



# **PaperStream Connect**

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## **Setup Guide**

Version 1.0.0.0

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# Introduction to PaperStream Connect

With PaperStream Connect, you can release scanned images automatically from the PaperStream Capture scanning application to any of the following supported cloud storage services:

- Dropbox
- Microsoft OneDrive (formally SkyDrive)
- Google Drive
- Box

PaperStream Capture is image capturing software focused on batch scanning. This easy to use capture tool allows you to create batch scanning profiles which include all of the settings and configuration required to control the scanning process from scan to the release of the image.

In this PaperStream Connect Guide, you will learn how to configure a Document Profile in the PaperStream Capture scanning application for release to the aforementioned cloud storage services.

Before you get started, be sure to install PaperStream Connect on the same computer that you are using for scanning from PaperStream Capture. Note the file path of the application for later use.

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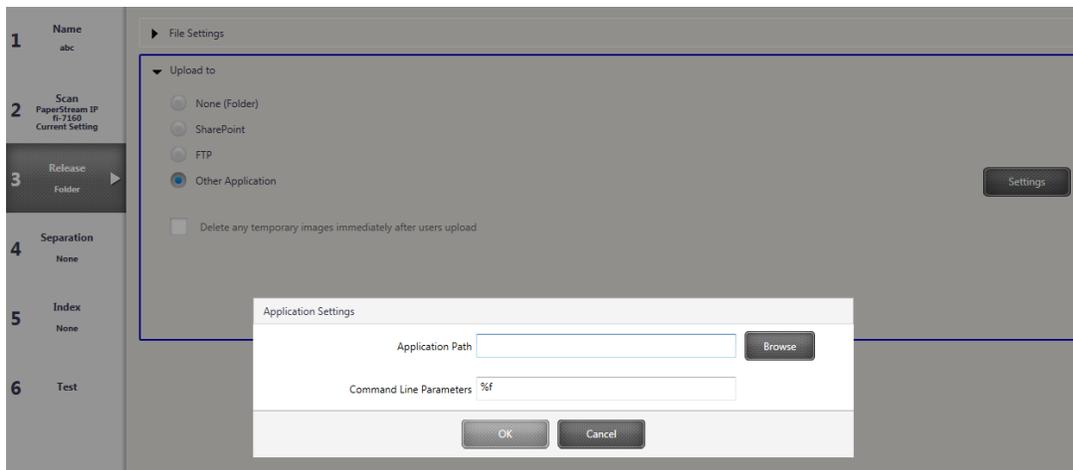
# Setting up PaperStream Capture to Release to Cloud Services

In PaperStream Capture, the scan and storage settings can be saved as a document profile before scanning a document.

Create a scan document profile as usual. Then go to the Release tab where the file format and the target location to output files are specified.

To set up release to a cloud service using PaperStream Connect:

1. In the **Upload to** section, select **Other Application**.
2. Click Settings. The Application Settings window appears.
3. In the **Application Path** field, do one of the following:
  - Enter the path to the PaperStream Connect application.
  - Click Browse to find the application location on your computer.
4. In the **Command Line Parameters** field leave the default parameter “%f”.
5. Click OK when you have finished.
6. You are now ready to scan using the new document profile. The subsequent settings will appear when the scan is complete.



