

# FUJITSU GRANTS MANAGER

## Solution Overview

**Fujitsu Grants Manager** is a total solution for the end to end management of your Grants Process Lifecycle. It consists of an online web portal hosted on Microsoft Azure, combined with Microsoft Power Platform. It delivers secure workflow-based registration, application assessment, award and associated management processes. Resulting in reduced time between application and award, which will provide management with a view of grant statuses, results and outcomes.

Fujitsu's Grants Manager delivers an immediate return on investment (ROI). Deployment is fast, instant value is provided to end users and it is easy to achieve rapid efficiency gains. Costs for on-going maintenance and upgrades are minimal, adding to a low total cost of ownership.

## Key Benefits – Fujitsu Grants Manager

- Fits your people: Rich capabilities within familiar browsers and Microsoft Office experience.
- Fits your business: Flexible design and process automation with real-time business insight.
- Fits your environment: Fast to deploy, simple to customise and easy to manage.
- Reduced Rework: Validating data as it is entered ensures a greater number of applications can be processed first time.
- Clearer Visibility of Funding: Detailed reporting on the status of funds and funding is available from the system in real time.
- Auditing & Compliance: All activities, decisions, and modifications to grants data are recorded throughout the 'grants lifecycle' and can easily be accessed for audit and compliance purposes.
- Application Status: Applicants can monitor and review the status of their applications on the portal.
- Security: Only authorised users have access to the information you want them to see.
- Improved Reporting: D365 provides powerful easy to use reporting.
- D365 Functionality: Because the application is built on the D365 platform, all standard functionality is available with the system.
- Application Integration: The application can be easily integrated with other systems such as finance, email and document management.
- Portal Integration: The portal can be implemented with any existing back end grants system.
- The Fujitsu Grants Manager has been redeveloped to rapidly improve the efficiency of your Grant Management processing. Not only is it easy to implement and maintain, it has clear return on investment. Fujitsu will work with you to determine the most appropriate deployment option for your organisation, taking into consideration your budget, timeframe and your specific Grant processing requirements

# KEY FEATURES

- Programme creation
- Budget / financials
- Programme promotion & enquiry
- Programme application
- Application assessment & decision
- Funding Agreement
- Payments
- Variations
- Progress / Final Reporting
- Data Reporting
- Communications
- Portal Management
- Security
- Configuration by the business not the developers
- Delivers the principle Grants types
  - Eligibility
  - Competitive
  - Prizes
  - Rebates

# DATA DRIVEN CONFIGURATION

**#Competitive Grant**  
Program

Program Details | Program Reporting Classifications | Program Account Codes | Program Budget | **Portal Roles** | ...

About the Program

Program Pattern \* **Competitive**

Program Type \* **Grant**

Program Name \* **#Competitive Grant**

Internal Program Name \* **Competitive Grant**

Program Display Name \* **Competitive Grant**

Description **Test milestones, conditions and committee / panel**

Application Identifier Generation

Program Prefix \* **CPG**

Increment By **1**

**Portal Roles**

Role Name	Contact Type	At least one person required	Created On
Application Collaborator	Form Collaborator	No	1/02/2020 7:26 PM
Application Creator	Application Creator	Yes	1/02/2020 7:26 PM
Graduate	Researcher for Graduate Placement	Yes	1/02/2020 7:26 PM
Grantee	Primary Contact	Yes	1/02/2020 7:26 PM

1 - 4 of 8 (0 selected) | Page 1

**Templates**

Name	Type	Created On
**Reporting on PEP	eForm	1/02/2020 7:26 PM
1 - Attachment - Accounts Payable Supplier Details	Dynamics 365 Document Template	1/02/2020 7:26 PM
1 - Internal Email - Accounts Payable Supplier Details	Email	1/02/2020 7:26 PM
10 - Email - Issue Grant Agreement	Email	1/02/2020 7:26 PM
	Email	1/02/2020 7:26 PM
	Email	1/02/2020 7:26 PM
	Email	1/02/2020 7:26 PM
	Email	1/02/2020 7:26 PM
	Email	1/02/2020 7:26 PM
	Email	1/02/2020 7:26 PM
	Email	1/02/2020 7:26 PM

