

Paradigm Shift for Data Center

From
Hardware- to Software Defined

FUJITSU

shaping tomorrow with you

Human Centric Innovation in Action



Stuttgart 2016



● What you will gain

- » Overview about Challenges in Data Center, Virtualization, Operation & Management
- » New Trends in Data Center Market
- » Software Defined
 - What it means
 - How it Impacts the Business
 - Hybrid – IT - Strategies
- » Customer Use Cases and Benchmarks

» **Digital Transformation**

- Refers to the Changes associated with the application of Digital Technology such as Digital Media and Internet in all aspects of Companies and Human Society in General.

» **Software Defined...** (Anything, Network, Data Center, Infrastructures)

- The Virtualization and Provisioning of Data Center IT Resources such as Server, Storage and Network; acting as “One” Device. Installation, Extension, Operation, and Maintenance will be supported by Software in a holistic approach.
- Short term: SDX, SDN, SDDC, SDI

» **Edge...** (...IT, ...Location)

- A Location where End Users access (IT-) Services at the Service Provider.

» **Bi-Modal IT**

– **Robust IT**

- IT-Landscapes as they are today. Typically Server-, Network- and Storage- based. Also called “Traditional IT” or “System of Record”.

– **Fast IT**

- Concept of IT (- Infrastructure) which will Focus on Business – Centric Aspects such as Collaboration and Interaction with Humans. Also called “New IT” or “System of Engagement”.

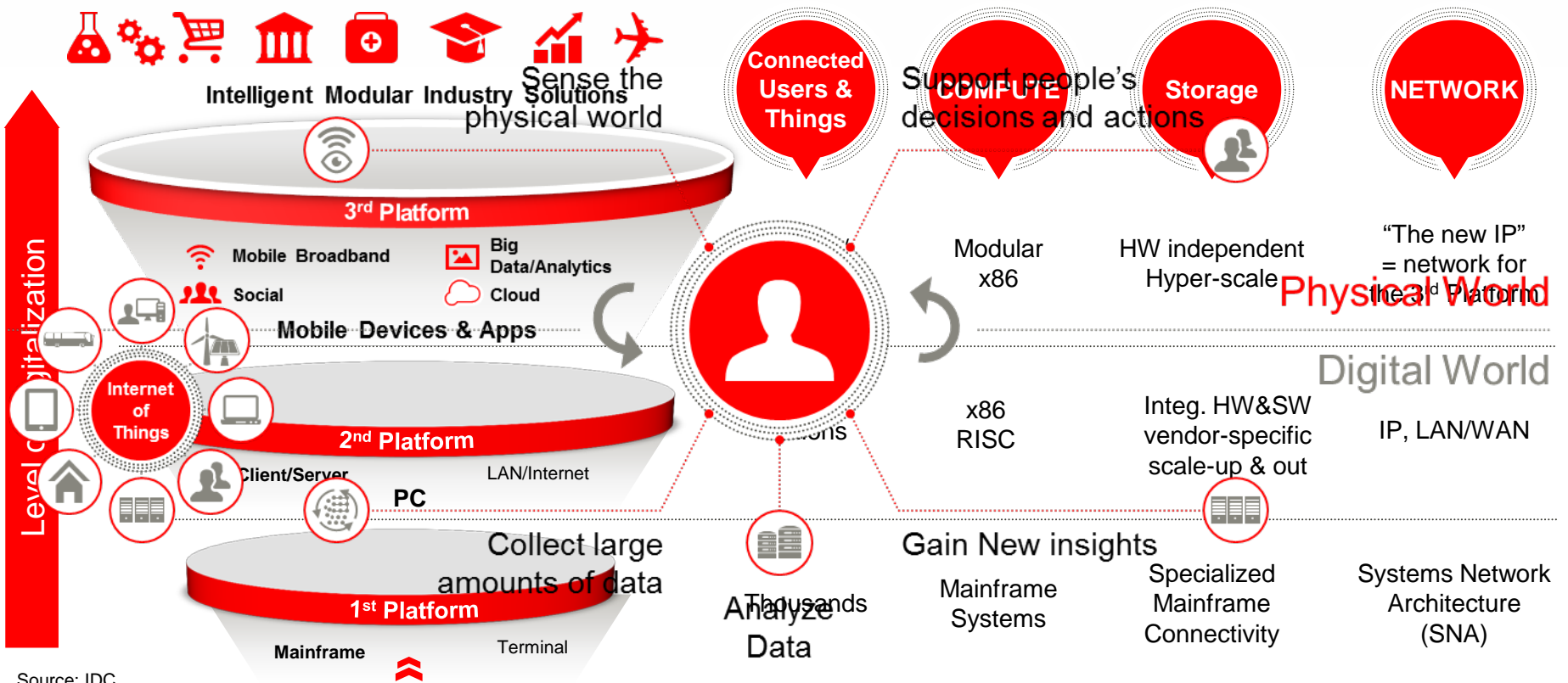
Fusion of the Physical and Digital Worlds - Data Center Trends and Predictions

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The Impact of Digitalization on Data Center Architectures

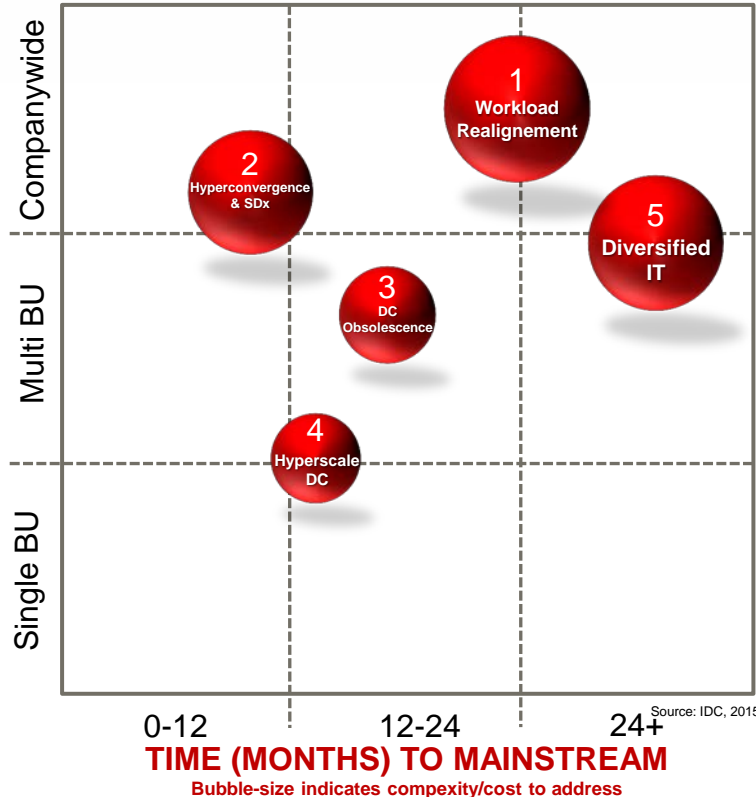
Fusion of the Physical and Digital Worlds



Source: IDC

Data Center Trends 2016+

ORGANIZATIONAL IMPACT



1. Workload Realignment: By 2018, 65% of new DC infrastructure investments are for systems of engagement, insight and action rather than maintaining existing systems of record

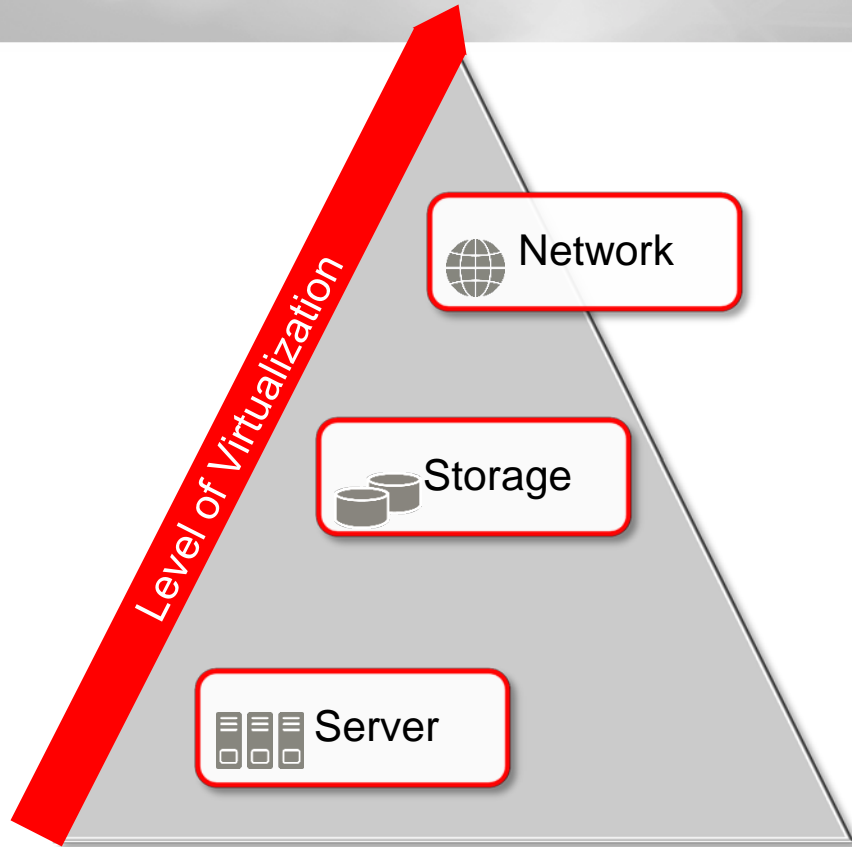
2. Hyperconvergence & SDx: By 2017, next generation converged systems that are optimized for flash and SDI drive >30% consolidations in internal datacenter space and staff

3. Datacenter Obsolescence: By end of 2017, 40% of businesses confront facilities mismatches and changed climate risk profiles, reducing spend on upkeep of existing datacenters.

4. Hyperscale DC: By end of 2017, hyperscale-based infrastructure providers extend dense compute and deep storage to regional gateway facilities to address data sovereignty fears.

5. Diversified IT: By 2018, 65% of companies' IT assets are off-site in colocation, hosting, and cloud datacenters while 1/3 of IT "staff" are employees of third-party service providers.

Data Center Trends 2016+



- 6. Smart DC:** By 2018, 60% of companies rely on highly instrumented datacenters that use advanced automation to boost efficiency and tie datacenter and IT spend to business value.
- 7. Network Transformation:** By 2018, 80% of enterprises transform their networks with SDN-based, flexible networking to connect diversified IT environments and facilitate new data flows.
- 8. Edge IT:** By 2018, cloud, mobile and IoT services providers will own/operate 30% of IT assets in edge locations and micro datacenters, posing major asset and governance challenges.
- 9. 3rd Platform Finance:** By the end of 2016, 50% of companies demand payment models based on usage for major IT and datacenter investments, basing vendor decisions on these programs
- 10. Next Generation Power:** In 2018, 8% of new datacenters will be powered by green energy while improvements in cooling technology and rack architectures continue to improve energy efficiency

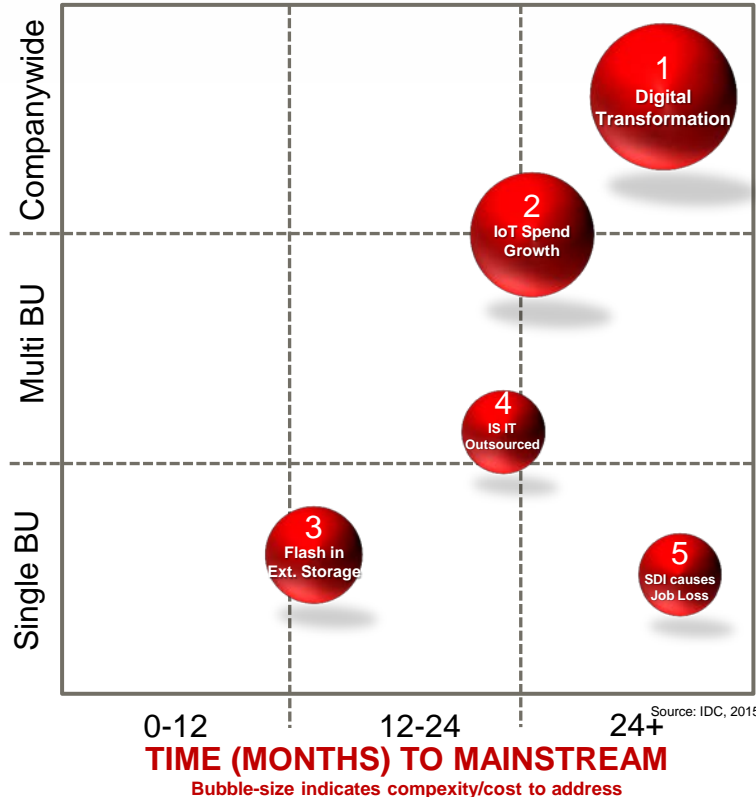
Enterprise Infrastructure Predictions

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Enterprise Infrastructure Trends 2016+

ORGANIZATIONAL IMPACT



1. Digital Transformation: By 2018, 70% of spend on infrastructure will be related to digital transformation, and will support 3rd Platform workloads

2. IoT Spend Growth: By 2018, 15% of server, storage and network spend will be related to IoT workloads, and poised to grow quickly.

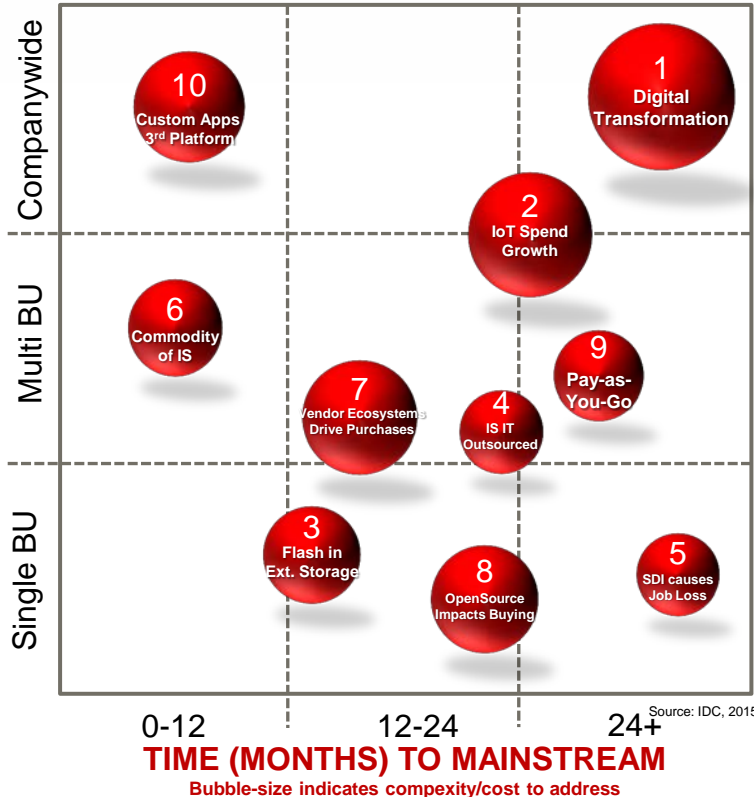
3. Flash in External Storage: By 2019, 75% of external storage spending will include flash

4. Infrastructure IT Outsourced: By 2019, more than 50% of IT infrastructure operations talent in developed countries works for cloud, outsourcers, and other third party service providers

5. SDI causes Job Loss: Software defined infrastructure and cloud eliminate 25% of traditional IT operations job titles by 2019.