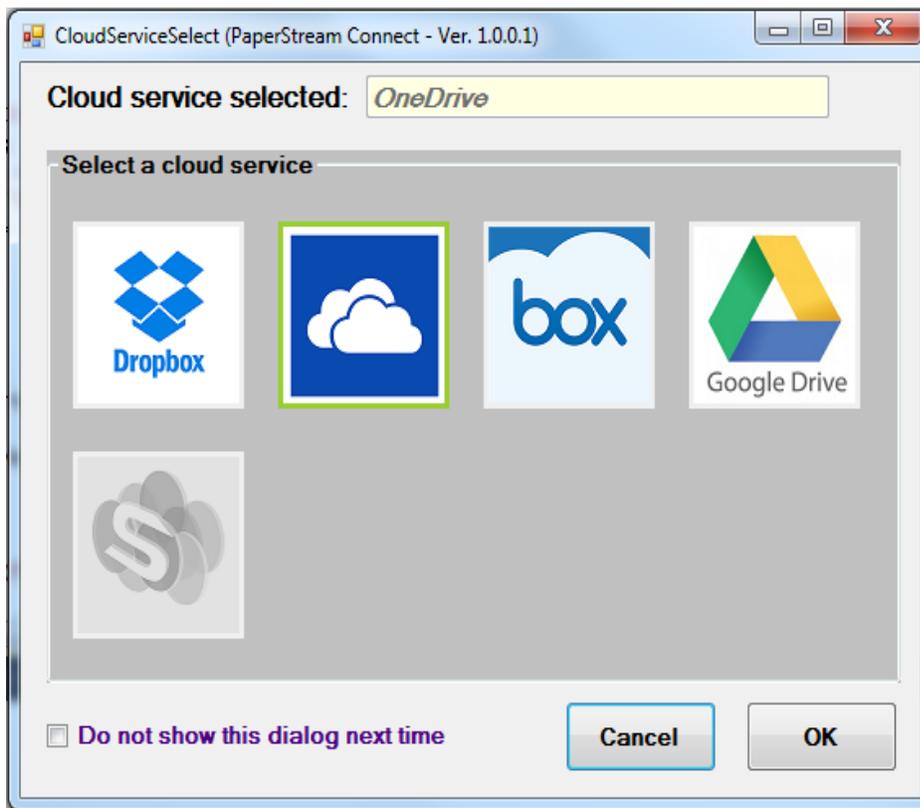
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# Selecting a Cloud Service

When you complete a scan in PaperStream Capture for the first time using the cloud service Document Profile, the Cloud Service Select window appears. This is where you will select which cloud service you want to store the scanned images.

To select the cloud service:

1. Select a cloud service by clicking a cloud service icon. The selected service name appears in the **Cloud service selected** field. The highlighted icon also indicates your selection.
2. Click **Do not show this dialog next time** if you do not want to see the Cloud Service Select screen again the next time you start the PaperStream Connect application. In this case, the current cloud service selection will be used.
3. Click OK to continue.



## Logging into a Cloud Service the First Time

After selecting a cloud service in the Cloud Service Select window and clicking OK, you will log into the selected service.

When you log into a cloud service for the first time from PaperStream Connect, a message appears indicating that you must log in and agree that the PaperStream Connect application may use your account.

To log into a cloud service for the first time:

1. Enter your user name and password in the log in window for your selected cloud service.
2. Click OK. The cloud services authentication window appears.
3. Click OK to consent that the PaperStream Connect application may use your account.

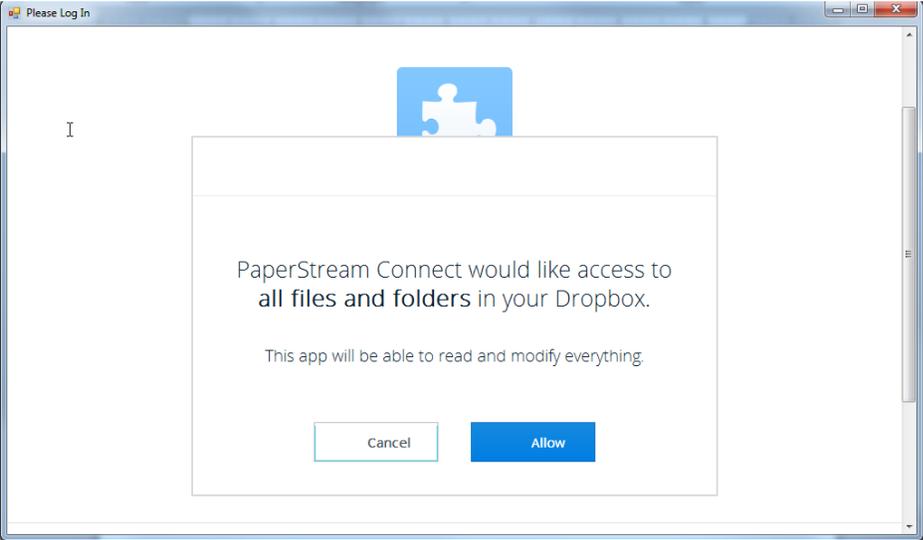
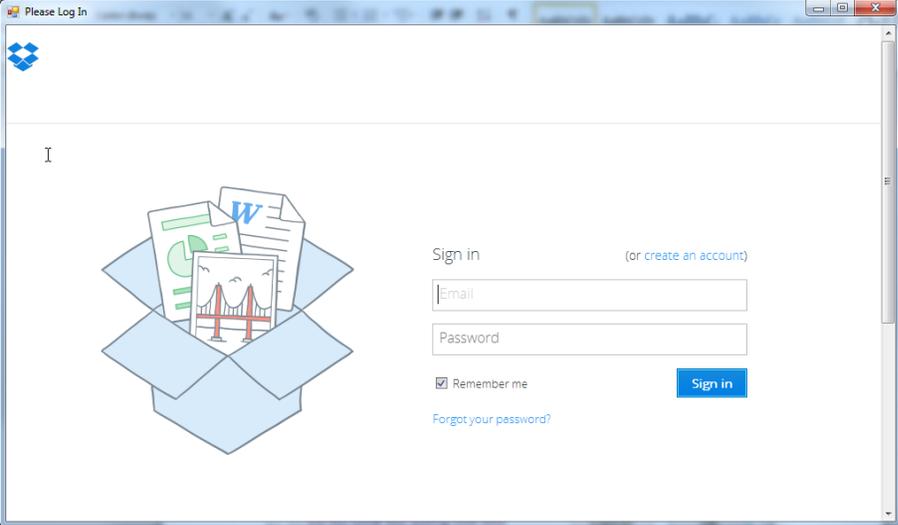
The user experience will be similar to logging into a cloud service account from an Internet web browser. When you complete the log in and consent, the Upload File To Cloud Service Storage window will appear.