1 - 10 of 43 (0 selected) | Page 1

**Workflows**

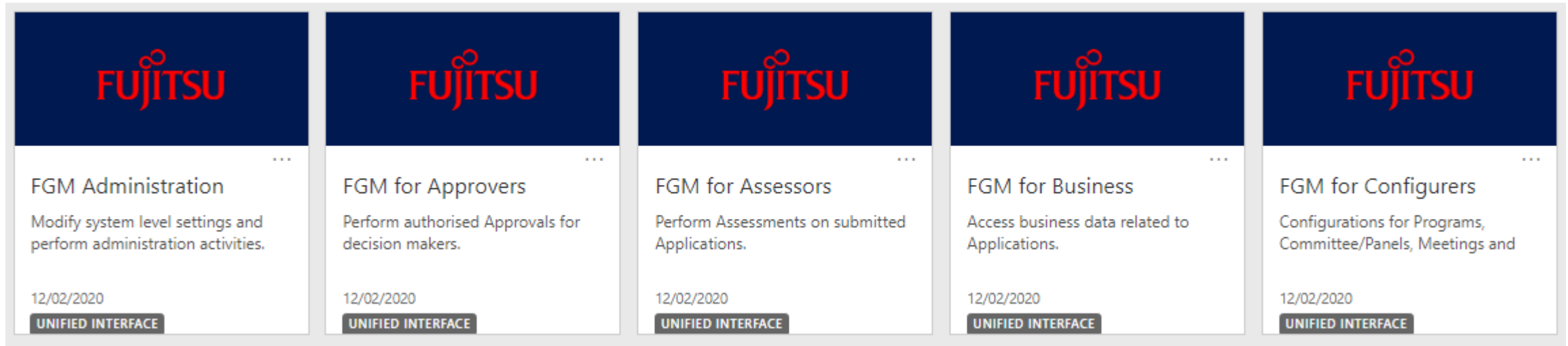
Name	Entity Name	Condition	Generate Document	Send Email	Expose To Public
Application Announcement Date Not Set	Application	Condition for Application Anno No	Yes	No	No
Application Report missing Role Accesses	Application Report	Condition for Application Repo No	Yes	No	No
Application Withdrawn	Application	Condition for Application Withd No	Yes	Yes	Yes
Assign to CSM on Acceptance	Application	Condition for Assign to CSM or No	No	No	No
Assign to CSM on Delegate Approval	Budget and Decision	Condition for Assign to CSM or No	No	No	No
Assign to CSM on Payment Approval	Application Payment	Condition for Assign to CSM or No	No	No	No