Enterprise Infrastructure Trends 2016+

ORGANIZATIONAL IMPACT



6. Commoditization of Infrastructure: Commoditization of storage and storage management, software defined networking and software defined computing affects 75% of datacenter infrastructure purchase decisions by 2018

7. Vendor Ecosystems drive Purchases: Vendor ecosystems drive 70% of infrastructure purchase decisions as interoperability trumps best of breed by 2017

8. Open Source impacts Buying: Open source impacts 80% of infrastructure hardware buying decisions in 2016

9. Pay-as-You-Go: By 2020, 80% of IT infrastructure is bought on a pay-as-you-go basis.

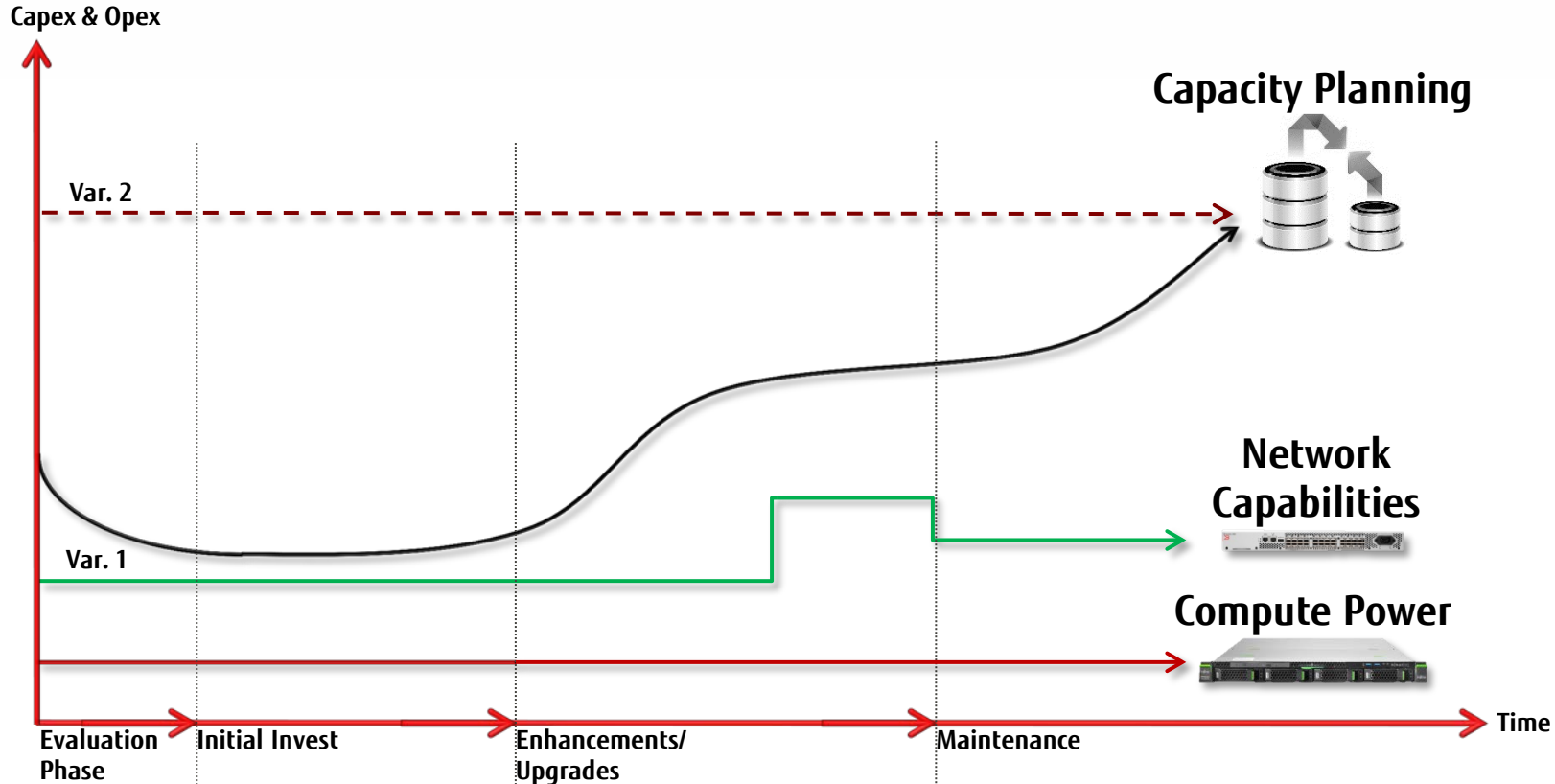
10. Custom Apps Driving 3rd Platform: The 3rd Platform is being driven by a fresh wave of custom applications, reversing a trend of movement to packaged software among mature 2nd Platform applications.

Digital Transformation and How it Affects IT-Strategy

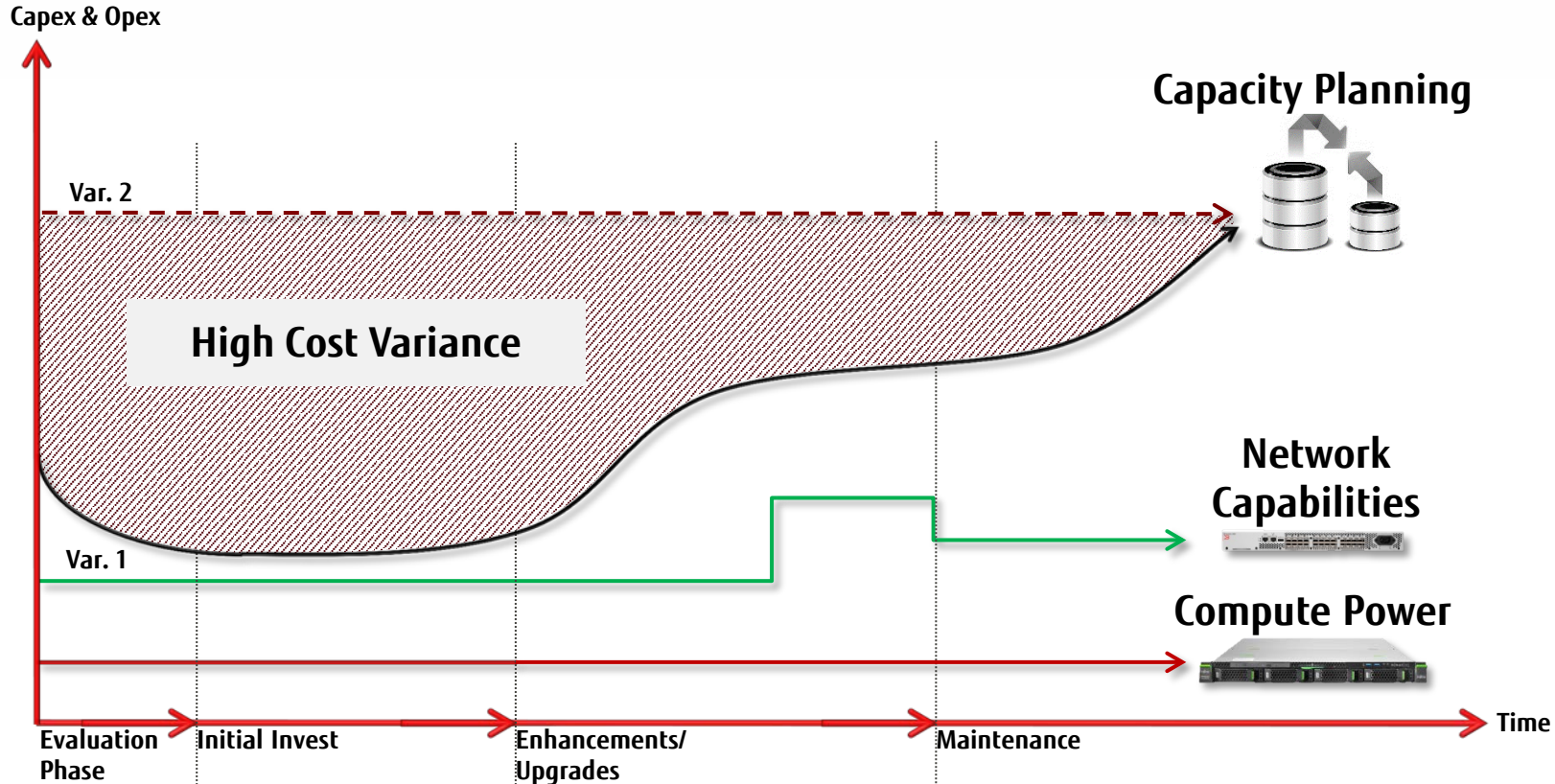
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Infrastructure Aspects for Data Centers to support Digital Transformation

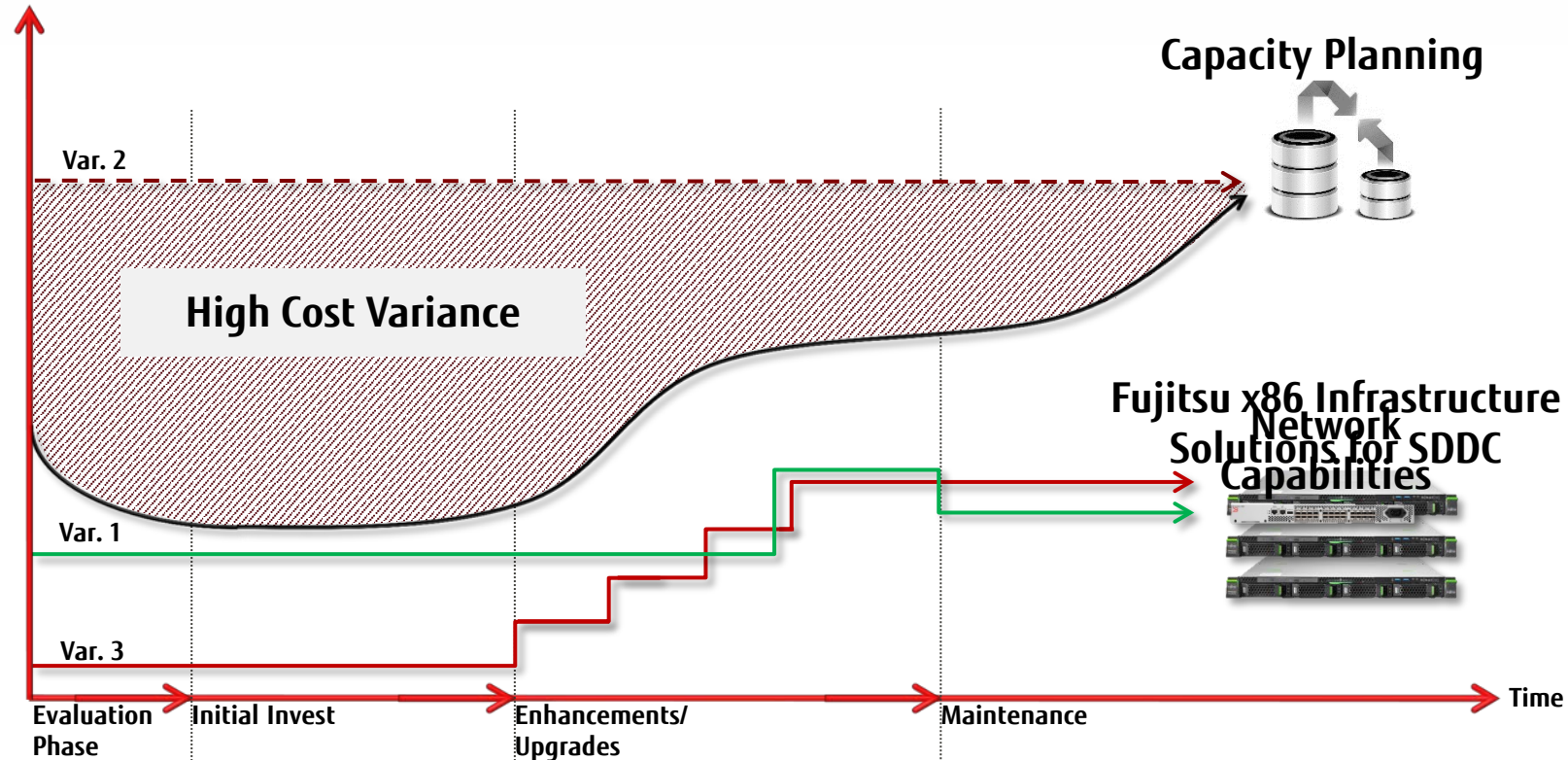


Infrastructure Aspects for Data Centers to support Digital Transformation



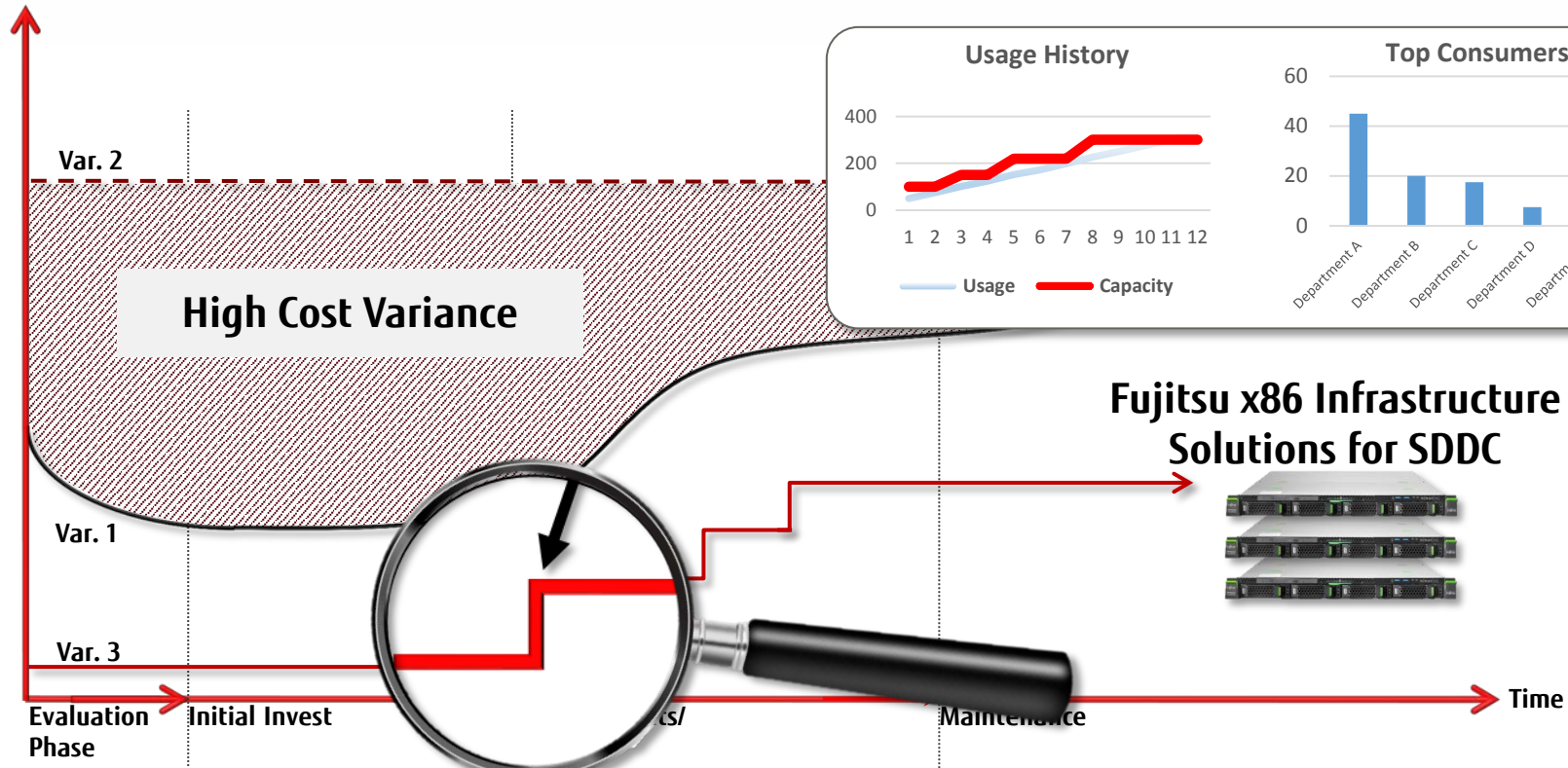
Infrastructure Aspects for Data Centers to support Digital Transformation

Capex & Opex



Infrastructure Aspects for Data Centers to support Digital Transformation

Capex & Opex



Our Solution – Portfolio

SAP



Server Virtualization



Private Cloud



Big Data and Analytics



Microsoft



Desktop Virtualization



HA & DR



HPC



PRIMEFLEX: Family Overview



SAP

- ... for SAP Landscapes
- ... for SAP HANA®

Server Virtualization

- ... vShape
- ... for VMware VSAN
- ... for Egenera PAN
- ... Cluster-in-a-box

Private Cloud

- ... vShape
- ... for VMware vCloud
- ... for Red Hat OpenStack
- ... for Cloud (planned)
- ... for VMware EVO SDDC*