# Cloud Service User Log in Window and Consent Messages

In this section, you can view the log in window and message indicators for the following cloud services: DropBox, OneDrive, Google Drive, and Box.

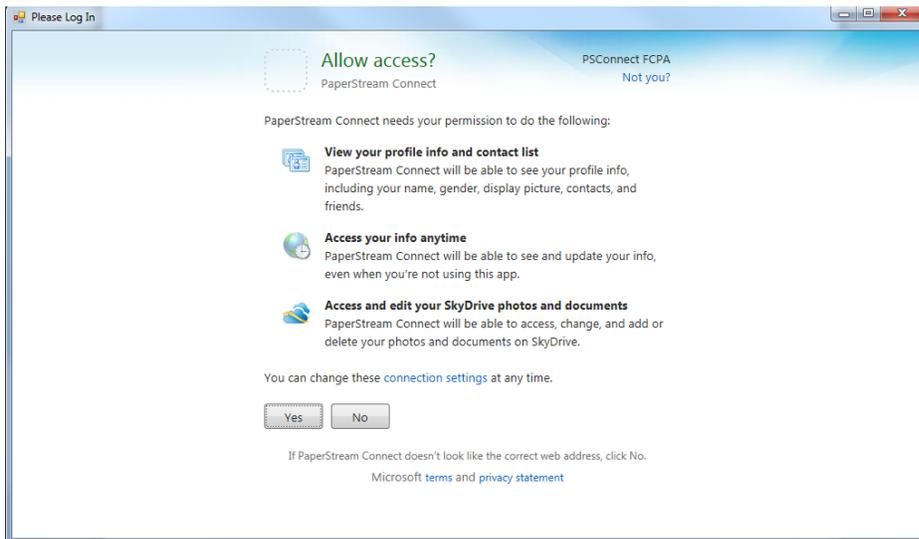
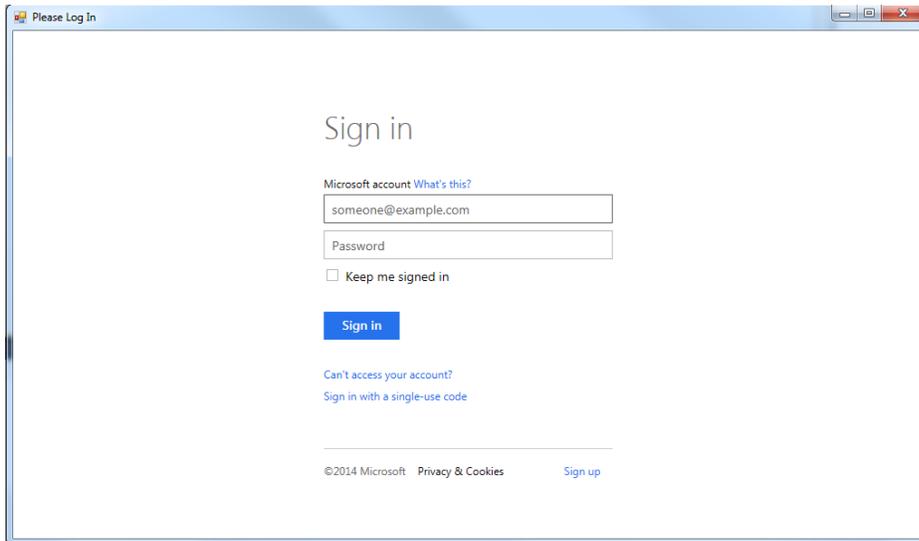
## Dropbox