Assign to CSM on Payment Not Approved	Application Payment	Condition for Assign to CSM or No	No	No	No
Assign to CSM on Report Approval	Application Report	Condition for Assign to CSM or No	No	No	No
Assign to CSM on Report Not Approved	Application Report	Condition for Assign to CSM or No	No	No	No
Assign to CSM on Variation Delegate Approval	Variation	Condition for Assign to CSM or No	No	No	No

1 - 10 of 43 (0 selected) | Page 1

“Configuration by the business not the developers”

- The ability for business users to configure the Programs within a single Power App.
- No reliance on a developer or development release cycles.
- The business has complete control over the release of the Program.

# FGM DELIVERED AS 5 POWER APPS

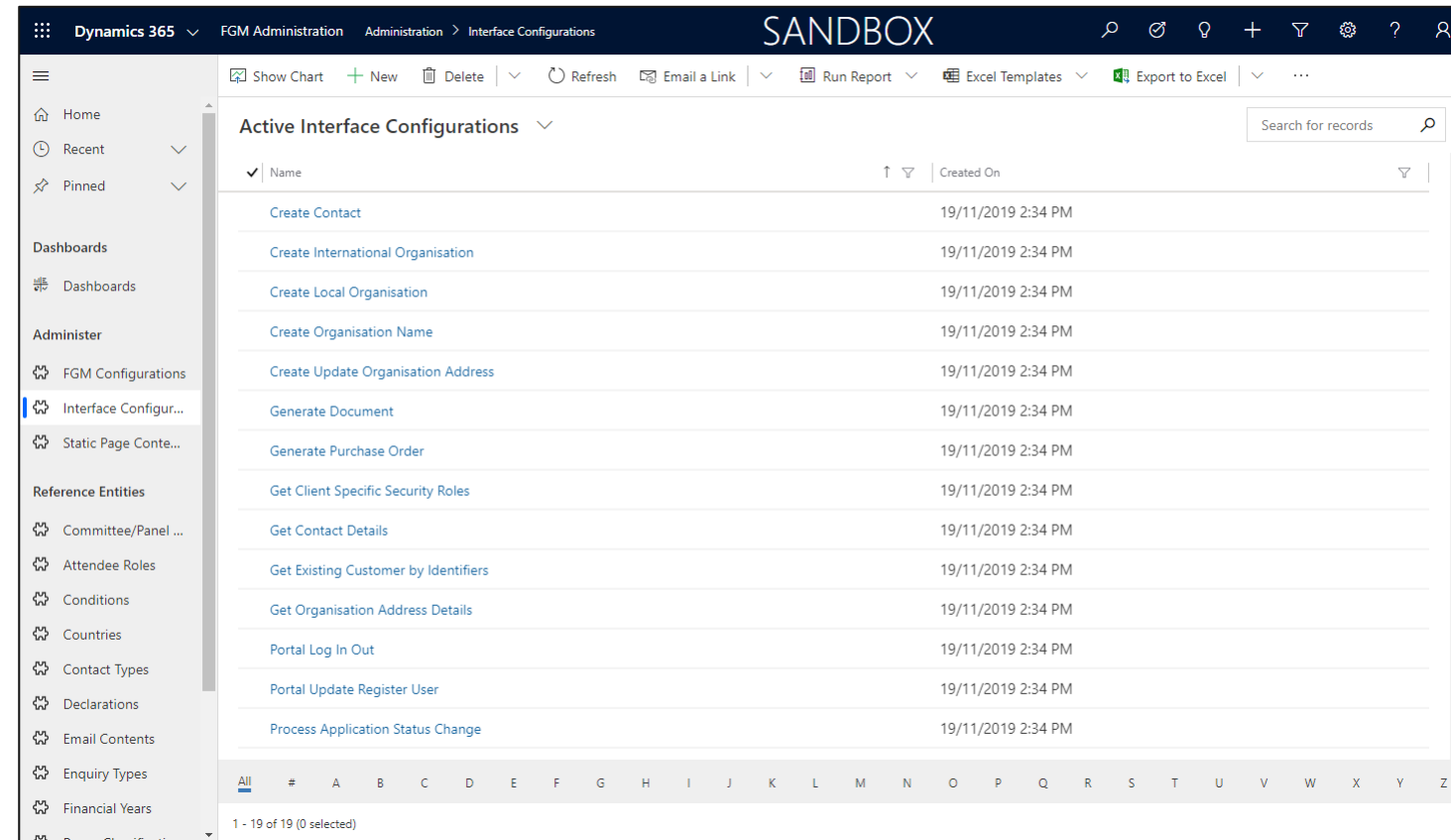
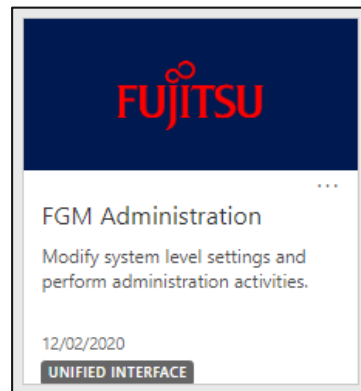