Big Data and Analytics

- ... for SAP HANA®
- ... for Oracle
- ... for Analytics

Microsoft

- ... for SharePoint®
- ... for Exchange®
- ... for Lync®
- ... for OfficeMaster Gate
- ... Cluster-in-a-box

Desktop Virtualization

- ... for VMware VDI
- ... vShape
- ... for VMware VSAN

HA & DR

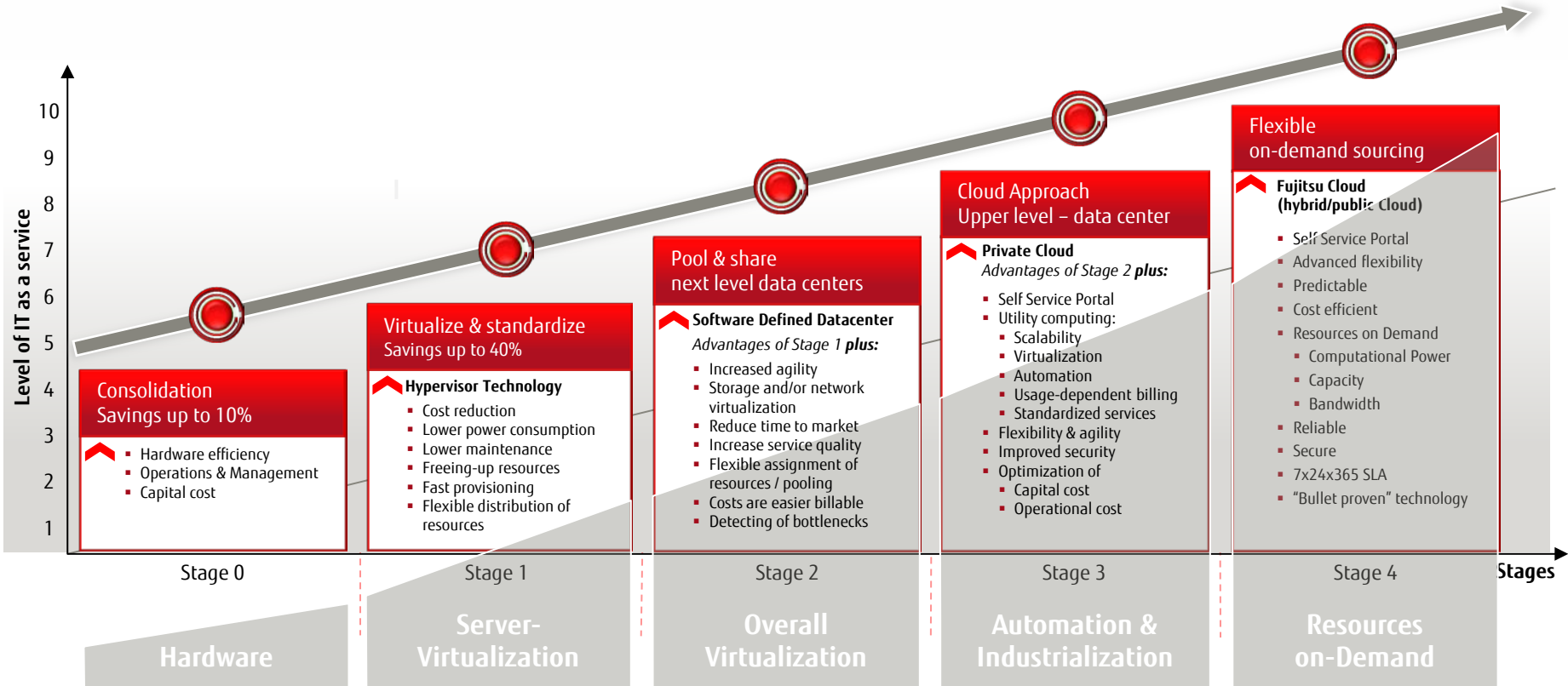
- ... Cluster-in-a-box
- ... for Egenera PAN
- ... for Oracle Database

HPC

- ... for HPC

*Planned

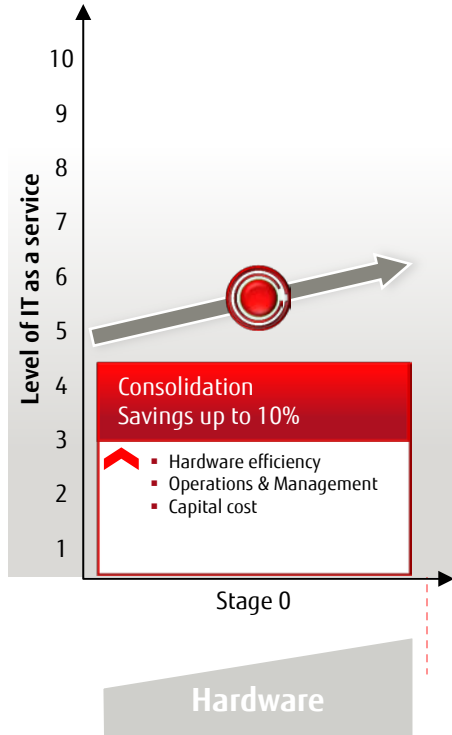
We support our customers on any level of IT as a service they want to achieve!



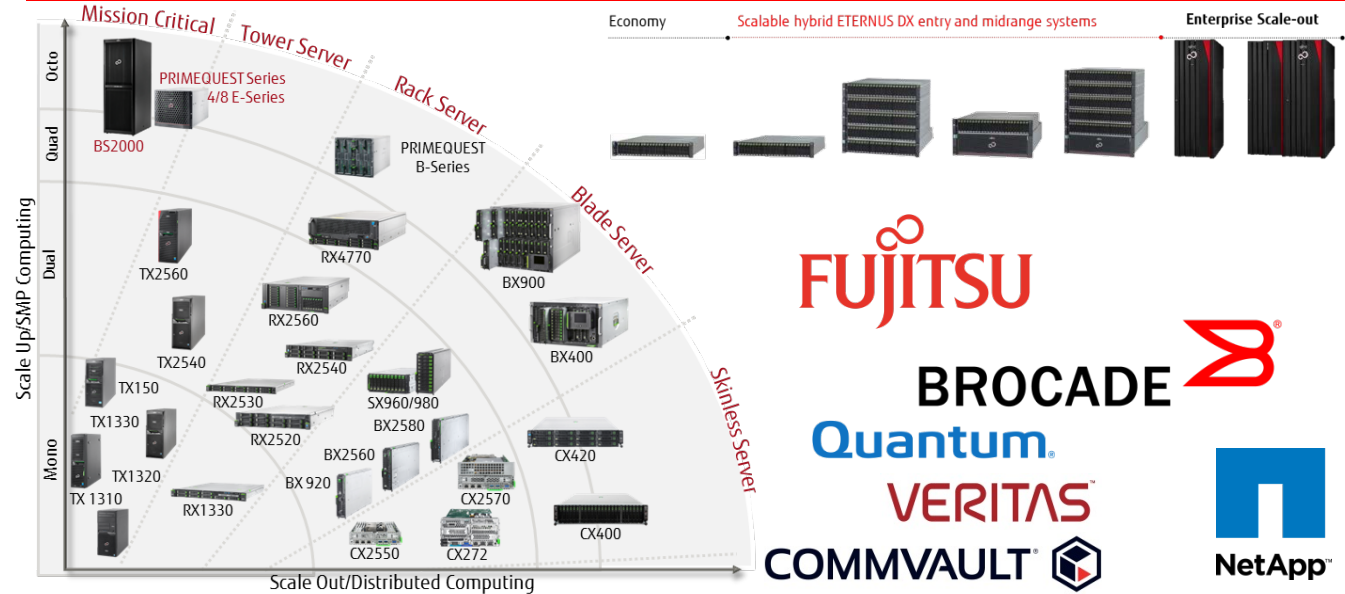
Level of IT: Stage 0

Stage 0 – Hardware Layer

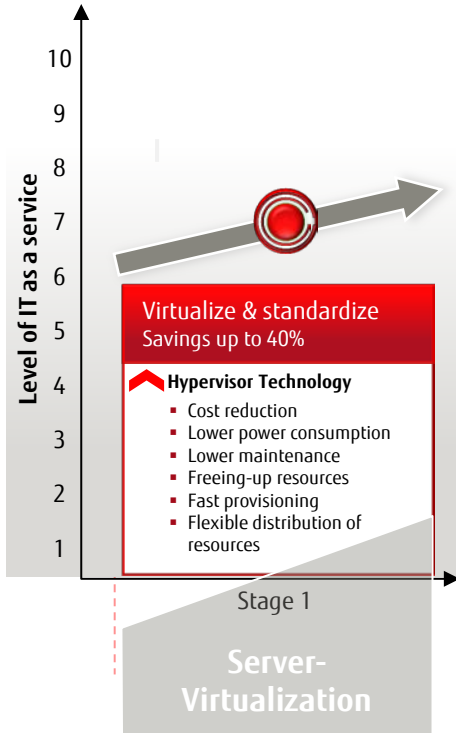
Achieving the Base Level for typical Data Center Infrastructures



PRIMERGY & ETERNUS - Portfolio



Stage 1 – Server Virtualization



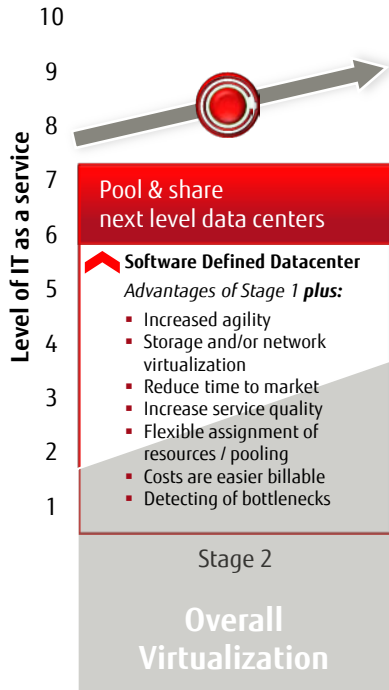
PRIMEFLEX - Portfolio for Server Virtualization



- ... vShape
- ... for VMware VSAN
- ... for Egenera PAN
- ... Cluster-in-a-box



Stage 2 –Server, Storage and/or Network - Virtualization



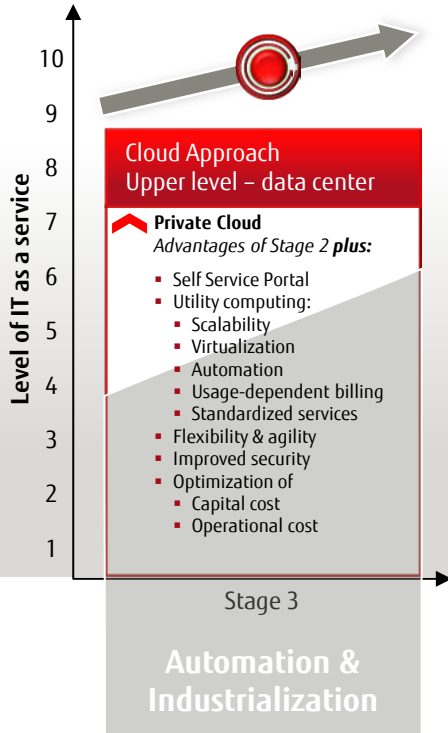
PRIMEFLEX - Portfolio for the Software Defined Data Center



- ... vShape
- ... for Cluster-in-a-Box
- ... for VSAN
- ... for VMware VDI
- ... for VMware EVO SDDC



Stage 3 – Overall Virtualization & Self Service - Capabilities



PRIMEFLEX - Portfolio for Private Cloud and Software Defined Data Center



- ... vShape
- ... for VMware vCloud
- ... for Red Hat OpenStack
- ... for Cloud (planned)
- ... for VMware EVO SDDC



PRIMEFLEX: Family Overview



SAP

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... for SAP HANA®

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Big Data and Analytics

... for SAP HANA®
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Microsoft

... for SharePoint®
... for Exchange®
... for Lync®
... for OfficeMaster Gate
... Cluster-in-a-box

Desktop Virtualization

... for VMware VDI
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HA & DR

... Cluster-in-a-box
... for Egenera PAN
... for Oracle Database

HPC

... for HPC

*Planned

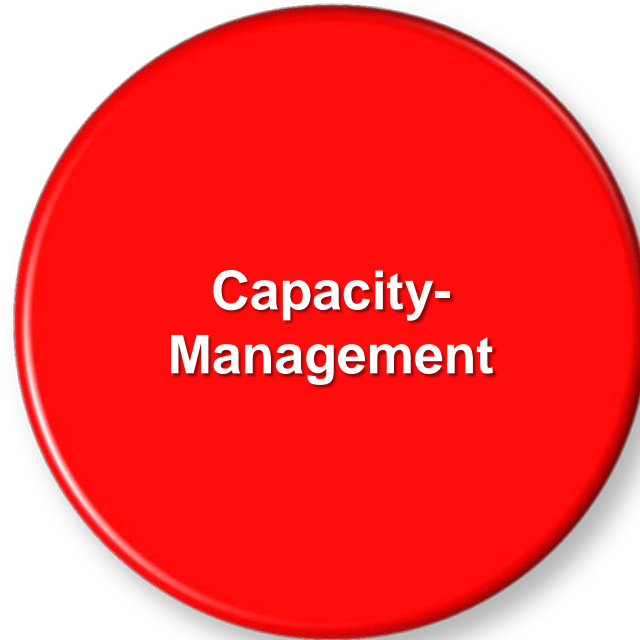
Software Defined and Hybrid IT - Strategy

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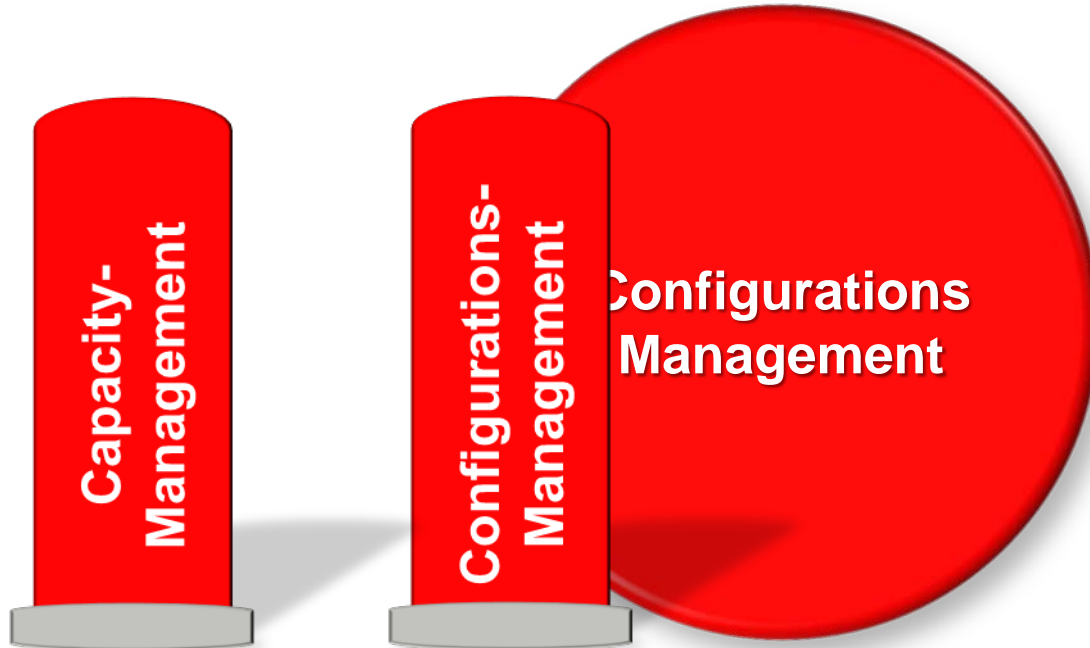
The 4 Pillars of SDDC

