

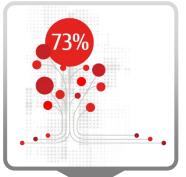
Digital is a reality















52% say their business will not exist in its current form in 5 years' time

Digital disruption: the new normal 9 in 10 say digital has already disrupted their sector with 98% saying the same of their own organisation

Taking action:
Thriving in a digital world
Three quarters (73%) say
technology lies at the
heart of an organisation's
ability to thrive

Business evolved: survival of the fittest Three quarters (71%) agree on the need to innovate faster in order to stay relevant

Better together: co-creating digital confidence

Two thirds (67%) say that partnering with technology experts is essential in the future

Conducted in September 2016 by Censuswide, surveying C-Suite executives within mid to large sized businesses across public sector, financial services, retail and manufacturing in nine countries: Australia, Finland, France, Germany, Italy, Spain, Sweden, UK and US

Digital means different things to different people







Digital transformation at 3 levels



Digital Project

 Apply digital to a function or a product and service

Digital Business

Apply digital to the heart of business

Digital Arenas

Co-create greater value with partners

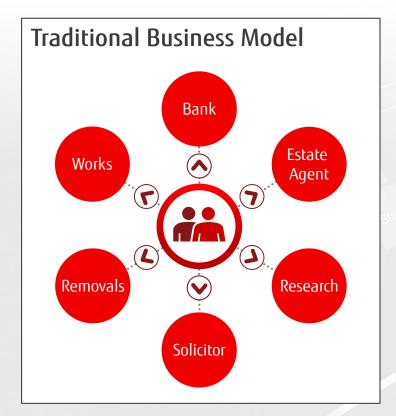




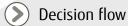


Processes re-imagined









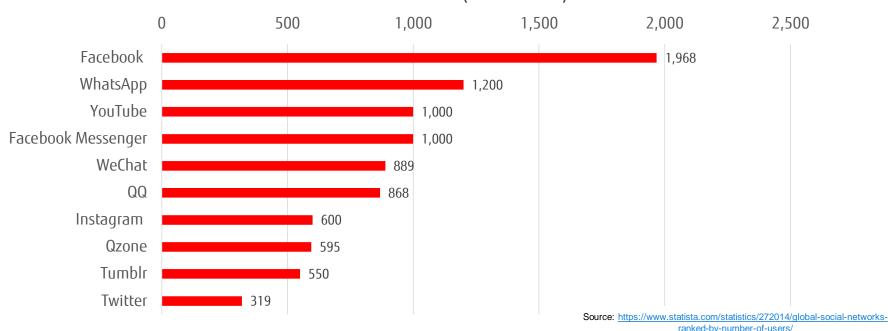


Volumes and Transactions





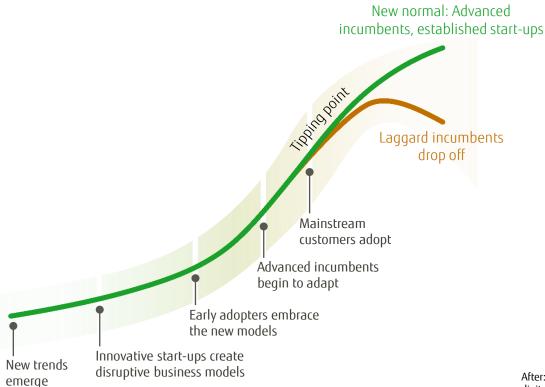
Most famous social network sites worldwide as of April 2017, ranked by number of active users (in millions)



■ Number of Active Users

Thriving in the digital world





After: Strategic principles for competing in the digital age. Martin Hirt and Paul Willmott

What drives impact in digital?



"Successful digital transformation comes not from implementing new technologies but from transforming your organisation to take advantage of the possibilities that new technologies provide.

Major digital transformation initiatives are centred on re-envisioning customer experience, operational processes and business models. Companies are changing how functions work, redefining how functions interact, and even evolving the boundaries of the firm."