- Targeted to the specific Persona
- System Administrators can still control user access by assigning Roles to the App.
- Users will only see the Apps they have access to.

# FGM ADMINISTRATION

The Administrators work within this App to perform all administration functions, such as:

- FGM level configuration
- System Integration settings
- Static Page Contents
- Maintaining reference entities



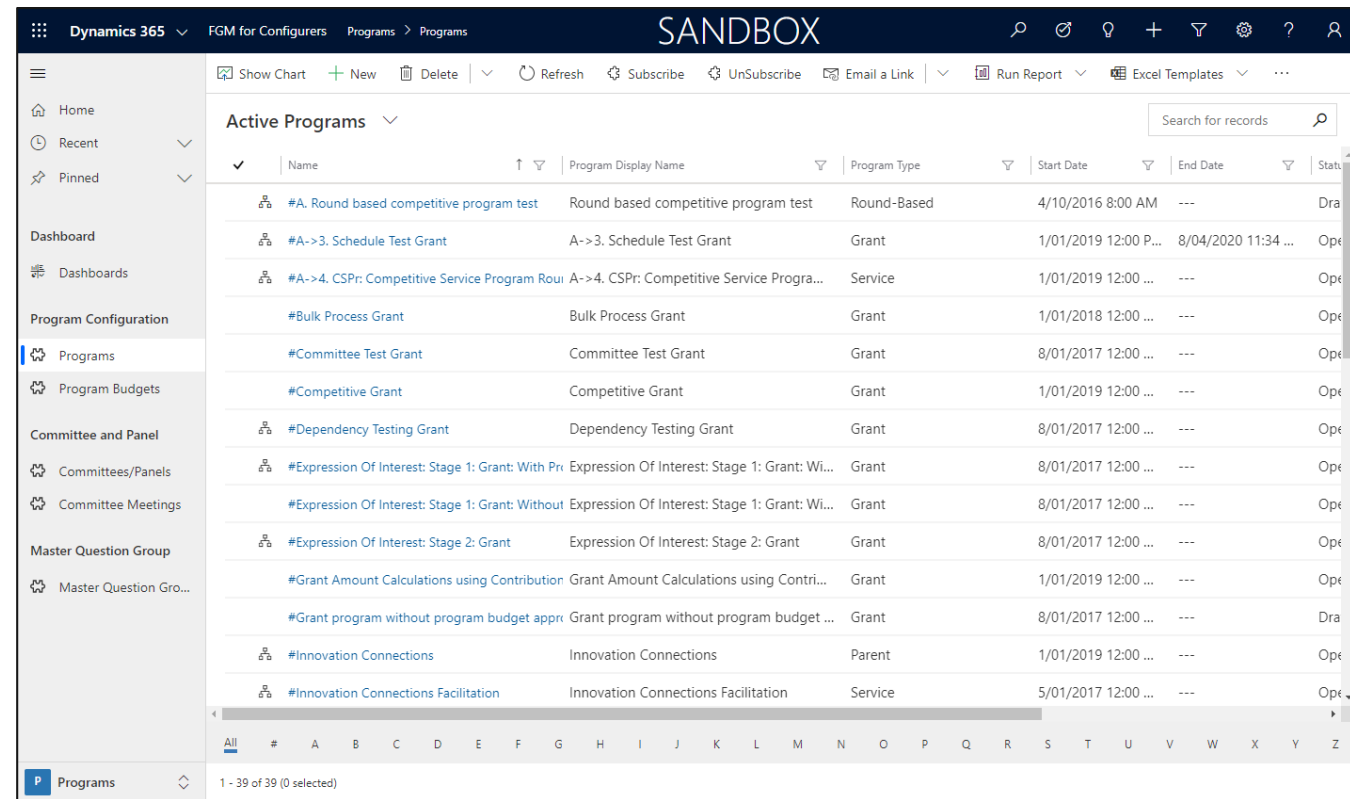
The screenshot displays the Dynamics 365 FGM Administration app interface. The top navigation bar includes 'Dynamics 365', 'FGM Administration', 'Administration', and 'Interface Configurations'. The main title is 'SANDBOX'. The left sidebar contains a navigation menu with options: Home, Recent, Pinned, Dashboards, Administer, FGM Configurations, Interface Configur..., Static Page Conte..., Reference Entities, Committee/Panel ..., Attendee Roles, Conditions, Countries, Contact Types, Declarations, Email Contents, Enquiry Types, Financial Years, and Roles/Classification. The main content area is titled 'Active Interface Configurations' and features a table with columns 'Name' and 'Created On'. The table lists 15 configurations, all created on 19/11/2019 at 2:34 PM. The bottom of the interface shows a status bar with '1 - 19 of 19 (0 selected)'.