The following two figures show the Dropbox log in window and the User Consent message.



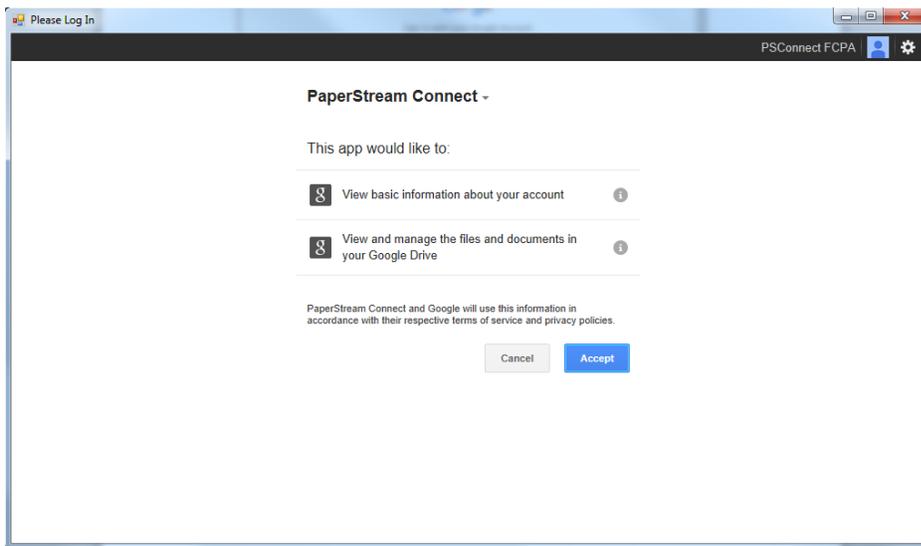
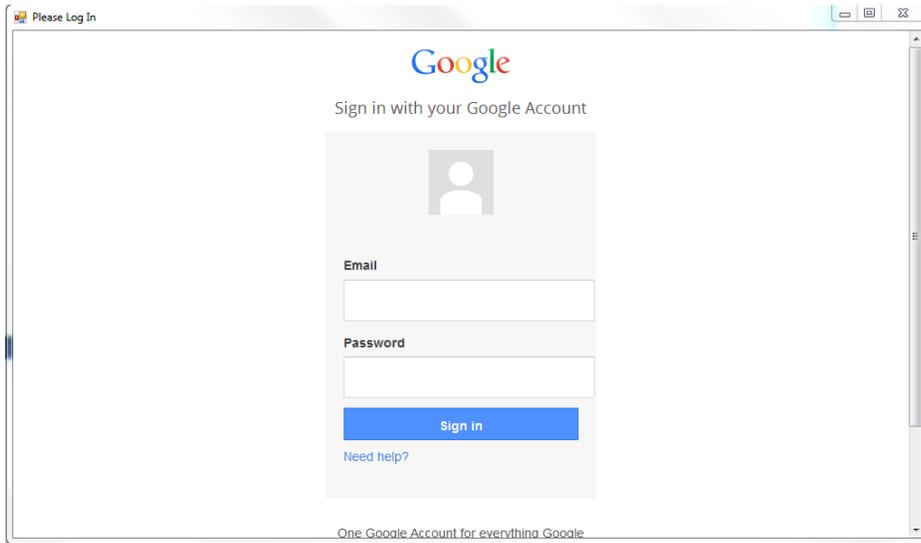
# OneDrive

The following two figures show the OneDrive log in window and the User Consent message.