© 2011 MIT Centre for Digital Business

Customer **Employees Business Process Impact** Data **Applications** Technology

Traditional Focus

Digital changes the perspective





"High Speed Salad...or is it?





How we have designed new interactions...





Providing Thought Leadership

- Created a vision supporting their business problem in transport, construction and 'technology in learning'
- Talked about what we're good at (outside of IT) – people development and talent management

Knowing the Customer

- Understanding key messages/themes to excite our customer – e.g. diversity in construction & transport industry
- Use techniques which we knew would resonate with them

Making the End State 'come to life'

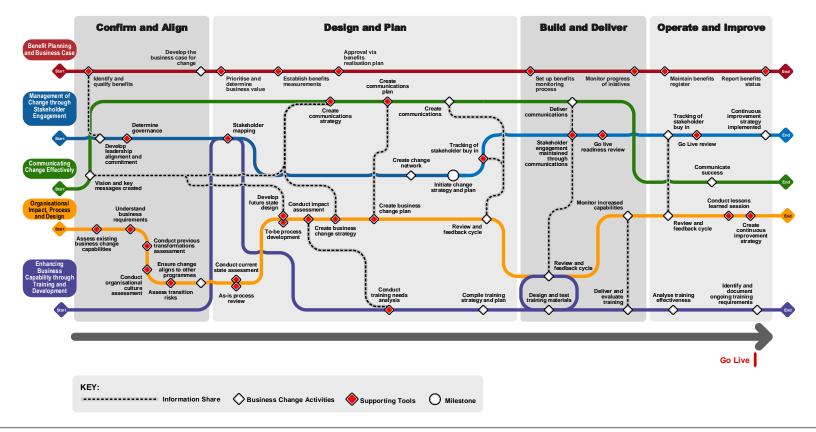
- Position people in to talk to the customer who were closer to the problem
- Created a video, using an iPhone and windows media player which wasn't perfect

Gaining Advocacy from Customers

- Ask our primary customer if we could have a joint conversation with the college together
- Knowledge sharing relevant and useful information

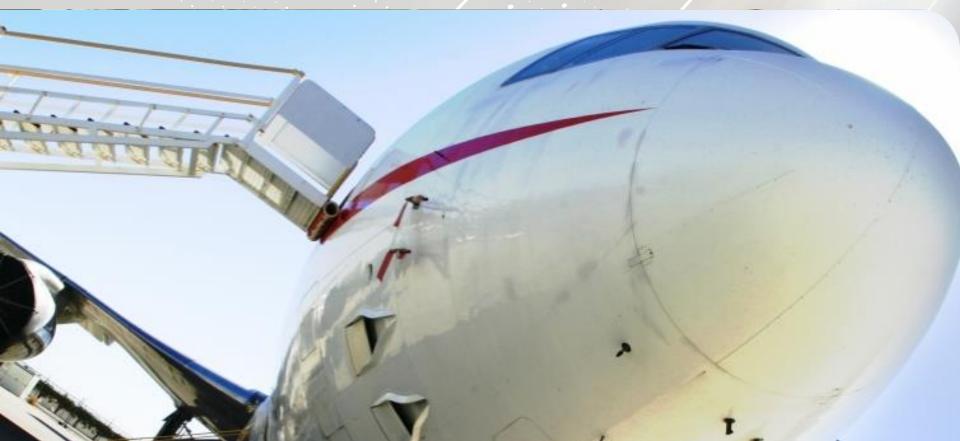
How we help build capabilities in our people...





"It is about people and not bags..."





Digital driving a new operating model



New Platforms ■ New partners (...and competitors!) New shorter value chains (disintermediation)

Customer Knowledge and Insight

Know your Processes

- Optimising old processes
- Enabling new processes
- Doing what was impossible

New Markets

- New sources of insight and innovation
- New products and services
- New geographies

Data

Digital Governance

Digital Skills

Data



"The revolution isn't coming—it's already under way. In the science of management, the revolution in big data analytics is starting to transform how companies organise, operate, manage talent, and create value."