Manages Resources to Ensure In-Time Readiness of IT-Services, requested by the Business



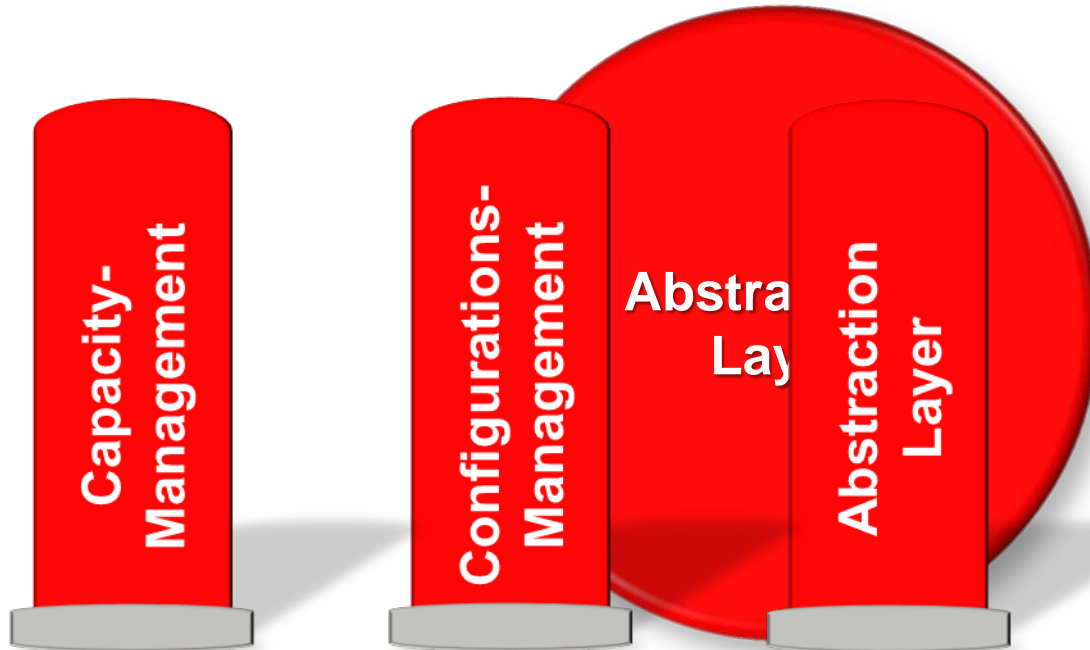
The 4 Pillars of SDDC

Cornerstone for the Migration from Manual-Provisioning
to Automated-Provisioning of IT-Ressources



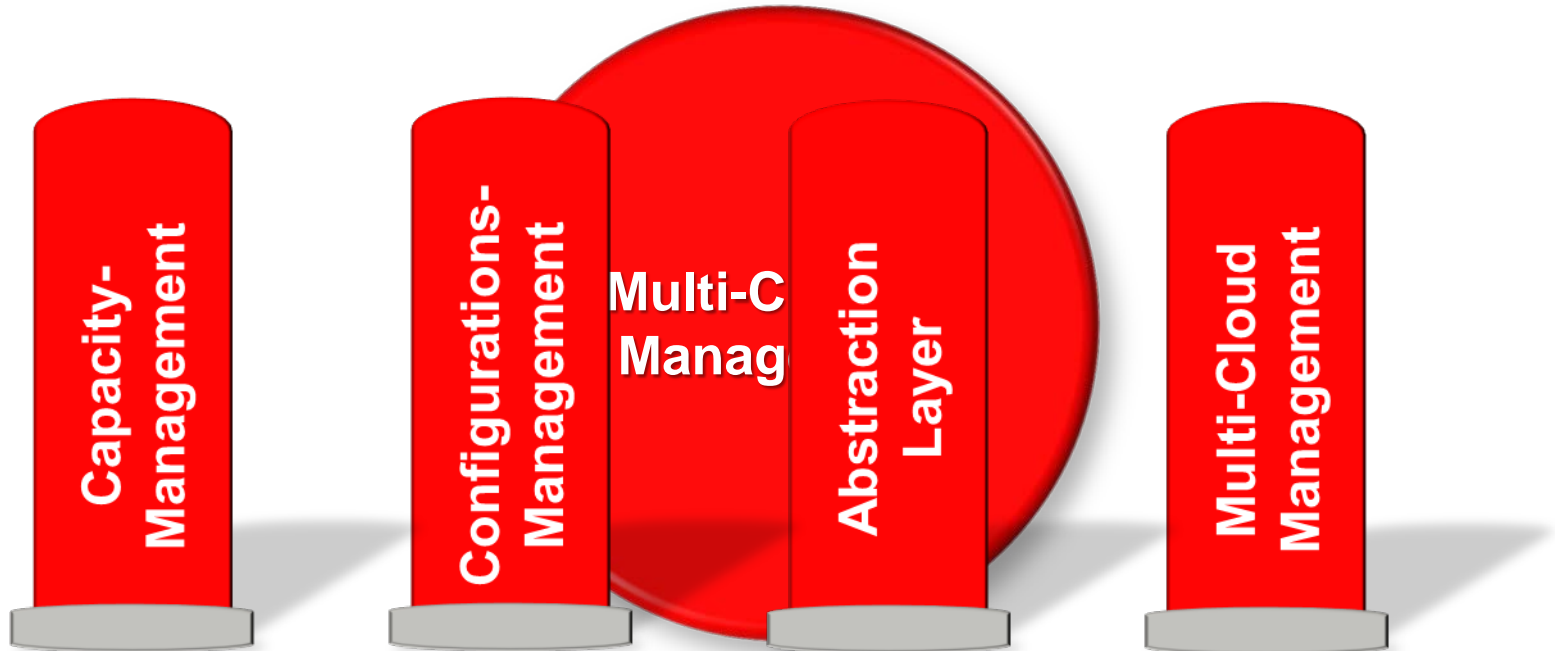
The 4 Pillars of SDDC

Engine to Abstract the Software
from the Hardware

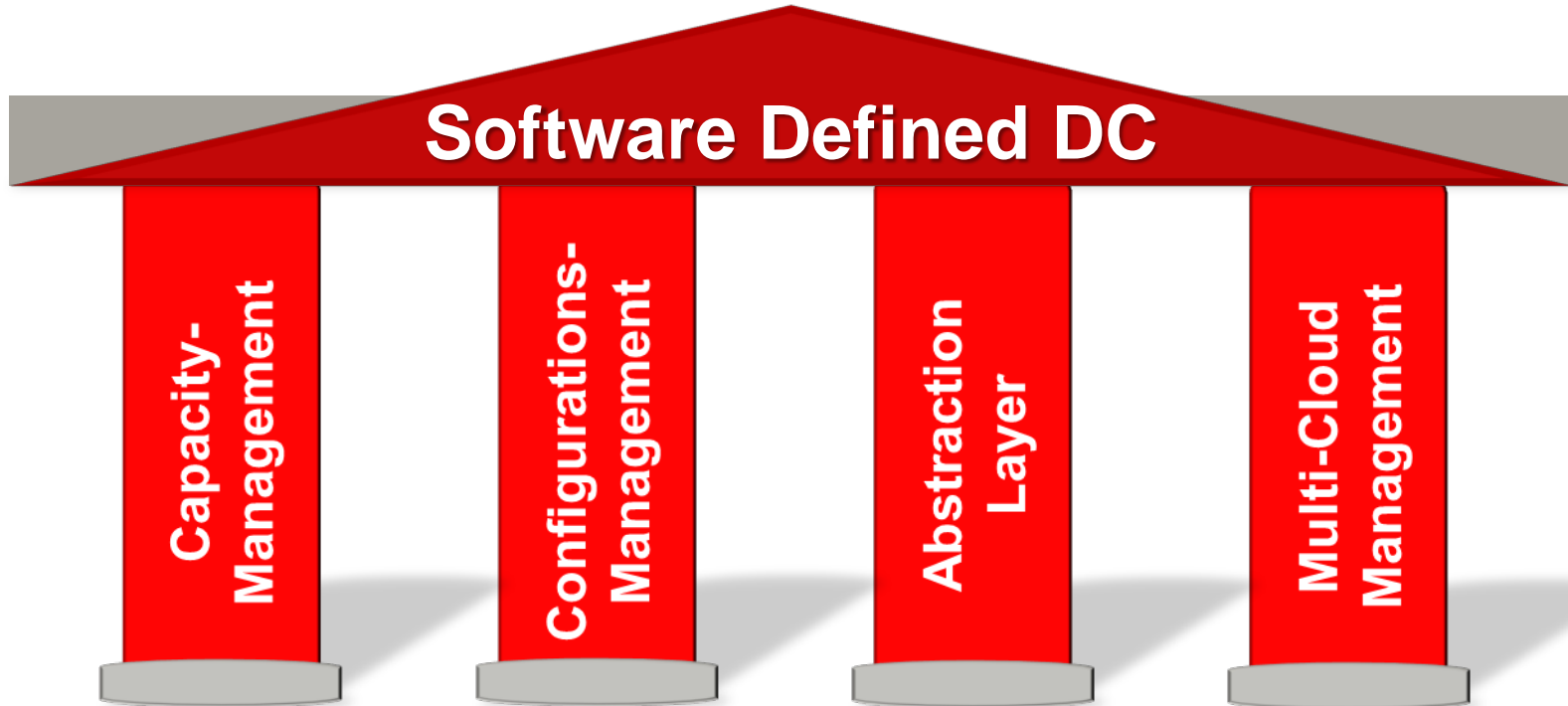


The 4 Pillars of SDDC

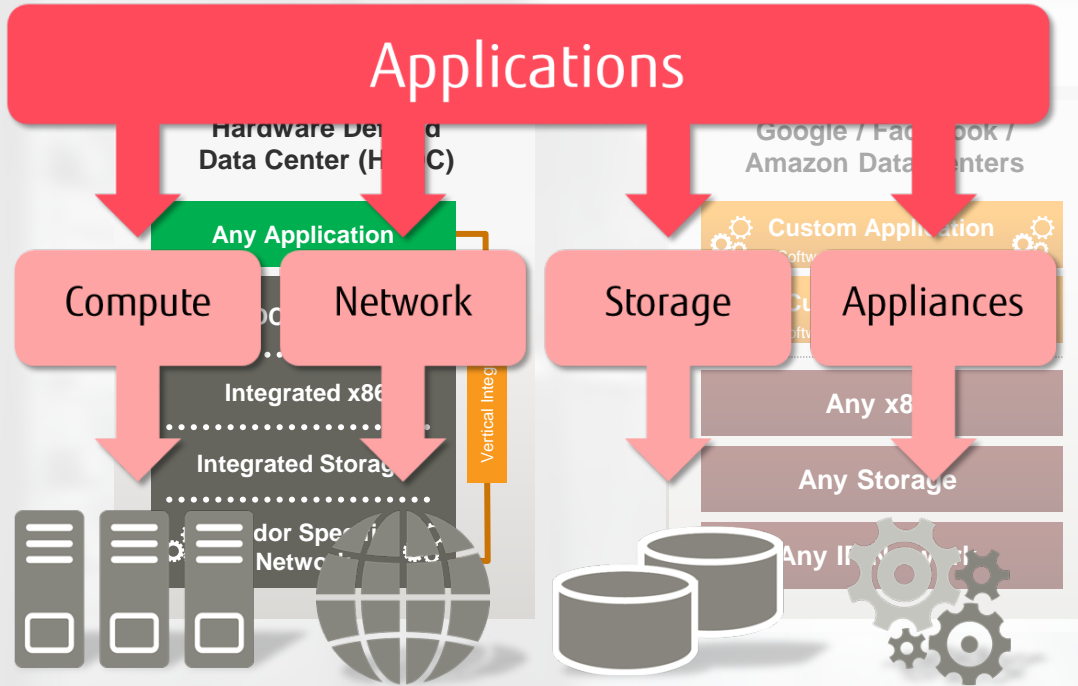
Allows the seamless Integration and Management of Cloud-Services from various Vendors



The 4 Pillars of SDDC

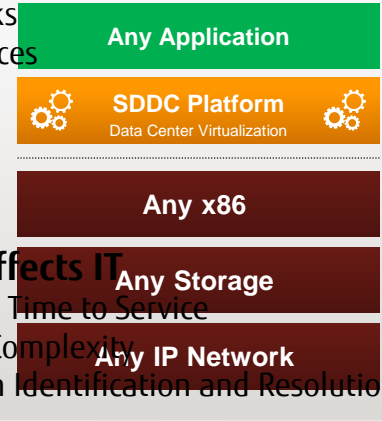


From Hardware – to Software Defined



Independent Provisioning and Support

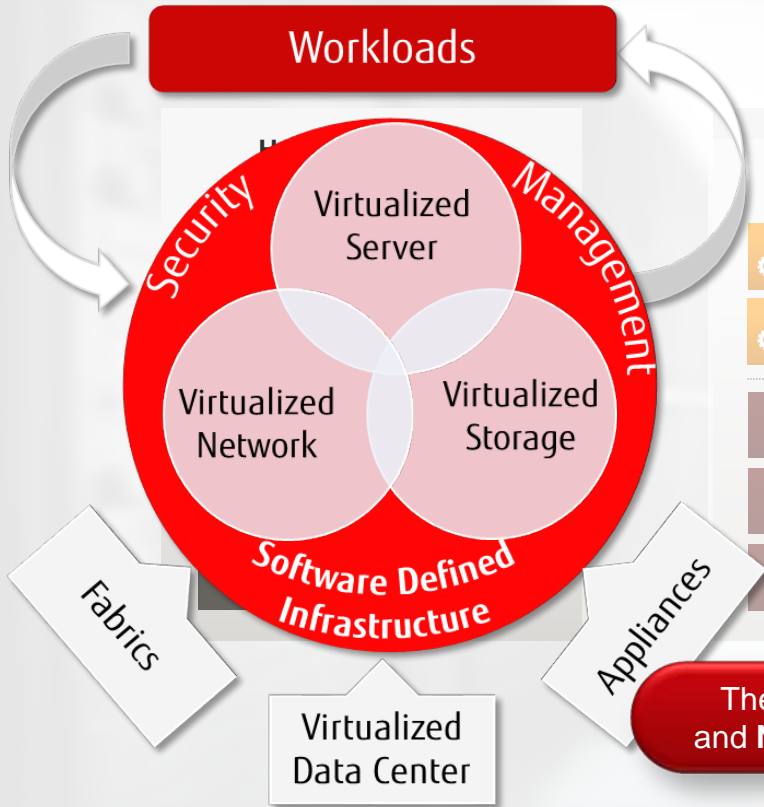
- » Virtual Machines
- » Server Adapters
- » Storage Partitions
- » Networks
- » Appliances



How it Affects IT

- » Delayed Time to Service
- » Added Complexity
- » Problem Identification and Resolution

From Hardware – to Software Defined



Today's Policy Engines

- » Platform-Specific
- » Job-Schedulers
- » Manual Correlation Across Tiers

Google / Facebook / Amazon Data Centers

Custom Application
Software / Hardware Abstraction

Custom Platform
Software / Hardware Abstraction

Any x86

Any Storage

Any IP Network

Tomorrow's Policy Engines

- » Platform Agnostic
- » Policy driven Workflow
- » Automation

Software Defined Data Center (SDDC)

Any Application

SDDC Platform
Data Center Virtualization

Any x86

Any Storage

Any IP Network

Implications

- » Inherited Policies Cascading Down
- » Significant Security Improvement
- » Automated Data Sharing between Engines

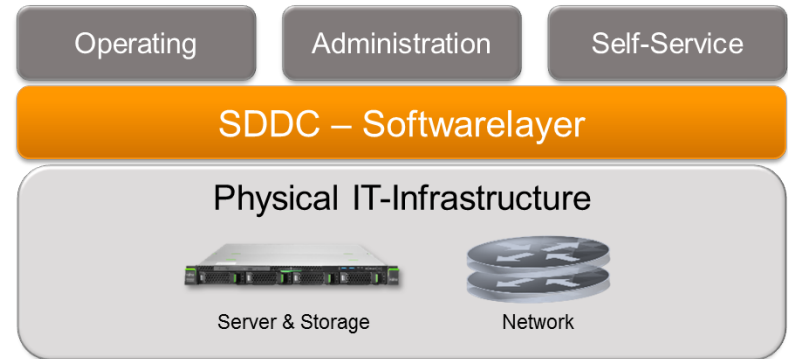
The Future Data Center will **Not Focus on Workload**, but on **Workflow** and **NOT on Where the Work is Located**, but on **What the Work is Doing**

Traditional IT



vs.

