers;
• All major rail links connecting Delhi with other Metros pass through the State.

New Projects:

→ Delhi - Gurgaon Metro – Implemented and further being scaled up
→ Rapid Metro project - Trial runs underway
→ Metro link between IGI & IFFCO Chowk – Approved in-principle
→ Delhi - Faridabad Metro – Under implementation
→ Delhi - Bahadurgarh Metro – Approved
→ Delhi Gurgaon Rewari Alwar RRTS Corridor – studies underway
→ Delhi Sonipat Panipat RRTS Corridor – Studies underway
Installed capacity
- Increased from 1587 MW in 2005 to 5300 MW by 2012 - an increase of 234%.
- Present available generation capacity: 9788 MW

New Projects:
- 2800 MW Nuclear Power Project at Gorakhpur Distt. Fatehabad – Land acquired & Phase I to be commissioned by 2018-19;
- 1500 MW Gas based power Project Faridabad - Land acquired;
- 1x660 MW capacity additional Thermal Unit at Yamuna Nagar – commissioning in 13th plan.

Others:
- Per capita consumption: 1029 units
- Average Daily availability: 105.8 million units
- A first of its kind PPP initiative for laying of transmission lines appreciated as ‘Best Practice’ by Govt. of India
- Layout for the 12th Five Year Plan (2012-17): US$ 5 billion
- State has graduated to 400 kV level (5 own & 2 under PPP)
- Transmission system availability is above 99%
- Intra-State Transmission losses are around 2.68%.
Haryana

Social Infrastructure – Education

- In 1966 - only one University, 45 colleges, 7 Technical Institutes. Today there are 26 Universities, 680 Colleges and 662 Technical Institutes with total intake of more than 1,50,000 students

- Private Universities Act to facilitate establishment of universities in Private Sector

- Rajiv Gandhi Education City developed up at Rai ~ high quality educational Institutes

- World Bank assisted Technical Education Quality Improvement Programme (TEQIP) ~ cost of US$ 20 million;

- Multi Skill Development Centres (MSDCs) ~ expected to train 17 lakh persons during 2012-17

- Major Institutions set-up – IIM Rohtak, FDDI IMT Rohtak, NIFTEM Kundli, IICA IMT Manesar, Defence University Gurgaon, National Law University Sonipat, NID Kurukshetra, CIPET Murthal, Rajiv Gandhi Education City Rai, State Institutes of Fashion & Design, Film, Television, Fine Arts at Rohtak etc.

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### Literacy Rate (%)

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
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<tbody>
<tr>
<td>Total</td>
<td>76.6</td>
</tr>
<tr>
<td>Male</td>
<td>85.4</td>
</tr>
<tr>
<td>Female</td>
<td>66.8</td>
</tr>
</tbody>
</table>

*Source: Census 2011 (Provisional Data)*

### Educational Institutions (Today)

<table>
<thead>
<tr>
<th>Institution</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Universities</td>
<td>26</td>
</tr>
<tr>
<td>Colleges</td>
<td>680</td>
</tr>
<tr>
<td>Polytechnics</td>
<td>187</td>
</tr>
<tr>
<td>Engineering Colleges</td>
<td>164</td>
</tr>
<tr>
<td>MBA Colleges</td>
<td>176</td>
</tr>
<tr>
<td>MCA Colleges</td>
<td>62</td>
</tr>
<tr>
<td>Industrial Training Institutes (ITIs)</td>
<td>123</td>
</tr>
<tr>
<td>Primary Schools</td>
<td>13,111</td>
</tr>
<tr>
<td>Middle Schools</td>
<td>3,660</td>
</tr>
<tr>
<td>High Schools</td>
<td>3,324</td>
</tr>
<tr>
<td>Senior secondary schools</td>
<td>2,667</td>
</tr>
</tbody>
</table>
Haryana

Social Infrastructure – Health

• Three new medical colleges at Khanpur Kalan (Sonipat), Nalhar (Mewat) & Karnal with an investment of US$ 200 million;

• Hospitals offering primary, secondary and tertiary level healthcare facilities;

• Allied services e.g. pharmacies, diagnostics, pathological labs, etc.

• Medical Hospitals, training and skill development for para-medical services with Tertiary-care, multi-specialty hospitals etc.

Social Infrastructure:
The towns in Haryana are well developed with all facilities available in terms of...