Name	Created On
Create Contact	19/11/2019 2:34 PM
Create International Organisation	19/11/2019 2:34 PM
Create Local Organisation	19/11/2019 2:34 PM
Create Organisation Name	19/11/2019 2:34 PM
Create Update Organisation Address	19/11/2019 2:34 PM
Generate Document	19/11/2019 2:34 PM
Generate Purchase Order	19/11/2019 2:34 PM
Get Client Specific Security Roles	19/11/2019 2:34 PM
Get Contact Details	19/11/2019 2:34 PM
Get Existing Customer by Identifiers	19/11/2019 2:34 PM
Get Organisation Address Details	19/11/2019 2:34 PM
Portal Log In Out	19/11/2019 2:34 PM
Portal Update Register User	19/11/2019 2:34 PM
Process Application Status Change	19/11/2019 2:34 PM

# FGM FOR CONFIGURERS

The Configurers work within this App to perform all configuration functions, such as:

- Program and Budget Configuration.
- Committee / Panel Configuration
- Master Question Groups

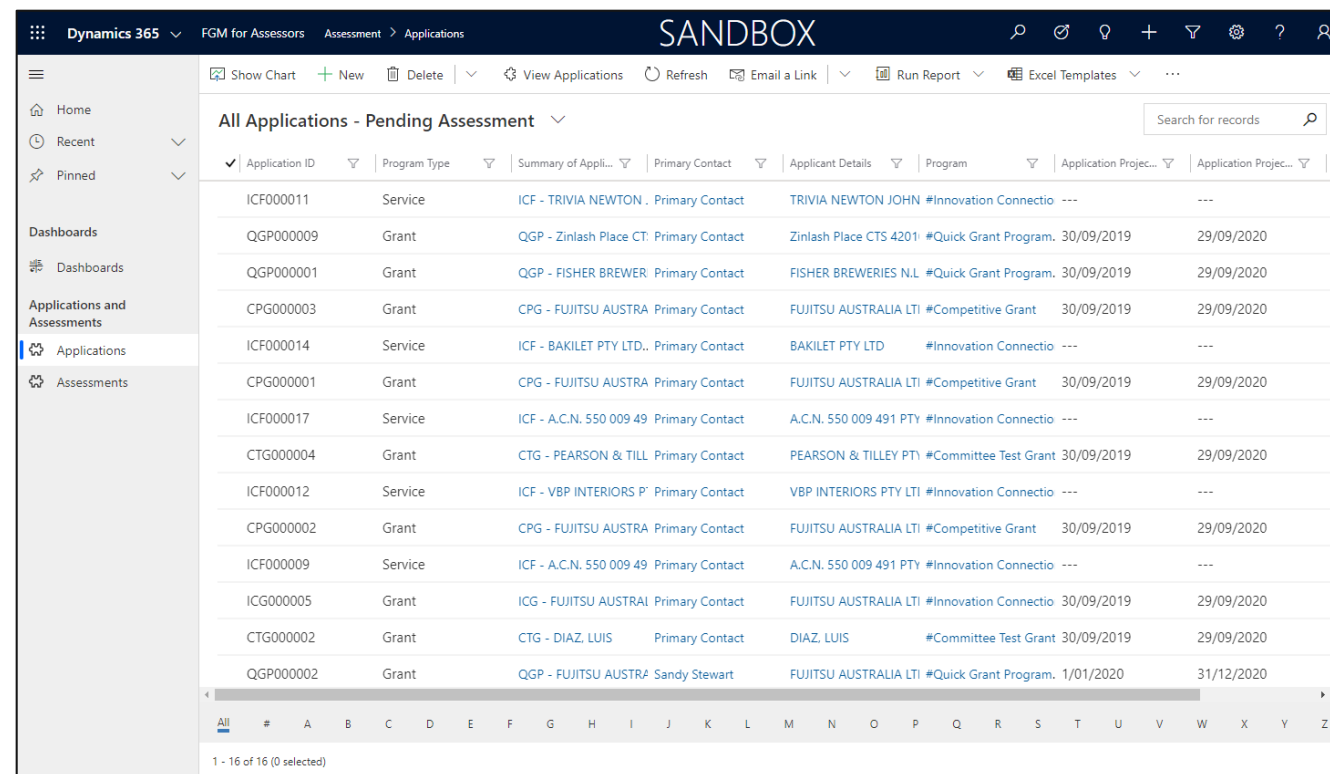


Name	Program Display Name	Program Type	Start Date	End Date	Status
#A. Round based competitive program test	Round based competitive program test	Round-Based	4/10/2016 8:00 AM	---	Dra
#A->3. Schedule Test Grant	A->3. Schedule Test Grant	Grant	1/01/2019 12:00 P...	8/04/2020 11:34 ...	Ope
#A->4. CSP: Competitive Service Program Rou	A->4. CSP: Competitive Service Progra...	Service	1/01/2019 12:00 ...	---	Ope
#Bulk Process Grant	Bulk Process Grant	Grant	1/01/2018 12:00 ...	---	Ope
#Committee Test Grant	Committee Test Grant	Grant	8/01/2017 12:00 ...	---	Ope
#Competitive Grant	Competitive Grant	Grant	1/01/2019 12:00 ...	---	Ope
#Dependency Testing Grant	Dependency Testing Grant	Grant	8/01/2017 12:00 ...	---	Ope
#Expression Of Interest: Stage 1: Grant: With Pri	Expression Of Interest: Stage 1: Grant: Wi...	Grant	8/01/2017 12:00 ...	---	Ope
#Expression Of Interest: Stage 1: Grant: Without	Expression Of Interest: Stage 1: Grant: Wi...	Grant	8/01/2017 12:00 ...	---	Ope
#Expression Of Interest: Stage 2: Grant	Expression Of Interest: Stage 2: Grant	Grant	8/01/2017 12:00 ...	---	Ope
#Grant Amount Calculations using Contribution	Grant Amount Calculations using Contri...	Grant	1/01/2019 12:00 ...	---	Ope
#Grant program without program budget appr	Grant program without program budget ...	Grant	8/01/2017 12:00 ...	---	Dra
#Innovation Connections	Innovation Connections	Parent	1/01/2019 12:00 ...	---	Ope
#Innovation Connections Facilitation	Innovation Connections Facilitation	Service	5/01/2017 12:00 ...	---	Ope

# FGM FOR ASSESSORS

The Assessors would work within this App to perform all assessment functions, such as:

- Eligibility Assessments
- Merit Assessments



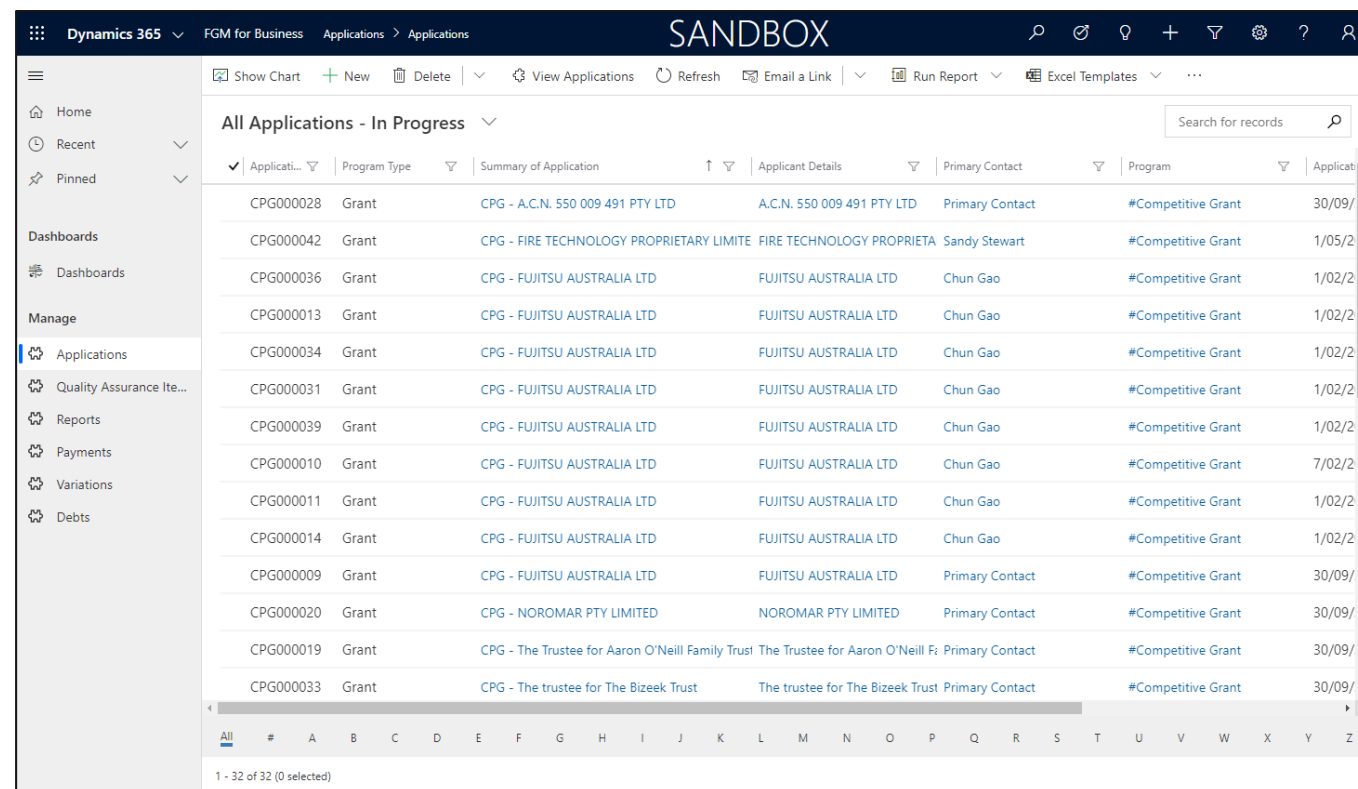
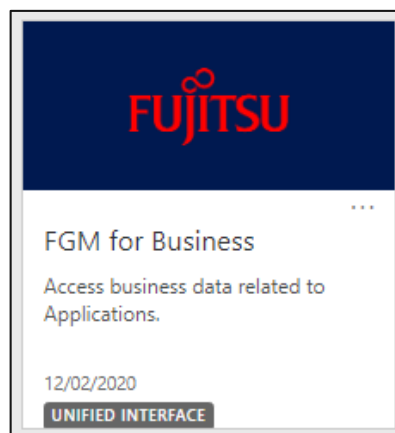
Application ID	Program Type	Summary of Appli...	Primary Contact	Applicant Details	Program	Application Projec...	Application Projec...
ICF000011	Service	ICF - TRIVIA NEWTON .	Primary Contact	TRIVIA NEWTON JOHN	#Innovation Connec...	---	---
QGP000009	Grant	QGP - Zinlash Place CT.	Primary Contact	Zinlash Place CTS 4201	#Quick Grant Program.	30/09/2019	29/09/2020
QGP000001	Grant	QGP - FISHER BREWER	Primary Contact	FISHER BREWERIES N.L	#Quick Grant Program.	30/09/2019	29/09/2020
CPG000003	Grant	CPG - FUJITSU AUSTRA	Primary Contact	FUJITSU AUSTRALIA LTI	#Competitive Grant	30/09/2019	29/09/2020
ICF000014	Service	ICF - BAKILET PTY LTD.	Primary Contact	BAKILET PTY LTD	#Innovation Connec...	---	---
CPG000001	Grant	CPG - FUJITSU AUSTRA	Primary Contact	FUJITSU AUSTRALIA LTI	#Competitive Grant	30/09/2019	29/09/2020
ICF000017	Service	ICF - A.C.N. 550 009 49	Primary Contact	A.C.N. 550 009 491 PTY	#Innovation Connec...	---	---
CTG000004	Grant	CTG - PEARSON & TILL	Primary Contact	PEARSON & TILLEY PTY	#Committee Test Grant	30/09/2019	29/09/2020
ICF000012	Service	ICF - VBP INTERIORS P	Primary Contact	VBP INTERIORS PTY LTI	#Innovation Connec...	---	---
CPG000002	Grant	CPG - FUJITSU AUSTRA	Primary Contact	FUJITSU AUSTRALIA LTI	#Competitive Grant	30/09/2019	29/09/2020
ICF000009	Service	ICF - A.C.N. 550 009 49	Primary Contact	A.C.N. 550 009 491 PTY	#Innovation Connec...	---	---
ICG000005	Grant	ICG - FUJITSU AUSTRAI	Primary Contact	FUJITSU AUSTRALIA LTI	#Innovation Connec...	30/09/2019	29/09/2020
CTG000002	Grant	CTG - DIAZ, LUIS	Primary Contact	DIAZ, LUIS	#Committee Test Grant	30/09/2019	29/09/2020
QGP000002	Grant	QGP - FUJITSU AUSTRA	Sandy Stewart	FUJITSU AUSTRALIA LTI	#Quick Grant Program.	1/01/2020	31/12/2020



# FGM FOR BUSINESS

The general business users would work within this App to access Grant related data, normally as a read-only user, such as:

- Applications that are under a Funding Agreement
- Quality Assurance items
- Reports
- Payments
- Variations
- Debts