Software Defined Infrastructures



New Demands, Usage and Technology Approaches

Innovations are typically driven by...

...the IT-Department

Computer - Centric

Productivity improvement



Mainframe

...by the Line of Business

Network - Centric

Business process transformation



Client-Server
Internet

...by the demand of End Customers

Human - Centric

Knowledge creation,
activity support



Cloud
Mobile
Big Data
Social

Speed to Production

Time

A few Examples for Consuming Hybrid IT - Offerings



**Productions
(Industry 4.0)**



Employees



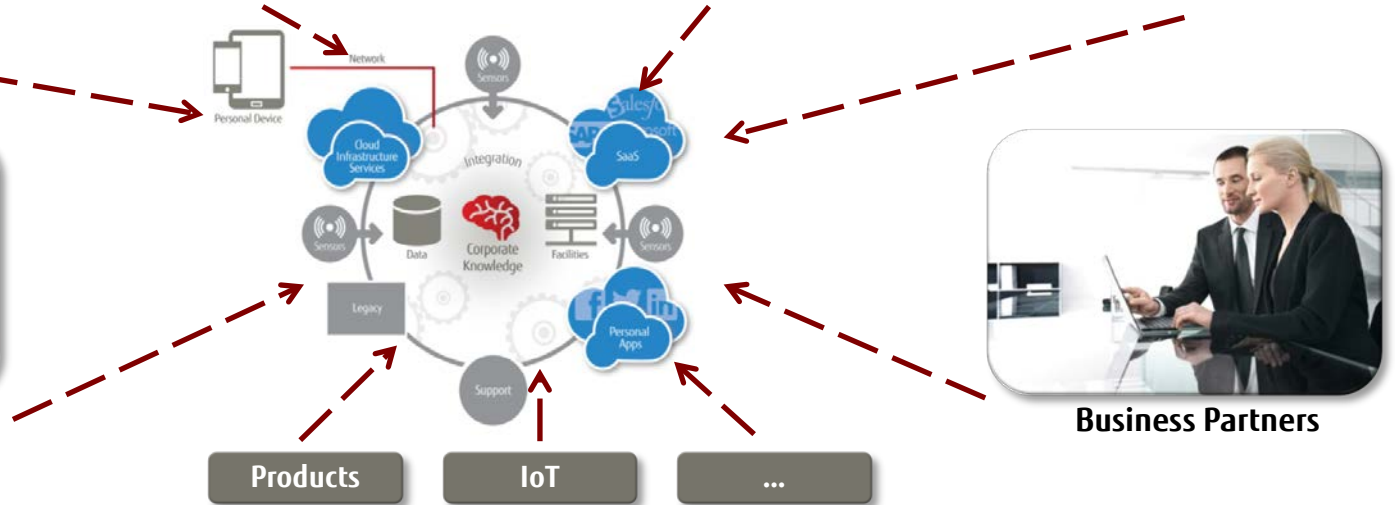
Mobile Apps



Customers Online



Quality Insurance



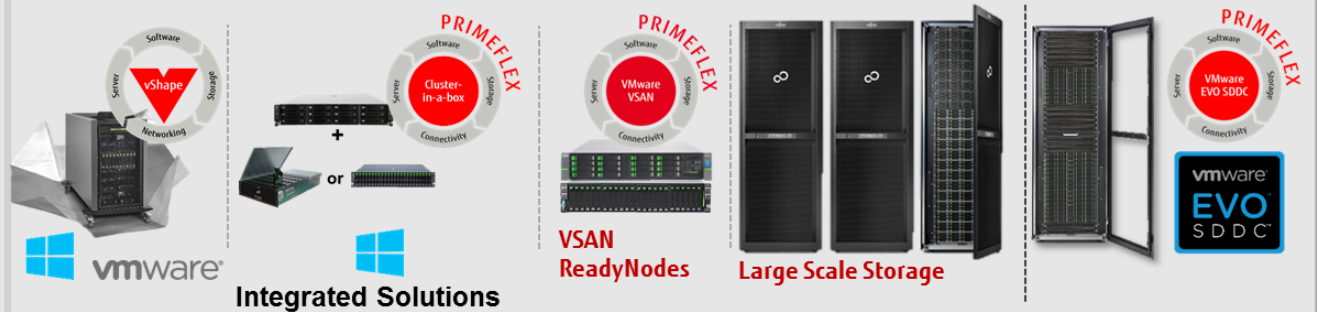
Business Centric Infrastructures Hybrid-IT - Enablement

PRIMEFLEX

Solutions for
Infrastructure

On-Premise

Hyperconverged & Software Defined Infrastructure



How HPC Business Benefits from these Trends

1. Convergence of HPC and Big Data

- More workloads that demand both Big Data and Big Compute Power
- Customer demanding same infrastructure to run analysis and simulation
- Need for converged Infrastructure and Software Stack to run HPC and Big Data workloads

2. Transition to HPC Cloud

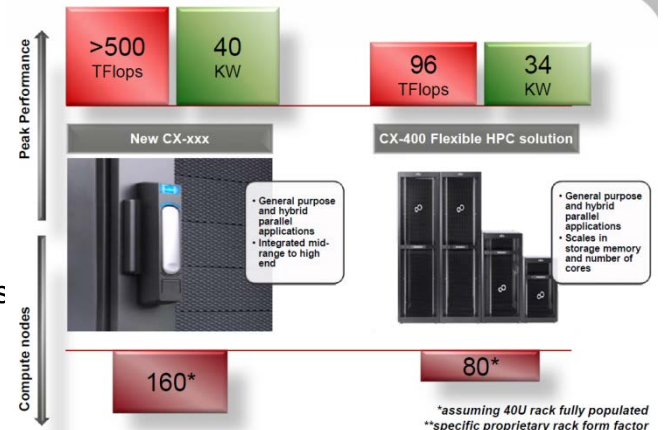
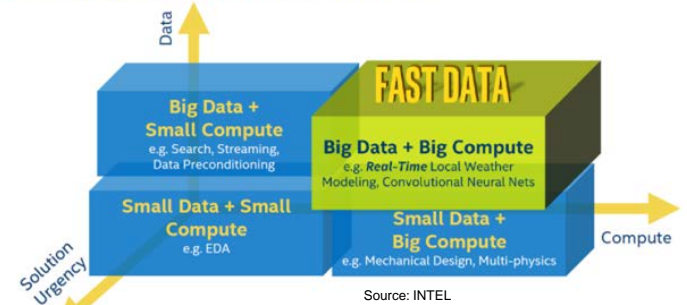
- Need for cost efficient alternatives to an HPC Cluster on-premise
- The HPC cloud usage today grew up to 25.5% from 13.6% in 2011 1)
- From all cloud users 31% of all workloads are performed in the cloud 1)
- Need for HPC Management software that support multiple modes of compute, including e.g. Cloud Bursting

3. New CPU-Power (Knightslanding; KNL)

- Increased density and boost in performance will enable complex calculations
- At the same time power consumption will significantly reduced
- Whole ecosystems will emerge to optimize existing codes to run on KNL

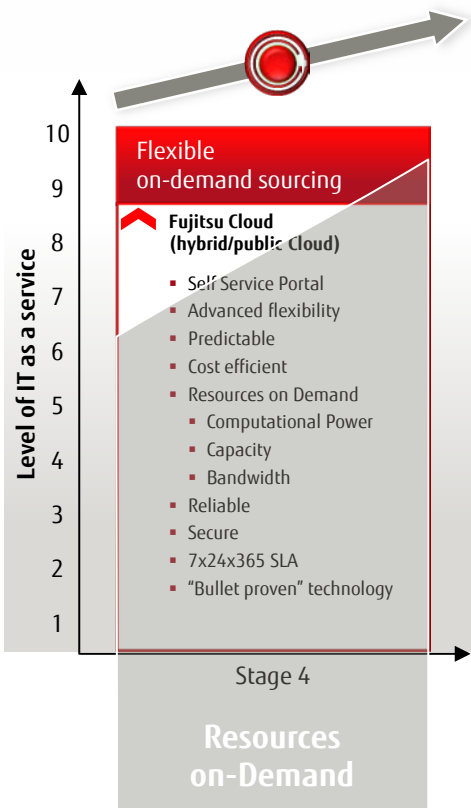


Emerging Real-Time Workflows

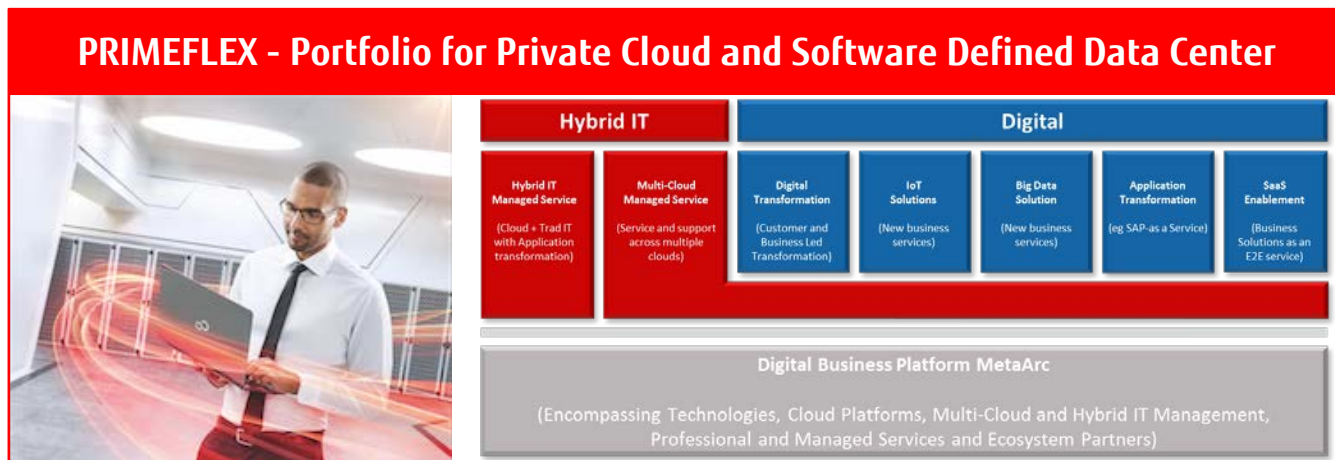


1) Source: IDC 2015

Level of IT Stage 4



Stage 4 – Software Defined plus Hybrid-IT / Public Offerings



IT – Landscapes will Change

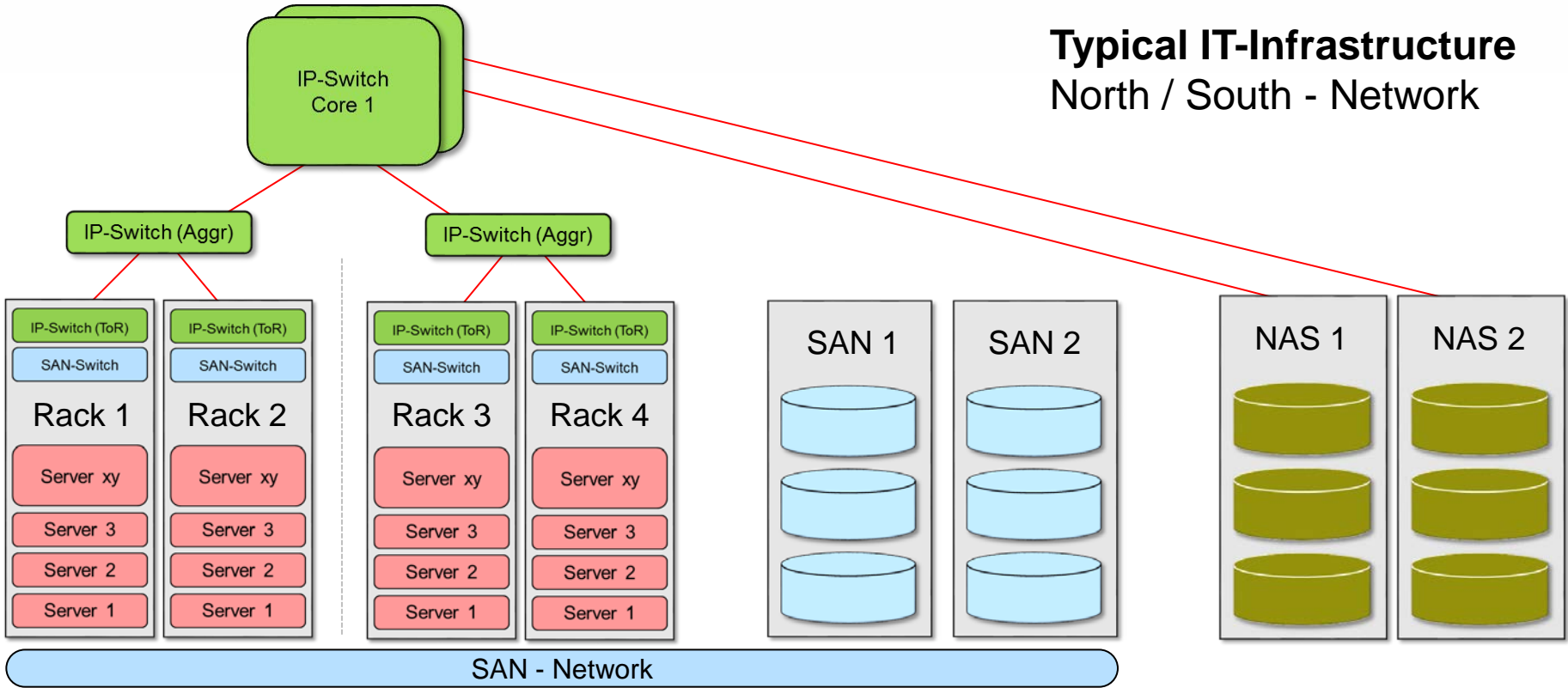
Example: Network

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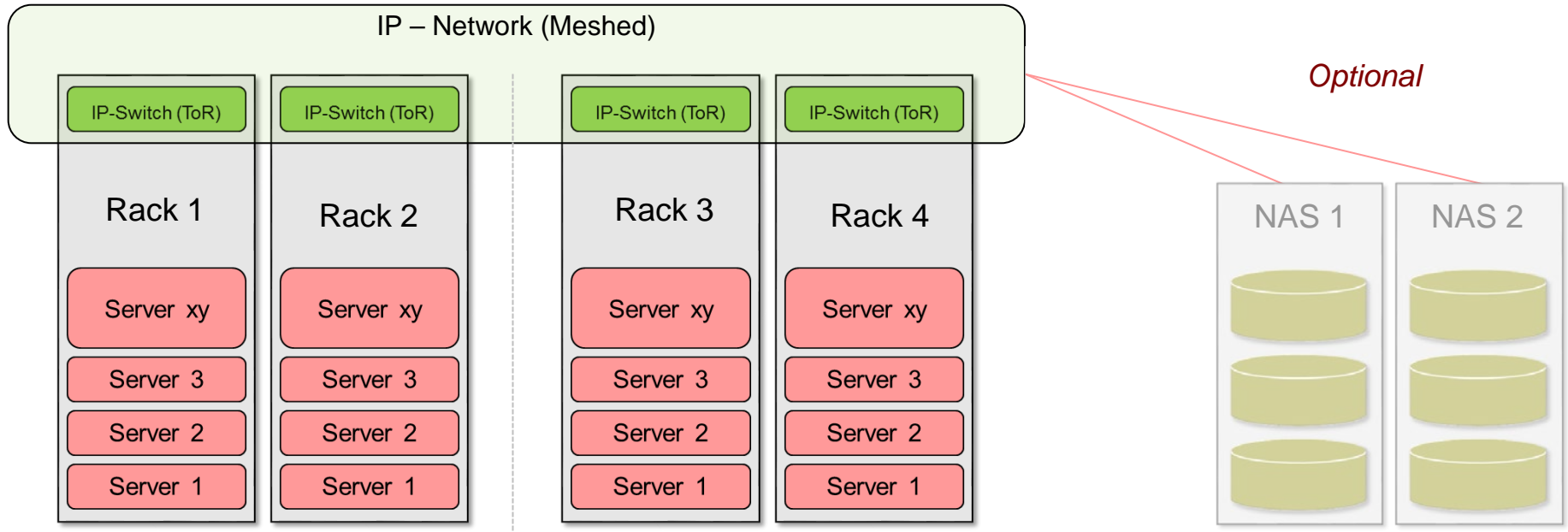
Hyper Converged Infrastructures: SDDC vs. HDDC