• Hospitals;
• Schools & Colleges;
• Shopping Malls & recreation Centres;
• Residential Housing

<table>
<thead>
<tr>
<th>Health Indicators</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Birth Rate*</td>
<td>22.3</td>
</tr>
<tr>
<td>Death Rate*</td>
<td>6.6</td>
</tr>
<tr>
<td>Infant Mortality Rate**</td>
<td>48</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Life Expectancy at Birth (years)</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Male (2006-2011)</td>
<td>65.5</td>
</tr>
<tr>
<td>Female (2006-2011)</td>
<td>70.0</td>
</tr>
</tbody>
</table>

Sources: Economic Survey of Haryana, 2010-11, Sample Registration System (SRS) Bulletin 2011 (www.censusindia.gov.in)  
*Per thousand persons  
**Per thousand live births

Medical Institutes in Haryana

<p>| |</p>
<table>
<thead>
<tr>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Post Graduate Institute of Medical Education and Research, Rohtak.</td>
</tr>
<tr>
<td>Medical College, Agroha.</td>
</tr>
<tr>
<td>A medical college has been completed at Nalhar (Mewat) and one new medical college is being constructed at Khanpur Kalan (Sonipat).</td>
</tr>
</tbody>
</table>

Source: Economic Survey of Haryana, 2011-12
Haryana

Industrial Infrastructure

- Haryana is one of the most industrialized States in the country
- Leading producer of a number of industrial goods
- Industrial base ~ 1,364 large & medium & 80,000 MSME units
- About 40 fully developed Industrial Model Townships, Industrial Estates & Industry Clusters with state-of-the-art infrastructure over ~ 20,000 acres
- Exports: Rs. 55,000 crore (US$ 9.5 billion) during 2011-12
- Approx. 12,450 acres of land under various stages of development
- Land under acquisition for new projects: 15,000 acres

Future Outlook

- Industrial Model Townships at Rohtak, Faridabad, Mewat, Bawal, Kharkhuda, etc.
- Industrial Estate at Panipat
- Expansion of existing Industrial Model Townships & Industrial Estates
- Cluster based approach – 29 clusters identified.

Development Strategy

- Industrial Model Townships;
- Industrial Estates;
- Theme Parks/ Industry Clusters.

Mega-Projects of Haryana

- Delhi Mumbai Industrial Corridor (DMIC) Project
- International Cargo Airport at Bhaini Maharajpur & Bhaini Bhairon villages
- Kundli-Manesar-Palwal (KMP) Expressway on Build-Operate-Transfer (BOT) basis
HARYANA: Business Opportunities
Haryana

Business Potential

- Delhi Mumbai Industrial Corridor (DMIC) in Haryana Sub Region
- Haryana State Industrial & Infrastructure Development Corporation (HSIIDC) Industrial Estates
- Kundli-Manesar-Palwal (KMP) Global Corridor
- Other opportunities
Delhi Mumbai Industrial Corridor

- The Dedicated Freight Corridor being developed by Government of India between Delhi and Mumbai;
- The 150 – 200 kilometers band on both sides of the DFC is being developed as the Delhi Mumbai Industrial Corridor;
- The DMIC influence Zone covers 7 Indian states
- Anticipated investment – US$ 90 billion
Haryana

DMIC Project in Haryana

► 66% area of state across 13 districts
► 29362 square kilometers
► Industrial output in the DMIC region of Haryana likely to increase by 377% over the next 30 years.
► Value of output to grow by 14 times during the period.

DEVELOPMENT MODEL

1. Manesar Bawal Investment Region
2. Faridabad Palwal Industrial Area
3. Kundli Sonipat Investment Region
4. Rewari-Hissar Industrial Area

- Global City Project at Gurgaon
- Integrated Multi-Modal Logistics Hub at Bawal
- Mass Rapid Transit System between Gurgaon-Manesar-Bawal

Manifold growth of Industrial Production expected through DMIC
Haryana

DMIC - Manesar Bawal Investment Region

- Phase I coverage 402 sq. kms – 65 kilometers from Delhi
- Employment Potential: 1.6 million (direct/indirect)
- Expected population: 3.2 million
- Development Plan approved
- Investment Opportunity for developers in infrastructure creation, setting up industrial & commercial enterprises

MBIR Industrial Output by 2040

us$ 42 Billion
Contribute 25% of State GDP

MBIR Land Use Pattern

- Residential: 11%
- Commercial: 28%
- Industrial: 39%
- Public/Semi-Public: 2%
- Open/Recreational Spaces: 17%
- Transportation & Utilities: 3%
Haryana

MRTS between Gurgaon Manesar Bawal

Key Parameters

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Expected Project Cost (CAPEX &amp; OPEX) – INR Crore</td>
<td>95,000 (USD 16 Billion)</td>
</tr>
<tr>
<td>Expected Load (2040)</td>
<td>1.16 to 2.24 Million Passengers Per Day</td>
</tr>
</tbody>
</table>

Characteristics...
- To be developed over a length of 130 kilometers
- Modeled on the Metro and Suburban Transportation Systems
- To run on elevated, semi-elevated as well as ground tracks

Current Project Status

- Implementation Model ~ SPV of Haryana Mass Rapid Transport Corporation and DMICDC
- Detailed Project Report (DPR) being prepared by AECOM. Alignment finalized.
- Investment Opportunity for Developers for creation of infrastructure and Service Providers for Operations & Maintenance.
Haryana

Integrated Multi-Modal Logistics Hub

- Located at IMT Bawal: Proposed as the largest logistics hub in North India over 1000 acres;
- Strategically located within the proposed MBIR in close proximity to the industrial towns and DFC alignment;
- Pre-feasibility study completed;
- Land for the project under acquisition.

