

11. Nine-Month Consolidated Statements of Cash Flows
(For nine months ended December 31)

	Yen (millions)		
	2006	2005	Change
	(4/1/06~12/31/06)	(4/1/05~12/31/05)	(Million Yen)
1. Cash flows from operating activities:			
Income before income taxes			
and minority interests	Y 49,353	24,821	+24,532
Depreciation and amortization	195,098	175,061	+20,037
Increase (decrease) in provisions	(14,468)	(12,188)	-2,280
Equity in earnings of affiliates, net	(1,661)	4,260	-5,921
Disposal of property, plant			
and equipment	8,198	13,536	-5,338
(Increase) decrease in receivables, trade	43,136	124,395	-81,259
(Increase) decrease in inventories	(81,849)	(70,903)	-10,946
Increase (decrease) in payables, trade	(53,121)	(60,275)	+7,154
Other, net	(40,395)	(49,079)	+8,684
Net cash provided by (used in)			
operating activities	<u>104,291</u>	<u>149,628</u>	<u>-45,337</u>
2. Cash flows from investing activities:			
Purchase of property, plant and			
equipment	(194,606)	(167,432)	-27,174
(Increase) decrease in investments	30,643	(24,672)	+55,315
Other, net	(7,992)	49,241	-57,233
Net cash provided by (used in)			
investing activities	<u>(171,955)</u>	<u>(142,863)</u>	<u>-29,092</u>
1+2 [Free Cash Flow]	<u>(67,664)</u>	<u>6,765</u>	<u>-74,429</u>
3. Cash flows from financing activities:			
Increase (decrease) in bonds, notes,			
short-term borrowings and long-term debt	(76,587)	(51,994)	-24,593
Dividends paid	(16,572)	(12,408)	-4,164
Other, net	(21,599)	(23,752)	+2,153
Net cash provided by (used in)			
financing activities	<u>(114,758)</u>	<u>(88,154)</u>	<u>-26,604</u>
4. Effect of exchange rate changes			
 on cash and cash equivalents	<u>4,281</u>	<u>2,366</u>	<u>+1,915</u>
5. Net increase (decrease) in cash			
 and cash equivalents	<u>(178,141)</u>	<u>(79,023)</u>	<u>-99,118</u>
6. Cash and cash equivalents			
 at beginning of period	<u>420,894</u>	<u>454,516</u>	<u>-33,622</u>
7. Cash and cash equivalents of			
 deconsolidated subsidiaries	<u>658</u>	<u>-</u>	<u>+658</u>
8. Cash and cash equivalents			
 at end of period	Y <u>243,411</u>	<u>375,493</u>	<u>-132,082</u>