McKinsey, "Straight talk about big data" 2016

Leadership



Security and Trust

Human Centric Innovation







■ Better Experience Y Decision Support





Quality of Life

Creative Work



Acquiring Knowledge and Skill





Sensors



\$ Smart Agriculture



A Smart Home



Smart Healthcare



Smart Cars



Smart City

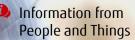


Smart Factory



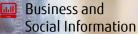
Robots

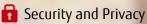


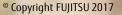






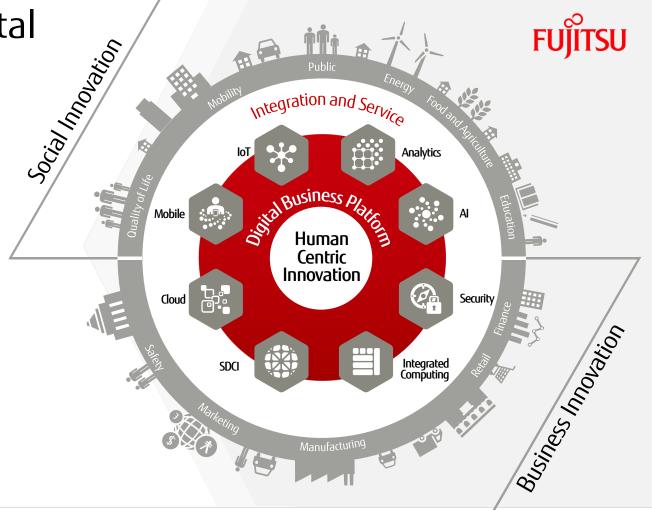






Fujitsu Vision Digital Transformation and Business

Portfolio of technologies and services, driving digital transformation



Digital provides different benefits







1. Mastering
Business
Innovation

Community: CEO, CxO, Business Directors

Identifying business opportunities and co-creating new services ways of working for business who want to exploit innovative services.



Community: CIO, CTO, COO

Driving business effectiveness and efficiency of current business processes, systems and infrastructure to remain competitive.



3. Mastering Enterprise Productivity



2. Mastering Customer Engagement Community: CDO, CMO Sales and Customer Service Directors

Developing a better understanding of customer behaviours and needs in order to delight, retain and grow the customer base.

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Community: Compliance Officer, CSO and HR Director

Maintaining compliance against legal and regulatory requirements and ensuring wellbeing of customers and employees.

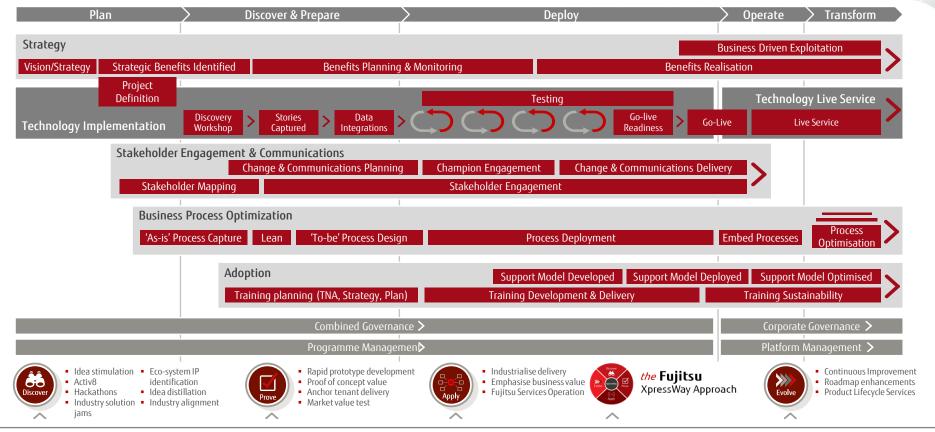


4. Mastering Compliance and Wellbeing

Enabling the business to change









shaping tomorrow with you