<table>
<thead>
<tr>
<th>Key Parameters</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Expected Project Cost (INR Crore)</td>
<td>3,000 (USD 550 Mn)</td>
</tr>
<tr>
<td>Annual Handling Capacity (2025)</td>
<td>1.39 Mn TEUs</td>
</tr>
</tbody>
</table>

- Implementation Model - To be set up as a joint venture of HSIIDC and DMICDC;
- Opportunity for developers for creation of infrastructure and service providers for operations & maintenance.
Haryana

Global City

- Proposed to be developed over an **area of 1,100 acres** in Gurgaon district
- To be designed by integrating smart community concepts
- **To be positioned as a sub-Node within the DMIC Sub-Region of Haryana**
- Implementation Model - To be set up as a joint venture of HSIIDC and DMICDC.

**Project Components**

<table>
<thead>
<tr>
<th>Festive &amp; Leisure Park</th>
</tr>
</thead>
<tbody>
<tr>
<td>Exhibition &amp; Convention Centre;</td>
</tr>
<tr>
<td>High Value Innovation &amp; Knowledge Industries,</td>
</tr>
<tr>
<td>Central Business District</td>
</tr>
<tr>
<td>Residential Township</td>
</tr>
</tbody>
</table>

**Investment opportunities:**
- Developers - for creation of infrastructure;
- Entrepreneurs - setting up manufacturing/ business facilities;
- Service Providers - Operation & maintenance.
Haryana

Haryana – Industrial Development Model

**Industrial Model Townships**

<table>
<thead>
<tr>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>Manesar</td>
</tr>
<tr>
<td>Bawal</td>
</tr>
<tr>
<td>Rohtak</td>
</tr>
<tr>
<td>Faridabad</td>
</tr>
<tr>
<td>Khakhoda</td>
</tr>
<tr>
<td>Barhi</td>
</tr>
<tr>
<td>Kundli</td>
</tr>
<tr>
<td>Gohana</td>
</tr>
</tbody>
</table>

**Theme Parks**

<table>
<thead>
<tr>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>Footwear Park at Bahadurgarh</td>
</tr>
<tr>
<td>Food Parks at Rai &amp; Saha</td>
</tr>
<tr>
<td>Technology Parks at Manesar, Rai &amp; Panchkula</td>
</tr>
<tr>
<td>Apparel Park at Barhi</td>
</tr>
<tr>
<td>Textile Park at Panipat</td>
</tr>
<tr>
<td>Electronics Park at Rohtak</td>
</tr>
</tbody>
</table>

**Industrial Estates**

<table>
<thead>
<tr>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bahadurgarh</td>
</tr>
<tr>
<td>Rai</td>
</tr>
<tr>
<td>Barwala</td>
</tr>
<tr>
<td>Manakpur, Yamunanagar</td>
</tr>
<tr>
<td>Panipat</td>
</tr>
<tr>
<td>Faridabad</td>
</tr>
<tr>
<td>Gohana</td>
</tr>
<tr>
<td>Barhi</td>
</tr>
<tr>
<td>Kundli</td>
</tr>
<tr>
<td>Karnal</td>
</tr>
</tbody>
</table>
Individual entrepreneurs can set up their large, medium or small units; Business Potential in Industrial Estates for setting up of warehouses; Access to goods manufacturers/suppliers; Access to markets

**HSIIDC Industrial Estates**

- **IMT Rozka-Meo** (1500 acres – on Gurgaon Sohna Road)
- **IMT Rohtak** (3700 acres - 70 Kms from Delhi on NH 10)
- **IMT Kharkhauda** (3300 acres on Delhi border)
- **Industrial Estate Panipat** (900 acres –on NH 1)
- **IMT Gohana** (3300 acres 70 km from Delhi)
- **IMT Faridabad** (1700 acres – 20 Kms from Delhi on NH 2)
- **IMT Bawal** (4200 acres - 90 Kms from Delhi on NH 8)
- **Industrial Estate Panipat** (925 acres – on NH 1)
- **Industrial Estate Rai** (560 acres – on Delhi border on NH 1)
- **Industrial Estate Barhi** (1300 acres - 30 Kms from Delhi border on NH 1)
**Mega Projects involving...**

- Fixed capital investment (i.e. land, building, machinery & other assets) of US$ 17 million and above
- Projects involving employment generation of more than 500 persons and serving as anchor units for proliferation of ancillaries.