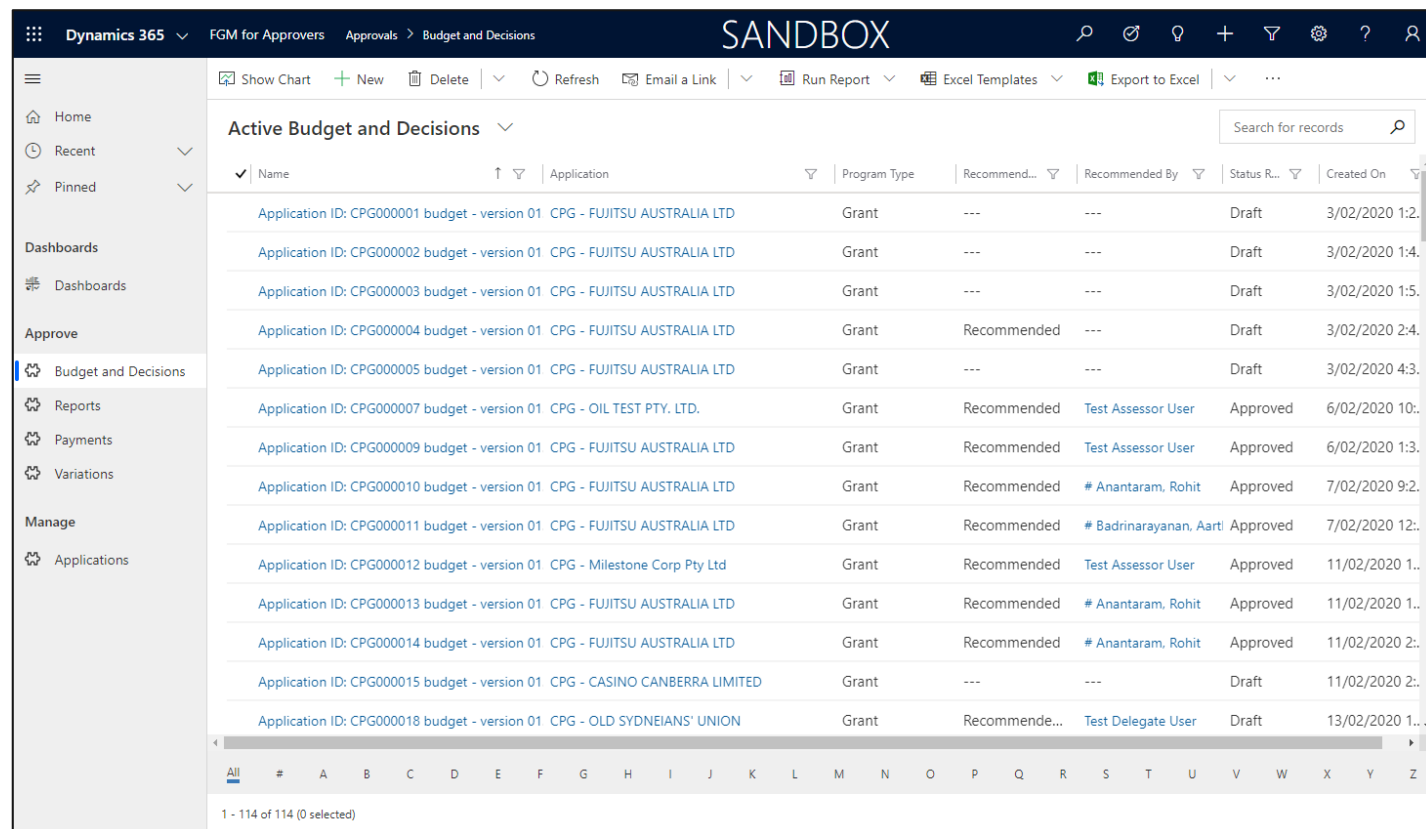


Applicati...	Program Type	Summary of Application	Applicant Details	Primary Contact	Program	Applicat...
CPG000028	Grant	CPG - A.C.N. 550 009 491 PTY LTD	A.C.N. 550 009 491 PTY LTD	Primary Contact	#Competitive Grant	30/09/
CPG000042	Grant	CPG - FIRE TECHNOLOGY PROPRIETARY LIMITE	FIRE TECHNOLOGY PROPRIETA	Sandy Stewart	#Competitive Grant	1/05/2
CPG000036	Grant	CPG - FUJITSU AUSTRALIA LTD	FUJITSU AUSTRALIA LTD	Chun Gao	#Competitive Grant	1/02/2
CPG000013	Grant	CPG - FUJITSU AUSTRALIA LTD	FUJITSU AUSTRALIA LTD	Chun Gao	#Competitive Grant	1/02/2
CPG000034	Grant	CPG - FUJITSU AUSTRALIA LTD	FUJITSU AUSTRALIA LTD	Chun Gao	#Competitive Grant	1/02/2
CPG000031	Grant	CPG - FUJITSU AUSTRALIA LTD	FUJITSU AUSTRALIA LTD	Chun Gao	#Competitive Grant	1/02/2
CPG000039	Grant	CPG - FUJITSU AUSTRALIA LTD	FUJITSU AUSTRALIA LTD	Chun Gao	#Competitive Grant	1/02/2
CPG000010	Grant	CPG - FUJITSU AUSTRALIA LTD	FUJITSU AUSTRALIA LTD	Chun Gao	#Competitive Grant	7/02/2
CPG000011	Grant	CPG - FUJITSU AUSTRALIA LTD	FUJITSU AUSTRALIA LTD	Chun Gao	#Competitive Grant	1/02/2
CPG000014	Grant	CPG - FUJITSU AUSTRALIA LTD	FUJITSU AUSTRALIA LTD	Chun Gao	#Competitive Grant	1/02/2
CPG000009	Grant	CPG - FUJITSU AUSTRALIA LTD	FUJITSU AUSTRALIA LTD	Primary Contact	#Competitive Grant	30/09/
CPG000020	Grant	CPG - NOROMAR PTY LIMITED	NOROMAR PTY LIMITED	Primary Contact	#Competitive Grant	30/09/
CPG000019	Grant	CPG - The Trustee for Aaron O'Neill Family Trust	The Trustee for Aaron O'Neill F	Primary Contact	#Competitive Grant	30/09/
CPG000033	Grant	CPG - The trustee for The Bizeek Trust	The trustee for The Bizeek Trust	Primary Contact	#Competitive Grant	30/09/

