## 2. FY2013 Full-Year Consolidated Income Statements and Consolidated Statements of Comprehensive Income

[Consolidated Income Statements]

Net sales         FY 2012 (AI)1/3-3(1/14)         FY 2013 (AI/12-33/1/3)         (AI/12-33/1/3)         (AI/13-3(1/14)         AI/13-3(1/14)         AI/13-3(1/14)				Yen (Ma	Yen (Millions)		
Net sales         Y         4,381,728         4,762,445           Cost of sales         3,177,962         3,493,246           Gross profit         1,203,766         1,269,199           Selling, general and administrative expenses         1,115,494         1,126,632           Operating income         88,272         142,567           Other income:           Interest income         2,247         1,986           Dividend income         2,267         3,266           Equity in earnings of affiliates, net         6,705         6,546           Gain on sales of investment securities         -         1         6,847           Gain on sales of property,         8,299         4,101         6,847           Gain on sales of property,         1         99         -           plant and equipment and intangible assets         -         2         4,726           Gain on negative goodwill         19,374         7,038         6,553           Loss on disposal of         7,286         6,553           Loss on disposal of         1,981         3,581           Environmental expenses         1,981         3,581           Environmental expenses         1,981         3,581		_	F	72012	F	FY2013	
Cost of sales         3,177,962         3,493,246           Gross profit         1,203,766         1,209,199           Selling, general and administrative expenses         1,115,494         1,126,632           Operating income         88,272         142,567           Other income:           Interest income         2,247         1,998           Dividend income         2,247         3,266           Equity in carnings of affiliates, net         6,705         6,546           Gain on forcing exchange, net         8,299         4,101           Gain on sales of property,         2         4         6,847           Gain on sales of property,         199         -         4         6,847           Gain on negative goodwill         199         -         -         4,726         6,548           Gain on negative goodwill         199         -         -         -         4,726         6,549           Gain on negative goodwill         199         -         -         -         4,726         6,542           Gain on negative goodwill         199         -         -         -         4,726         6,553           Interest charges         7,286         6,553         - </th <th></th> <th></th> <th>(4/1/12</th> <th>2~3/31/13)</th> <th>(4/1/1</th> <th>13~3/31/14)</th>			(4/1/12	2~3/31/13)	(4/1/1	13~3/31/14)	
Gross profit         1,203,766         1,269,199           Selling, general and administrative expenses         1,115,494         1,126,632           Operating income         88,272         142,567           Other income:	Net sales	Y		4,381,728		4,762,445	
Selling, general and administrative expenses         1,115,494         1,126,632           Operating income         88,272         142,567           Other income:           Interest income         2,247         1,998           Dividend income         2,267         3,266           Equity in earnings of affiliates, net         6,705         6,546           Gain on foreign exchange, net         8,299         4,101           Gain on sales of property,         1193         2           plant and equipment and intangible assets         199         2           Gain on negative goodwill         199         2           Others         10,374         7,038           Total other income         30,091         34,522           Other expenses:         1         7,286         6,553           Interest charges         7,286         6,553           Loss on disposal of         7,286         6,553           plant and equipment and intangible assets         1,981         3,581           Environmental expenses         13         16,221           Loss on reversal of foreign currency translation adjustments         2         4         2,683           Impairment loss         *5         34,285	Cost of sales			3,177,962			
Other income:         Interest income         2,247         1,998           Dividend income         2,267         3,266           Equity in earnings of affiliates, net         6,705         6,546           Gain on foreign exchange, net         8,299         4,101           Gain on sales of investment securities         -         *1         6,847           Gain on sales of property,         199         -         4,726           Gain on negative goodwill         199         -         -           Others         10,374         7,038           Total other income         30,091         34,522           Other expenses:         10,374         7,038           Loss on disposal of         7,286         6,553           Loss on disposal of         1,981         3,581           Environmental expenses         1,981         3,581           Environmental expenses         13         2,683           Restructuring charges         *3         116,221         *3         31,176           Loss on reversal of foreign currency translation adjustments         -         *4         21,651           Impairment loss         *5         34,285         *5         6,482           Loss on changes in retirement b	Gross profit			1,203,766		1,269,199	
