

3. FY2013 First-Quarter Consolidated Statements of Cash Flows

		Yen (Millions)	
		1Q FY2012	1Q FY2013
		(4/1/12~6/30/12)	(4/1/13~6/30/13)
1. Cash flows from operating activities:			
	Income (loss) before income taxes and minority interests	Y (26,631)	(18,735)
	Depreciation and amortization	44,193	42,063
	Amortization of goodwill	3,763	2,491
	Increase (decrease) in provisions	(10,951)	(10,721)
	Retirement benefit expenses, net of contribution	1,463	4,310
	Interest and dividend income	(1,703)	(2,473)
	Interest charges	1,854	1,599
	Equity in earnings of affiliates, net	(1,833)	(966)
	Loss on disposal of non-current assets	780	426
	(Increase) decrease in receivables, trade	185,799	186,424
	(Increase) decrease in inventories	(50,615)	(48,589)
	Increase (decrease) in payables, trade	(100,843)	(84,703)
	Other, net	(41,277)	(29,345)
	Cash generated from operations	3,999	41,781
	Interest and dividends received	2,023	3,096
	Interest paid	(1,646)	(1,683)
	Income taxes paid	(14,401)	(22,011)
	Net cash provided by (used in) operating activities	(10,025)	21,183
2. Cash flows from investing activities:			
	Purchases of property, plant and equipment	(21,658)	(21,857)
	Proceeds from sales of property, plant and equipment	585	2,465
	Purchases of intangible assets	(12,581)	(13,666)
	Purchases of investment securities	(1,967)	(4,061)
	Proceeds from sales of investment securities	63	7,440
	Other, net	1,191	11,135
	Net cash used in investing activities	(34,367)	(18,544)
	1+2 [Free Cash Flow]	(44,392)	2,639
3. Cash flows from financing activities:			
	Increase (decrease) in short-term borrowings	165,759	(17,995)
	Proceeds from long-term debt	11,500	140,042
	Repayment of long-term debt	(15,329)	(25,703)
	Proceeds from issuance of bonds	1,914	-
	Proceeds from sales of treasury stock	2	-
	Purchase of treasury stock	(10)	(14)
	Dividends paid	(11,555)	(1,528)
	Other, net	(4,844)	(4,226)
	Net cash provided by (used in) financing activities	147,437	90,576
	4. Effect of exchange rate changes on cash and cash equivalents	(3,973)	10,002
	5. Net increase (decrease) in cash and cash equivalents	99,072	103,217
	6. Cash and cash equivalents at beginning of period	266,698	284,548
	7. Cash and cash equivalents of newly consolidated subsidiaries	528	-
	8. Cash and cash equivalents resulting from exclusion of subsidiaries	-	(532)
	9. Cash and cash equivalents at end of period	Y 366,298	387,233