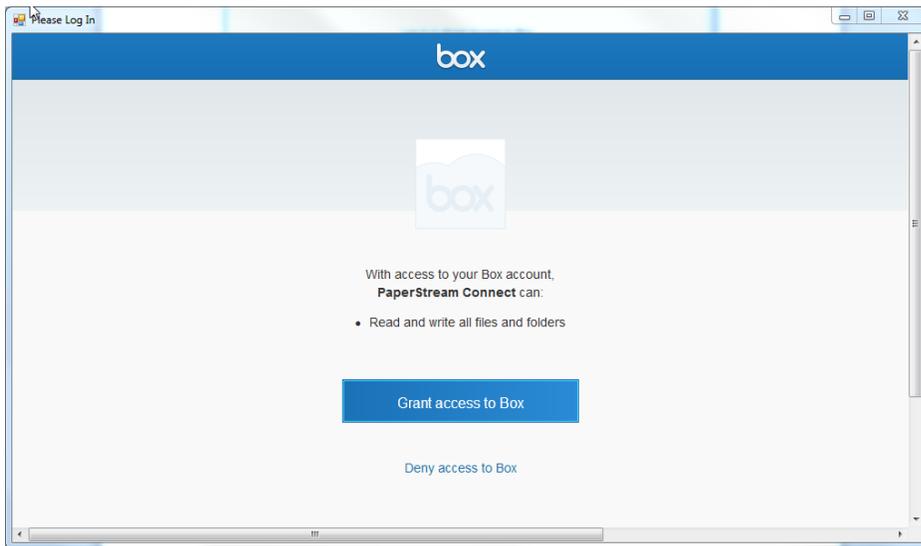
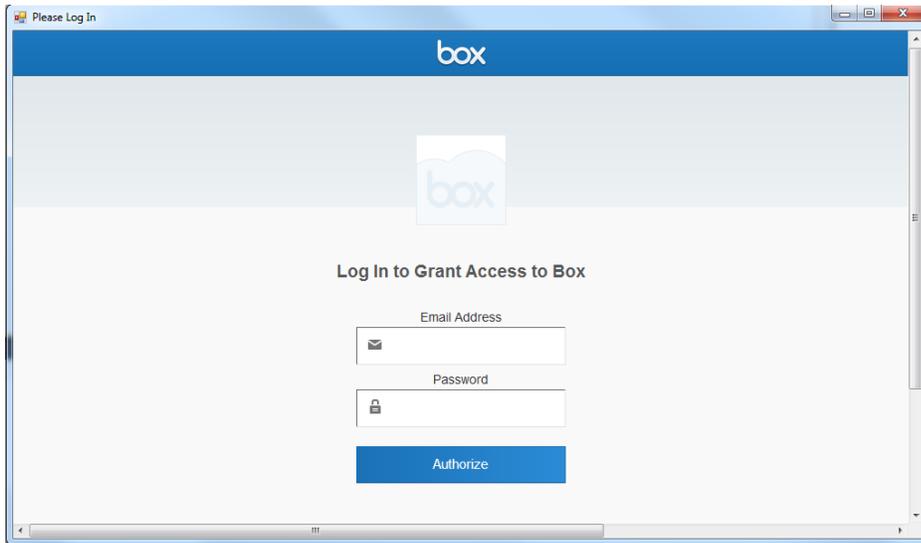
# Google Drive

The following two figures show the Google Drive log in window and the User Consent message.



# box

The following two figures show the box log in window and the User Consent message.