Other income:         Interest income         2,247         1,998           Dividend income         2,267         3,266           Equity in earnings of affiliates, net         6,705         6,546           Gain on foreign exchange, net         8,299         4,101           Gain on sales of investment securities         - *1         6,847           Gain on sales of property,         199         - *2         4,726           Gain on negative goodwill         199         - *2         4,726           Gain on negative goodwill         199         - *7,038         7,038           Total other income         30,091         34,522           Other expenses:           Interest charges         7,286         6,553           Loss on disposal of         5         7,286         6,553           Environmental expenses         1,981         3,581           Environmental expenses         13         2,683           Restructuring charges         *3         116,221         *3         31,766           Loss on reversal of foreign currency translation adjustments         - *4         21,651           Impairment loss         *5         34,285         *5         6,482           Loss on changes in retirement be	Selling, general and administrative expenses			1,115,494		1,126,632	
Interest income         2,247         1,998           Dividend income         2,267         3,266           Equity in earnings of affiliates, net         6,705         6,546           Gain on foreign exchange, net         8,299         4,101           Gain on sales of investment securities         - *1         6,847           Gain on sales of property,         plant and equipment and intangible assets         - *2         4,726           Gain on negative goodwill         19         - *2         4,726           Gain on negative goodwill         19,374         7,038           Total other income         30,091         34,522           Others           Interest charges         7,286         6,553           Loss on disposal of         7,286         6,553           Plant and equipment and intangible assets         1,981         3,581           Environmental expenses         13         2,683           Restructuring charges         *3         116,221         *3         31,716           Loss on reversal of foreign currency translation adjustments         *5         34,285         *5         6,482           Loss on changes in retirement benefit plan         245         -         -         *4         21,651		_		88,272		142,567	
Dividend income         2,267         3,266           Equity in earnings of affiliates, net         6,705         6,546           Gain on foreign exchange, net         8,299         4,101           Gain on sales of investment securities         - *1         6,847           Gain on sales of property,         - *2         4,726           Gain on negative goodwill         10,374         7,038           Others         10,374         7,038           Total other income         30,091         34,522           Other expenses:           Interest charges         7,286         6,553           Loss on disposal of         7,286         6,553           Environmental expenses         1,981         3,581           Environmental expenses         13         2,683           Restructuring charges         *3         116,221         *3         31,176           Loss on reversal of foreign currency translation adjustments         *5         34,285         *5         6,482           Loss on changes in retirement benefit plan         245         -         -         4         21,651           Others         Total other expenses         170,482         84,155         1,029           Total other expenses	Other income:						
Dividend income         2,267         3,266           Equity in earnings of affiliates, net         6,705         6,546           Gain on foreign exchange, net         8,299         4,101           Gain on sales of investment securities         - *1         6,847           Gain on sales of property,         - *2         4,726           Gain on negative goodwill         10,374         7.038           Others         10,374         7.038           Total other income         30,091         34,522           Other expenses:           Interest charges         7,286         6,553           Loss on disposal of         7,286         6,553           Environmental expenses         1,981         3,581           Environmental expenses         13         2,683           Restructuring charges         *3         116,221         *3         31,176           Loss on reversal of foreign currency translation adjustments         *5         34,285         *5         6,482           Loss on changes in retirement benefit plan         245         -         -         4         21,651           Others         Total other expenses         170,482         84,155         34,152           Income (loss) before inco	Interest income			2,247		1,998	
