

Emerging technologies optimize ways of working

Robotics



Service robotics market to reach >\$19bn by 2020¹

3D printing

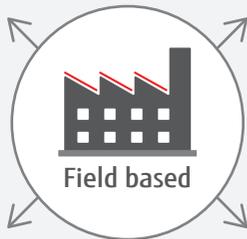


Airbus' A350 XWB jet has >1,000 3D-printed parts²

Wearables



Wearables help create vast connected ecosystems



Augmented reality



Augmented reality delivers tailored information to workers

Cognitive computing



Cognitive computing market worth \$13.7bn by 2020³

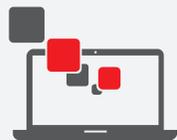
Releasing applications from desktop



Virtual reality

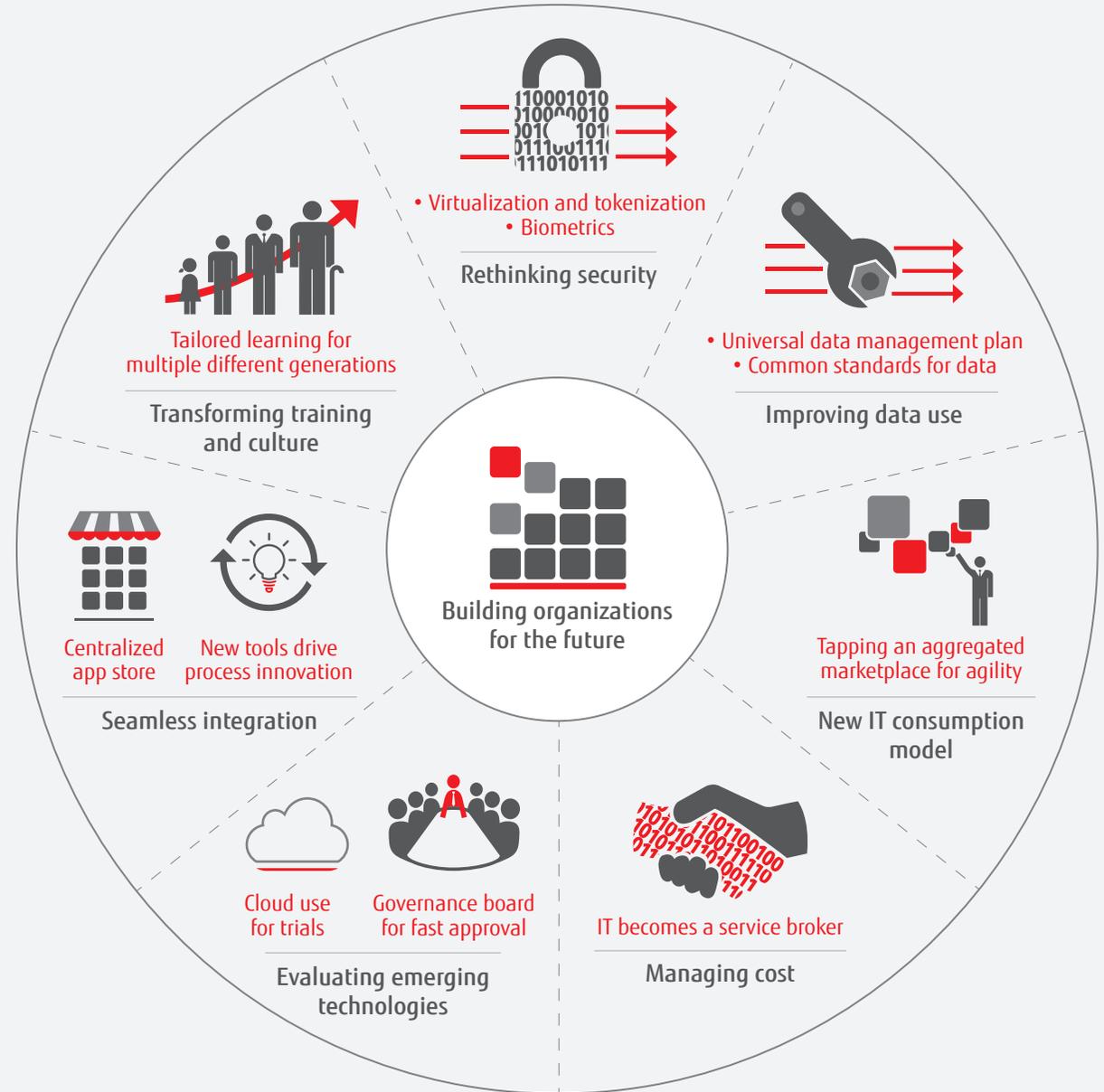


Virtual reality transforms organizational communication



Release of applications from desktop enables effective working anywhere

How business leaders must respond



1. Service Robotics Market (Professional and Personal), by Application (Defense, Agriculture, Medical, Domestic & Entertainment), & by Geography - Analysis Forecast (2014 - 2020), MarketsandMarkets, September 2014

2. Airbus had 1,000 parts 3D printed to meet deadline, BBC News, May 2015

3. Global Cognitive Computing Market Size, Industry Analysis, Trends, Opportunities, Growth and Forecast, 2014 - 2020, Allied Market Research, June 2015