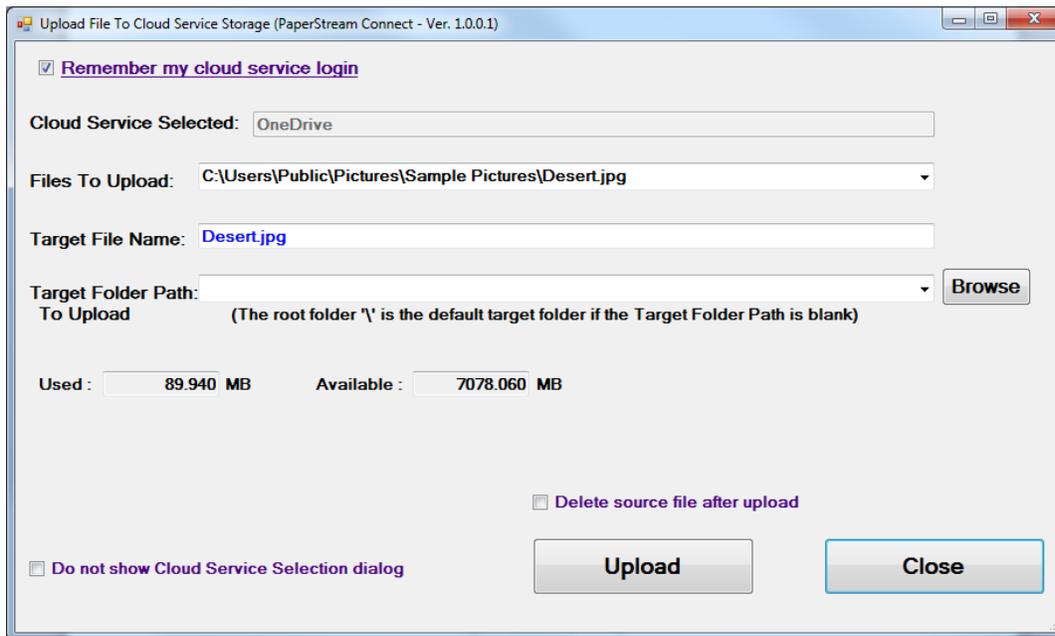
## Setting Up the Upload Files to Cloud Services Window

The Upload File To Cloud Service Storage window appears after the log in and consent process is complete.

To setup the Upload Files to Cloud Services:

1. Fill in the fields as required for your selected cloud service using the information in the table below as your guideline.
2. When you have finished, click Upload. The File Upload status window appears and provides you with the progress of the file upload.
3. Select **Keep the Cloud Service and Target Folder for Next Upload unless specified** checkbox if you want the application to remember the cloud service details for the next upload.
4. When the upload is finished, a success message appears.
5. Click OK to close the window.

| Field                                      | Description  |
|--|--|
| Remember my cloud service login            | Selecting this option indicates that PaperStream Connect will remember your log in and consent, and automatically log you into the cloud service.  |
| Cloud Service Selected                     | This field is stationary and uses the cloud service you selected in the Cloud Service Select window.   |
| Files to Upload                            | This field is read-only and uses the file folder containing the images that were scanned.  |
| Target File Name                           | The file names will be the same as the file names of the scanned images.   |
| Target Folder Path                         | Enter a target upload folder path on the cloud service or click Browse to select it from the cloud service folder structure. If no directory is selected or <b>Target Folder Path to Upload</b> is left blank, the files will upload to the <b>root</b> folder of the cloud storage. |
| Browse                                     | Click to browse the folder structure within the cloud service and select upload folder where you want to store your files. (See instruction below)   |
| Delete Source File After Upload            | Select to delete the uploaded file from your computer hard drive.  |
| Do not show Cloud Service Selection dialog | Select to toggle enable or disable of the Cloud Service Selection window.  |
| Upload                                     | Click to upload the file. If the file name already exists in cloud storage, a message window will appear.  |
| Close                                      | Closes the window.   |



## Logging into a Cloud Service after the First Time

After logging into a cloud service for the first time, the user will bypass the login window and consent messages. The PaperStream Connect application stores the log in process.

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# PaperStream Capture Release Script Configuration

To bypass the dialog windows aforementioned in this guide, you can set up a release script in PaperStream Capture. This section includes instructions to set up the command line parameters.

## How to Set Up Command Line Parameters

In PaperStream Capture, the scan and storage settings can be saved as a document profile before scanning a document.

Create a scan document profile as usual. The file format and the target location to output files are specified in the Release tab.

To set up release to cloud service using PaperStream Connect command line parameters:

1. In the **Upload to** section, select **Other Application**.
2. Click Settings. The Application Settings window appears.
3. In the **Application Path** field, do one of the following:
  - Enter the path to the PaperStream Connect application.
  - Click Browse to find the application location.
4. In the **Command Line Parameters** field, leave the default parameter “%f” and then enter the variable for the selected cloud service and the target folder path as follows.  
For example, the command line for Google Drive may be similar to the following:  
%f /g FP=\Documents\images\project1.
  - /d = DropBox
  - /g = Google Drive
  - /b = Box
  - /s = OneDrive
  - Target Folder path: FP=<Path>
5. Click OK when you have finished.