Equity in earnings of affiliates, net         6,705         6,546           Gain on foreign exchange, net         8,299         4,101           Gain on sales of investment securities         - *1         6,847           Gain on sales of property, plant and equipment and intangible assets         - *2         4,726           Gain on negative goodwill         199         - 7038           Others         10,374         7,038           Total other income         30,091         34,522           Other expenses:           Interest charges         7,286         6,553           Loss on disposal of plant and equipment and intangible assets         1,981         3,581           Environmental expenses         13         2,683           Restructuring charges         *3         116,221         *3         31,176           Loss on reversal of foreign currency translation adjustments         *5         34,285         *5         6,482           Loss on changes in retirement benefit plan         245         -         *4         21,651           Impairment loss         *5         34,285         *5         6,482           Loss on changes in retirement benefit plan         245         -         -         *4         21,651           <	Dividend income						
Gain on foreign exchange, net         8,299         4,101           Gain on sales of investment securities         - *1         6,847           Gain on sales of property, plant and equipment and intangible assets         - *2         4,726           Gain on negative goodwill         199         - *0           Others         10,374         7,038           Total other income         30,091         34,522           Other expenses:           Interest charges         7,286         6,553           Loss on disposal of plant and equipment and intangible assets         1,981         3,581           Environmental expenses         13         2,683           Restructuring charges         *3         116,221         *3         31,176           Loss on reversal of foreign currency translation adjustments         *5         34,285         *5         6,482           Loss on changes in retirement benefit plan         245         -         -         4         21,651           Income (loss) before income taxes and minority interests         (52,119)         92,934           Income taxes         25,119         92,934           Income (loss) before minority interests         31,726         35,040           Deferred         (7,466)         2,021 </td <td>Equity in earnings of affiliates, net</td> <td></td> <td></td> <td></td> <td></td> <td></td>	Equity in earnings of affiliates, net						
Gain on sales of investment securities         -         *1         6,847           Gain on sales of property, plant and equipment and intangible assets         -         *2         4,726           Gain on negative goodwill         199         -           Others         10,374         7,038           Total other income         30,091         34,522           Other expenses:           Interest charges         7,286         6,553           Loss on disposal of plant and equipment and intangible assets         1,981         3,581           Environmental expenses         13         2,683           Restructuring charges         *3         116,221         *3         31,176           Loss on reversal of foreign currency translation adjustments         -         *4         21,651           Impairment loss         *5         34,285         *5         6,482           Loss on reversal of foreign currency translation adjustments         -         *4         21,651           Others         10,451         12,029           Total other expenses         170,482         84,155           Income (loss) before income taxes and minority interests         (52,119)         92,934           Income (loss) before minority interests         7,26				8,299			
plant and equipment and intangible assets         -         *2         4,726           Gain on negative goodwill         199         -           Others         10,374         7,038           Total other income         30,091         34,522           Other expenses:           Interest charges         7,286         6,553           Loss on disposal of plant and equipment and intangible assets         1,981         3,581           Environmental expenses         13         2,683           Restructuring charges         *3         116,221         *3         31,776           Loss on reversal of foreign currency translation adjustments         -         *4         21,651           Impairment loss         *5         34,285         *5         6,482           Loss on changes in retirement benefit plan         245         -         -           Others         10,451         12,029           Total other expenses         (52,119)         92,934           Income (loss) before income taxes and minority interests         (52,119)         92,934           Income taxes         (7,466)         2,021           Total income taxes         24,260         37,061           Income (loss) before minority	· · · · · · · · · · · · · · · · · · ·			-	*1		
plant and equipment and intangible assets         -         *2         4,726           Gain on negative goodwill         199         -           Others         10,374         7,038           Total other income         30,091         34,522           Other expenses:           Interest charges         7,286         6,553           Loss on disposal of plant and equipment and intangible assets         1,981         3,581           Environmental expenses         13         2,683           Restructuring charges         *3         116,221         *3         31,776           Loss on reversal of foreign currency translation adjustments         -         *4         21,651           Impairment loss         *5         34,285         *5         6,482           Loss on changes in retirement benefit plan         245         -         -           Others         10,451         12,029           Total other expenses         (52,119)         92,934           Income (loss) before income taxes and minority interests         (52,119)         92,934           Income taxes         (7,466)         2,021           Total income taxes         24,260         37,061           Income (loss) before minority	Gain on sales of property,					,	