Typical IT-Infrastructure North / South - Network



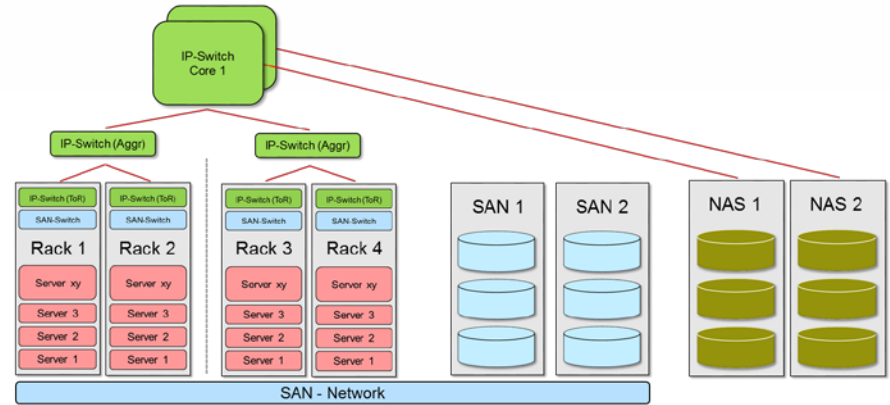
Hyper Converged Infrastructures: SDDC vs. HDDC

Hyper Converged IT-Infrastructure East / West – IP based Network



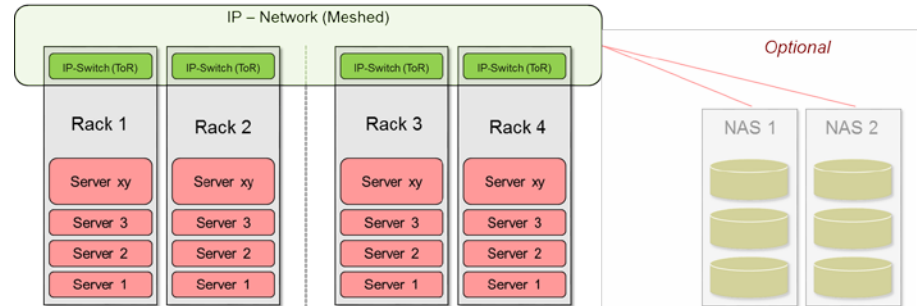
Significant CAPEX / OPEX Reduction with SDI

Traditional IT



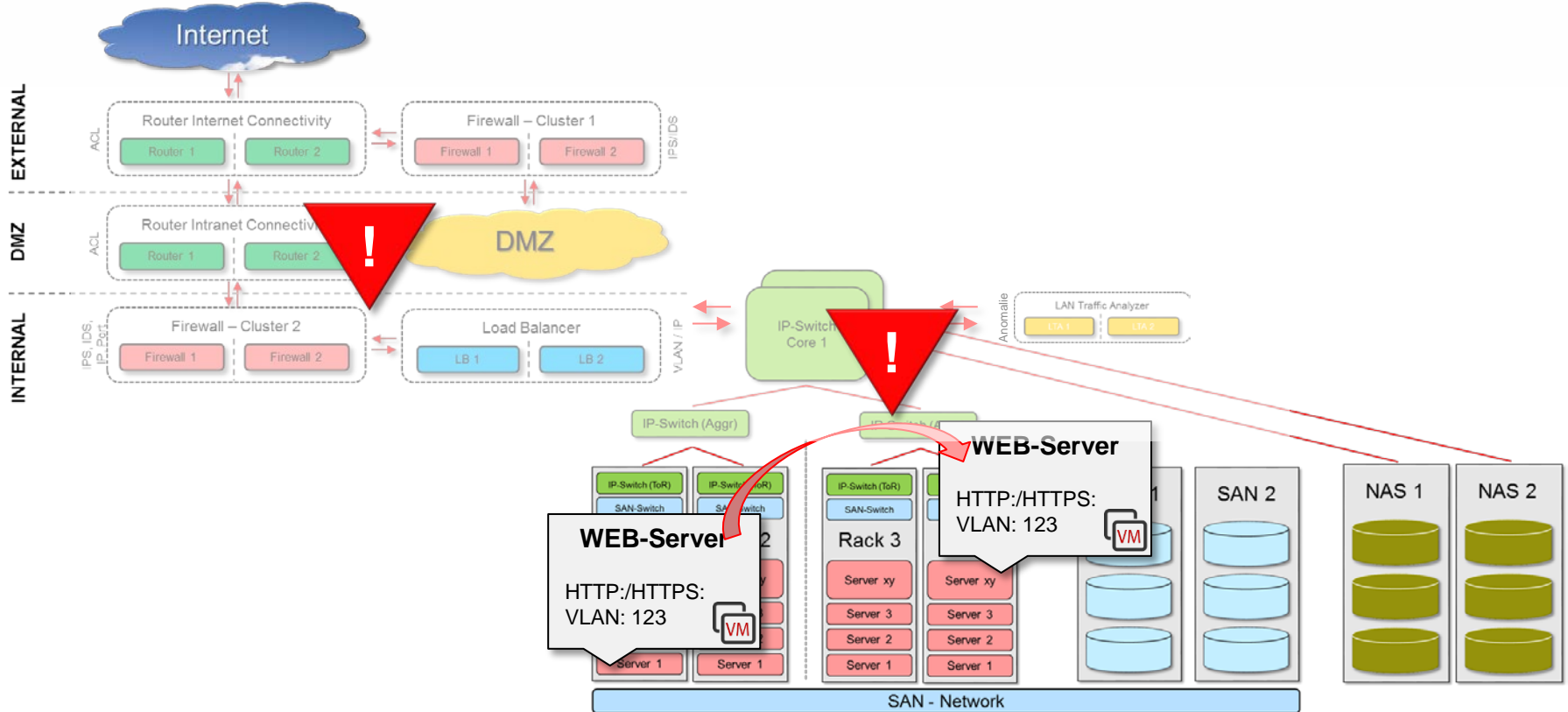
VS.

Software Defined IT-Infrastructure



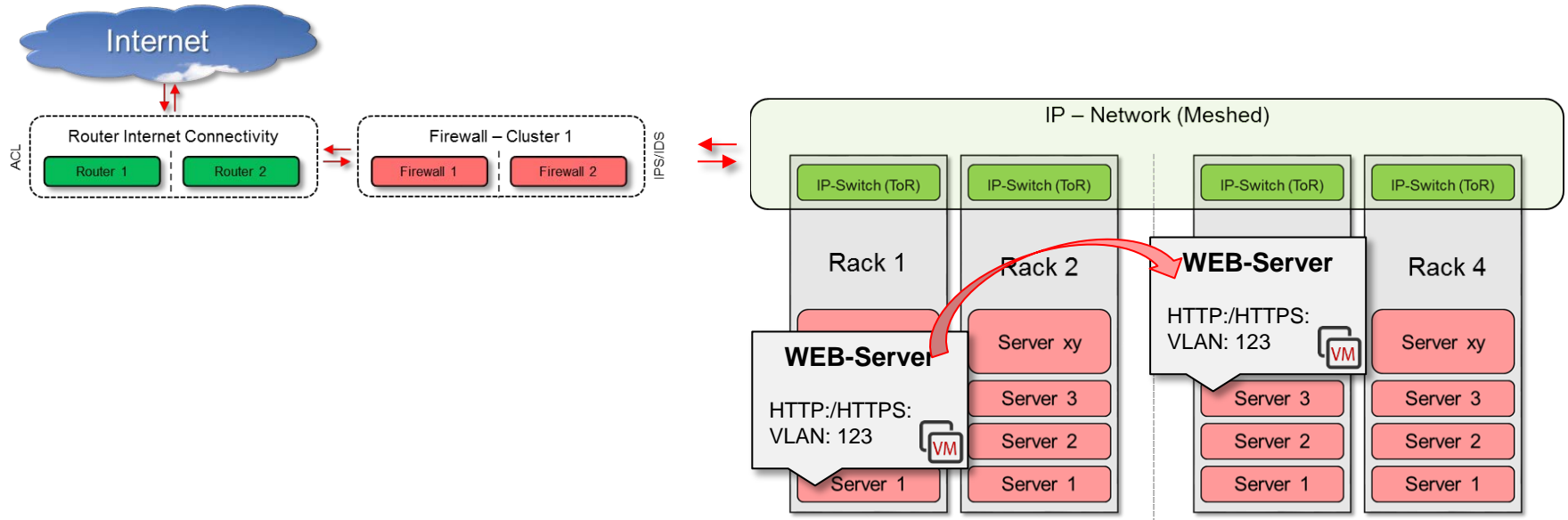
Security in Traditional IT Landscapes

The Onion - Principle



Security in SDDC – Landscapes

EXTERNAL

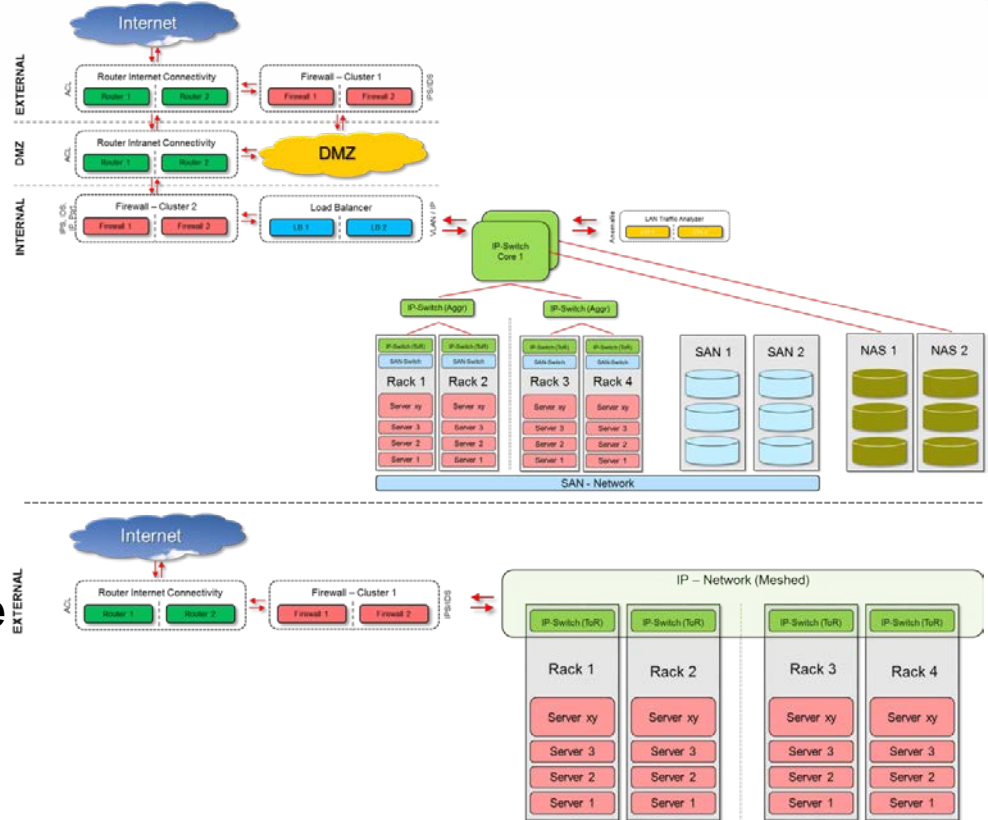


Significant CAPEX / OPEX Reduction with SDI

Traditional IT

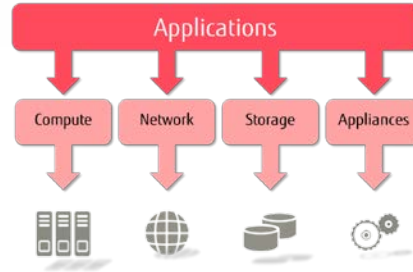
VS.

Hyper Converged IT-Infrastructure

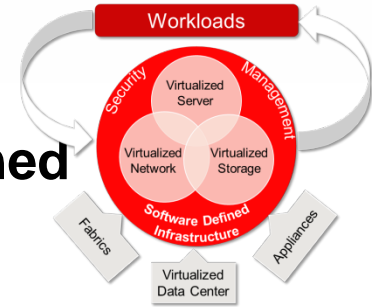


Summary

From Data Center Silos



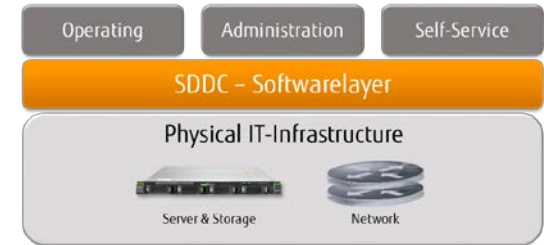
To Software Defined



Robust IT



Fast IT

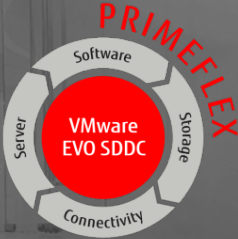


The Digital Transformation Will Not Only Enable The Business Centric Data Center – The Result of the Digital Transformation Will Be the Business Centric Data Center



PreView – EVO:SDDC

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PRIMERGY CX Family

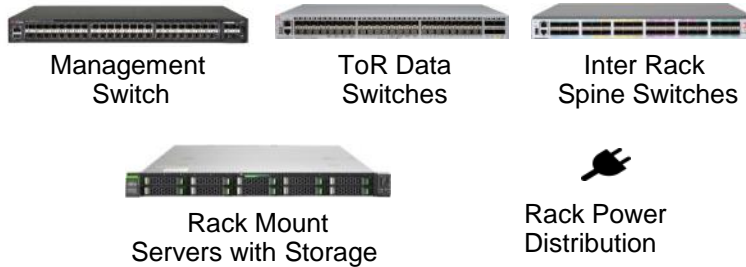
- Compute density optimized
 - Cloud
 - HPC
 - Large scale-out computing

An unparalleled mix of quality, efficiency and agility

EVO SDDC Ingredients



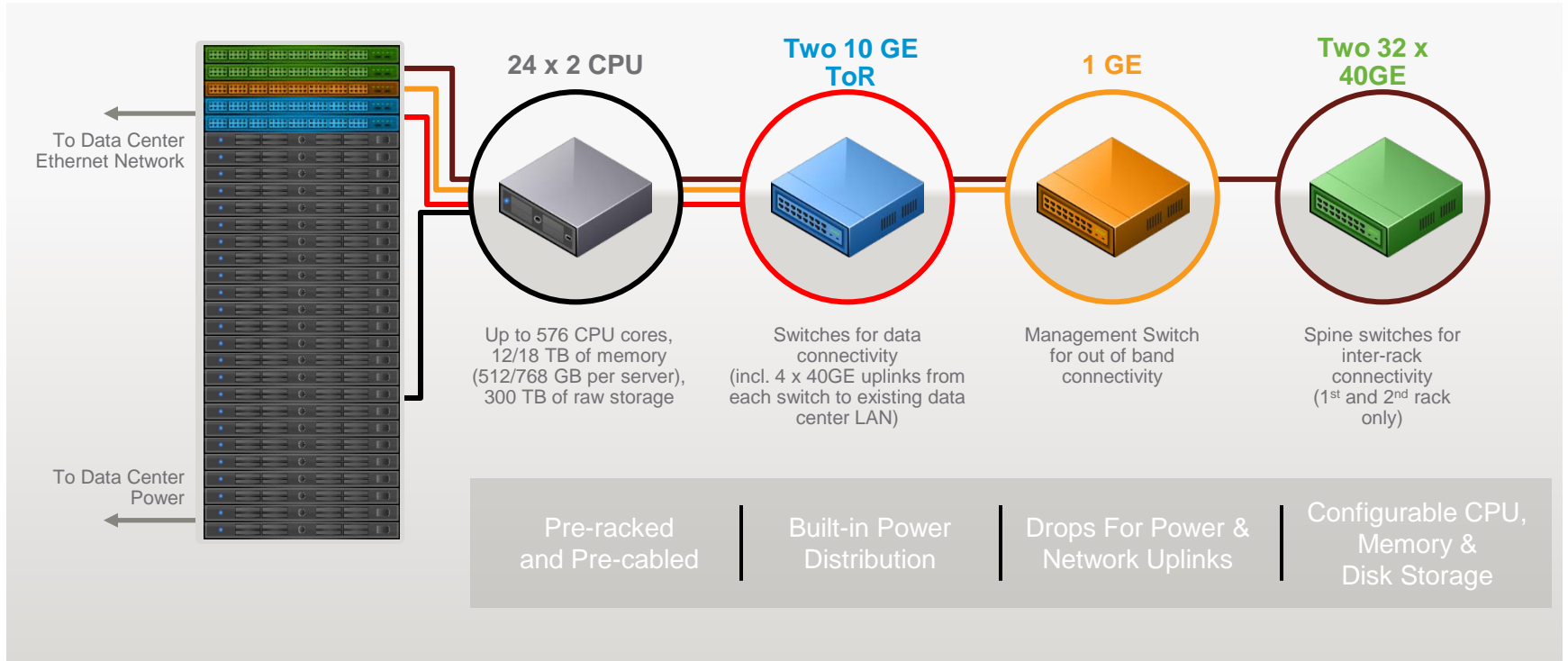
EVO SDDC Software



EVO SDDC Hardware



EVO SDDC: What's in the Rack?