# FGM FOR APPROVERS

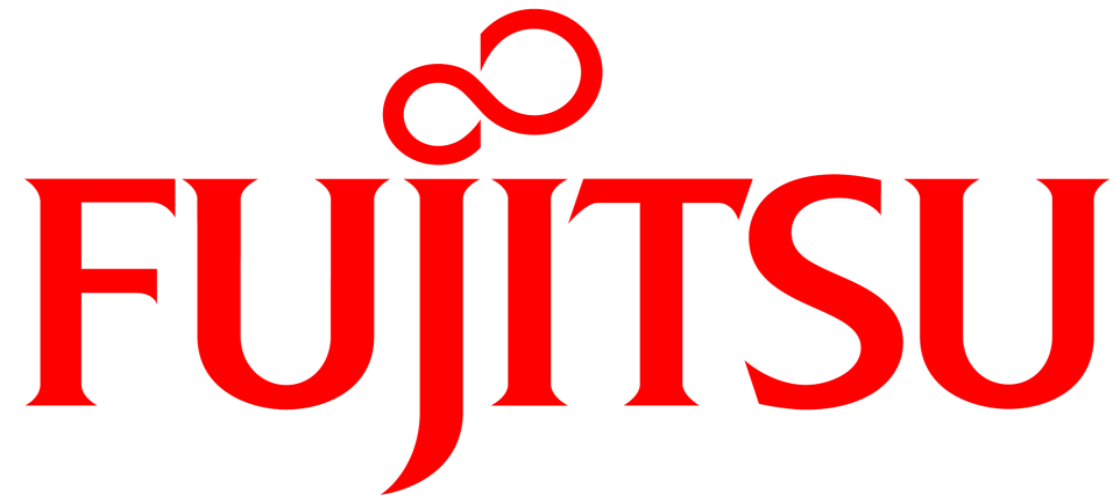
The decision makers would work within this App to perform all decision related functions, such as:

- Approving Budgets and Decisions
- Approving Reports
- Approving Payments
- Approving Variations



The screenshot displays the Dynamics 365 FGM for Approvers app interface. The top navigation bar includes 'Dynamics 365', 'FGM for Approvers', 'Approvals', and 'Budget and Decisions'. The main header is 'SANDBOX'. Below the header, there are action buttons: 'Show Chart', '+ New', 'Delete', 'Refresh', 'Email a Link', 'Run Report', 'Excel Templates', and 'Export to Excel'. A search bar is present on the right. The table below lists 'Active Budget and Decisions' with columns: Name, Application, Program Type, Recommend..., Recommended By, Status R..., and Created On. The table contains 15 rows of data, showing various budget applications and their statuses.

Name	Application	Program Type	Recommend...	Recommended By	Status R...	Created On
Application ID: CPG000001 budget - version 01	CPG - FUJITSU AUSTRALIA LTD	Grant	---	---	Draft	3/02/2020 1:2.
Application ID: CPG000002 budget - version 01	CPG - FUJITSU AUSTRALIA LTD	Grant	---	---	Draft	3/02/2020 1:4.
Application ID: CPG000003 budget - version 01	CPG - FUJITSU AUSTRALIA LTD	Grant	---	---	Draft	3/02/2020 1:5.
Application ID: CPG000004 budget - version 01	CPG - FUJITSU AUSTRALIA LTD	Grant	Recommended	---	Draft	3/02/2020 2:4.
Application ID: CPG000005 budget - version 01	CPG - FUJITSU AUSTRALIA LTD	Grant	---	---	Draft	3/02/2020 4:3.
Application ID: CPG000007 budget - version 01	CPG - OIL TEST PTY. LTD.	Grant	Recommended	Test Assessor User	Approved	6/02/2020 10:.
Application ID: CPG000009 budget - version 01	CPG - FUJITSU AUSTRALIA LTD	Grant	Recommended	Test Assessor User	Approved	6/02/2020 1:3.
Application ID: CPG000010 budget - version 01	CPG - FUJITSU AUSTRALIA LTD	Grant	Recommended	# Anantaram, Rohit	Approved	7/02/2020 9:2.
Application ID: CPG000011 budget - version 01	CPG - FUJITSU AUSTRALIA LTD	Grant	Recommended	# Badrinarayanan, Aarti	Approved	7/02/2020 12:.
Application ID: CPG000012 budget - version 01	CPG - Milestone Corp Pty Ltd	Grant	Recommended	Test Assessor User	Approved	11/02/2020 1:.
Application ID: CPG000013 budget - version 01	CPG - FUJITSU AUSTRALIA LTD	Grant	Recommended	# Anantaram, Rohit	Approved	11/02/2020 1:.
Application ID: CPG000014 budget - version 01	CPG - FUJITSU AUSTRALIA LTD	Grant	Recommended	# Anantaram, Rohit	Approved	11/02/2020 2:.
Application ID: CPG000015 budget - version 01	CPG - CASINO CANBERRA LIMITED	Grant	---	---	Draft	11/02/2020 2:.
Application ID: CPG000018 budget - version 01	CPG - OLD SYDNEIANS' UNION	Grant	Recommend...	Test Delegate User	Draft	13/02/2020 1:.



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