Gain on negative goodwill         199         -           Others         10,374         7,038           Total other income         30,091         34,522           Other expenses:           Interest charges         7,286         6,553           Loss on disposal of plant and equipment and intangible assets         1,981         3,581           Environmental expenses         13         2,683           Restructuring charges         *3         116,221         *3         31,176           Loss on reversal of foreign currency translation adjustments         -         *4         21,651           Impairment loss         *5         34,285         *5         6,482           Loss on changes in retirement benefit plan         245         -         *4         21,651           Income (loss) before income taxes and minority interests         10,451         12,029           Total other expenses         170,482         84,155           Income (loss) before income taxes and minority interests         (52,119)         92,934           Income (loss) before minority interests         31,726         35,040           Deferred         (7,466)         2,021           Income (loss) before minority interests         3,540 <th< td=""><td></td><td></td><td></td><td>-</td><td>*2</td><td>4,726</td></th<>				-	*2	4,726	
Other spenses:         10,374         7,038           Interest charges         7,286         6,553           Loss on disposal of plant and equipment and intangible assets         1,981         3,581           Environmental expenses         13         2,683           Restructuring charges         *3         116,221         *3         31,176           Loss on reversal of foreign currency translation adjustments         -         *4         21,651           Impairment loss         *5         34,285         *5         6,482           Loss on changes in retirement benefit plan         245         -         -           Others         10,451         12,029           Total other expenses         170,482         84,155           Income (loss) before income taxes and minority interests         (52,119)         92,934           Income taxes:         -         2,021           Total income taxes         24,260         37,061           Income (loss) before minority interests         (76,379)         55,873           Minority interests in income of consolidated subsidiaries         3,540         7,263				199		· -	
Other expenses:           Interest charges         7,286         6,553           Loss on disposal of plant and equipment and intangible assets         1,981         3,581           Environmental expenses         13         2,683           Restructuring charges         *3         116,221         *3         31,176           Loss on reversal of foreign currency translation adjustments         -         *4         21,651           Impairment loss         *5         34,285         *5         6,482           Loss on changes in retirement benefit plan         245         -         -           Others         10,451         12,029           Total other expenses         170,482         84,155           Income (loss) before income taxes and minority interests         (52,119)         92,934           Income taxes:         Current         31,726         35,040           Deferred         (7,466)         2,021           Total income taxes         24,260         37,061           Income (loss) before minority interests         (76,379)         55,873           Minority interests in income of consolidated subsidiaries         3,540         7,263	Others			10,374		7,038	
Interest charges	Total other income	_		30,091		34,522	
Interest charges	Other expenses:						
Loss on disposal of   plant and equipment and intangible assets   1,981   3,581     Environmental expenses   13   2,683     Restructuring charges   *3   116,221   *3   31,176     Loss on reversal of foreign currency translation adjustments   - *4   21,651     Impairment loss   *5   34,285   *5   6,482     Loss on changes in retirement benefit plan   245       Others   10,451   12,029     Total other expenses   170,482   84,155     Income (loss) before income taxes and minority interests   (52,119)   92,934     Income taxes:   Current   31,726   35,040     Deferred   (7,466)   2,021     Total income taxes   24,260   37,061     Income (loss) before minority interests   (76,379)   55,873     Minority interests in income of consolidated subsidiaries   3,540   7,263				7.286		6,553	
Plant and equipment and intangible assets   1,981   3,581     Environmental expenses   13   2,683     Restructuring charges   *3   116,221   *3   31,176     Loss on reversal of foreign currency translation adjustments   - *4   21,651     Impairment loss   *5   34,285   *5   6,482     Loss on changes in retirement benefit plan   245       Others   10,451   12,029     Total other expenses   170,482   84,155     Income (loss) before income taxes and minority interests   (52,119)   92,934     Income taxes:   Current   31,726   35,040     Deferred   (7,466)   2,021     Total income taxes   24,260   37,061     Income (loss) before minority interests   (76,379)   55,873     Minority interests in income of consolidated subsidiaries   3,540   7,263	•			7,200		3,222	