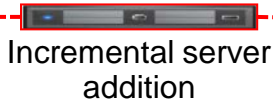


Physical Infrastructure: Procurement Options

1/3 Rack



Starter Kit

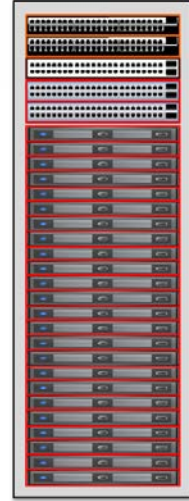


Incremental server addition

1/2 Rack



Full Rack



- 8 x 2 CPU Servers with 768GB of Memory each
- 192 Cores, 6TB Memory,
- 100TB Storage (raw)
- Approx 230* VMs, 800 Desktops

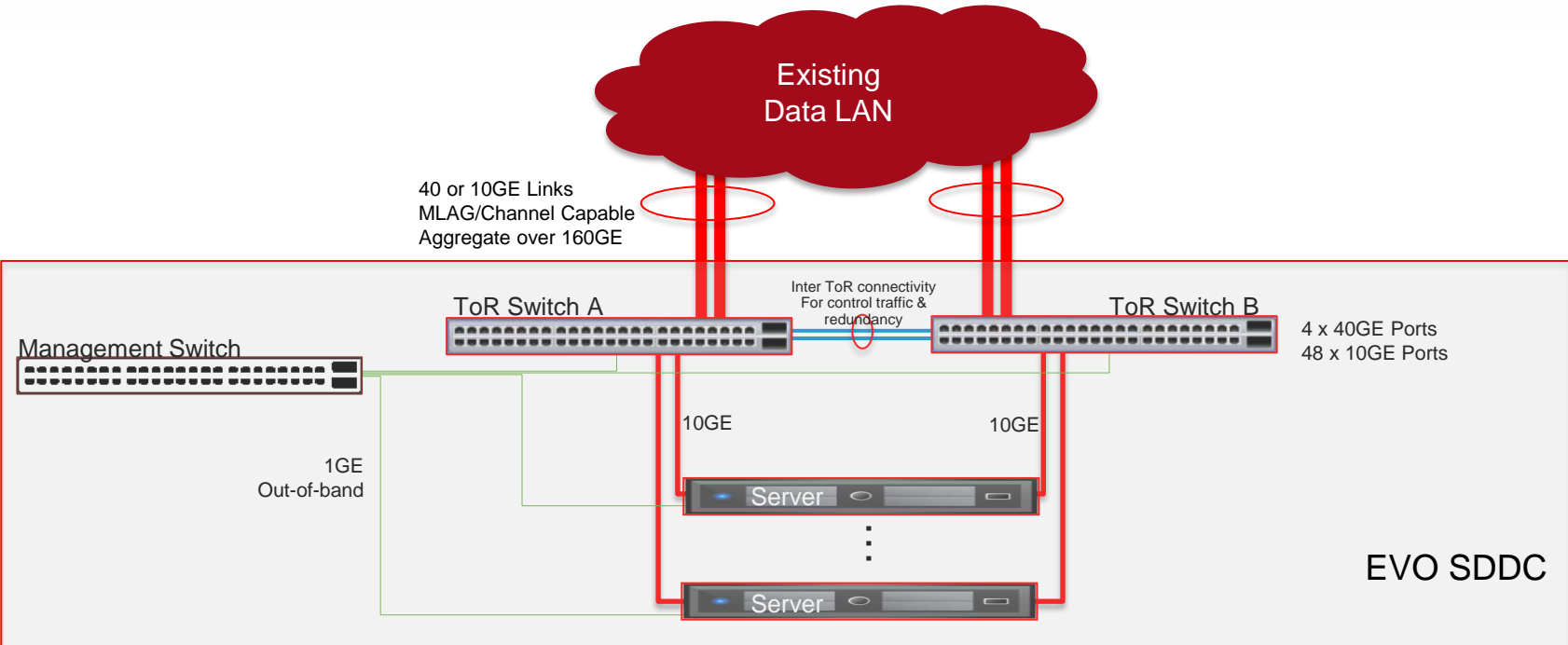
- 12 x 2 CPU Servers with 768GB of Memory each
- 288 Cores, 9TB Memory,
- 150TB Storage (raw)
- Approx 350* VMs, 1200 Desktops

- 24 x 2 CPU Servers with 768GB of Memory each
- 576 Cores, 18TB Memory,
- 300TB Storage (raw)
- Approx 700* VMs, 2400 Desktops

*Average VM size: 2 vCPUs, 8GB Memory, 160GB Storage

EVO SDDC Network Deployment Model

Preserve Existing Data Center LAN



Expanding The Physical Infrastructure

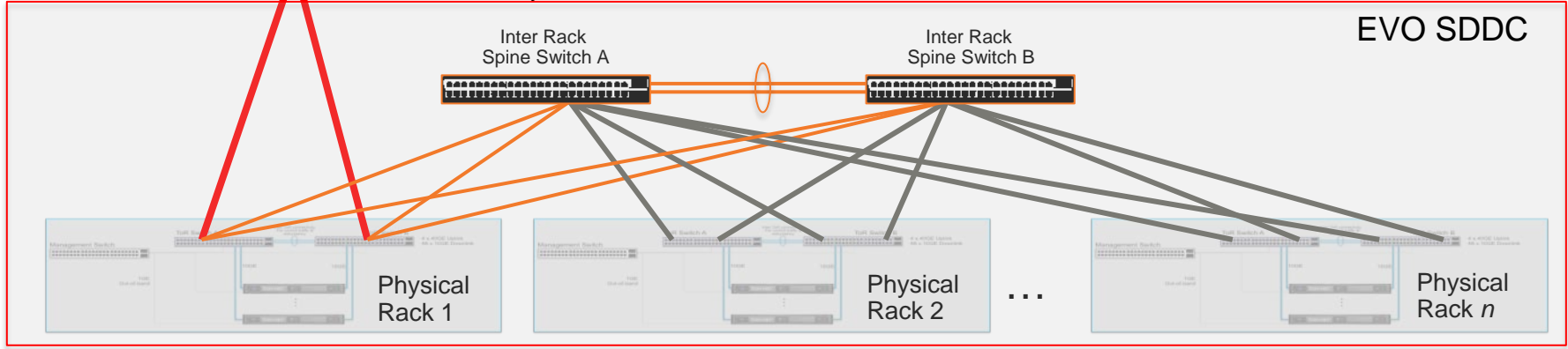
Multi Rack Scaling



Existing Data LAN

L3 or L2 connectivity

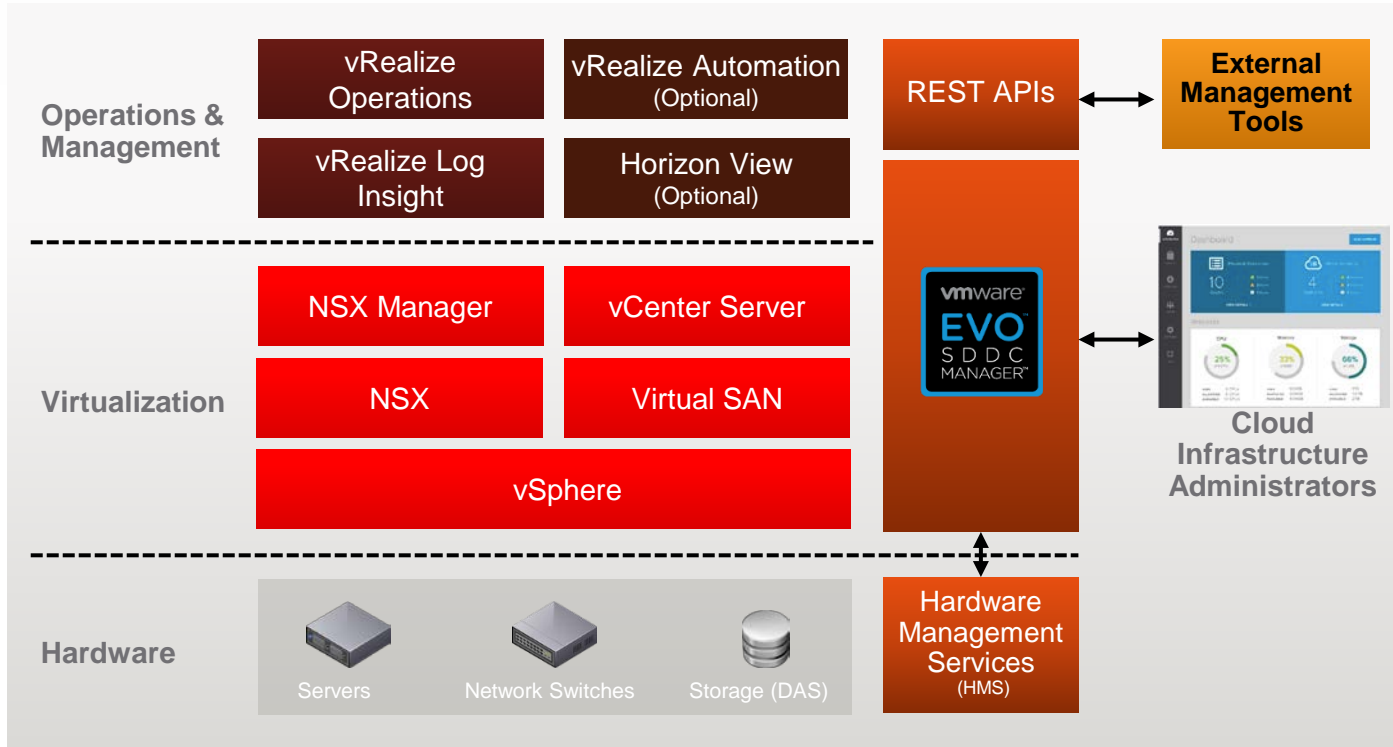
- Inter Rack Spine provides 40G connectivity between racks
- Inter-rack east-west traffic ONLY
- All external data traffic goes through ToR switches to datacenter LAN



EVO SDDC

- Uplink to Datacenter Network (2 x 40GE)
- Additional unused 10GE links can be added
- Inter Rack Ethernet Link (1 x 40GE)
- Inter Rack Ethernet Link (2 x 40GE)

EVO SDDC Software Architecture



Key Benefits Delivered by EVO SDDC



Simplicity

Fully integrated SDDC software suite

Faster Time to Productivity

Automated bring up, integrated management of physical and virtual infrastructure and lifecycle management of hardware and software

Enhanced Security

Automated and intelligent delivery of network security services to applications

Savings vs. HDDC

Significant Opex and Capex benefits delivered by SDDC capabilities

Why Fujitsu?

FUJITSU



Major Footprint in High Performance Computing



Fujitsu is positioned at the forefront of the supercomputing space with 30 years' experience in the successful development of high-performance systems.



Australian National University ANU,
Canberra Australia



- 1.2 Petaflops - No. 38 in Top 100 SUPERCOMPUTER list 2014
- 3600 x **PRIMERGY CX250 S2**, installed in
 - 900 x **PRIMERGY CX400 S2**
- Largest HPC Computer in the Australian/Pacific Hemisphere
- Cold-Aisle isolation - no water cooling



3600 x
PRIMERGY CX250 S2



900 x
PRIMERGY CX400 Series



The CX-Series demonstrates the impressive computing power capabilities of scaling Intel-based technology as a base of the new Hyper-Converged Infrastructure appliance.

Best Climate Solutions for our Planet to Protect the Environment



| Climate Solutions | | |
|-------------------|----------------|-------|
| Ranking | Company | Score |
| 1st | Fujitsu | 28 |
| 2nd | Cisco | 27 |
| 3rd | Ericsson | 24 |
| 4th | Vodafone | 23 |
| 5th | IBM | 19 |
| 6th | NTT | 18 |
| 7th | Google | 17 |
| | HP | 17 |
| 9th | NEC | 14 |
| | Alcatel-Lucent | 14 |
| | AT&T | 14 |
| 12th | SoftBank | 11 |
| | Toshiba | 11 |
| | Microsoft | 11 |
| 15th | Hitachi | 10 |
| 16th | SAP | 9 |
| | Telefónica | 9 |
| | Wipro | 9 |
| 19th | HCL | 8 |
| 20th | Dell | 7 |
| 21st | Sprint | 5 |

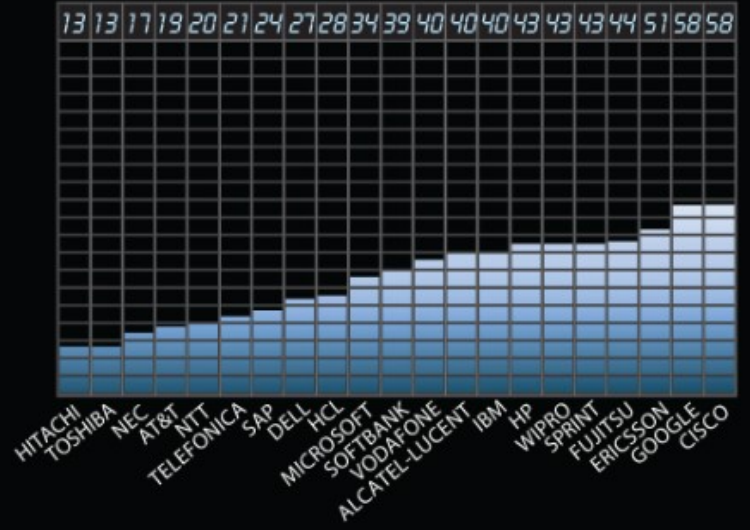
CLIMATE SOLUTIONS
28/40
1ST PLACE



SUMMARY
44/100
4TH PLACE

COOL IT LEADERBOARD VERSION 6, APRIL 2013

The Cool IT Leaderboard evaluates global IT companies on their leadership in the fight to stop climate change. The IT sector possesses the innovative spirit, technological know-how, and political influence to bring about a rapid clean energy revolution.