**Units with...**

- 33% or more FDI in total investment and prestigious projects involving fixed capital investment as:
  - Category ‘A’ Estates - US$ 5 million & above
  - Category ‘B’ Estates - US$ 3.5 million & above
  - Category ‘C’ Estates – US$ 2 million & above

**Procedure for allotment of plots in Industrial Estates**

<table>
<thead>
<tr>
<th>Allotment on On-going basis</th>
<th>Allotment on quarterly basis</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mega Projects involving...</td>
<td>Units with...</td>
</tr>
<tr>
<td>• Fixed capital investment (i.e. land, building, machinery &amp; other assets) of US$ 17 million and above</td>
<td>33% or more FDI in total investment and prestigious projects involving fixed capital investment as:</td>
</tr>
<tr>
<td>or</td>
<td>• Category ‘A’ Estates - US$ 5 million &amp; above</td>
</tr>
<tr>
<td>• Projects involving employment generation of more than 500 persons and serving as anchor units for proliferation of ancillaries.</td>
<td>• Category ‘B’ Estates - US$ 3.5 million &amp; above</td>
</tr>
<tr>
<td></td>
<td>• Category ‘C’ Estates – US$ 2 million &amp; above</td>
</tr>
</tbody>
</table>
Haryana

Engaging with HSIIDC

Development of Commercial, Residential & Institutional projects

- Commercial, Residential & Institutional sites in various industrial estates for development of hotels, convenience shopping complexes, schools, hospitals, skill development institutes etc.

O&M Services within the Industrial Estates

- Establishment and O&M of the STPs/CETPs;
- Overall water supply, distribution, treatment, recycling and management solutions;
- Distribution of electrical power subject to the regulatory approvals;
- Security services within the Industrial Estates;
- Cleaning and solid waste management services;
- Horticulture and Plantation services;
- Provision and operation of Transport system within the industrial areas;
- Provision and management of Common Parking facilities.

Special dispensation for the Japanese investors/Entrepreneurs where a fast tracked mode of allotment can be created.
Haryana

Engaging with HSIIDC – IMT Rojka Meo

• Located about 30 kilometers from Gurgaon;
• Can develop a Park exclusively for Japanese SMEs over an area of 500 acres;
• Allotment of land can be on fixed rate with no escalation in land cost;
• Can also Japanese Developers for creating infrastructure for the Park.
Haryana

IMT Kharkhoda

- Area: 3664 acres;
- Located on Delhi Haryana border;
- 80 kms from Connaught Place New Delhi;
- Land Acquisition Status: Under Possession;
- PPP Model: Annuity based model for creation of infrastructure.
IMT Gohana

- Area: 3300 acres plus another 2600 acres
- Land Acquisition Status: Under Acquisition
- PPP Model: JV Route
- A strategic initiative to catalyze industrial synergies & enhance investment potential in the region
- Expected to witness significant quantum of industrial development

Distance from Key Landmarks

<table>
<thead>
<tr>
<th>Key Locations</th>
<th>Distance (kms)</th>
</tr>
</thead>
<tbody>
<tr>
<td>KMP Expressway</td>
<td>30 - 32</td>
</tr>
<tr>
<td>National Highway – 1</td>
<td>23 – 25</td>
</tr>
<tr>
<td>State Highway – 11</td>
<td>4 - 5</td>
</tr>
<tr>
<td>New Delhi (CBD)</td>
<td>84 – 86</td>
</tr>
</tbody>
</table>
1. Education Hub (812 hectares)
2. Cyber Hub (213 hectares)
3. Sports Hub (247 hectares)
4. Bio Sciences Hub (1070 hectares)
5. Medical Hub (375 hectares)
6. Retail Merchandizer Warehouse Hub (220 hectares)
7. Sports Hub (288 hectares)
8. Entertainment Hub (140 hectares)
9. World Trade Hub (260 hectares)
10. Dry Port City (1015 hectares)
11. Leather Hub (280 hectares)
12. Leisure City (750 hectares)
Haryana

Other Investment Opportunities

- Power Projects & Power Infrastructure
- Water conservation & Efficient Use
- Urban Infrastructure
- Knowledge Industry – R&D, Nano Tech etc.
- Transport Infrastructure
- Agro & Food Processing – Infra & services
- Education – Infrastructure & Services
- Health – Infrastructure & Services
Thank you

Tarun Bajaj
Managing Director
Haryana State Industrial & Infrastructure Development Corporation Limited

For more information please contact...

Haryana State Industrial & Infrastructure Development Corporation
C 13 & 14, Sector 6, Panchkula,
Haryana, India
Phones: +91 172 2590481-83
Fax: +91 172 2590474
Email: info@hsiidc.org
URL: www.hsiidc.org