Environmental expenses         13         2,683           Restructuring charges         *3         116,221         *3         31,176           Loss on reversal of foreign currency translation adjustments         -         *4         21,651           Impairment loss         *5         34,285         *5         6,482           Loss on changes in retirement benefit plan         245         -         -           Others         10,451         12,029           Total other expenses         170,482         84,155           Income (loss) before income taxes and minority interests         (52,119)         92,934           Income taxes:         Current         31,726         35,040           Deferred         (7,466)         2,021           Total income taxes         24,260         37,061           Income (loss) before minority interests         (76,379)         55,873           Minority interests in income of consolidated subsidiaries         3,540         7,263	<del>-</del>			1.981		3,581	
Restructuring charges							
Loss on reversal of foreign currency translation adjustments   -	•		*3	116.221	*3		
Impairment loss				,	*4		
Loss on changes in retirement benefit plan         245         -           Others         10,451         12,029           Total other expenses         170,482         84,155           Income (loss) before income taxes and minority interests         (52,119)         92,934           Income taxes:         2         31,726         35,040           Deferred         (7,466)         2,021           Total income taxes         24,260         37,061           Income (loss) before minority interests         (76,379)         55,873           Minority interests in income of consolidated subsidiaries         3,540         7,263			*5	34,285	*5		
Others         10,451         12,029           Total other expenses         170,482         84,155           Income (loss) before income taxes and minority interests         (52,119)         92,934           Income taxes:         2         31,726         35,040           Deferred         (7,466)         2,021           Total income taxes         24,260         37,061           Income (loss) before minority interests         (76,379)         55,873           Minority interests in income of consolidated subsidiaries         3,540         7,263	•					-	
Total other expenses         170,482         84,155           Income (loss) before income taxes and minority interests         (52,119)         92,934           Income taxes:         202,021         31,726         35,040           Deferred         (7,466)         2,021           Total income taxes         24,260         37,061           Income (loss) before minority interests         (76,379)         55,873           Minority interests in income of consolidated subsidiaries         3,540         7,263						12.029	
Current         31,726         35,040           Deferred         (7,466)         2,021           Total income taxes         24,260         37,061           Income (loss) before minority interests         (76,379)         55,873           Minority interests in income of consolidated subsidiaries         3,540         7,263		_					
Current       31,726       35,040         Deferred       (7,466)       2,021         Total income taxes       24,260       37,061         Income (loss) before minority interests       (76,379)       55,873         Minority interests in income of consolidated subsidiaries       3,540       7,263	Income (loss) before income taxes and minority interests	_		(52,119)		92,934	
Deferred         (7,466)         2,021           Total income taxes         24,260         37,061           Income (loss) before minority interests         (76,379)         55,873           Minority interests in income of consolidated subsidiaries         3,540         7,263	Income taxes:						
Deferred         (7,466)         2,021           Total income taxes         24,260         37,061           Income (loss) before minority interests         (76,379)         55,873           Minority interests in income of consolidated subsidiaries         3,540         7,263				31,726		35,040	
Total income taxes24,26037,061Income (loss) before minority interests(76,379)55,873Minority interests in income of consolidated subsidiaries3,5407,263						,	
Income (loss) before minority interests(76,379)55,873Minority interests in income of consolidated subsidiaries3,5407,263	Total income taxes	_		24,260		37,061	
	Income (loss) before minority interests	_					
Net income (loss) Y (79,919) 48,610	Minority interests in income of consolidated subsidiaries			3,540		7,263	
	Net income (loss)	Y		(79,919)		48,610	

<sup>\*</sup> Please refer to page 56 "Presentation of Consolidated Income Statements"

## [Consolidated Statements of Comprehensive Income]

o		Yen (Millions)			
		FY2012	FY2013		
	(4/	1/12~3/31/13)	(4/1/13~3/31/14)		
Income (loss) before minority interests	Y	(76,379)	55,873		
Other comprehensive income:					
Unrealized gain and loss on securities, net of taxes		11,545	10,810		
Deferred gains or losses on hedges, net of taxes		27	(55)		
Foreign currency translation adjustments		22,216	60,054		
Remeasurements of defined benefit plans, net of taxes		(40,010)	(25,088)		
Share of other comprehensive income of affiliates					
accounted for using the equity method		1,985	3,313		
Total other comprehensive income		(4,237)	49,034		
Comprehensive income:	Y	(80,616)	104,907		
Attributable to:					
Owners of the parent		(86,694)	95,912		
Minority interests	Y	6,078	8,995		