We Protect our Workers and Acting Compliant to Human Rights and Social Standards

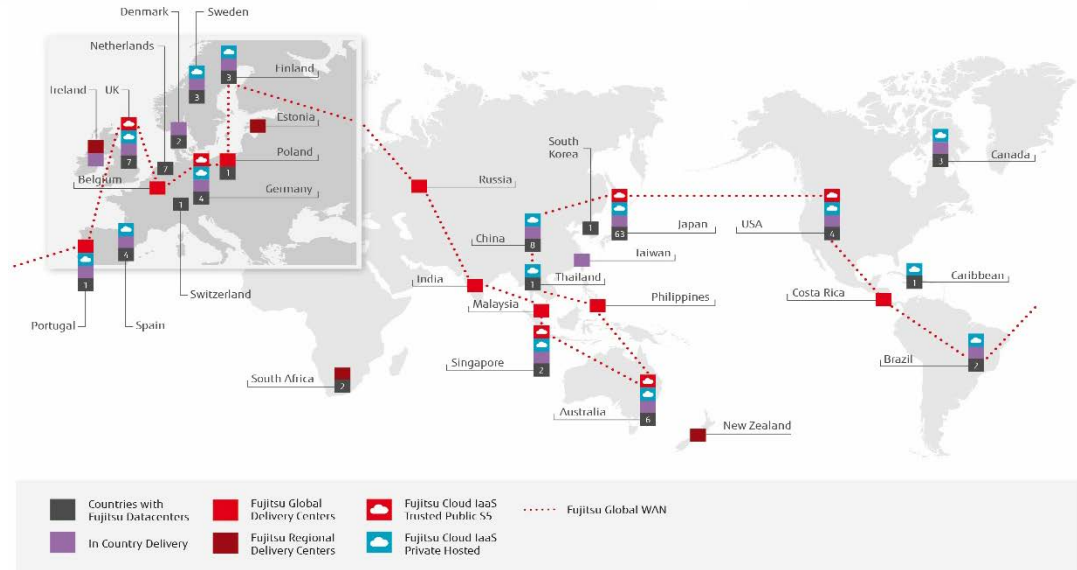
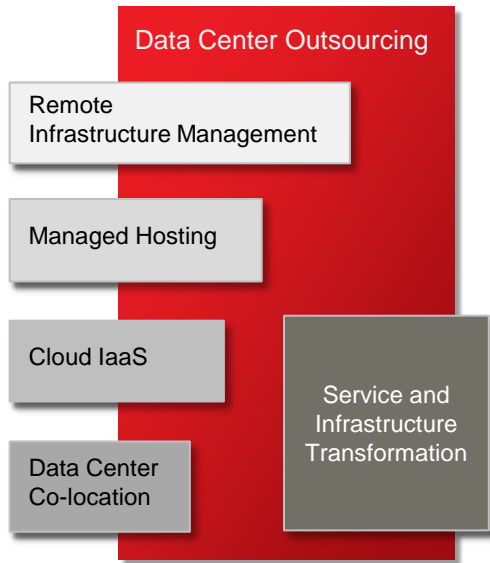


5th largest Service Provider

We know YOUR IT-Business



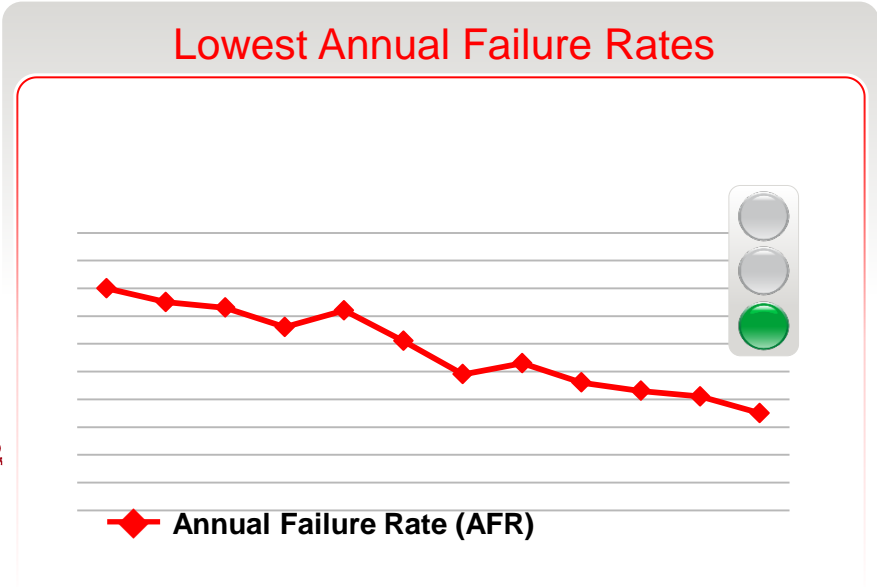
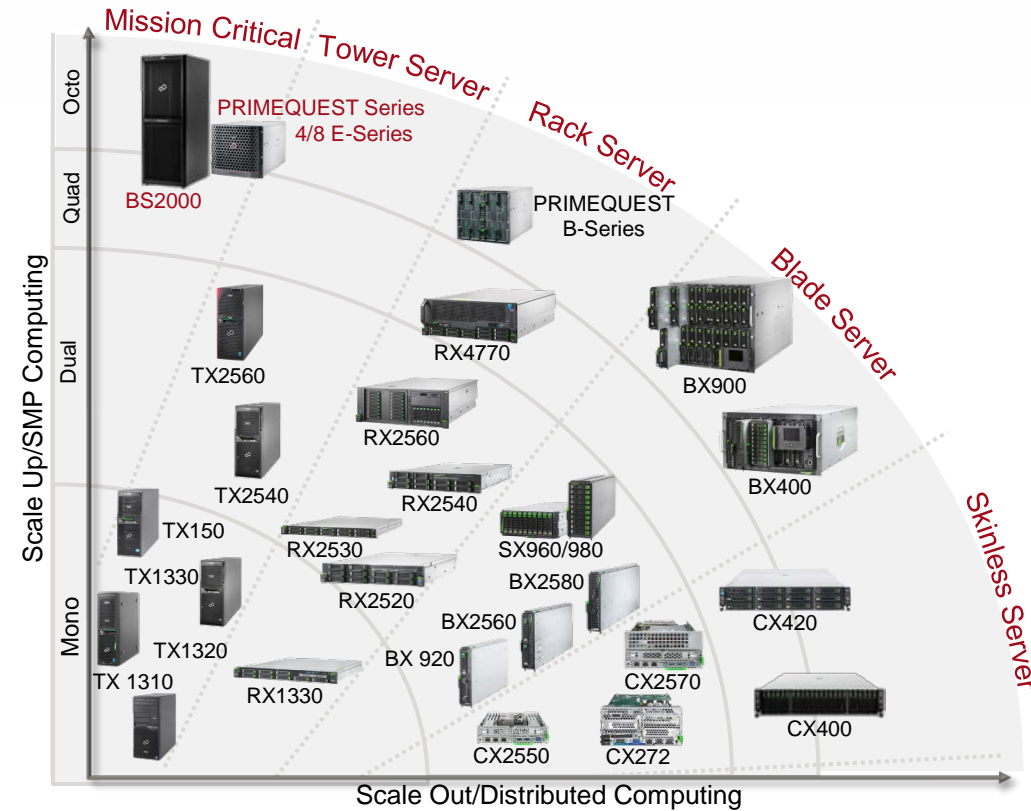
Fujitsu Data Center Services landscape



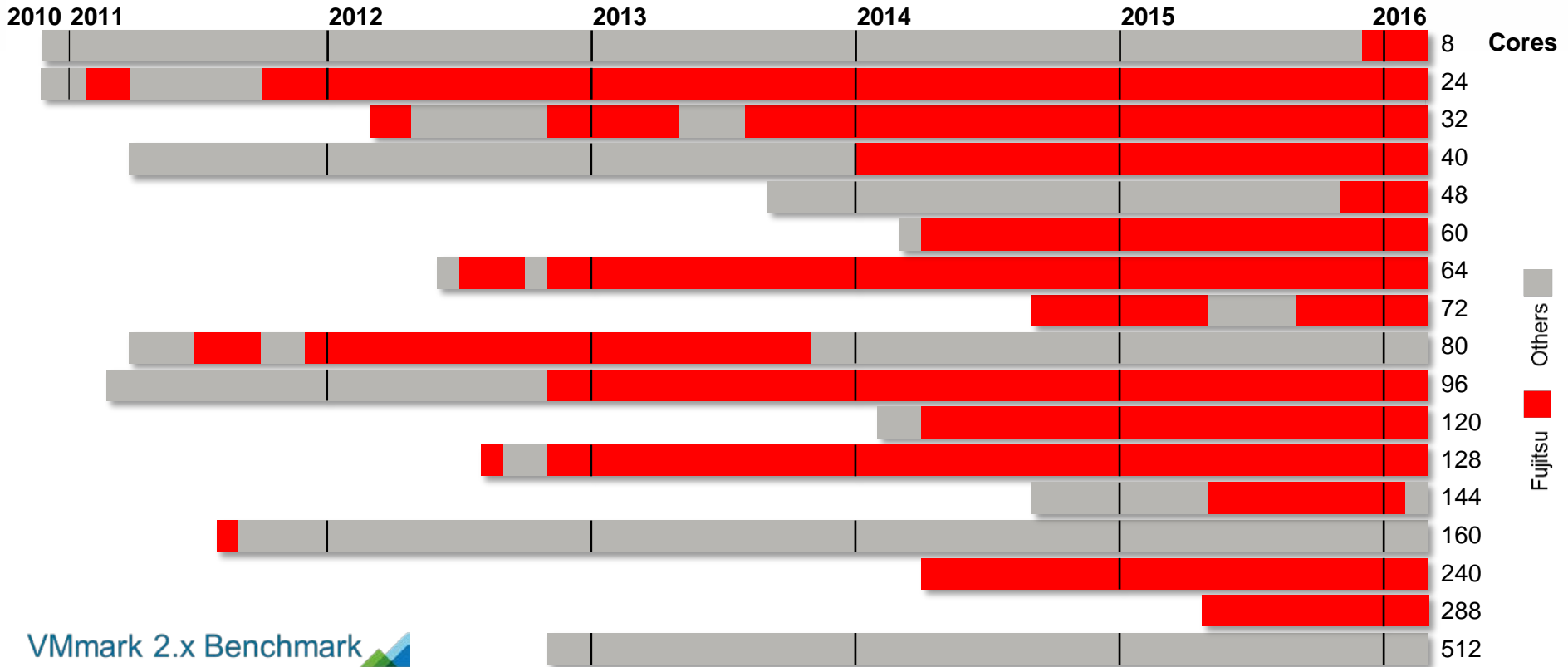
- DCO contracts a combination of ITIL compliant services
- Other services sold separately or in combinations
- Services include professional and consulting services

- 30+ years experience globally.
- 150+ data centers in 19 countries.
- 4,000 RIM staff managing 145,000 servers and 140 PB of data.
- “Leader” in key analysts reports

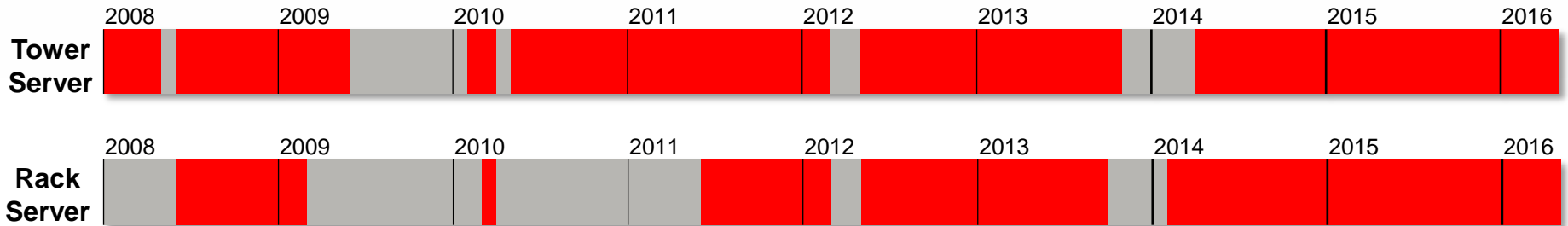
Lowest Annual Failure Rates in the Market



Dominating the VMmark – Benchmark for Virtualization & Cloudperformance



Best in Power Efficiency – Savings for Your Data Center



| | Hardware Vendor | System | Result | Published |
|---|-----------------|-----------------------------------|--------|-----------|
| | Non-Fujitsu | | 12212 | Apr 2016 |
| 1 | Fujitsu | FUJITSU Server PRIMERGY RX2560 M2 | 12079 | Apr 2016 |
| 2 | Fujitsu | FUJITSU Server PRIMERGY TX2560 M2 | 12065 | Apr 2016 |
| 3 | Fujitsu | FUJITSU Server PRIMERGY RX2540 M2 | 11638 | Apr 2016 |
| | Non-Fujitsu | | 10802 | Apr 2015 |
| | Non-Fujitsu | | 10700 | Apr 2015 |
| 4 | Fujitsu | FUJITSU Server PRIMERGY RX2560 M1 | 10699 | Apr 2015 |
| 5 | Fujitsu | FUJITSU Server PRIMERGY TX2560 M1 | 10685 | Apr 2015 |
| 6 | Fujitsu | FUJITSU Server PRIMERGY RX2540 M1 | 10654 | Okt 2014 |
| | Non-Fujitsu | | 10653 | Apr 2016 |

PRIMERGY servers hold 6 out of 10 top positions of all major vendors!

PRIMERGY servers continuously provides leading scores in SPECpower_ssj2008

Status: Apr 30, 2016; based on x86 Tower and Rackservers; no BladeCenter. If no Publish date is given, test date is used as reported.

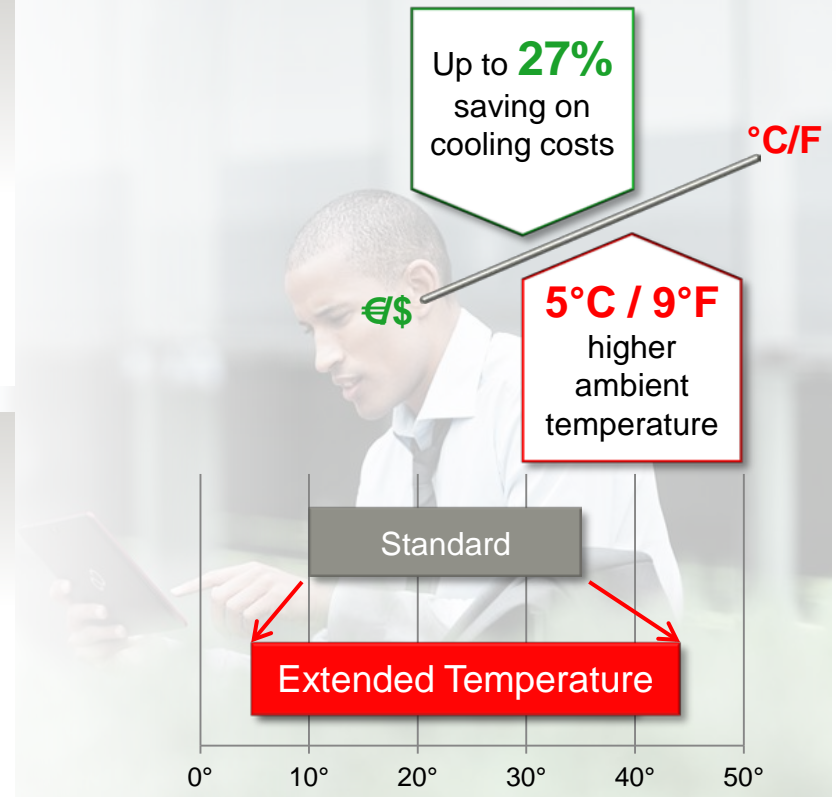
Because of the best Energy efficiency? For Cooling...

What is it

- **Allows Customers to run Fujitsu Servers and Storage in an Extended temperature range of**
 - 5°C / 41°F
 - 45°C / 113°F

Business Benefits

- Savings on energy costs for cooling
- Reducing infrastructure costs
- System availability guarantee
- No restriction on operation time



Fujitsu's Partnerships



Alliances with leading global and local players constitute a strong ecosystem of people, solutions and services for our customers

Strategic Alliance Partners



International Alliance Partners



Local Alliance Partners



Service Partners




Sales Partners



approx. 10.300 Channel partners

Questions & Answers





FUJITSU

shaping tomorrow with you