

2. Miscellaneous Forecasts for FY 2009

a. R&D Expenses

	Yen (Billions)			Yen (Billions)
	FY 2009 (Forecast)			FY 2008
	Previous*	Current**	Change	(Actual)
	245.0	245.0	-	249.9
As % of sales	5.1%	5.1%	-	5.3%

b. Capital Expenditures, Depreciation

		Yen (Billions)			Yen (Billions)
		FY 2009 (Forecast)			FY 2008
		Previous*	Current**	Change	(Actual)
Capital Expenditures					
Technology Solutions	Y	100.0	100.0	-	87.7
Ubiquitous Product Solutions		10.0	10.0	-	18.7
Device Solutions		35.0	35.0	-	39.6
[Semiconductors]					
Corporate					
and others		15.0	15.0	-	21.5
Total		<u>160.0</u>	<u>160.0</u>	-	<u>167.6</u>
Depreciation	Y	180.0	180.0	-	223.9

c. Cash Flows

		Yen (Billions)			Yen (Billions)
		FY 2009 (Forecast)			FY 2008
		Previous*	Current**	Change	(Actual)
(A) Cash flows from operating activities	Y	200.0	210.0	+10.0	248.0
[Net income]		[20.0]	[25.0]	+5.0	[(112.3)]
[Depreciation & amortization]		[270.0]	[270.0]	-	[298.4]
[Others]		[(90.0)]	[(85.0)]	+5.0	[62.0]
(B) Cash flows from investing activities		<u>(140.0)</u>	<u>(140.0)</u>	-	<u>(224.6)</u>
(C) Free cash flow (A)+(B)		60.0	70.0	+10.0	23.4
(D) Cash flows from financing activities		<u>(160.0)</u>	<u>(180.0)</u>	-20.0	<u>(47.8)</u>
(E) Total (C)+(D)	Y	<u>(100.0)</u>	<u>(110.0)</u>	-10.0	<u>(24.4)</u>

Notes:

* Previous forecast as of April 30, 2009.

** Current forecast as of July 30, 2009.

d. Exchange Rates

	FY 2009 (Forecast)		Change	FY 2008
	Previous*	Current**		(Actual)
Average rates for	\$1= 95yen	\$1= 95 yen	-	\$1= 101yen
	€1=125yen	€1=125 yen	-	€1=144yen
	£1=140yen	£1=140 yen	-	£1=174yen

Reference information : A 1 yen fluctuation (depreciation/appreciation) is expected to have the following effect on operating income in FY 2009.

US Dollar	: Increase/decrease by approximately 0.6 billion yen
Euro	: Increase/decrease by approximately 0.2 billion yen
Pound	: Increase/decrease by approximately 0.1 billion yen

e. Employees

	(Thousands)		Change
	2009 March 31	2009 June 30	
Japan	107	111	4
Overseas	59	75	16
Total	166	186	20

f. PC Shipments***

(Million Units)			(Million Units)
FY 2009 (Forecast)			FY 2008
Previous*	Current**	Change	(Actual)
6.50	6.50	-	7.36

g. Mobile Phone Shipments

(Million Units)		Change	(Million Units)
FY 2009 (Forecast)			FY 2008
Previous*	Current**		(Actual)
4.60	4.60	-	4.60

h. HDD Production

(Million Units)		Change	(Million Units)
FY 2009 1Q			FY 2008
Previous*	(Actual)		(Actual)
5.70	5.62	-0.08	33.46

Note:

* Previous forecast as of April 30, 2009.

** Current forecast as of July 30, 2009.

*** The figures for fiscal 2008 include shipments of Fujitsu Technology Solutions (Holding) B.V. (previously Fujitsu Siemens Computers (Holding) B.V.; company name changed upon conversion into a wholly owned subsidiary on April 1, 2009).